

12-months ending May

Volume (tonnes swt)	Chilled		Frozen		Total	
	12-months ending May	Y-O-Y % chg.	12-months ending May	Y-O-Y % chg.	12-months ending May	Y-O-Y % chg.
Total	274,820	12	305,228	5	580,048	8
Australia	122,387	7	176,963	10	299,349	9
US	140,005	17	96,021	-1	236,026	9
NZ	5,865	5	7,405	-41	13,270	-27
Canada	3,739	38	15,832	21	19,571	24
Other	2,825	19	9,007	42	11,832	36

Calendar year-to-May

Chilled		Frozen		Total	
2018 YTD	Y-O-Y % chg.	2018 YTD	Y-O-Y % chg.	2018 YTD	Y-O-Y % chg.
110,906	9	122,971	-1	233,877	3
50,125	11	73,747	11	123,872	11
55,401	6	36,923	-15	92,324	-4
2,572	13	2,883	-49	5,455	-31
1,539	42	6,091	7	7,630	13
1,269	50	3,326	1	4,595	11

Month of May

Chilled			Frozen			Total		
2018 May	M-O-M % chg.	Y-O-Y % chg.	2018 May	M-O-M % chg.	Y-O-Y % chg.	2018 May	M-O-M % chg.	Y-O-Y % chg.
24,915	-1	10	29,224	-21	-14	54,139	-13	-4
11,516	-4	9	17,127	-2	-5	28,643	-3	-
11,989	1	8	8,894	-42	-20	20,883	-24	-6
633	20	31	962	-6	-33	1,595	3	-17
413	-2	124	1,155	-58	-53	1,568	-51	-41
364	56	83	1,085	300	27	1,449	187	37

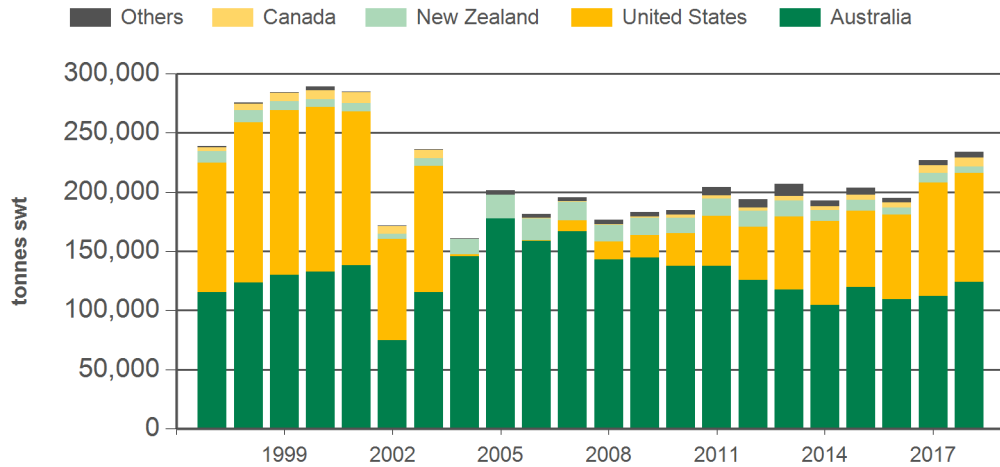
Value (million Yen)	Chilled		Frozen		Total	
	12-months ending May	Y-O-Y % chg.	12-months ending May	Y-O-Y % chg.	12-months ending May	Y-O-Y % chg.
Total	223,786	17	135,334	16	359,120	16
Australia	100,228	7	79,313	19	179,541	12
US	112,662	27	41,405	14	154,067	23
NZ	5,785	12	4,710	-29	10,495	-11
Canada	2,452	34	6,096	39	8,548	38
Other	2,659	34	3,810	40	6,469	38

Chilled		Frozen		Total	
2018 YTD	Y-O-Y % chg.	2018 YTD	Y-O-Y % chg.	2018 YTD	Y-O-Y % chg.
89,603	9	53,550	3	143,153	7
40,167	5	32,355	12	72,522	8
44,640	11	15,831	-6	60,471	6
2,538	13	1,798	-36	4,336	-14
1,043	36	2,145	14	3,188	20
1,215	64	1,421	-	2,636	22

Chilled			Frozen			Total		
2018 May	M-O-M % chg.	Y-O-Y % chg.	2018 May	M-O-M % chg.	Y-O-Y % chg.	2018 May	M-O-M % chg.	Y-O-Y % chg.
20,709	1	16	13,644	-16	-2	34,353	-6	8
9,360	-4	7	7,842	2	3	17,202	-1	5
10,081	4	21	4,154	-38	-5	14,235	-13	12
626	21	31	637	7	-12	1,263	13	5
298	5	140	495	-53	-44	793	-41	-22
344	52	85	516	316	39	860	145	55

