

12-months ending September

Volume (tonnes swt)	Chilled		Frozen		Total	
	12-months ending September	Y-O-Y % chg.	12-months ending September	Y-O-Y % chg.	12-months ending September	Y-O-Y % chg.
Total	223,513	9	272,751	-6	496,264	-
Australia	122,329	-5	152,572	-2	274,901	-3
US	91,321	35	93,344	-7	184,665	10
NZ	5,232	5	9,711	-27	14,943	-18
Canada	2,074	5	10,279	24	12,353	21
Other	2,556	-13	6,846	-40	9,402	-34

Calendar year-to-September

Chilled		Frozen		Total	
2016 YTD	Y-O-Y % chg.	2016 YTD	Y-O-Y % chg.	2016 YTD	Y-O-Y % chg.
167,377	13	205,812	-7	373,189	1
88,346	-6	114,053	-7	202,399	-6
71,619	50	71,035	-6	142,654	16
3,946	10	8,052	-20	11,998	-12
1,663	25	7,764	37	9,428	34
1,803	-10	4,908	-43	6,711	-37

Month of September

Chilled			Frozen			Total		
2016 September	M-O-M % chg.	Y-O-Y % chg.	2016 September	M-O-M % chg.	Y-O-Y % chg.	2016 September	M-O-M % chg.	Y-O-Y % chg.
19,182	-2	13	23,119	21	-20	42,301	9	-8
9,117	-8	-9	12,496	9	-8	21,613	1	-9
9,175	3	42	8,629	47	-32	17,805	21	-7
449	35	26	612	-29	80	1,061	-11	52
253	25	245	1,058	143	-32	1,311	105	-19
187	-26	21	323	-29	-58	511	-28	-45

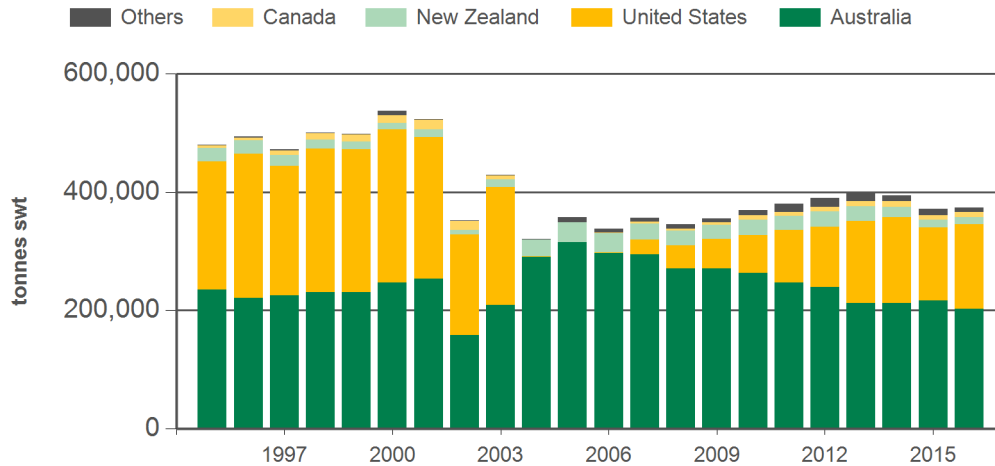
Value (million Yen)	Chilled		Frozen		Total	
	12-months ending September	Y-O-Y % chg.	12-months ending September	Y-O-Y % chg.	12-months ending September	Y-O-Y % chg.
Total	181,892	-1	111,638	-31	293,530	-15
Australia	101,739	-7	60,993	-24	162,732	-14
US	70,882	9	37,663	-37	108,544	-13
NZ	4,812	-2	5,957	-35	10,769	-24
Canada	1,561	-7	3,901	-6	5,462	-6
Other	2,898	-	3,125	-54	6,023	-39

Chilled		Frozen		Total	
2016 YTD	Y-O-Y % chg.	2016 YTD	Y-O-Y % chg.	2016 YTD	Y-O-Y % chg.
132,331	-	80,459	-35	212,791	-17
71,478	-12	43,755	-30	115,232	-20
54,037	20	26,826	-41	80,863	-11
3,532	-2	4,954	-31	8,486	-21
1,191	6	2,792	-5	3,983	-2
2,093	9	2,133	-59	4,226	-42

Chilled			Frozen			Total		
2016 September	M-O-M % chg.	Y-O-Y % chg.	2016 September	M-O-M % chg.	Y-O-Y % chg.	2016 September	M-O-M % chg.	Y-O-Y % chg.
14,309	-3	-4	9,117	20	-36	23,426	4	-19
7,275	-8	-17	4,905	8	-26	12,180	-2	-21
6,346	1	15	3,345	57	-46	9,692	15	-17
388	33	9	372	-30	61	760	-8	29
153	14	108	371	104	-45	525	66	-30
147	-25	-13	122	-42	-67	269	-34	-51

