

#### 12-months ending November

Volume (tonnes swt)	Chilled		Frozen		Total	
	12-months ending November	Y-O-Y % chg.	12-months ending November	Y-O-Y % chg.	12-months ending November	Y-O-Y % chg.
<b>Total</b>	279,315	5	327,421	7	606,736	6
<b>Australia</b>	127,843	9	184,103	9	311,946	9
<b>US</b>	136,906	-	109,528	8	246,435	3
<b>NZ</b>	6,379	13	7,635	-29	14,013	-14
<b>Canada</b>	5,132	59	16,445	9	21,577	18
<b>Other</b>	3,055	26	9,710	10	12,766	13

#### Calendar year-to-November

Chilled		Frozen		Total	
2018 YTD	Y-O-Y % chg.	2018 YTD	Y-O-Y % chg.	2018 YTD	Y-O-Y % chg.
255,906	6	303,871	7	559,777	6
116,873	10	169,321	9	286,194	9
125,484	-	102,499	7	227,983	3
5,884	16	7,251	-26	13,135	-12
4,819	62	15,577	7	20,396	16
2,846	30	9,223	8	12,069	13

#### Month of November

Chilled			Frozen			Total		
2018 November	M-O-M % chg.	Y-O-Y % chg.	2018 November	M-O-M % chg.	Y-O-Y % chg.	2018 November	M-O-M % chg.	Y-O-Y % chg.
24,880	5	13	26,783	-3	37	51,663	-	24
11,882	7	20	15,024	7	32	26,906	7	26
11,466	5	4	9,925	-7	49	21,392	-1	21
532	-23	12	537	-16	43	1,069	-20	26
735	1	197	539	-67	32	1,274	-46	94
264	7	5	758	-7	-	1,022	-4	1

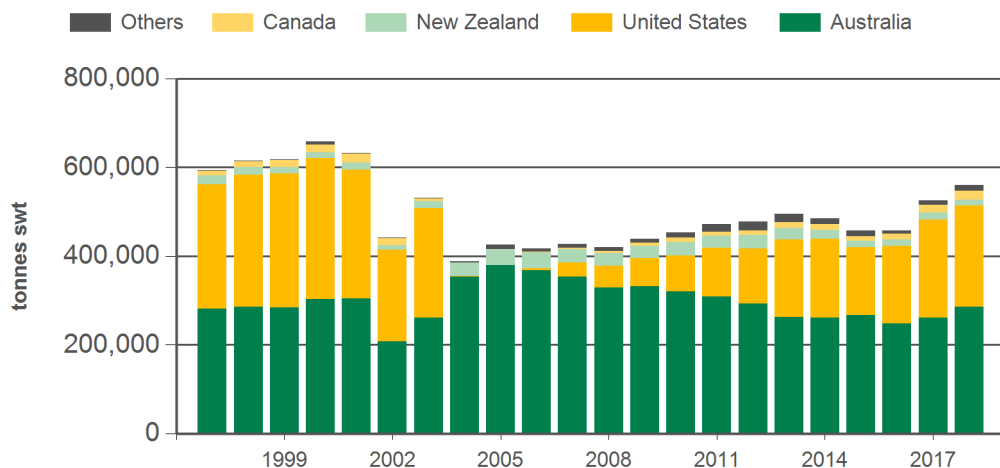
Value (million Yen)	Chilled		Frozen		Total	
	12-months ending November	Y-O-Y % chg.	12-months ending November	Y-O-Y % chg.	12-months ending November	Y-O-Y % chg.
<b>Total</b>	232,202	8	150,299	13	382,501	10
<b>Australia</b>	105,782	8	83,200	10	188,982	9
<b>US</b>	113,493	5	50,728	22	164,221	10
<b>NZ</b>	6,382	15	4,933	-17	11,315	-1
<b>Canada</b>	3,502	61	6,724	18	10,226	30
<b>Other</b>	3,043	37	4,714	26	7,757	30

Chilled		Frozen		Total	
2018 YTD	Y-O-Y % chg.	2018 YTD	Y-O-Y % chg.	2018 YTD	Y-O-Y % chg.
212,961	8	139,959	14	352,920	10
96,683	9	76,647	11	173,330	9
104,218	5	47,668	21	151,886	10
5,891	18	4,709	-14	10,600	1
3,312	67	6,421	16	9,733	29
2,857	43	4,514	25	7,371	31

Chilled			Frozen			Total		
2018 November	M-O-M % chg.	Y-O-Y % chg.	2018 November	M-O-M % chg.	Y-O-Y % chg.	2018 November	M-O-M % chg.	Y-O-Y % chg.
21,345	6	17	12,463	-5	41	33,808	2	25
10,087	8	23	6,875	8	35	16,962	8	28
9,995	6	10	4,699	-10	55	14,694	-	21
542	-23	16	324	-18	36	866	-21	22
468	-5	166	231	-65	51	699	-40	112
253	14	4	334	-16	11	587	-5	8

