

#### 12-months ending October

Volume (tonnes swt)	Chilled		Frozen		Total	
	12-months ending October	Y-O-Y % chg.	12-months ending October	Y-O-Y % chg.	12-months ending October	Y-O-Y % chg.
<b>Total</b>	276,425	4	320,192	4	596,616	4
<b>Australia</b>	125,903	7	180,425	5	306,328	6
<b>US</b>	136,512	1	106,272	5	242,784	3
<b>NZ</b>	6,321	12	7,472	-34	13,793	-19
<b>Canada</b>	4,644	41	16,316	3	20,960	9
<b>Other</b>	3,044	26	9,707	17	12,751	19

#### Calendar year-to-October

Chilled		Frozen		Total	
2018 YTD	Y-O-Y % chg.	2018 YTD	Y-O-Y % chg.	2018 YTD	Y-O-Y % chg.
231,026	5	277,088	5	508,114	5
104,991	9	154,297	7	259,287	8
114,017	-	92,574	4	206,591	2
5,352	16	6,714	-29	12,066	-14
4,084	50	15,039	6	19,123	13
2,582	33	8,466	9	11,048	14

#### Month of October

Chilled			Frozen			Total		
2018 October	M-O-M % chg.	Y-O-Y % chg.	2018 October	M-O-M % chg.	Y-O-Y % chg.	2018 October	M-O-M % chg.	Y-O-Y % chg.
23,679	14	6	27,741	-12	32	51,420	-2	19
11,067	15	15	14,055	-18	24	25,122	-6	20
10,942	9	-6	10,622	-5	42	21,564	2	13
693	75	59	638	24	203	1,331	46	106
729	65	69	1,613	-3	48	2,343	11	54
248	14	-2	813	-16	-4	1,061	-10	-4

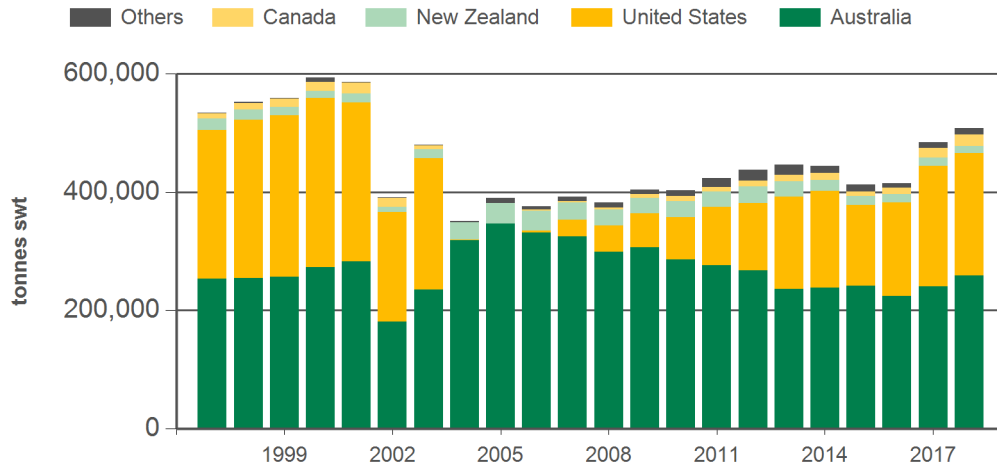
Value (million Yen)	Chilled		Frozen		Total	
	12-months ending October	Y-O-Y % chg.	12-months ending October	Y-O-Y % chg.	12-months ending October	Y-O-Y % chg.
<b>Total</b>	229,048	7	146,657	11	375,705	8
<b>Australia</b>	103,870	6	81,423	7	185,293	6
<b>US</b>	112,625	6	49,060	21	161,685	10
<b>NZ</b>	6,309	15	4,848	-21	11,157	-4
<b>Canada</b>	3,210	46	6,646	14	9,856	22
<b>Other</b>	3,034	40	4,680	30	7,714	34

Chilled		Frozen		Total	
2018 YTD	Y-O-Y % chg.	2018 YTD	Y-O-Y % chg.	2018 YTD	Y-O-Y % chg.
191,616	7	127,496	11	319,112	9
86,596	7	69,772	9	156,368	8
94,223	5	42,969	18	137,192	9
5,349	18	4,385	-16	9,734	-1
2,844	57	6,190	15	9,034	26
2,604	48	4,180	26	6,784	34

Chilled			Frozen			Total		
2018 October	M-O-M % chg.	Y-O-Y % chg.	2018 October	M-O-M % chg.	Y-O-Y % chg.	2018 October	M-O-M % chg.	Y-O-Y % chg.
20,198	15	11	13,102	-13	41	33,300	2	21
9,345	15	17	6,395	-20	23	15,740	-3	19
9,434	12	2	5,249	-6	66	14,683	5	18
704	77	60	393	12	222	1,097	47	96
494	58	89	669	-2	62	1,163	17	72
221	-7	-2	396	-13	6	617	-11	3