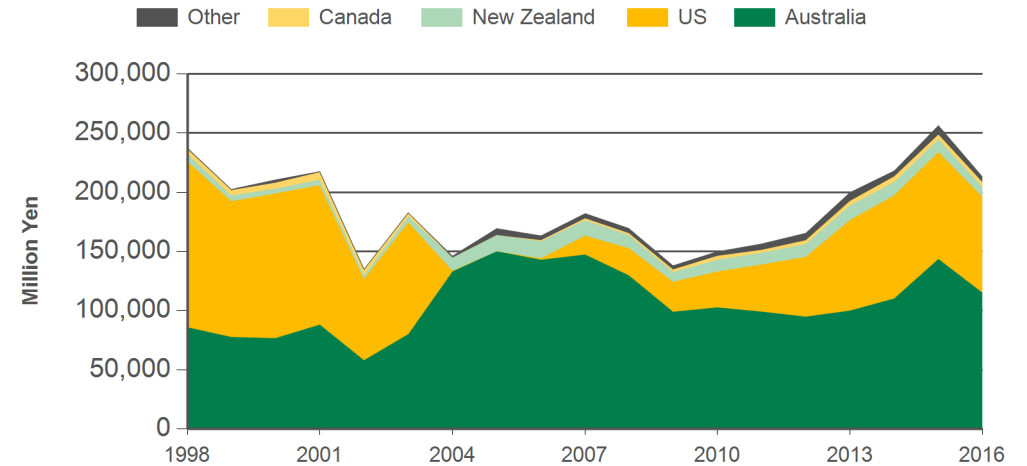
Source: Japan Ministry of Finance. SWT = Shipped weight. YTD = Calendar year-to-September. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grainfed is the prefix for grainfed beef. For further information email marketinfo@mla.com.au.

Year-to-September Japan beef imports - volume



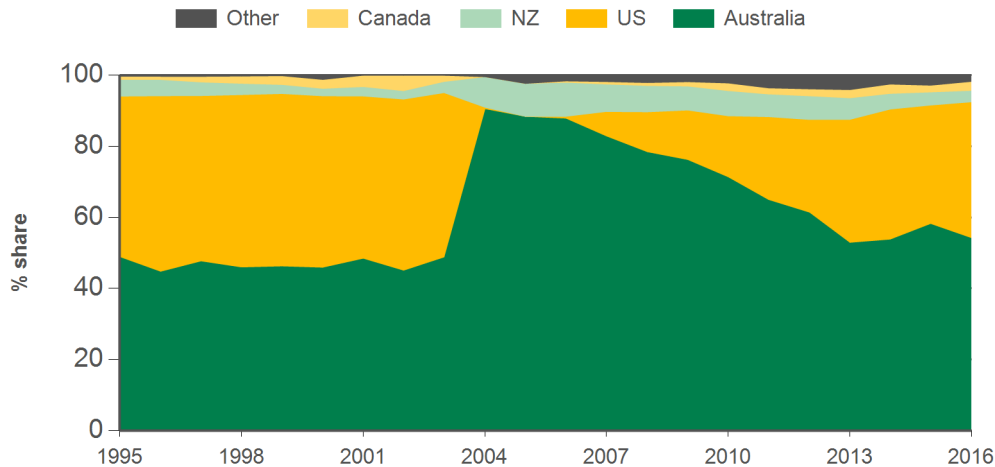
Source: Japan Ministry of Finance, Prepared by MLA

Year-to-September Japan beef imports - value



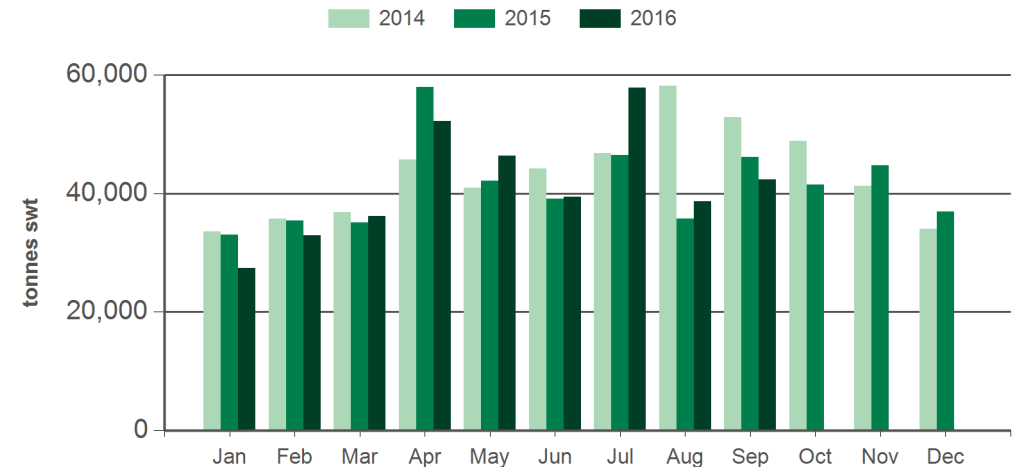
Source: Japan Ministry of Finance, Prepared by MLA

Year-to-September imported beef market share



Source: Japan Ministry of Finance, Prepared by MLA. % share based off import volume.

