

#### 12-months ending January

Volume (tonnes swt)	Chilled		Frozen		Total	
	12-months ending January	Y-O-Y % chg.	12-months ending January	Y-O-Y % chg.	12-months ending January	Y-O-Y % chg.
<b>Total</b>	266,935	<b>15</b>	306,920	<b>10</b>	573,856	<b>12</b>
<b>Australia</b>	117,757	<b>1</b>	170,894	<b>8</b>	288,650	<b>5</b>
<b>US</b>	137,835	<b>31</b>	102,174	<b>11</b>	240,008	<b>22</b>
<b>NZ</b>	5,596	<b>2</b>	9,747	<b>-12</b>	15,344	<b>-8</b>
<b>Canada</b>	3,294	<b>32</b>	15,198	<b>33</b>	18,492	<b>33</b>
<b>Other</b>	2,454	<b>3</b>	8,908	<b>53</b>	11,361	<b>38</b>

#### Calendar year-to-January

Chilled		Frozen		Total	
2018 YTD	Y-O-Y % chg.	2018 YTD	Y-O-Y % chg.	2018 YTD	Y-O-Y % chg.
18,548	<b>6</b>	17,083	<b>-1</b>	35,631	<b>3</b>
7,824	<b>3</b>	11,217	<b>9</b>	19,041	<b>6</b>
9,834	<b>9</b>	4,634	<b>-8</b>	14,468	<b>3</b>
457	<b>5</b>	321	<b>-57</b>	777	<b>-34</b>
195	<b>4</b>	317	<b>-42</b>	512	<b>-30</b>
238	<b>28</b>	595	<b>-12</b>	833	<b>-3</b>

#### Month of January

Chilled			Frozen			Total		
2018 January	M-O-M % chg.	Y-O-Y % chg.	2018 January	M-O-M % chg.	Y-O-Y % chg.	2018 January	M-O-M % chg.	Y-O-Y % chg.
18,548	<b>-21</b>	<b>6</b>	17,083	<b>-27</b>	<b>-1</b>	35,631	<b>-24</b>	<b>3</b>
7,824	<b>-29</b>	<b>3</b>	11,217	<b>-24</b>	<b>9</b>	19,041	<b>-26</b>	<b>6</b>
9,834	<b>-14</b>	<b>9</b>	4,634	<b>-34</b>	<b>-8</b>	14,468	<b>-22</b>	<b>3</b>
457	<b>-8</b>	<b>5</b>	321	<b>-16</b>	<b>-57</b>	777	<b>-12</b>	<b>-34</b>
195	<b>-38</b>	<b>4</b>	317	<b>-63</b>	<b>-42</b>	512	<b>-57</b>	<b>-30</b>
238	<b>14</b>	<b>28</b>	595	<b>22</b>	<b>-12</b>	833	<b>20</b>	<b>-3</b>

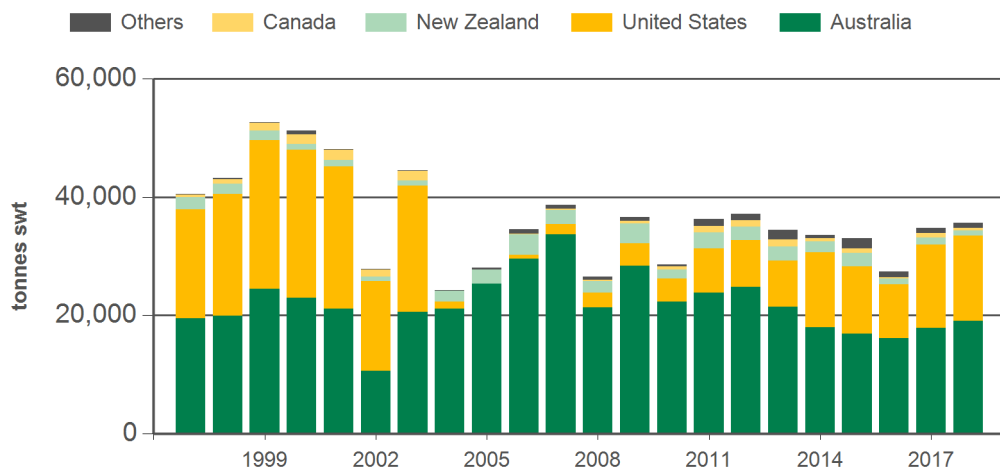
Value (million Yen)	Chilled		Frozen		Total	
	12-months ending January	Y-O-Y % chg.	12-months ending January	Y-O-Y % chg.	12-months ending January	Y-O-Y % chg.
<b>Total</b>	216,753	<b>19</b>	133,738	<b>22</b>	350,491	<b>20</b>
<b>Australia</b>	97,957	<b>3</b>	76,218	<b>22</b>	174,175	<b>11</b>
<b>US</b>	108,855	<b>39</b>	42,476	<b>25</b>	151,331	<b>35</b>
<b>NZ</b>	5,520	<b>11</b>	5,520	<b>-14</b>	11,040	<b>-3</b>
<b>Canada</b>	2,170	<b>25</b>	5,760	<b>49</b>	7,930	<b>41</b>
<b>Other</b>	2,251	<b>-10</b>	3,764	<b>48</b>	6,015	<b>19</b>