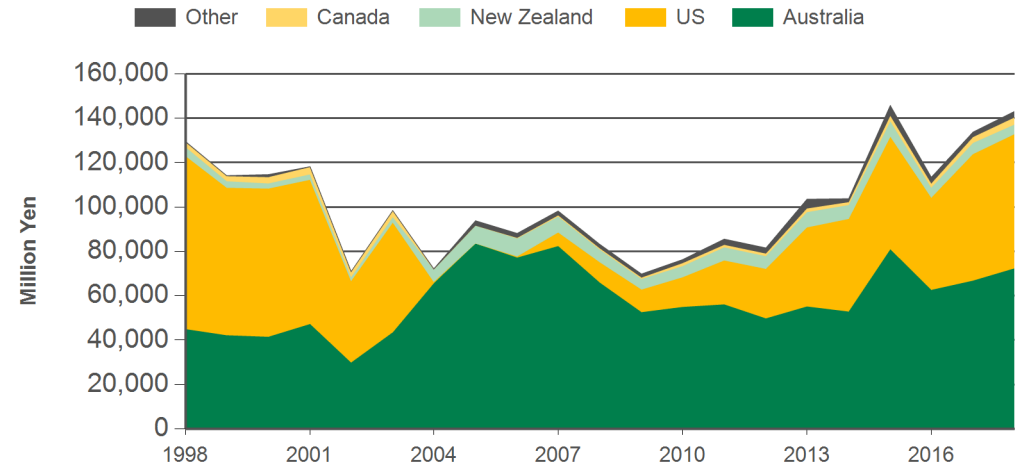
Source: Japan Ministry of Finance. SWT = Shipped weight. YTD = Calendar year-to-May. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grainfed is the prefix for grainfed beef. For further information email marketinfo@mla.com.au.

Year-to-May Japan beef imports - volume



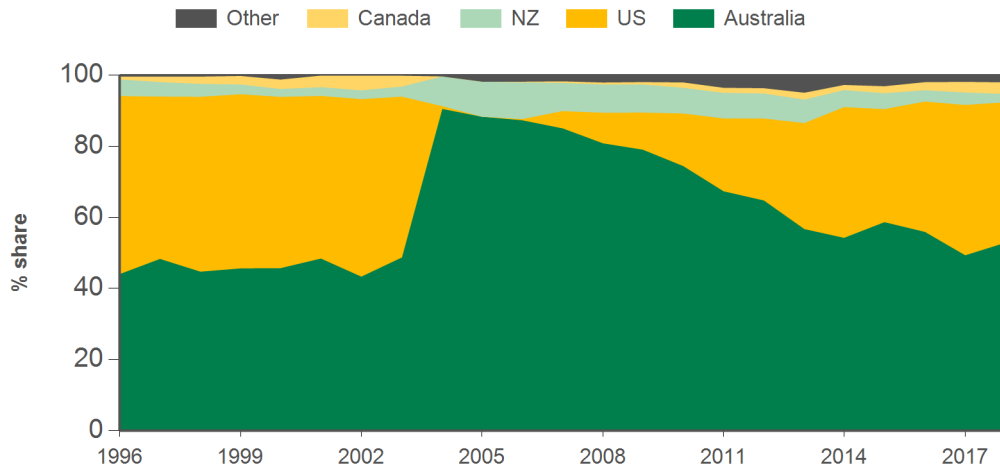
Source: Japan Ministry of Finance, Prepared by MLA

Year-to-May Japan beef imports - value



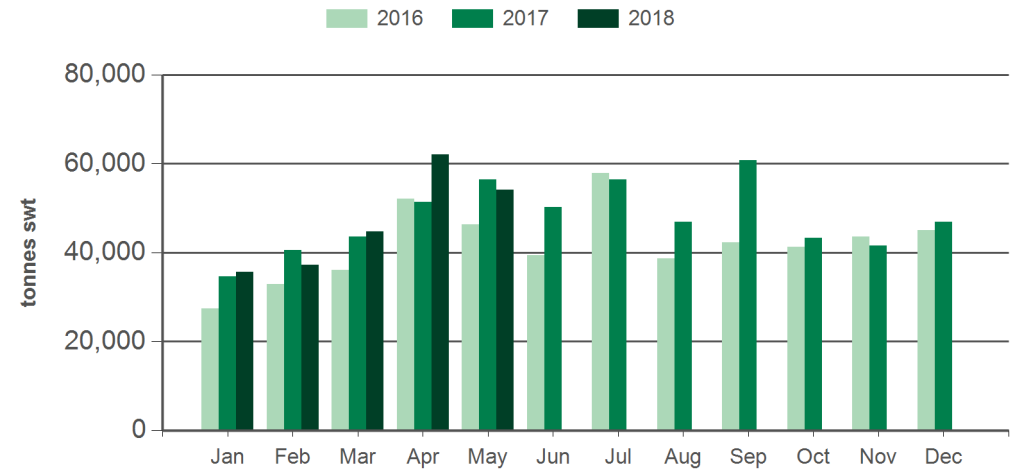
Source: Japan Ministry of Finance, Prepared by MLA

Year-to-May imported beef market share



Source: Japan Ministry of Finance, Prepared by MLA. % share based off import volume.

