

12-months ending May

Volume (tonnes swt)	Chilled		Frozen		Total	
	12-months ending May	Y-O-Y % chg.	12-months ending May	Y-O-Y % chg.	12-months ending May	Y-O-Y % chg.
Total	244,720	16	290,164	6	534,885	10
Australia	114,435	-8	161,248	4	275,683	-1
US	119,635	53	96,942	3	216,577	26
NZ	5,561	11	12,520	43	18,081	31
Canada	2,707	61	13,119	51	15,826	53
Other	2,382	-3	6,335	-25	8,716	-20

Calendar year-to-May

Chilled		Frozen		Total	
2017 YTD	Y-O-Y % chg.	2017 YTD	Y-O-Y % chg.	2017 YTD	Y-O-Y % chg.
101,937	18	124,834	15	226,771	16
45,301	-5	66,734	9	112,036	3
52,421	52	43,458	18	95,879	34
2,283	6	5,651	38	7,934	27
1,086	31	5,685	59	6,771	54
846	-14	3,306	21	4,152	11

Month of May

Chilled			Frozen			Total		
2017 May	M-O-M % chg.	Y-O-Y % chg.	2017 May	M-O-M % chg.	Y-O-Y % chg.	2017 May	M-O-M % chg.	Y-O-Y % chg.
22,600	-1	15	33,837	18	27	56,437	10	22
10,596	1	2	17,998	6	21	28,594	4	13
11,138	-4	34	11,080	17	18	22,218	6	25
483	16	6	1,440	51	40	1,923	40	30
185	-30	-22	2,462	337	204	2,647	220	153
199	42	-9	856	31	32	1,055	33	21

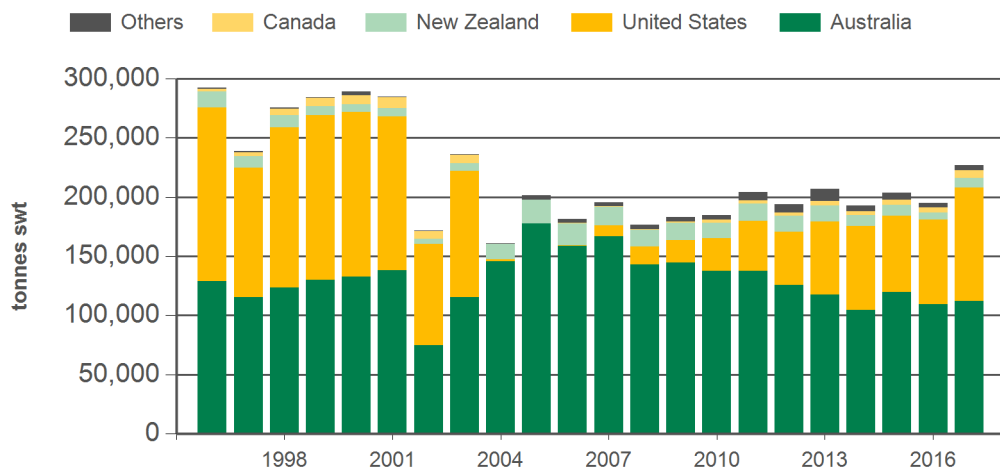
Value (million Yen)	Chilled		Frozen		Total	
	12-months ending May	Y-O-Y % chg.	12-months ending May	Y-O-Y % chg.	12-months ending May	Y-O-Y % chg.
Total	191,722	6	117,019	-5	308,740	1
Australia	94,001	-12	66,810	-	160,811	-7
US	88,731	35	36,461	-15	125,192	15
NZ	5,180	6	6,645	17	11,825	12
Canada	1,824	29	4,385	24	6,210	25
Other	1,985	-33	2,717	-35	4,702	-36

Chilled		Frozen		Total	
2017 YTD	Y-O-Y % chg.	2017 YTD	Y-O-Y % chg.	2017 YTD	Y-O-Y % chg.
81,973	16	51,841	21	133,814	18
38,120	-3	28,838	22	66,958	7
40,090	46	16,899	21	56,989	37
2,254	13	2,798	11	5,052	12
765	17	1,886	50	2,651	39
743	-48	1,420	11	2,163	-20

Chilled			Frozen			Total		
2017 May	M-O-M % chg.	Y-O-Y % chg.	2017 May	M-O-M % chg.	Y-O-Y % chg.	2017 May	M-O-M % chg.	Y-O-Y % chg.
17,847	-1	16	13,942	16	36	31,789	6	24
8,724	1	5	7,586	3	36	16,310	2	18
8,334	-4	31	4,373	17	27	12,707	2	29
478	19	17	725	52	13	1,203	37	14
124	-29	-29	888	344	194	1,012	171	112
186	50	-3	370	30	47	556	36	25

