

#### 12-months ending June

Volume (tonnes swt)	Chilled		Frozen		Total	
	12-months ending June	Y-O-Y % chg.	12-months ending June	Y-O-Y % chg.	12-months ending June	Y-O-Y % chg.
<b>Total</b>	274,903	<b>11</b>	302,281	<b>1</b>	577,184	<b>6</b>
<b>Australia</b>	123,297	<b>8</b>	175,566	<b>5</b>	298,864	<b>7</b>
<b>US</b>	139,008	<b>14</b>	95,710	<b>-3</b>	234,717	<b>6</b>
<b>NZ</b>	5,856	<b>5</b>	7,293	<b>-42</b>	13,149	<b>-28</b>
<b>Canada</b>	3,876	<b>38</b>	14,647	<b>3</b>	18,522	<b>9</b>
<b>Other</b>	2,866	<b>19</b>	9,065	<b>39</b>	11,932	<b>33</b>

#### Calendar year-to-June

Chilled		Frozen		Total	
2018 YTD	Y-O-Y % chg.	2018 YTD	Y-O-Y % chg.	2018 YTD	Y-O-Y % chg.
134,353	<b>7</b>	146,842	<b>-3</b>	281,195	<b>2</b>
61,448	<b>10</b>	87,227	<b>7</b>	148,675	<b>8</b>
66,348	<b>3</b>	44,485	<b>-13</b>	110,833	<b>-4</b>
3,057	<b>10</b>	3,854	<b>-43</b>	6,912	<b>-27</b>
1,967	<b>43</b>	6,976	<b>-10</b>	8,943	<b>-2</b>
1,533	<b>43</b>	4,298	<b>2</b>	5,831	<b>10</b>

#### Month of June

Chilled			Frozen			Total		
2018 June	M-O-M % chg.	Y-O-Y % chg.	2018 June	M-O-M % chg.	Y-O-Y % chg.	2018 June	M-O-M % chg.	Y-O-Y % chg.
23,447	<b>-6</b>	<b>-</b>	23,870	<b>-18</b>	<b>-11</b>	47,318	<b>-13</b>	<b>-6</b>
11,323	<b>-2</b>	<b>9</b>	13,480	<b>-21</b>	<b>-9</b>	24,803	<b>-13</b>	<b>-2</b>
10,946	<b>-9</b>	<b>-8</b>	7,562	<b>-15</b>	<b>-4</b>	18,509	<b>-11</b>	<b>-7</b>
486	<b>-23</b>	<b>-2</b>	971	<b>1</b>	<b>-10</b>	1,457	<b>-9</b>	<b>-8</b>
428	<b>4</b>	<b>47</b>	885	<b>-23</b>	<b>-57</b>	1,313	<b>-16</b>	<b>-44</b>
264	<b>-27</b>	<b>19</b>	972	<b>-10</b>	<b>6</b>	1,236	<b>-15</b>	<b>9</b>

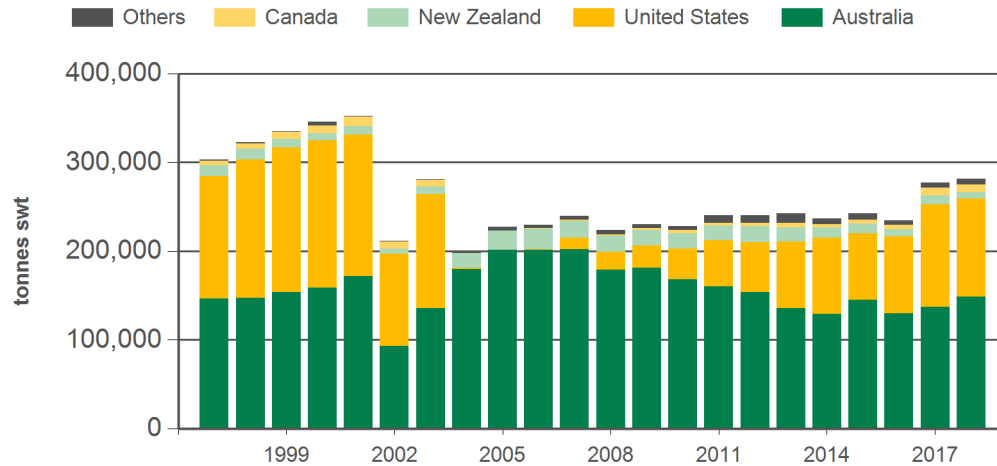
Value (million Yen)	Chilled		Frozen		Total	
	12-months ending June	Y-O-Y % chg.	12-months ending June	Y-O-Y % chg.	12-months ending June	Y-O-Y % chg.
<b>Total</b>	224,821	<b>16</b>	134,940	<b>11</b>	359,761	<b>14</b>
<b>Australia</b>	101,019	<b>8</b>	78,829	<b>13</b>	179,848	<b>10</b>
<b>US</b>	112,703	<b>24</b>	41,695	<b>11</b>	154,398	<b>20</b>
<b>NZ</b>	5,791	<b>11</b>	4,714	<b>-30</b>	10,505	<b>-12</b>
<b>Canada</b>	2,553	<b>35</b>	5,692	<b>18</b>	8,245	<b>23</b>
<b>Other</b>	2,755	<b>35</b>	4,010	<b>42</b>	6,765	<b>39</b>