Monthly Japan beef imports



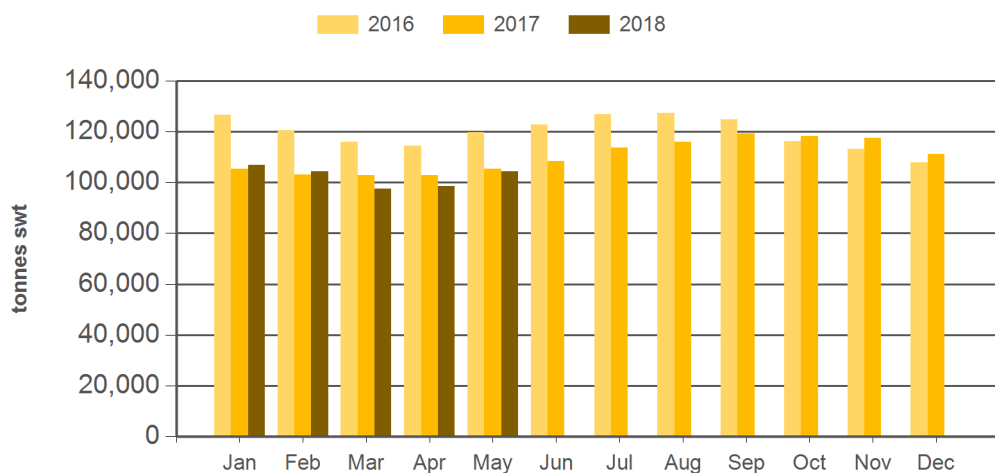
Source: Japan Ministry of Finance, Prepared by MLA

Historical beef imports - Calendar year totals

Volume (tonnes swt)	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018 YTD	Y-O-Y % chg.
Total	576,083	431,817	459,947	460,619	473,668	458,024	481,136	499,531	517,231	514,186	534,254	518,708	493,984	503,086	572,942	233,877	3
Australia	283,698	394,068	411,442	405,620	393,839	358,229	363,907	351,118	338,743	318,400	285,923	280,842	288,580	272,823	287,513	123,872	11
US	267,277	1,276	42	7,321	34,147	54,109	69,192	91,618	120,605	131,921	186,056	188,675	165,435	192,122	239,580	92,324	-4
NZ	17,071	33,568	37,954	37,931	33,710	30,792	29,558	31,584	29,737	31,412	29,429	21,943	16,652	16,393	15,748	5,455	-31
Canada	7,463	0	5	2,085	3,368	4,712	8,527	12,926	10,179	11,468	12,691	13,583	9,941	13,458	18,711	7,630	13
Other	574	2,905	10,504	7,662	8,604	10,181	9,951	12,285	17,969	20,985	20,156	13,664	13,377	8,290	11,389	4,595	11

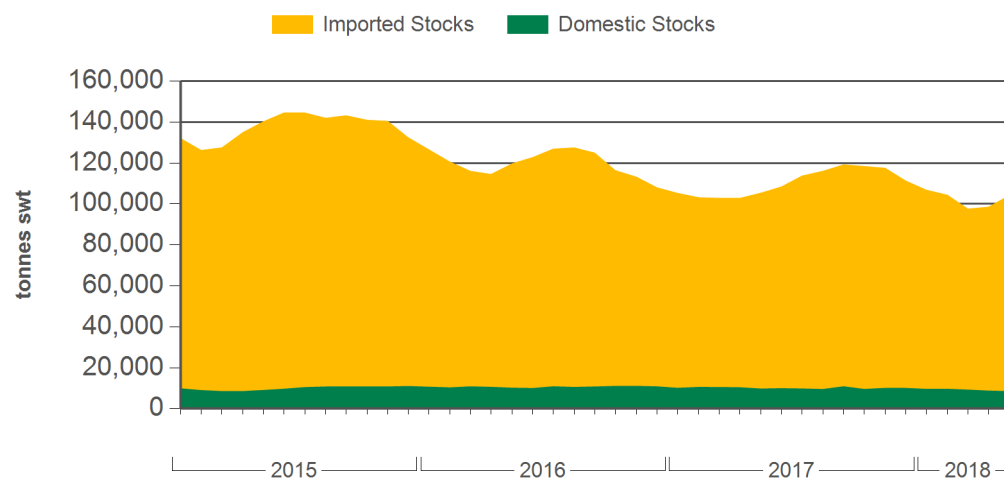
Source: Japan Ministry of Finance. SWT = Shipped weight. YTD = Calendar year-to-May. Y-O-Y = Year-on-year. For further information email marketinfo@mla.com.au.

Monthly Japan beef inventories



Source: ALIC, Prepared by MLA

Historical Japan beef inventories



Source: ALIC, Prepared by MLA

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