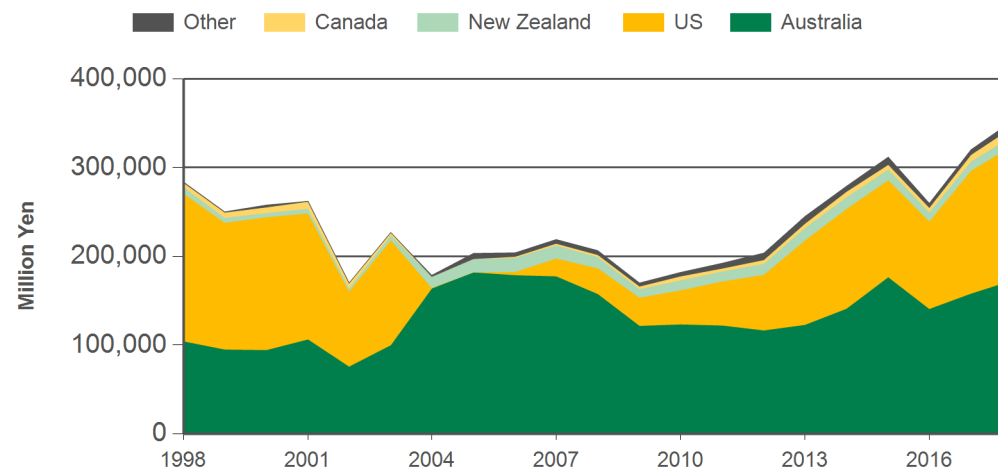
Source: Japan Ministry of Finance. SWT = Shipped weight. YTD = Calendar year-to-November. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grainfed is the prefix for grainfed beef. For further information email [marketinfo@mla.com.au](mailto:marketinfo@mla.com.au).

#### Year-to-November Japan beef imports - volume



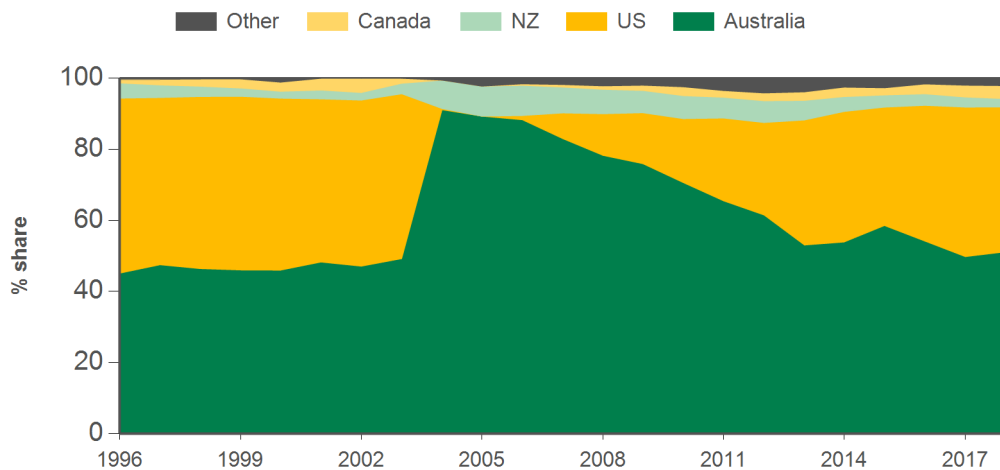
Source: Japan Ministry of Finance, Prepared by MLA

#### Year-to-November Japan beef imports - value



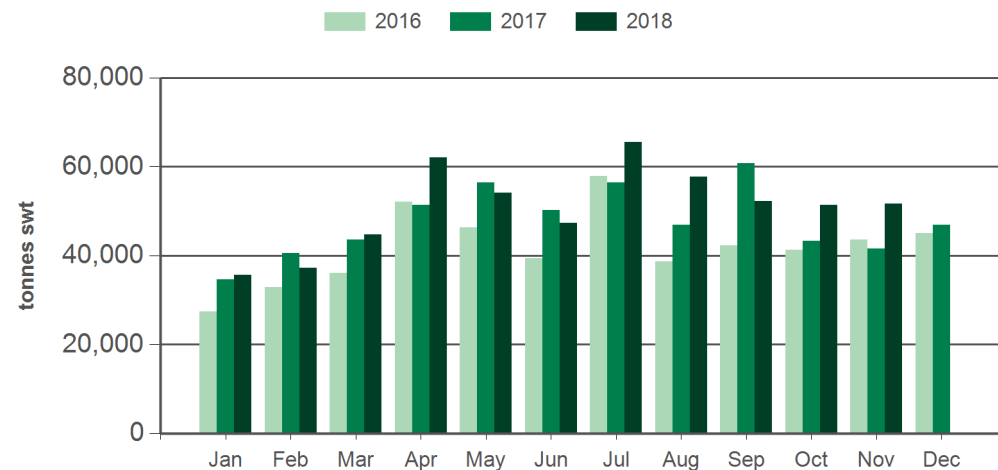
Source: Japan Ministry of Finance, Prepared by MLA

#### Year-to-November imported beef market share



Source: Japan Ministry of Finance, Prepared by MLA. % share based off import volume.