Monthly Japan beef imports



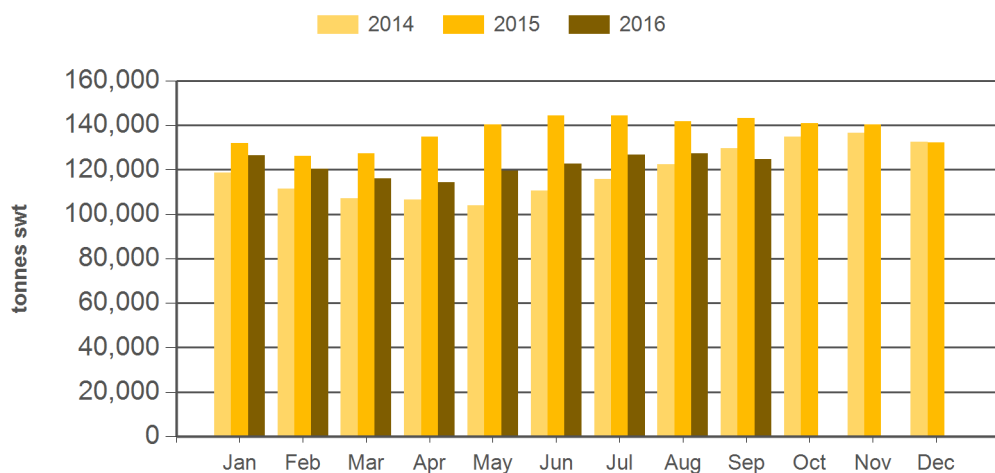
Source: Japan Ministry of Finance, Prepared by MLA

Historical beef imports - Calendar year totals

Volume (tonnes swt)	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016 YTD	Y-O-Y % chg.
Total	674,946	486,716	576,083	431,817	459,947	460,619	473,668	458,024	481,136	499,531	517,231	514,186	534,254	518,708	493,984	373,189	1
Australia	324,117	230,499	283,698	394,068	411,442	405,620	393,839	358,229	363,907	351,118	338,743	318,400	285,923	280,842	288,580	202,399	-6
US	311,059	226,501	267,277	1,276	42	7,321	34,147	54,109	69,192	91,618	120,605	131,921	186,056	188,675	165,435	142,654	16
NZ	16,494	10,306	17,071	33,568	37,954	37,931	33,710	30,792	29,558	31,584	29,737	31,412	29,429	21,943	16,652	11,998	-12
Canada	22,638	19,052	7,463	0	5	2,085	3,368	4,712	8,527	12,926	10,179	11,468	12,691	13,583	9,941	9,428	34
Other	638	358	574	2,905	10,504	7,662	8,604	10,181	9,951	12,285	17,969	20,985	20,156	13,664	13,377	6,711	-37

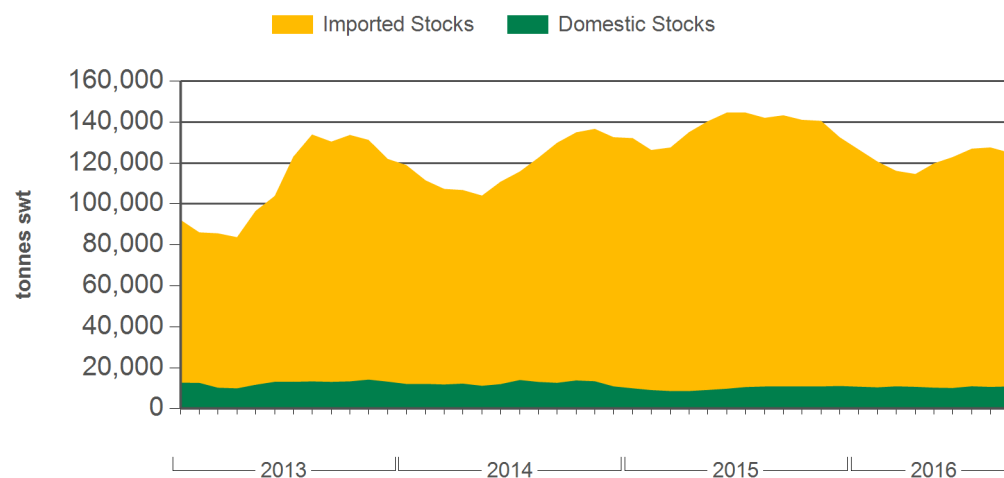
Source: Japan Ministry of Finance. SWT = Shipped weight. YTD = Calendar year-to-September. Y-O-Y = Year-on-year. For further information email marketinfo@mla.com.au.

Monthly Japan beef inventories



Source: ALIC, Prepared by MLA

Historical Japan beef inventories



Source: ALIC, Prepared by MLA

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