

# Japan beef imports Monthly trade summary February 2018

#### 12-months ending February

	Chilled		Frozen		Total					
Volume (tonnes swt)	12-months ending February	ending %		Y-O-Y % chg.	12-months ending February	Y-O-Y % chg.				
Total	269,944	15	300,493	6	570,437	10				
Australia	119,400	3	171,810	9	291,210	7				
US	139,094	28	96,577	ı	235,670	15				
NZ	5,644	3	8,684	-25	14,328	-16				
Canada	3,323	33	14,259	13	17,582	17				
Other	2,483	5	9,163	63	11,646	46				

#### Calendar year-to-February

Chilled		Frozen		Total	
2018 YTD	Y-O-Y % chg.	2018 YTD	Y-O-Y % chg.	2018 YTD	Y-O-Y % chg.
38,480	12	34,336	-16	72,816	-3
16,577	12	22,557	9	39,135	10
20,166	11	9,279	-39	29,445	-12
928	8	573	-72	1,501	-49
394	10	657	-64	1,050	-52
415	24	1,270	16	1,685	18

#### **Month of February**

Chilled			Frozen			Total			
2018 February	M-O-M % chg.	Y-O-Y % chg.	2018 February	M-O-M % chg.	Y-O-Y % chg.	2018 February	M-O-M % chg.	Y-O-Y % chg.	
19,932	7	18	17,253	1	- 27	37,185	4	- 8	
8,753	12	23	11,341	1	9	20,094	6	15	
10,331	5	14	4,646	-	- 55	14,977	4	- 22	
472	3	11	252	-21	- 81	724	-7	- 58	
199	2	17	340	7	- 73	539	5	- 63	
177	-26	20	675	13	61	852	2	50	

	Chilled		Frozen		Total		
Value (million Yen)	12-months Y-O-Y ending chg.		12-months ending February	ending %		Y-O-Y % chg.	
Total	218,734	19	131,505	18	350,239	19	
Australia	98,702	5	76,630	22	175,332	12	
us	109,992	35	40,468	15	150,460	29	
NZ	5,563	11	5,098	-21	10,661	-7	
Canada	2,174	26	5,465	30	7,639	29	
Other	2,303	16	3,844	63	6,147	41	

Chilled		Frozen		Total	
2018 YTD	Y-O-Y % chg.	2018 Y-O-Y YTD chg.		2018 YTD	Y-O-Y % chg.
30,700	9	14,643	-13	45,343	1
13,260	4	9,941	9	23,201	6
15,857	13	3,665	-35	19,522	-1
922	7	353	-63	1,275	-30
266	0	193	-66	459	-45
395	42	491	8	886	21

Chilled			Frozen			Total			
2018 February	M-O-M % chg.	Y-O-Y % chg.	2018 February	M-O-M % chg.	Y-O-Y % chg.	2018 February	M-O-M % chg.	Y-O-Y % chg.	
15,791	6	14	7,199	-3	- 24	22,990	3	-1	
6,884	8	12	4,891	-3	9	11,775	3	11	
8,127	5	16	1,780	-6	- 53	9,907	3	- 8	
470	4	10	159	-18	- 73	629	-3	- 38	
135	3	3	104	17	- 74	239	9	- 55	
175	-20	42	265	17	43	440	-1	43	

Source: Japan Ministry of Finance. SWT = Shipped weight. YTD = Calendar year-to-February. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grainfed is the prefix for grainfed beef. For further information email marketinfo@mla.com.au.

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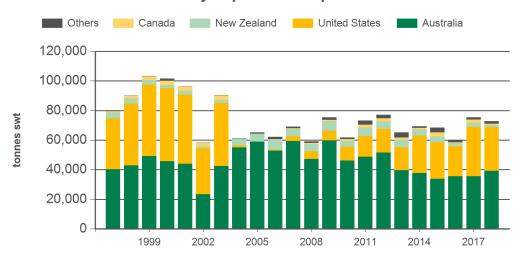
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### Japan beef imports

