

Japan beef imports Monthly trade summary June 2018

12-months ending June

	Chilled		Frozen		Total		
Volume (tonnes swt)	12-months Y-O-Y % chg.		12-months ending June	Y-O-Y % chg.	12-months ending June	Y-O-Y % chg.	
Total	274,903	11	302,281	1	577,184	6	
Australia	123,297	8	175,566	5	298,864	7	
us	139,008	14	95,710	7	234,717	6	
NZ	5,856	5	7,293	-42	13,149	-28	
Canada	3,876	38	14,647	3	18,522	9	
Other	2,866	19	9,065	39	11,932	33	

Calendar year-to-June

Chilled		Frozen		Total	
2018 YTD	Y-O-Y % chg.	2018 YTD	Y-O-Y % chg.	2018 YTD	Y-O-Y % chg.
134,353	7	146,842	-3	281,195	2
61,448	10	87,227	7	148,675	8
66,348	3	44,485	-13	110,833	4
3,057	10	3,854	-43	6,912	-27
1,967	43	6,976	-10	8,943	-2
1,533	43	4,298	2	5,831	10

Month of June

Chilled			Frozen			Total			
2018 June	M-O-M % chg.	Y-O-Y % chg.	2018 June	M-O-M % chg.	Y-O-Y % chg.	2018 June	M-O-M % chg.	Y-O-Y % chg.	
23,447	-6	•	23,870	-18	- 11	47,318	-13	- 6	
11,323	-2	9	13,480	-21	- 9	24,803	-13	- 2	
10,946	-9	- 8	7,562	-15	- 4	18,509	-11	- 7	
486	-23	- 2	971	1	- 10	1,457	-9	- 8	
428	4	47	885	-23	- 57	1,313	-16	- 44	
264	-27	19	972	-10	6	1,236	-15	9	

	Chilled		Frozen		Total		
Value (million Yen)	12-months Y-O-Y ending % chg.		12-months ending June	Y-O-Y % chg.	12-months ending June	Y-O-Y % chg.	
Total	224,821	16	134,940	11	359,761	14	
Australia	101,019	8	78,829	13	179,848	10	
us	112,703	24	41,695	11	154,398	20	
NZ	5,791	11	4,714	-30	10,505	-12	
Canada	2,553	35	5,692	18	8,245	23	
Other	2,755	35	4,010	42	6,765	39	

Chilled		Frozen		Total	
2018 YTD	Y-O-Y % chg.	2018 YTD	Y-O-Y % chg.	2018 YTD	Y-O-Y % chg.
109,348	9	65,082	2	174,430	6
49,582	6	38,592	9	88,174	7
53,871	9	19,446	-4	73,317	5
3,028	11	2,489	-29	5,517	-11
1,338	40	2,557	-5	3,895	6
1,529	59	1,998	11	3,527	28

Chilled			Frozen			Total		
2018 June	M-O-M % chg.	Y-O-Y % chg.	2018 June	M-O-M % chg.	Y-O-Y % chg.	2018 June	M-O-M % chg.	Y-O-Y % chg.
19,745	-5	6	11,532	-15	- 3	31,277	-9	2
9,415	1	9	6,237	-20	- 7	15,652	-9	2
9,231	-8	1	3,615	-13	9	12,846	-10	3
490	-22	1	691	8	1	1,181	-6	1
295	-1	52	412	-17	- 50	707	-11	- 30
314	-9	44	577	12	53	891	4	50

Source: Japan Ministry of Finance. SWT = Shipped weight. YTD = Calendar year-to-June. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grainfed is the prefix for grainfed beef. For further information email marketinfo@mla.com.au.

© Meat & Livestock Australia Limited, 2016. ABN 39 081 678 364. MLA makes no representations as to the accuracy of any information or advice contained in this publication and excludes all liability, whether in contract, tort (including negligence or breach of statutory duty) or otherwise as a result of reliance by any person on such information or advice. All use of MLA publications, reports and information is subject to MLA's Market Report and Information Terms of Use. Please read our terms of use carefully and ensure you are familiar with its content - click here for MLA's terms of use.

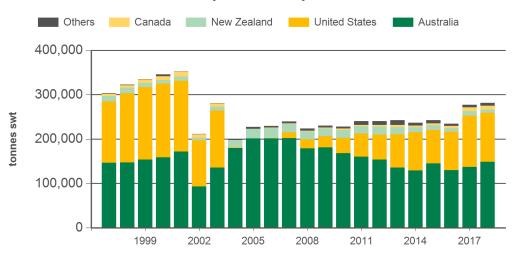
Prepared by MLA on: 6/08/2018 7:07:07 PM Page 1 of 3