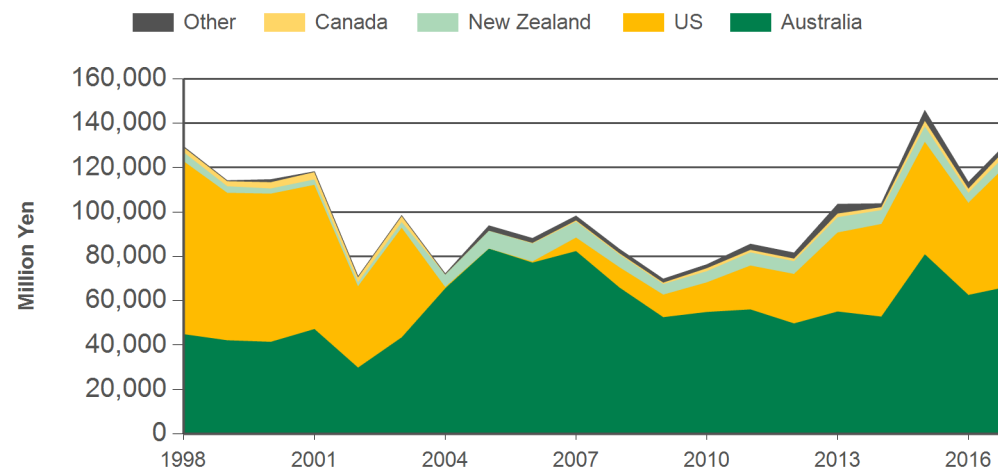
Source: Japan Ministry of Finance. SWT = Shipped weight. YTD = Calendar year-to-May. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grainfed is the prefix for grainfed beef. For further information email marketinfo@mla.com.au.

Year-to-May Japan beef imports - volume



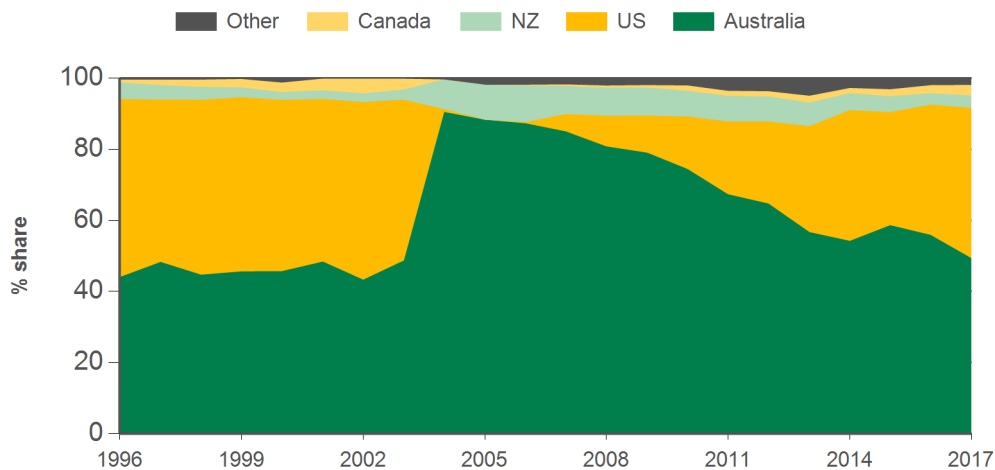
Source: Japan Ministry of Finance, Prepared by MLA

Year-to-May Japan beef imports - value



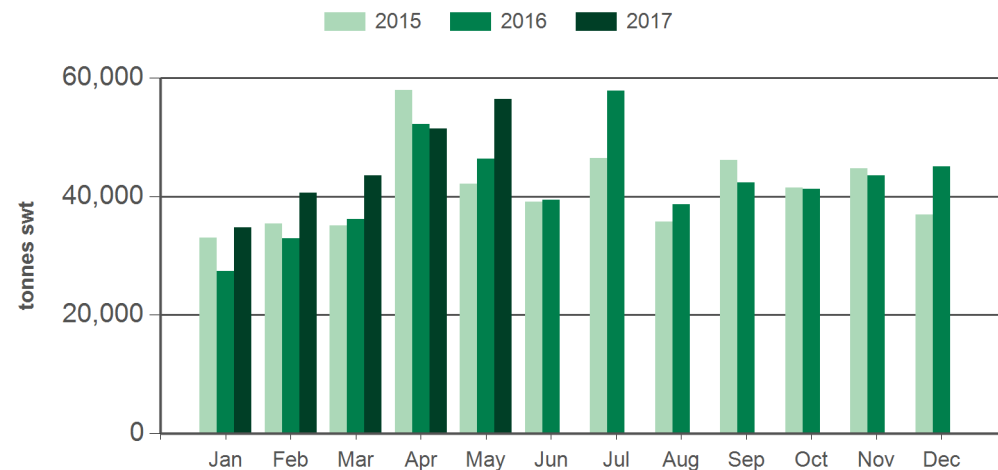
Source: Japan Ministry of Finance, Prepared by MLA

Year-to-May imported beef market share



Source: Japan Ministry of Finance, Prepared by MLA. % share based off import volume.