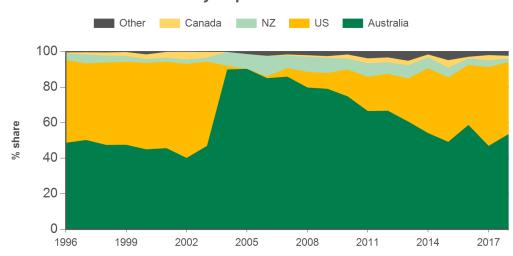
## Monthly trade summary February 2018

#### Year-to-February Japan beef imports - volume



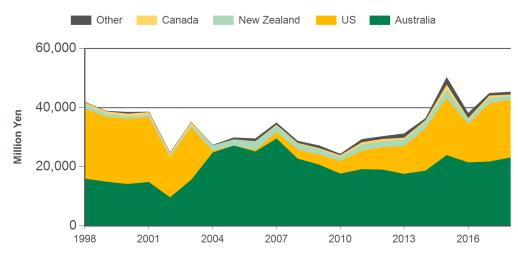
Source: Japan Ministry of Finance, Prepared by MLA

#### Year-to-February imported beef market share



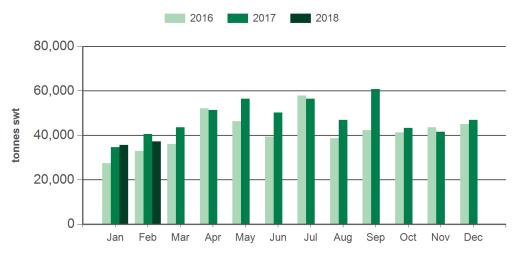
Source: Japan Ministry of Finance, Prepared by MLA. % share based off import volume

#### Year-to-February Japan beef imports - value



Source: Japan Ministry of Finance, Prepared by MLA

#### Monthly Japan beef imports



Source: Japan Ministry of Finance, Prepared by MLA

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#### Japan beef imports Monthly trade summary February 2018

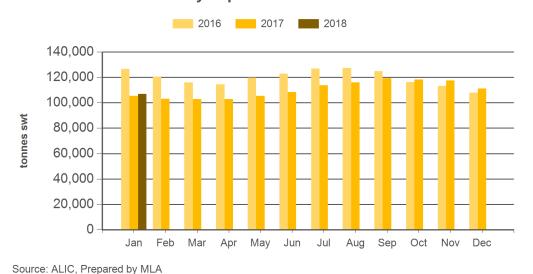
#### Historical beef imports - Calendar year totals

Volume (tonnes swt)	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
Total	576,083	431,817	459,947	460,619	473,668	458,024	481,136	499,531	517,231	514,186	534,254	518,708	493,984	503,086	572,942
Australia	283,698	394,068	411,442	405,620	393,839	358,229	363,907	351,118	338,743	318,400	285,923	280,842	288,580	272,823	287,513
us	267,277	1,276	42	7,321	34,147	54,109	69,192	91,618	120,605	131,921	186,056	188,675	165,435	192,122	239,580
NZ	17,071	33,568	37,954	37,931	33,710	30,792	29,558	31,584	29,737	31,412	29,429	21,943	16,652	16,393	15,748
Canada	7,463	0	5	2,085	3,368	4,712	8,527	12,926	10,179	11,468	12,691	13,583	9,941	13,458	18,711
Other	574	2,905	10,504	7,662	8,604	10,181	9,951	12,285	17,969	20,985	20,156	13,664	13,377	8,290	11,389

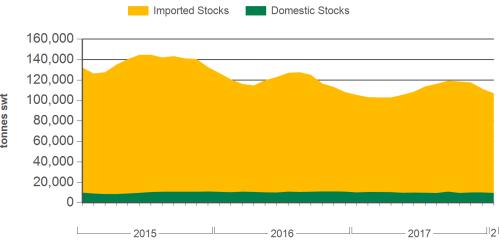
2018 YTD	Y-O-Y % chg.
72,816	-3
39,135	10
29,445	-12
1,501	-49
1,050	-52
1,685	18

Source: Japan Ministry of Finance. SWT = Shipped weight. YTD = Calendar year-to-February. Y-O-Y = Year-on-year. For further information email marketinfo@mla.com.au.

#### Monthly Japan beef inventories



#### **Historical Japan beef inventories**



Source: ALIC, Prepared by MLA

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