Chilled		Frozen		Total	
2018 YTD	Y-O-Y % chg.	2018 YTD	Y-O-Y % chg.	2018 YTD	Y-O-Y % chg.
109,348	<b>9</b>	65,082	<b>2</b>	174,430	<b>6</b>
49,582	<b>6</b>	38,592	<b>9</b>	88,174	<b>7</b>
53,871	<b>9</b>	19,446	<b>-4</b>	73,317	<b>5</b>
3,028	<b>11</b>	2,489	<b>-29</b>	5,517	<b>-11</b>
1,338	<b>40</b>	2,557	<b>-5</b>	3,895	<b>6</b>
1,529	<b>59</b>	1,998	<b>11</b>	3,527	<b>28</b>

Chilled			Frozen			Total		
2018 June	M-O-M % chg.	Y-O-Y % chg.	2018 June	M-O-M % chg.	Y-O-Y % chg.	2018 June	M-O-M % chg.	Y-O-Y % chg.
19,745	<b>-5</b>	<b>6</b>	11,532	<b>-15</b>	<b>-3</b>	31,277	<b>-9</b>	<b>2</b>
9,415	<b>1</b>	<b>9</b>	6,237	<b>-20</b>	<b>-7</b>	15,652	<b>-9</b>	<b>2</b>
9,231	<b>-8</b>	<b>-</b>	3,615	<b>-13</b>	<b>9</b>	12,846	<b>-10</b>	<b>3</b>
490	<b>-22</b>	<b>1</b>	691	<b>8</b>	<b>1</b>	1,181	<b>-6</b>	<b>1</b>
295	<b>-1</b>	<b>52</b>	412	<b>-17</b>	<b>-50</b>	707	<b>-11</b>	<b>-30</b>
314	<b>-9</b>	<b>44</b>	577	<b>12</b>	<b>53</b>	891	<b>4</b>	<b>50</b>

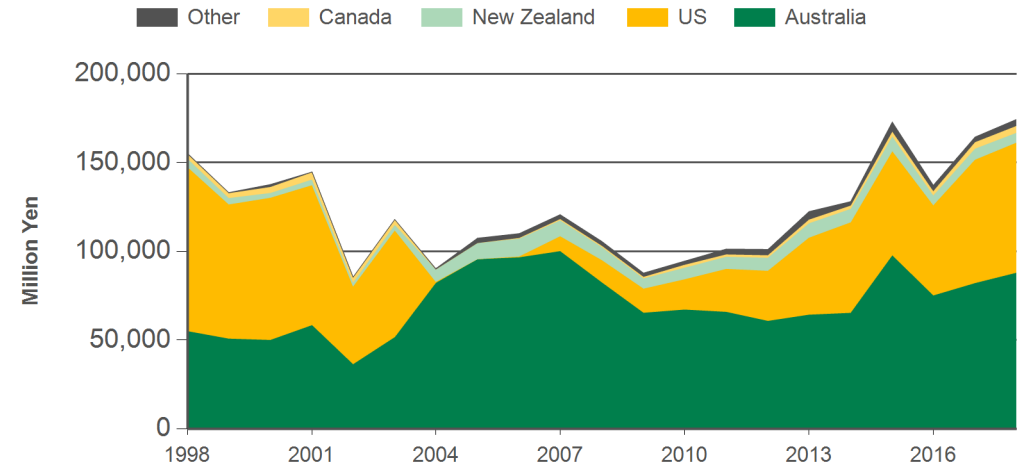
Source: Japan Ministry of Finance. SWT = Shipped weight. YTD = Calendar year-to-June. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grainfed is the prefix for grainfed beef. For further information email [marketinfo@mla.com.au](mailto:marketinfo@mla.com.au).