Japan beef imports

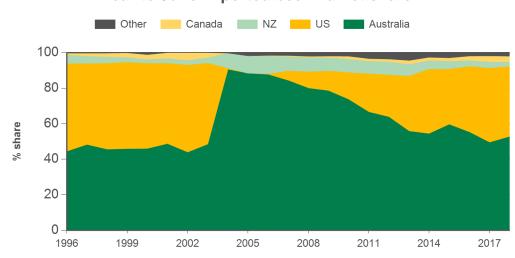
Monthly trade summary June 2018

Year-to-June Japan beef imports - volume



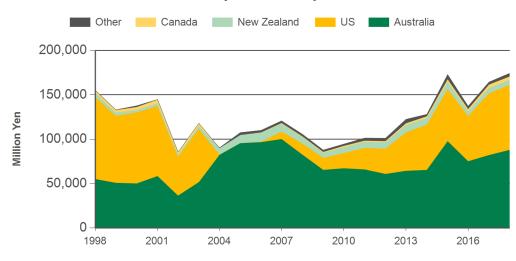
Source: Japan Ministry of Finance, Prepared by MLA

Year-to-June imported beef market share



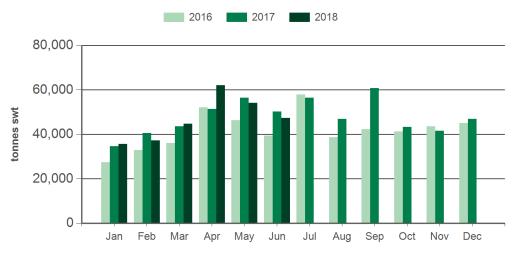
Source: Japan Ministry of Finance, Prepared by MLA. % share based off import volume

Year-to-June Japan beef imports - value



Source: Japan Ministry of Finance, Prepared by MLA

Monthly Japan beef imports



Source: Japan Ministry of Finance, Prepared by MLA

Prepared by MLA on: 6/08/2018 7:07:07 PM Page 2 of 3



Japan beef imports Monthly trade summary June 2018

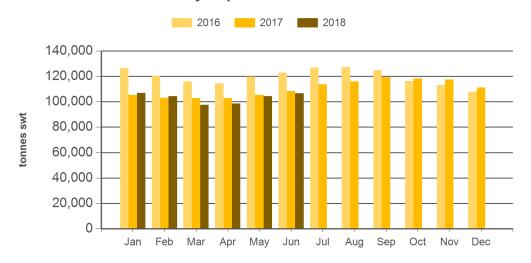
Historical beef imports - Calendar year totals

The second secon															
Volume (tonnes swt)	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
Total	576,083	431,817	459,947	460,619	473,668	458,024	481,136	499,531	517,231	514,186	534,254	518,708	493,984	503,086	572,942
Australia	283,698	394,068	411,442	405,620	393,839	358,229	363,907	351,118	338,743	318,400	285,923	280,842	288,580	272,823	287,513
US	267,277	1,276	42	7,321	34,147	54,109	69,192	91,618	120,605	131,921	186,056	188,675	165,435	192,122	239,580
NZ	17,071	33,568	37,954	37,931	33,710	30,792	29,558	31,584	29,737	31,412	29,429	21,943	16,652	16,393	15,748
Canada	7,463	0	5	2,085	3,368	4,712	8,527	12,926	10,179	11,468	12,691	13,583	9,941	13,458	18,711
Other	574	2,905	10,504	7,662	8,604	10,181	9,951	12,285	17,969	20,985	20,156	13,664	13,377	8,290	11,389

2018 YTD	Y-O-Y % chg.
281,195	2
148,675	8
110,833	-4
6,912	-27
8,943	-2
5,831	10

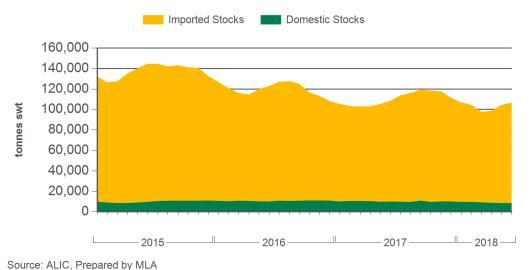
Source: Japan Ministry of Finance. SWT = Shipped weight. YTD = Calendar year-to-June. Y-O-Y = Year-on-year. For further information email marketinfo@mla.com.au.

Monthly Japan beef inventories



Source: ALIC, Prepared by MLA

Historical Japan beef inventories



© Meat & Livestock Australia Limited, 2016. ABN 39 081 678 364. MLA makes no representations as to the accuracy of any information or advice contained in this publication and excludes all liability, whether in contract, tort (including negligence or breach of statutory duty) or otherwise as a result of reliance by any person on such information or advice. All use of MLA publications, reports and information is subject to MLA's Market Report and Information Terms of Use. Please read our terms of use carefully and ensure you are familiar with its content - click here for MLA's terms of use.

Prepared by MLA on: 6/08/2018 7:07:07 PM Page 3 of 3