Monthly Japan beef imports



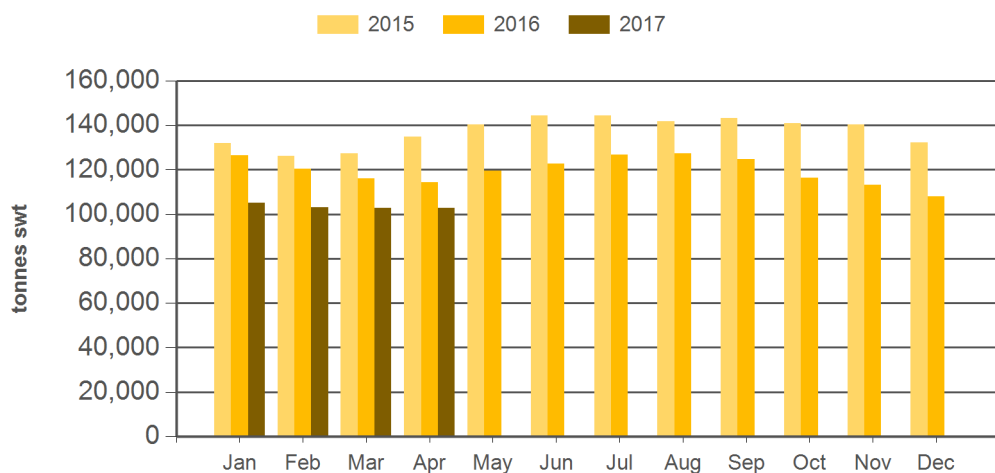
Source: Japan Ministry of Finance, Prepared by MLA

Historical beef imports - Calendar year totals

Volume (tonnes swt)	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017 YTD	Y-O-Y % chg.
Total	486,716	576,083	431,817	459,947	460,619	473,668	458,024	481,136	499,531	517,231	514,186	534,254	518,708	493,984	503,086	226,771	16
Australia	230,499	283,698	394,068	411,442	405,620	393,839	358,229	363,907	351,118	338,743	318,400	285,923	280,842	288,580	272,823	112,036	3
US	226,501	267,277	1,276	42	7,321	34,147	54,109	69,192	91,618	120,605	131,921	186,056	188,675	165,435	192,122	95,879	34
NZ	10,306	17,071	33,568	37,954	37,931	33,710	30,792	29,558	31,584	29,737	31,412	29,429	21,943	16,652	16,393	7,934	27
Canada	19,052	7,463	0	5	2,085	3,368	4,712	8,527	12,926	10,179	11,468	12,691	13,583	9,941	13,458	6,771	54
Other	358	574	2,905	10,504	7,662	8,604	10,181	9,951	12,285	17,969	20,985	20,156	13,664	13,377	8,290	4,152	11

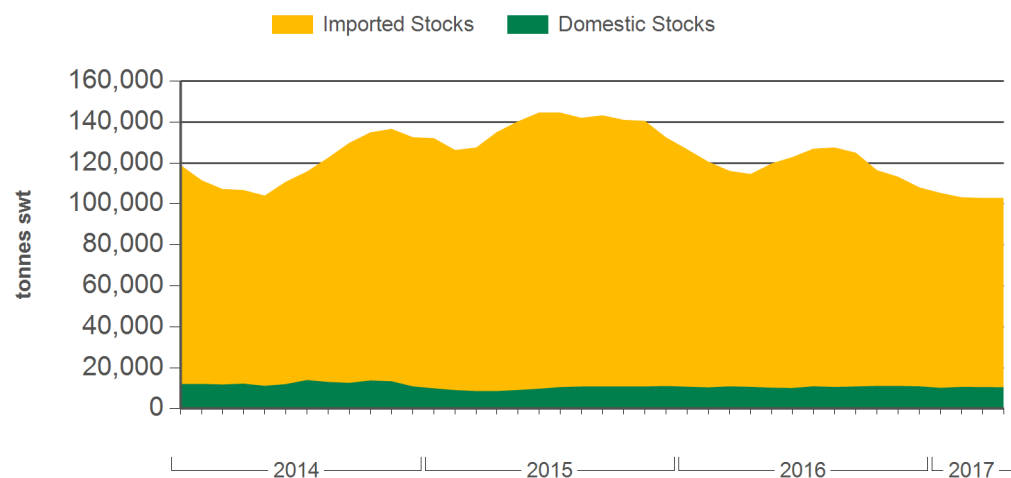
Source: Japan Ministry of Finance. SWT = Shipped weight. YTD = Calendar year-to-May. Y-O-Y = Year-on-year. For further information email marketinfo@mla.com.au.

Monthly Japan beef inventories



Source: ALIC, Prepared by MLA

Historical Japan beef inventories



Source: ALIC, Prepared by MLA

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