#### Year-to-June Japan beef imports - volume



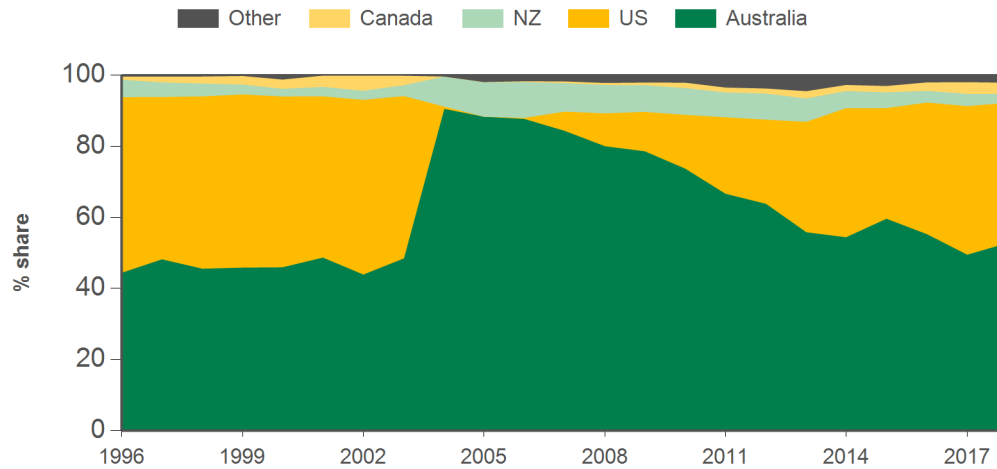
Source: Japan Ministry of Finance, Prepared by MLA

#### Year-to-June Japan beef imports - value



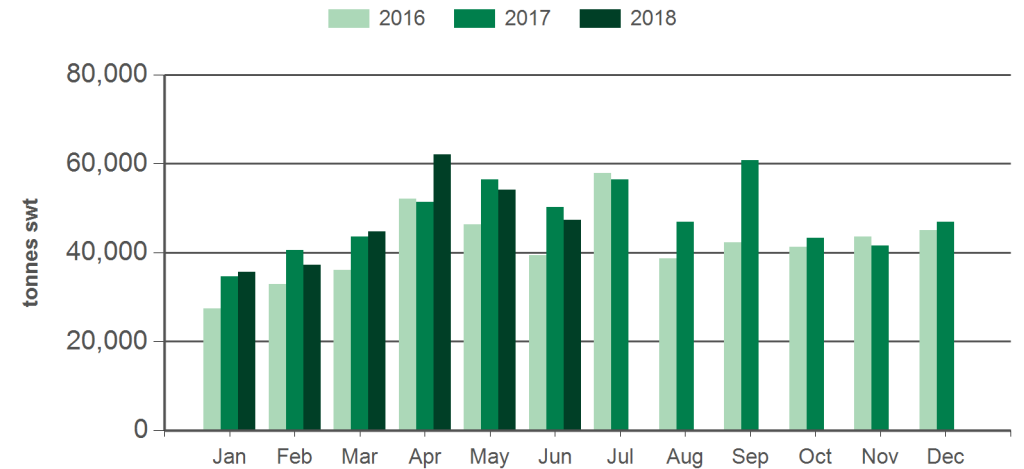
Source: Japan Ministry of Finance, Prepared by MLA

#### Year-to-June imported beef market share



Source: Japan Ministry of Finance, Prepared by MLA. % share based off import volume.

