

# Australian beef exports to North AmericaMARKETMonthly trade summaryINFORMATIONJanuary 2021

| 12-months ending January |                       |                                |                    |                                |                    |                                |                    | Calendar year-to-January |                    |             |                    |             |                    | Month of January |                    |                    |                 |                    |                    |                 |                    |                    |
|--------------------------|-----------------------|--------------------------------|--------------------|--------------------------------|--------------------|--------------------------------|--------------------|--------------------------|--------------------|-------------|--------------------|-------------|--------------------|------------------|--------------------|--------------------|-----------------|--------------------|--------------------|-----------------|--------------------|--------------------|
|                          |                       | Chilled                        |                    | Frozen                         |                    | Total                          |                    | Chilled                  |                    | Frozen      |                    | Total       |                    | Chilled          |                    |                    | Frozen          |                    |                    | Total           |                    |                    |
| (                        | Volume<br>tonnes swt) | 12-months<br>ending<br>January | Y-O-Y<br>%<br>chg. | 12-months<br>ending<br>January | Y-O-Y<br>%<br>chg. | 12-months<br>ending<br>January | Y-O-Y<br>%<br>chg. | 2021<br>YTD              | Y-O-Y<br>%<br>chg. | 2021<br>YTD | Y-O-Y<br>%<br>chg. | 2021<br>YTD | Y-O-Y<br>%<br>chg. | 2021<br>January  | M-O-M<br>%<br>chg. | Y-O-Y<br>%<br>chg. | 2021<br>January | M-O-M<br>%<br>chg. | Y-O-Y<br>%<br>chg. | 2021<br>January | M-O-M<br>%<br>chg. | Y-O-Y<br>%<br>chg. |
| т                        | Nth America           | 67,632                         | -1                 | 149,052                        | -26                | 216,683                        | -19                | 2,784                    | -41                | 4,676       | -60                | 7,460       | -54                | 2,784            | -54                | - 41               | 4,676           | -55                | - 60               | 7,460           | -55                | - 54               |
| ò                        | US                    | 65,013                         | -3                 | 138,104                        | -26                | 203,117                        | -20                | 2,724                    | -40                | 4,337       | -61                | 7,061       | -55                | 2,724            | -53                | - 40               | 4,337           | -54                | - 61               | 7,061           | -54                | - 55               |
| Å                        | Canada                | 2,579                          | 113                | 10,891                         | -16                | 13,470                         | -5                 | 60                       | -58                | 282         | -34                | 342         | -40                | 60               | -52                | - 58               | 282             | -74                | - 34               | 342             | -72                | - 40               |
| L                        | Mexico                | 40                             | -54                | 56                             | -95                | 96                             | -91                | -                        | -                  | 56          | -                  | 56          | 1,444              | -                | -                  | -                  | 56              | -                  | -                  | 56              | 373                | 1,444              |
|                          |                       |                                |                    |                                |                    |                                |                    |                          |                    |             |                    |             |                    |                  |                    |                    |                 |                    |                    |                 |                    |                    |
| G                        | Nth America           | 4,449                          | 9                  | 1,789                          | 1                  | 6,238                          | 7                  | 171                      | -39                | 190         | 61                 | 361         | -9                 | 171              | -42                | - 39               | 190             | 62                 | 61                 | 361             | -12                | - 9                |
| R                        | US                    | 3,559                          | -2                 | 1,630                          | 29                 | 5,189                          | 6                  | 169                      | -28                | 190         | 138                | 359         | 14                 | 169              | -35                | - 28               | 190             | 74                 | 138                | 359             | -3                 | 14                 |
| Î                        | Canada                | 850                            | 112                | 159                            | -13                | 1,010                          | 73                 | 2                        | -95                | -           | -                  | 2           | -97                | 2                | -90                | - 95               | -               | -                  | -                  | 2               | -92                | - 97               |
| N                        | Mexico                | 40                             | -1                 | -                              | -100               | 40                             | -89                | -                        | -                  | -           | -                  | -           | -                  | -                | -                  | -                  | -               | -                  | -                  | -               | -                  | -                  |
|                          | Nth America           | 63,182                         | -2                 | 147,263                        | -26                | 210,445                        | -20                | 2,613                    | -41                | 4,486       | -61                | 7,099       | -55                | 2,613            | -54                | - 41               | 4,486           | -57                | - 61               | 7,099           | -56                | - 55               |
| G                        |                       |                                |                    |                                |                    |                                |                    | -                        |                    |             |                    |             |                    | ,                |                    |                    |                 |                    |                    |                 |                    |                    |
| R<br>A                   | US                    | 61,453                         | -3                 | 136,475                        | -26                | 197,928                        | -20                | 2,555                    | -41                | 4,147       | -63                | 6,702       | -56                | 2,555            | -54                | - 41               | 4,147           | -55                | - 63               | 6,702           | -55                | - 56               |
| ŝ                        | Canada                | 1,729                          | 114                | 10,732                         | -16                | 12,461                         | -8                 | 58                       | -42                | 282         | -28                | 340         | -31                | 58               | -44                | - 42               | 282             | -74                | - 28               | 340             | -71                | - 31               |
|                          | Mexico                | -                              | -100               | 56                             | -92                | 56                             | -93                | -                        | -100               | 56          |                    | 56          | 4,065              | -                | -                  | -                  | 56              | -                  | -                  | 56              | -                  | 4,065              |

