

12-months ending August

Volume (tonnes swt)	Chilled		Frozen		Total	
	12-months ending August	Y-O-Y % chg.	12-months ending August	Y-O-Y % chg.	12-months ending August	Y-O-Y % chg.
Total	279,622	10	317,544	6	597,167	8
Australia	125,397	10	182,505	11	307,902	10
US	140,798	10	102,422	4	243,220	7
NZ	6,104	7	6,820	-45	12,923	-29
Canada	4,294	46	16,177	6	20,470	12
Other	3,031	27	9,620	33	12,651	31

Calendar year-to-August

Chilled		Frozen		Total	
2018 YTD	Y-O-Y % chg.	2018 YTD	Y-O-Y % chg.	2018 YTD	Y-O-Y % chg.
186,602	8	217,868	5	404,470	6
84,311	10	123,026	11	207,337	11
92,997	4	70,829	-	163,826	2
4,264	14	5,562	-38	9,826	-22
2,913	53	11,760	7	14,674	14
2,117	42	6,691	10	8,808	17

Month of August

Chilled			Frozen			Total		
2018 August	M-O-M % chg.	Y-O-Y % chg.	2018 August	M-O-M % chg.	Y-O-Y % chg.	2018 August	M-O-M % chg.	Y-O-Y % chg.
26,285	1	3	31,433	-21	47	57,718	-12	23
11,498	1	6	15,400	-25	3	26,898	-15	4
13,377	1	-3	11,430	-23	165	24,806	-12	38
602	-	26	736	-24	249	1,337	-15	95
516	20	77	2,614	20	185	3,131	20	159
292	-	51	1,254	10	37	1,546	8	39

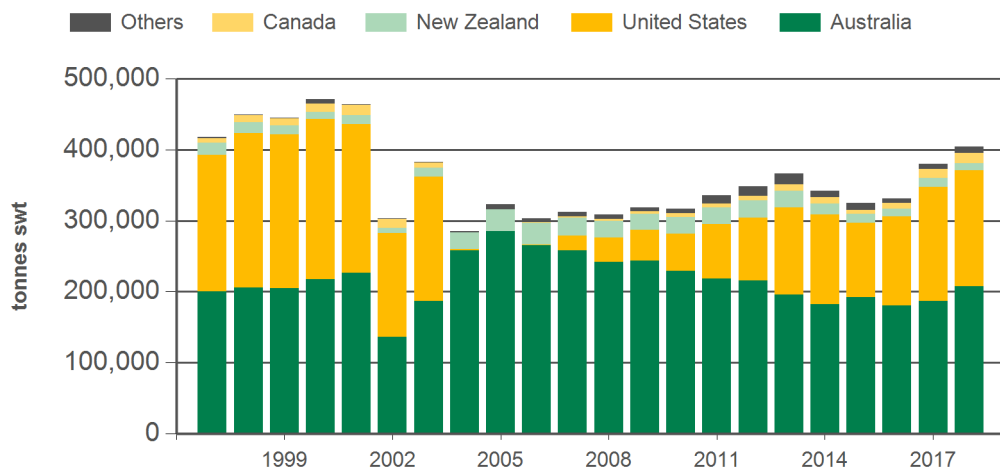
Value (million Yen)	Chilled		Frozen		Total	
	12-months ending August	Y-O-Y % chg.	12-months ending August	Y-O-Y % chg.	12-months ending August	Y-O-Y % chg.
Total	229,506	13	143,508	14	373,014	13
Australia	102,965	8	82,089	14	185,054	11
US	114,607	17	45,908	18	160,515	17
NZ	6,066	11	4,394	-35	10,460	-14
Canada	2,894	45	6,562	20	9,456	27
Other	2,974	42	4,555	45	7,529	44

Chilled		Frozen		Total	
2018 YTD	Y-O-Y % chg.	2018 YTD	Y-O-Y % chg.	2018 YTD	Y-O-Y % chg.
153,890	9	99,330	11	253,220	10
69,109	7	55,354	13	124,463	10
76,351	9	32,165	12	108,516	10
4,247	15	3,642	-27	7,889	-9
2,038	55	4,839	18	6,877	27
2,145	58	3,330	29	5,475	39

Chilled			Frozen			Total		
2018 August	M-O-M % chg.	Y-O-Y % chg.	2018 August	M-O-M % chg.	Y-O-Y % chg.	2018 August	M-O-M % chg.	Y-O-Y % chg.
22,564	3	6	15,216	-20	55	37,780	-8	22
9,911	3	8	7,218	-24	2	17,129	-11	6
11,366	2	1	5,603	-21	199	16,969	-7	29
616	2	32	508	-21	206	1,124	-10	78
380	19	101	1,240	19	227	1,620	19	185
291	-10	64	647	-6	70	938	-7	68