#### Monthly Japan beef imports



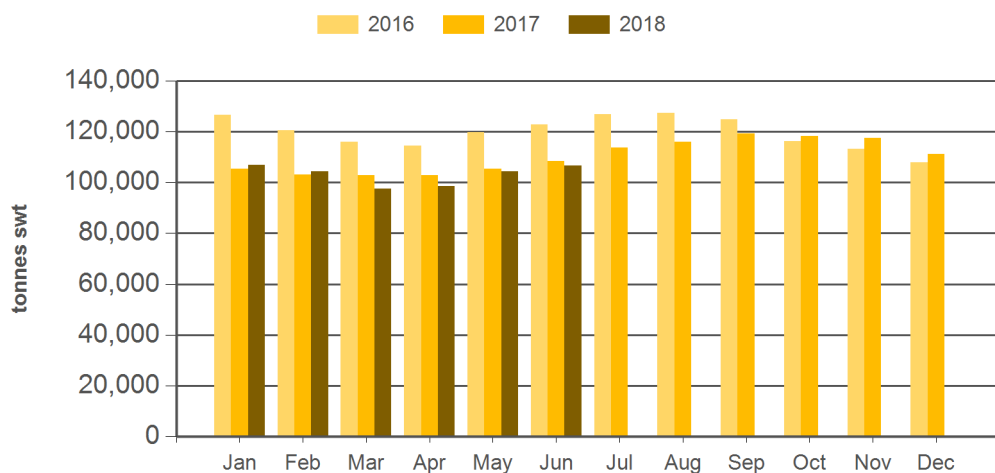
Source: Japan Ministry of Finance, Prepared by MLA

#### Historical beef imports - Calendar year totals

Volume (tonnes swt)	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018 YTD	Y-O-Y % chg.
<b>Total</b>	576,083	431,817	459,947	460,619	473,668	458,024	481,136	499,531	517,231	514,186	534,254	518,708	493,984	503,086	572,942	281,195	2
<b>Australia</b>	283,698	394,068	411,442	405,620	393,839	358,229	363,907	351,118	338,743	318,400	285,923	280,842	288,580	272,823	287,513	148,675	8
<b>US</b>	267,277	1,276	42	7,321	34,147	54,109	69,192	91,618	120,605	131,921	186,056	188,675	165,435	192,122	239,580	110,833	-4
<b>NZ</b>	17,071	33,568	37,954	37,931	33,710	30,792	29,558	31,584	29,737	31,412	29,429	21,943	16,652	16,393	15,748	6,912	-27
<b>Canada</b>	7,463	0	5	2,085	3,368	4,712	8,527	12,926	10,179	11,468	12,691	13,583	9,941	13,458	18,711	8,943	-2
<b>Other</b>	574	2,905	10,504	7,662	8,604	10,181	9,951	12,285	17,969	20,985	20,156	13,664	13,377	8,290	11,389	5,831	10

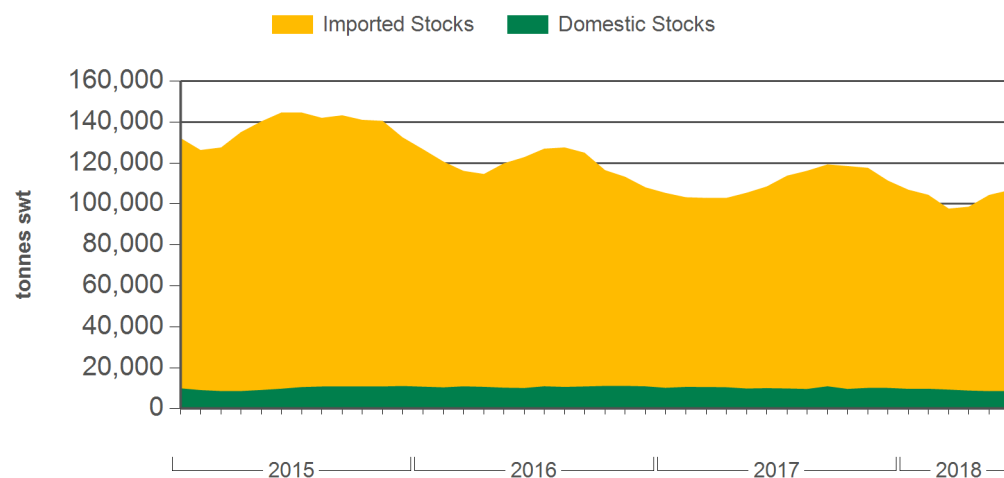
Source: Japan Ministry of Finance. SWT = Shipped weight. YTD = Calendar year-to-June. Y-O-Y = Year-on-year. For further information email [marketinfo@mla.com.au](mailto:marketinfo@mla.com.au).

#### Monthly Japan beef inventories



Source: ALIC, Prepared by MLA

#### Historical Japan beef inventories



Source: ALIC, Prepared by MLA