<u>globalindustryinsights@mla.com.au</u>.

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## Australian beef exports to North America

Monthly trade summary January 2021

Year-to-January beef exports to North America Mexico Canada US 30,000 25,000 20,000 tonnes swt 15,000 10,000 5,000 0 1997 2000 2003 2006 2009 2012 2015 2018 2021

Source: DAWR, Prepared by MLA

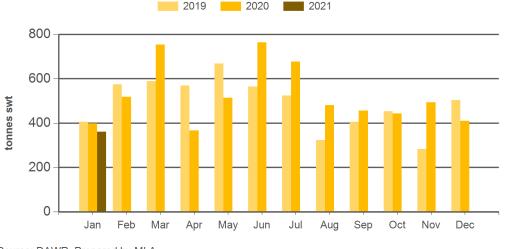
#### Monthly grassfed beef exports to North America





Source: xe.com, Prepared by MLA

#### Monthly grainfed beef exports to North America

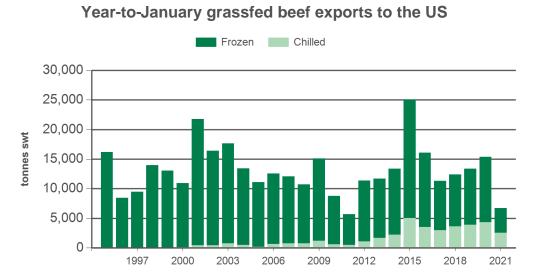


Source: DAWR, Prepared by MLA

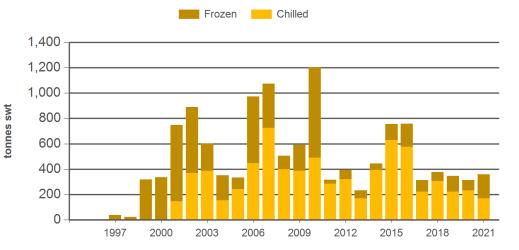


### **Australian beef exports to North America** Monthly trade summary

January 2021



#### Year-to-January grainfed beef exports to the US



Source: DAWR, Prepared by MLA

Source: DAWR, Prepared by MLA

| Volume<br>(tonnes swt) | 2006    | 2007    | 2008    | 2009    | 2010    | 2011    | 2012    | 2013    | 2014    | 2015    | 2016    | 2017    | 2018    | 2019    | 2020    | 2021<br>YTD | Y-O-Y<br>%<br>chg. |
|------------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|-------------|--------------------|
| Nth America            | 306,394 | 310,042 | 243,938 | 264,834 | 193,149 | 178,672 | 240,070 | 231,097 | 431,731 | 459,218 | 261,425 | 254,190 | 254,781 | 266,982 | 225,498 | 7,460       | -54                |
| US                     | 295,267 | 296,099 | 234,779 | 251,479 | 185,035 | 167,820 | 224,111 | 212,703 | 397,889 | 415,951 | 242,013 | 234,112 | 231,187 | 251,822 | 211,754 | 7,061       | -55                |
| Canada                 | 9,609   | 12,311  | 8,543   | 12,319  | 6,949   | 10,148  | 15,661  | 17,898  | 32,972  | 42,575  | 19,316  | 19,954  | 22,990  | 13,997  | 13,701  | 342         | -40                |
| Mexico                 | 1,518   | 1,633   | 616     | 1,036   | 1,166   | 703     | 298     | 497     | 870     | 692     | 96      | 124     | 604     | 1,163   | 43      | 56          | 1,444              |

Historical beef exports - Calendar year totals

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-January. Y-O-Y = Year-on-year.For further information email globalindustryinsights@mla.com.au.

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