Chilled		Frozen		Total	
2018 YTD	Y-O-Y % chg.	2018 YTD	Y-O-Y % chg.	2018 YTD	Y-O-Y % chg.
14,909	<b>4</b>	7,444	<b>2</b>	22,353	<b>3</b>
6,376	<b>-3</b>	5,050	<b>9</b>	11,426	<b>2</b>
7,730	<b>11</b>	1,885	<b>-</b>	9,615	<b>8</b>
452	<b>4</b>	194	<b>-49</b>	646	<b>-21</b>
131	<b>-3</b>	89	<b>-46</b>	220	<b>-27</b>
220	<b>41</b>	226	<b>-17</b>	446	<b>4</b>

Chilled			Frozen			Total		
2018 January	M-O-M % chg.	Y-O-Y % chg.	2018 January	M-O-M % chg.	Y-O-Y % chg.	2018 January	M-O-M % chg.	Y-O-Y % chg.
14,909	<b>-23</b>	<b>4</b>	7,444	<b>-28</b>	<b>2</b>	22,353	<b>-24</b>	<b>3</b>
6,376	<b>-30</b>	<b>-3</b>	5,050	<b>-23</b>	<b>9</b>	11,426	<b>-27</b>	<b>2</b>
7,730	<b>-17</b>	<b>11</b>	1,885	<b>-38</b>	<b>-</b>	9,615	<b>-22</b>	<b>8</b>
452	<b>-8</b>	<b>4</b>	194	<b>-13</b>	<b>-49</b>	646	<b>-10</b>	<b>-21</b>
131	<b>-31</b>	<b>-3</b>	89	<b>-71</b>	<b>-46</b>	220	<b>-55</b>	<b>-27</b>
220	<b>18</b>	<b>41</b>	226	<b>13</b>	<b>-17</b>	446	<b>16</b>	<b>4</b>

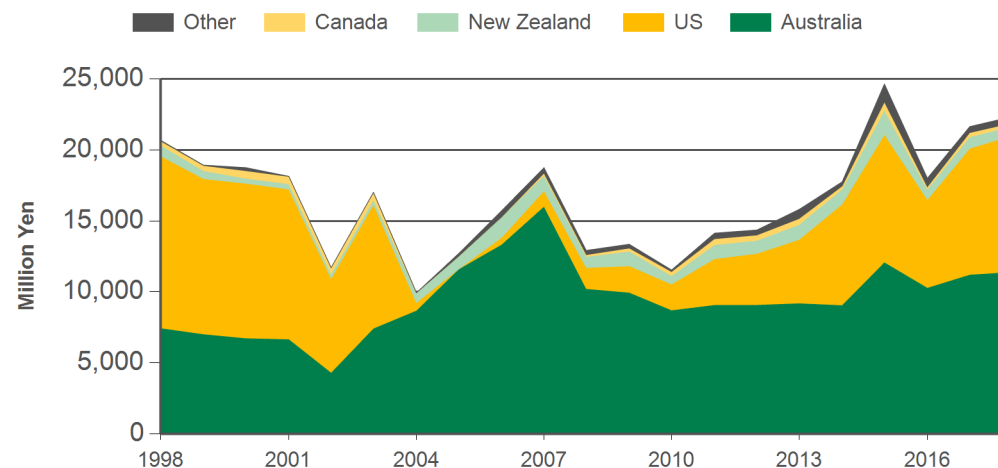
Source: Japan Ministry of Finance. SWT = Shipped weight. YTD = Calendar year-to-January. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grainfed is the prefix for grainfed beef. For further information email [marketinfo@mla.com.au](mailto:marketinfo@mla.com.au).