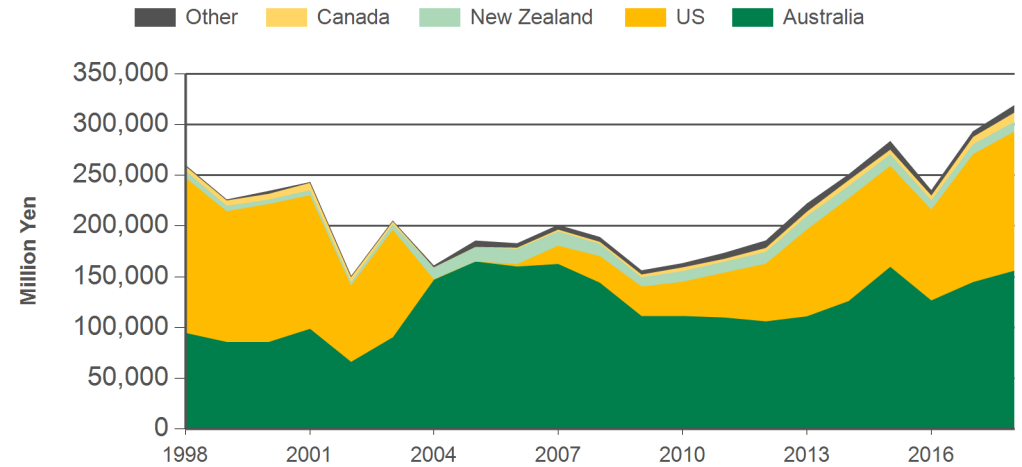
Source: Japan Ministry of Finance. SWT = Shipped weight. YTD = Calendar year-to-October. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grainfed is the prefix for grainfed beef. For further information email [marketinfo@mla.com.au](mailto:marketinfo@mla.com.au).

**Year-to-October Japan beef imports - volume**



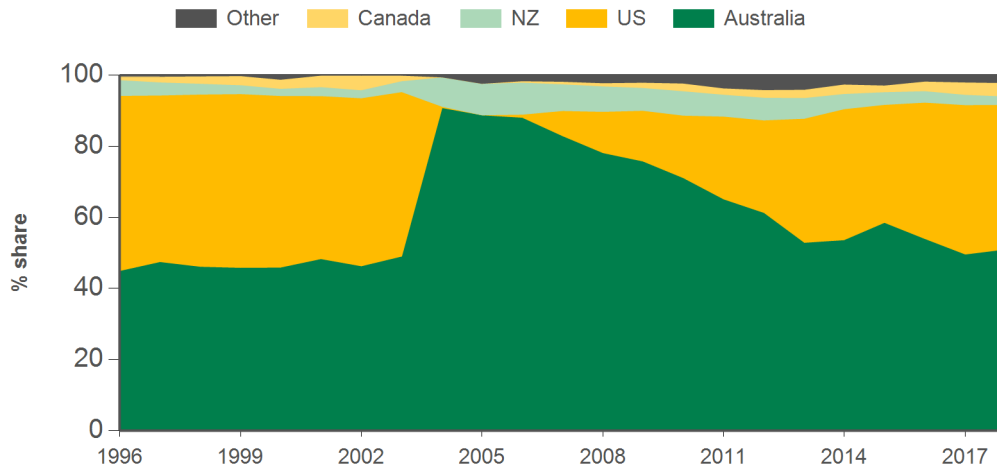
Source: Japan Ministry of Finance, Prepared by MLA

**Year-to-October Japan beef imports - value**



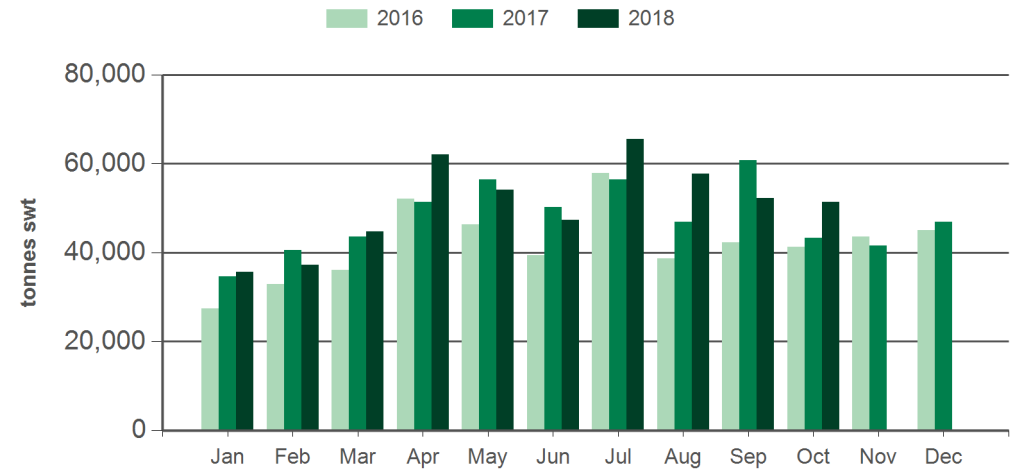
Source: Japan Ministry of Finance, Prepared by MLA

**Year-to-October imported beef market share**



Source: Japan Ministry of Finance, Prepared by MLA. % share based off import volume.

