

Australian beef exports to the EU & UK Monthly trade summary

INFORMATION July 2019

European Union (UK inclusive)

12-months ending July

	Chilled		Frozen		Total			
Volume (tonnes swt)	12-months Y-O- ending % July chg		12-months ending July	Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.		
Total	13,975	-15	849	23	14,824	-14		
Grainfed	11,241	-2	801	18	12,042	-1		
Grassfed	2,734	-45	48	301	2,782	-45		

Calendar year-to-July										
Chilled		Frozen		Total						
2019 Y-O-Y % YTD chg.		2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.					
8,106	-10	475	5	8,580	-9					
6,942	15	444	-	7,386	14					
1 163	-60	31	155	1 194	-59					

Month of July

Chilled			Frozen			Total		
2019 July	M-O-M % chg.	Y-O-Y % chg.	2019 July	M-O-M % chg.	Y-O-Y % chg.	2019 July	M-O-M % chg.	Y-O-Y % chg.
1,164	-	25	32	-35	- 22	1,196	-2	23
936	-9	187	32	-22	- 22	968	-9	164
228	59	- 62	-	-	-	228	50	- 62

United Kingdom

12-months ending July

Volume (tonnes swt)	Chilled		Frozen		Total			
	ending % en		12-months ending July	ending %		Y-O-Y % chg.		
Total	3,912	-24	109		4,021	-22		
Grainfed	2,701	-12	101		2,802	-9		
Grassfed	1,210	-41	8		1,218	-41		

Calendar year-to-July

Calendar vear-to- luly

<i></i>										
Chilled		Frozen		Total						
2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.					
2,162	-17	60	-	2,223	-14					
1,633	13	52	-	1,685	17					
529	-54	8	-	537	-54					

Month of July

Chilled			Frozen			Total			
2019 July	M-O-M % chg.	Y-O-Y % chg.	2019 July	%		2019 July	M-O-M % chg.	Y-O-Y % chg.	
313	8	61	13	64	-	326	9	67	
218	-	158	13	-	-	231	6	173	
95	29	- 14	-	-	-	95	17	- 14	

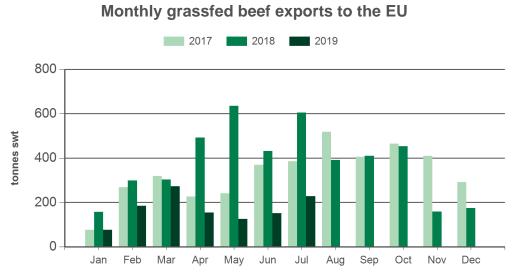
Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-July. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grainfed is the prefix for grainfed beef. Grassfed is the prefix for grassfed beef.For further information email globalindustryinsights@mla.com.au.

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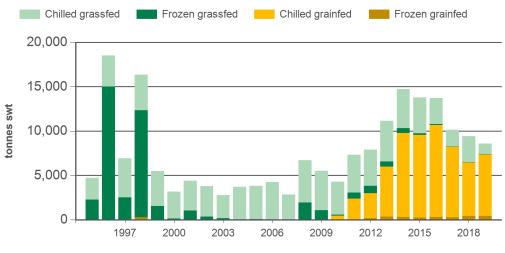
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July 2019 **INFORMATION**



Source: DAWR, Prepared by MLA

Year-to-July beef exports to the EU



Source: DAWR, Prepared by MLA

Monthly grainfed beef exports to the EU 2017 2018 2019 2,000 1,500 1,000 500 0

Jun

Jul

Aug

Sep

Oct Nov

Dec

Source: DAWR, Prepared by MLA

Jan

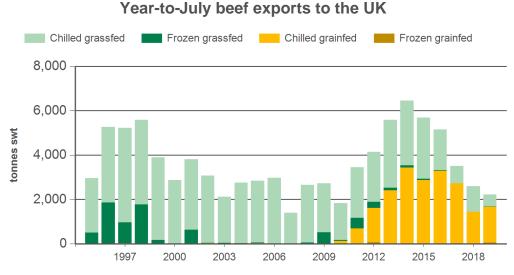
Feb

Mar

Apr

May

tonnes swt

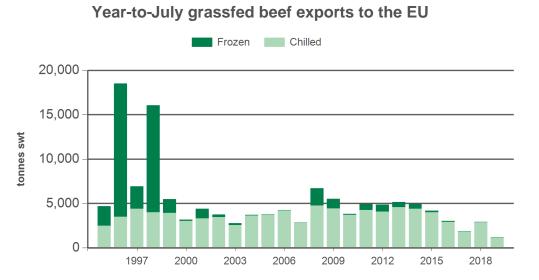


Source: DAWR, Prepared by MLA



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STRALIA INFORMATION July 2019



Year-to-July grainfed beef exports to the EU Frozen Chilled 12,000 10,000 8,000 tonnes swt 6,000 4,000 2,000 0 1997 2000 2003 2006 2009 2012 2015 2018

Source: DAWR, Prepared by MLA

Source: DAWR, Prepared by MLA

Historical beef exports to the European Union (UK inclusive) - Calendar year totals

Volume (tonnes swt)	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019 YTD	Y-O-Y % chg.
Total	6,756	6,469	8,457	5,953	11,876	9,307	9,885	12,836	14,949	19,927	24,619	23,445	20,841	17,873	15,666	8,580	-9
Grainfed	11	28	0	8	37	13	2,546	4,224	6,263	11,502	16,483	16,128	15,980	13,897	11,153	7,386	14
Grassfed	6,745	6,441	8,456	5,945	11,839	9,294	7,339	8,612	8,686	8,425	8,135	7,317	4,862	3,977	4,513	1,194	-59
Historical b	eef exp	orts to t	he Unit	ed King	dom - C	alenda	r year to	otals									
Volume (tonnes swt)	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019 YTD	Y-O-Y % chg.
Total	4,869	4,922	6,307	3,487	5,468	4,881	4,878	6,698	7,710	10,204	10,595	9,460	7,699	6,041	4,395	2,223	-14
Grainfed	0	26	0	0	1	4	580	1,388	2,600	4,812	5,455	4,615	4,814	4,371	2,556	1,685	17
Grassfed	4,869	4,896	6,307	3,487	5,468	4,877	4,298	5,309	5,110	5,391	5,141	4,845	2,884	1,670	1,839	537	-54

Source: DAWR. YTD = Calendar year-to-July. Grainfed is the prefix for grainfed beef. Grassfed is the prefix for grassfed beef. For further information email <u>alobalindustryinsights@mla.com.au</u>.