#### Year-to-January Japan beef imports - volume



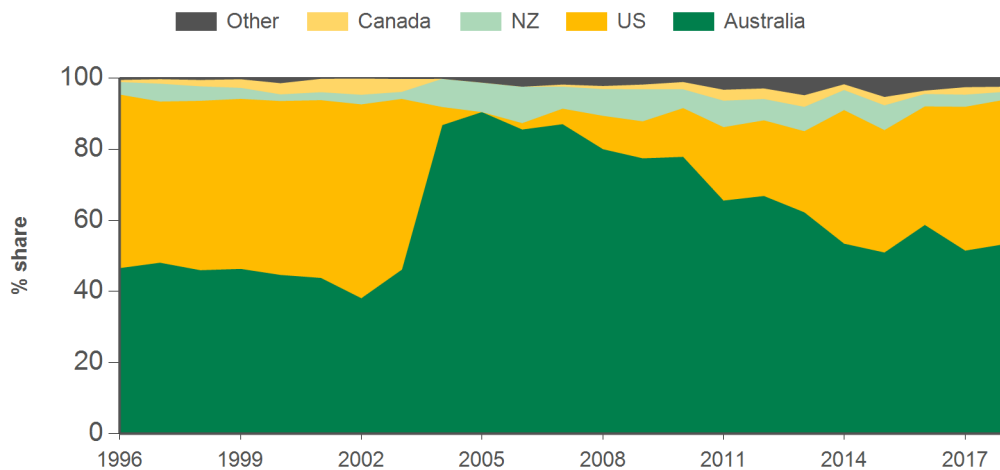
Source: Japan Ministry of Finance, Prepared by MLA

#### Year-to-January Japan beef imports - value



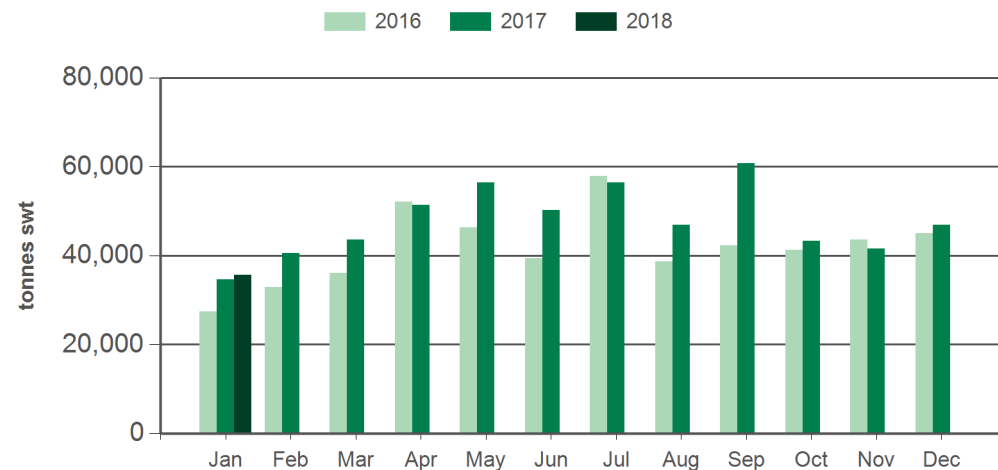
Source: Japan Ministry of Finance, Prepared by MLA

#### Year-to-January imported beef market share



Source: Japan Ministry of Finance, Prepared by MLA. % share based off import volume.