**Monthly Japan beef imports**



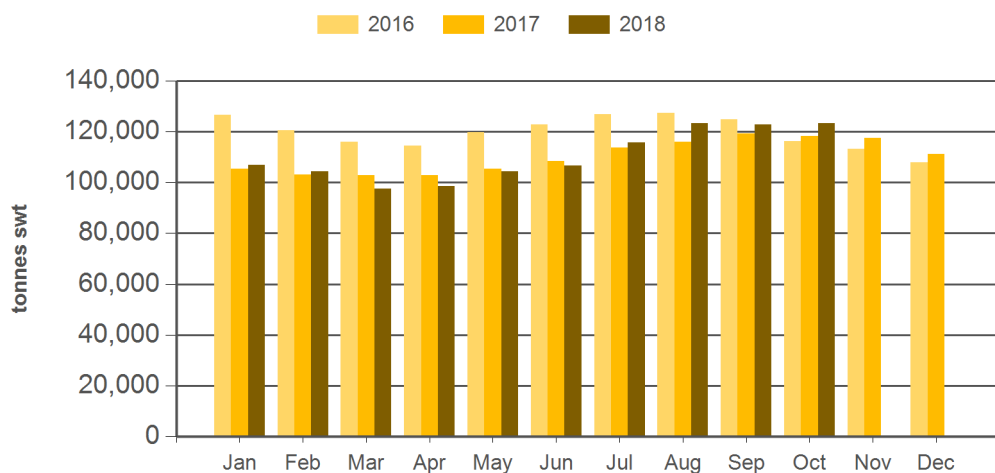
Source: Japan Ministry of Finance, Prepared by MLA

#### Historical beef imports - Calendar year totals

Volume (tonnes swt)	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018 YTD	Y-O-Y % chg.
<b>Total</b>	576,083	431,817	459,947	460,619	473,668	458,024	481,136	499,531	517,231	514,186	534,254	518,708	493,984	503,086	572,942	508,114	5
<b>Australia</b>	283,698	394,068	411,442	405,620	393,839	358,229	363,907	351,118	338,743	318,400	285,923	280,842	288,580	272,823	287,513	259,287	8
<b>US</b>	267,277	1,276	42	7,321	34,147	54,109	69,192	91,618	120,605	131,921	186,056	188,675	165,435	192,122	239,580	206,591	2
<b>NZ</b>	17,071	33,568	37,954	37,931	33,710	30,792	29,558	31,584	29,737	31,412	29,429	21,943	16,652	16,393	15,748	12,066	-14
<b>Canada</b>	7,463	0	5	2,085	3,368	4,712	8,527	12,926	10,179	11,468	12,691	13,583	9,941	13,458	18,711	19,123	13
<b>Other</b>	574	2,905	10,504	7,662	8,604	10,181	9,951	12,285	17,969	20,985	20,156	13,664	13,377	8,290	11,389	11,048	14

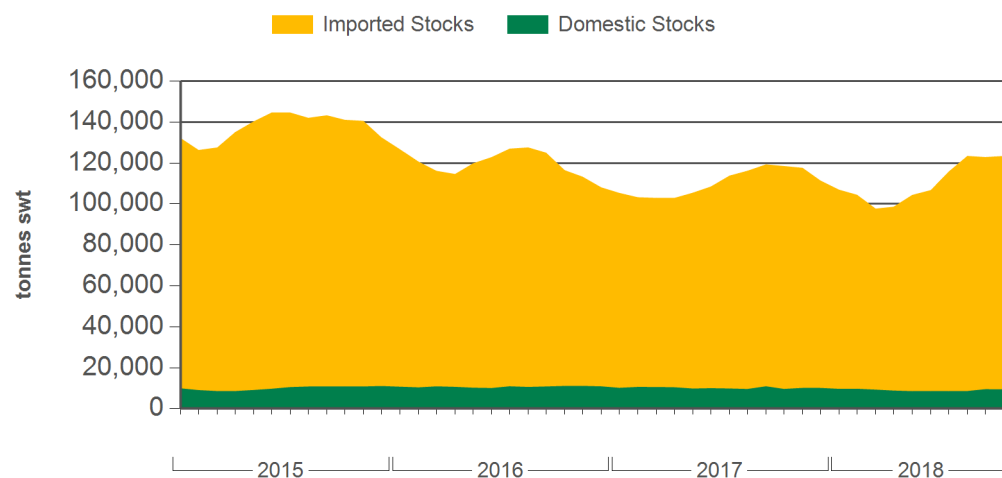
Source: Japan Ministry of Finance. SWT = Shipped weight. YTD = Calendar year-to-October. Y-O-Y = Year-on-year. For further information email [marketinfo@mla.com.au](mailto:marketinfo@mla.com.au).

#### Monthly Japan beef inventories



Source: ALIC, Prepared by MLA

#### Historical Japan beef inventories



Source: ALIC, Prepared by MLA

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