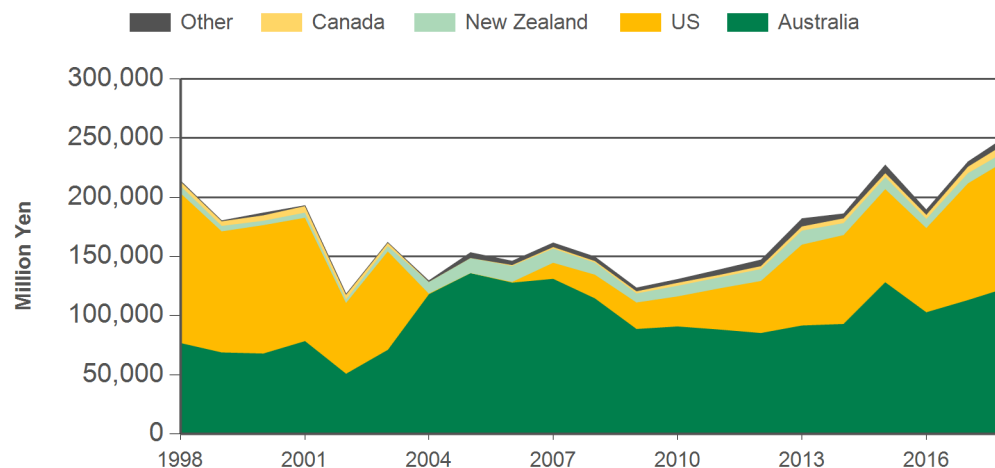
Source: Japan Ministry of Finance. SWT = Shipped weight. YTD = Calendar year-to-August. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grainfed is the prefix for grainfed beef. For further information email marketinfo@mla.com.au.

Year-to-August Japan beef imports - volume



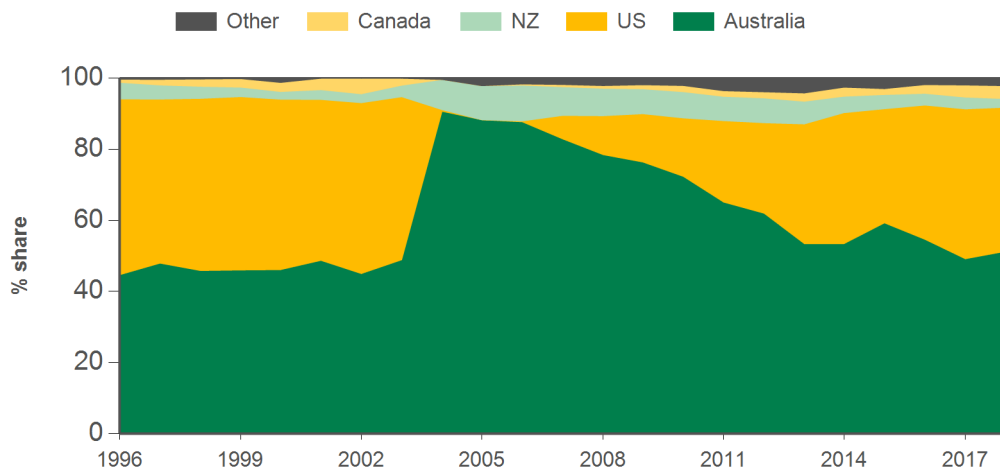
Source: Japan Ministry of Finance, Prepared by MLA

Year-to-August Japan beef imports - value



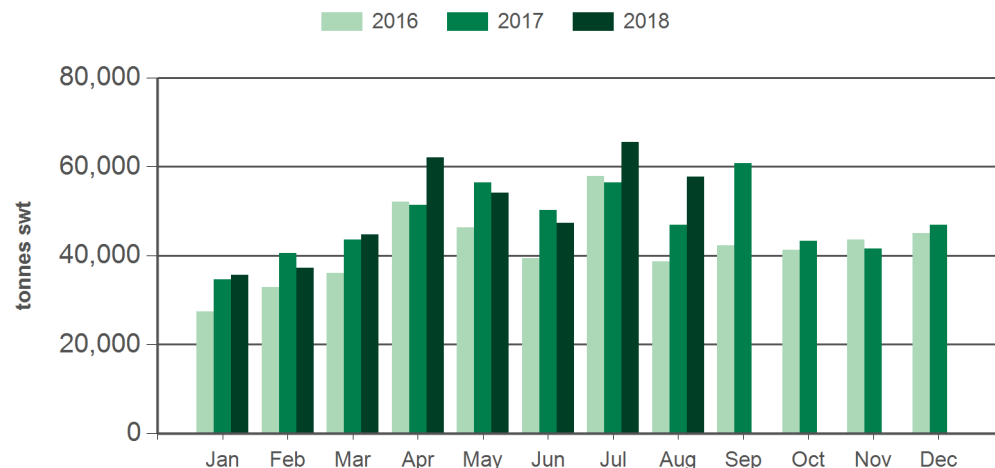
Source: Japan Ministry of Finance, Prepared by MLA

Year-to-August imported beef market share



Source: Japan Ministry of Finance, Prepared by MLA. % share based off import volume.