#### Monthly Japan beef imports



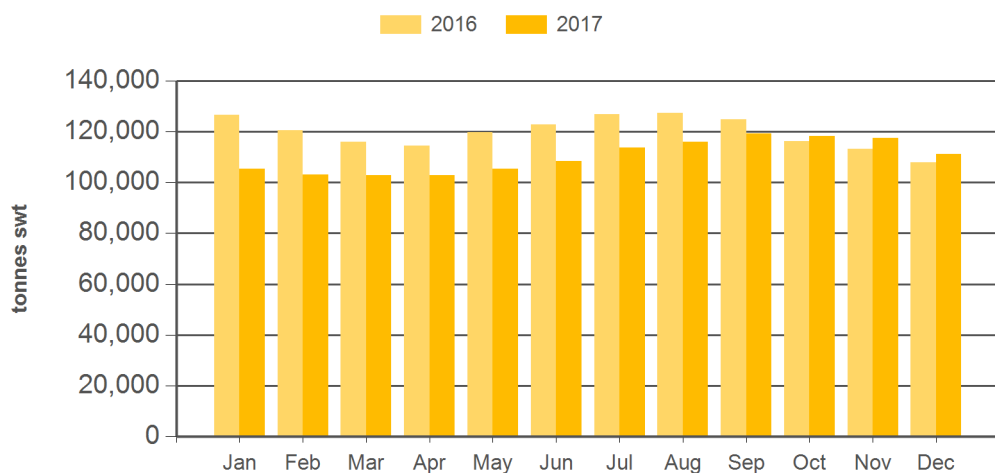
Source: Japan Ministry of Finance, Prepared by MLA

#### Historical beef imports - Calendar year totals

Volume (tonnes swt)	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018 YTD	Y-O-Y % chg.
<b>Total</b>	576,083	431,817	459,947	460,619	473,668	458,024	481,136	499,531	517,231	514,186	534,254	518,708	493,984	503,086	572,942	35,631	3
<b>Australia</b>	283,698	394,068	411,442	405,620	393,839	358,229	363,907	351,118	338,743	318,400	285,923	280,842	288,580	272,823	287,513	19,041	6
<b>US</b>	267,277	1,276	42	7,321	34,147	54,109	69,192	91,618	120,605	131,921	186,056	188,675	165,435	192,122	239,580	14,468	3
<b>NZ</b>	17,071	33,568	37,954	37,931	33,710	30,792	29,558	31,584	29,737	31,412	29,429	21,943	16,652	16,393	15,748	777	-34
<b>Canada</b>	7,463	0	5	2,085	3,368	4,712	8,527	12,926	10,179	11,468	12,691	13,583	9,941	13,458	18,711	512	-30
<b>Other</b>	574	2,905	10,504	7,662	8,604	10,181	9,951	12,285	17,969	20,985	20,156	13,664	13,377	8,290	11,389	833	-3

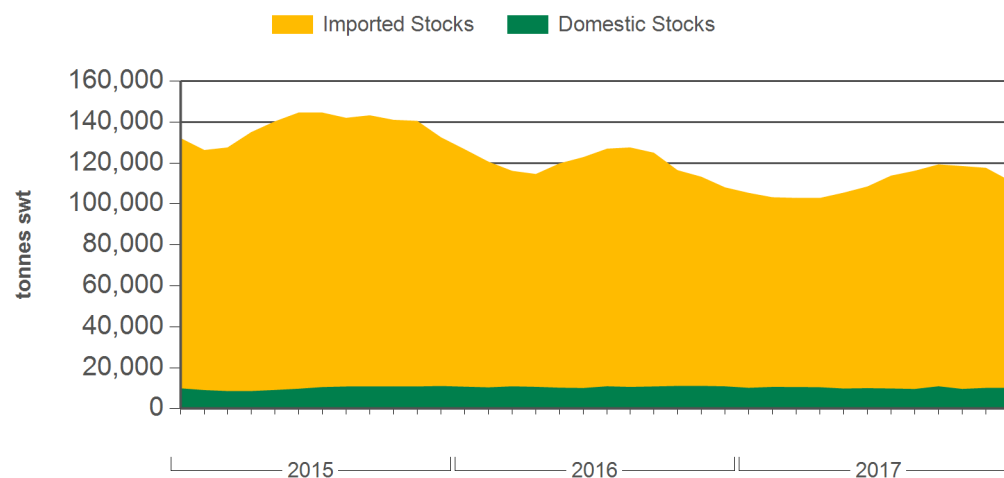
Source: Japan Ministry of Finance. SWT = Shipped weight. YTD = Calendar year-to-January. Y-O-Y = Year-on-year. For further information email [marketinfo@mla.com.au](mailto:marketinfo@mla.com.au).

#### Monthly Japan beef inventories



Source: ALIC, Prepared by MLA

#### Historical Japan beef inventories



Source: ALIC, Prepared by MLA

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