#### Monthly Japan beef imports



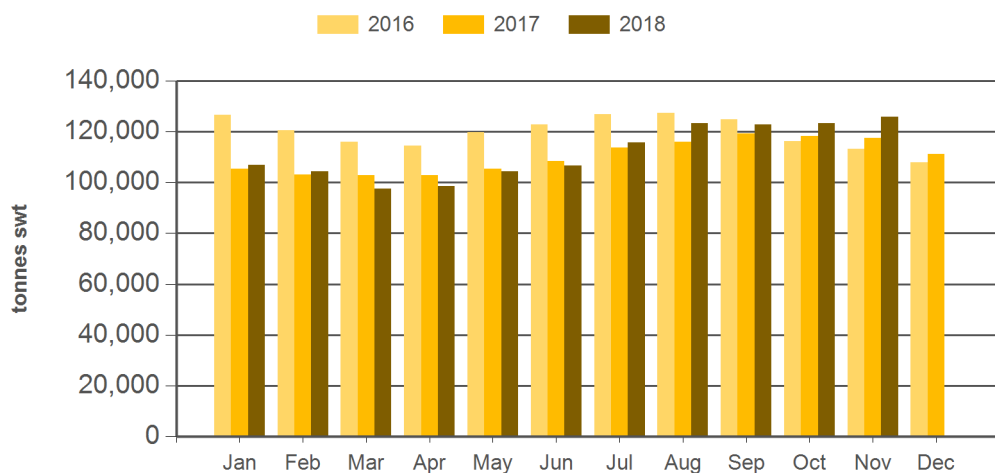
Source: Japan Ministry of Finance, Prepared by MLA

#### Historical beef imports - Calendar year totals

Volume (tonnes swt)	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018 YTD	Y-O-Y % chg.
<b>Total</b>	576,083	431,817	459,947	460,619	473,668	458,024	481,136	499,531	517,231	514,186	534,254	518,708	493,984	503,086	572,942	559,777	6
<b>Australia</b>	283,698	394,068	411,442	405,620	393,839	358,229	363,907	351,118	338,743	318,400	285,923	280,842	288,580	272,823	287,513	286,194	9
<b>US</b>	267,277	1,276	42	7,321	34,147	54,109	69,192	91,618	120,605	131,921	186,056	188,675	165,435	192,122	239,580	227,983	3
<b>NZ</b>	17,071	33,568	37,954	37,931	33,710	30,792	29,558	31,584	29,737	31,412	29,429	21,943	16,652	16,393	15,748	13,135	-12
<b>Canada</b>	7,463	0	5	2,085	3,368	4,712	8,527	12,926	10,179	11,468	12,691	13,583	9,941	13,458	18,711	20,396	16
<b>Other</b>	574	2,905	10,504	7,662	8,604	10,181	9,951	12,285	17,969	20,985	20,156	13,664	13,377	8,290	11,389	12,069	13

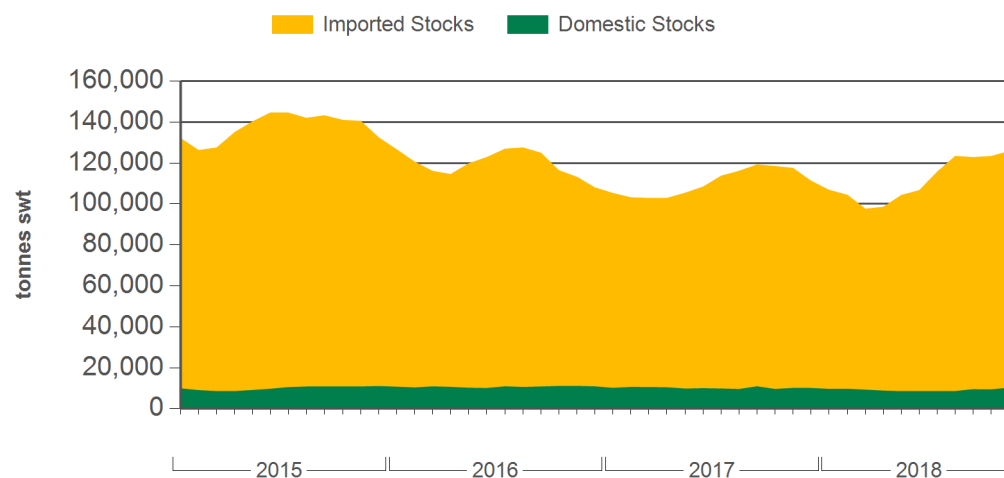
Source: Japan Ministry of Finance. SWT = Shipped weight. YTD = Calendar year-to-November. Y-O-Y = Year-on-year. For further information email [marketinfo@mla.com.au](mailto:marketinfo@mla.com.au).

#### Monthly Japan beef inventories



Source: ALIC, Prepared by MLA

#### Historical Japan beef inventories



Source: ALIC, Prepared by MLA