Monthly Japan beef imports



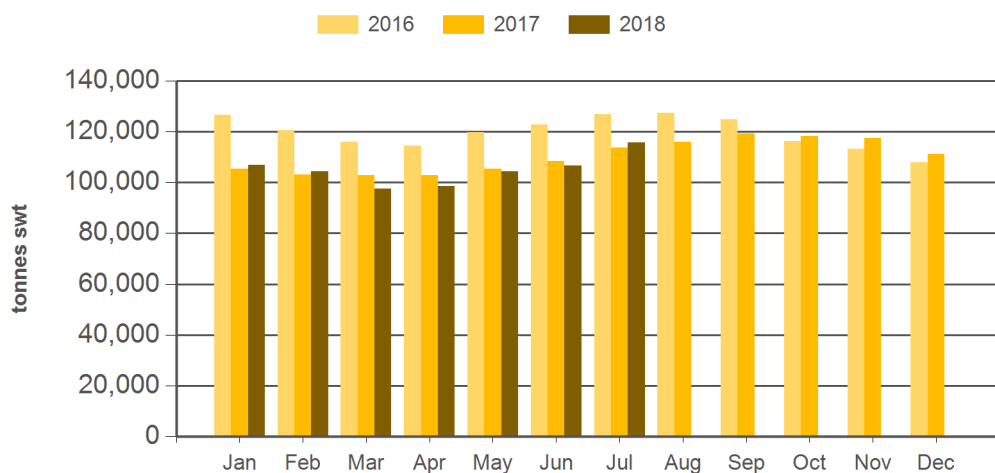
Source: Japan Ministry of Finance, Prepared by MLA

Historical beef imports - Calendar year totals

Volume (tonnes swt)	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018 YTD	Y-O-Y % chg.
Total	576,083	431,817	459,947	460,619	473,668	458,024	481,136	499,531	517,231	514,186	534,254	518,708	493,984	503,086	572,942	404,470	6
Australia	283,698	394,068	411,442	405,620	393,839	358,229	363,907	351,118	338,743	318,400	285,923	280,842	288,580	272,823	287,513	207,337	11
US	267,277	1,276	42	7,321	34,147	54,109	69,192	91,618	120,605	131,921	186,056	188,675	165,435	192,122	239,580	163,826	2
NZ	17,071	33,568	37,954	37,931	33,710	30,792	29,558	31,584	29,737	31,412	29,429	21,943	16,652	16,393	15,748	9,826	-22
Canada	7,463	0	5	2,085	3,368	4,712	8,527	12,926	10,179	11,468	12,691	13,583	9,941	13,458	18,711	14,674	14
Other	574	2,905	10,504	7,662	8,604	10,181	9,951	12,285	17,969	20,985	20,156	13,664	13,377	8,290	11,389	8,808	17

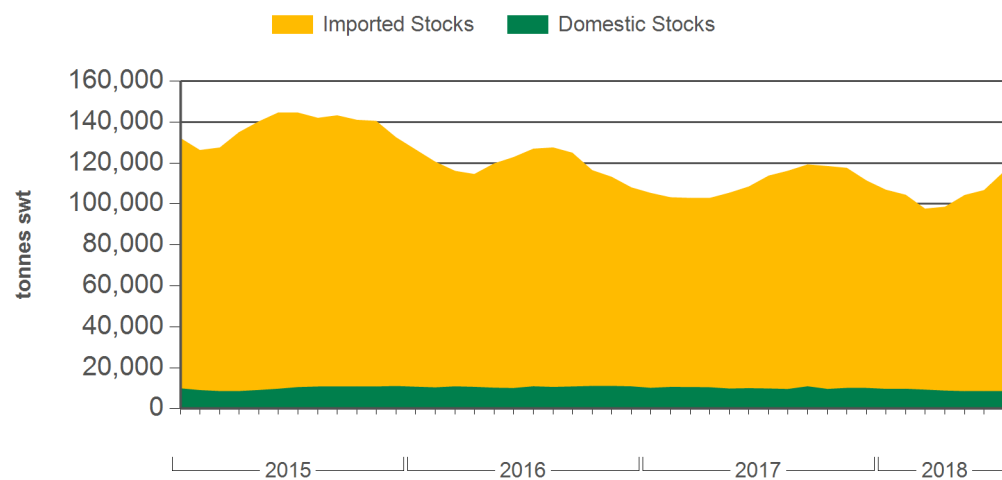
Source: Japan Ministry of Finance. SWT = Shipped weight. YTD = Calendar year-to-August. Y-O-Y = Year-on-year. For further information email marketinfo@mla.com.au.

Monthly Japan beef inventories



Source: ALIC, Prepared by MLA

Historical Japan beef inventories



Source: ALIC, Prepared by MLA