

#### 12-months ending July

Volume (tonnes swt)	Chilled		Frozen		Total	
	12-months ending July	Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.
Total	304,361	5	863,477	8	1,167,838	7
US	65,299	4	175,452	2	240,752	3
Japan	126,950	1	173,160	-6	300,109	-3
South Korea	35,025	-4	139,726	15	174,750	10
China	21,332	164	198,766	52	220,097	58
Canada	1,059	-31	17,302	-12	18,361	-14
Taiwan	5,198	4	23,985	-6	29,183	-5
Indonesia	4,510	12	49,414	-10	53,924	-8
Philippines	858	3	29,166	-21	30,024	-20
EU	13,975	-15	849	23	14,824	-14
Saudi Arabia	3,492	29	8,063	37	11,555	34
Malaysia	2,227	10	7,735	-13	9,962	-9
UAE	5,471	4	3,297	-10	8,769	-2
Singapore	4,279	10	2,069	15	6,348	12
Hong Kong	3,793	6	1,832	-63	5,625	-34
Thailand	1,899	6	4,478	-3	6,378	-1
Other	8,995		28,182		37,177	

#### Calendar year-to-July

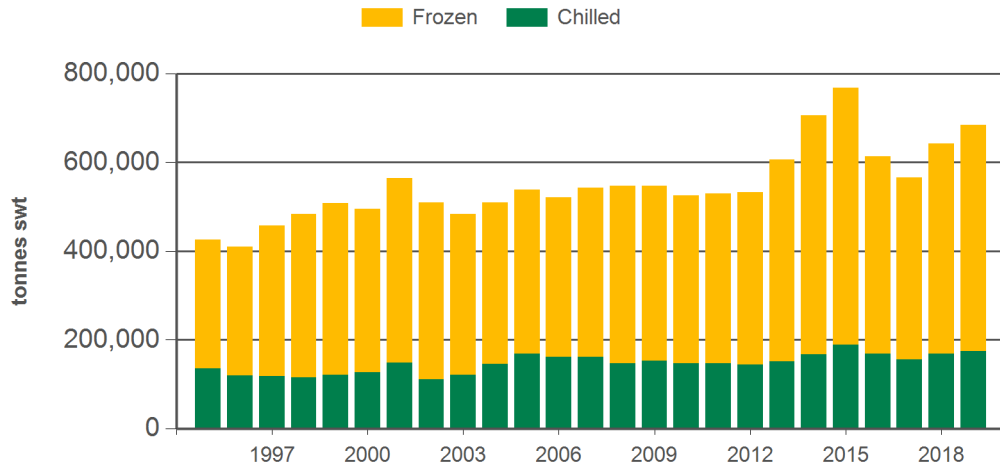
Chilled		Frozen		Total	
2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.
174,538	3	509,534	8	684,073	7
38,490	4	108,140	8	146,629	7
72,427	-3	96,431	-13	168,859	-9
18,673	-8	77,098	9	95,770	5
12,897	143	133,347	60	146,245	65
696	-32	6,582	-40	7,278	-39
3,064	13	12,819	-4	15,883	-2
2,984	12	30,403	-11	33,387	-9
448	-3	13,739	-33	14,187	-32
8,106	-10	475	5	8,580	-9
1,914	21	5,228	61	7,142	48
1,256	-2	4,167	-17	5,424	-14
2,954	10	2,034	-10	4,988	1
2,386	8	1,133	6	3,518	7
2,140	4	592	-59	2,732	-22
888	-3	1,876	1	2,764	0
5,215		15,471		20,686	

#### Month of July

Chilled			Frozen			Total		
2019 July	M-O-M % chg.	Y-O-Y % chg.	2019 July	M-O-M % chg.	Y-O-Y % chg.	2019 July	M-O-M % chg.	Y-O-Y % chg.
28,232	16	7	86,733	14	10	114,966	15	9
6,318	27	-4	17,368	15	4	23,687	18	2
11,853	13	3	15,695	-3	-16	27,548	3	-9
3,053	13	-12	11,751	0	-7	14,804	2	-8
2,463	23	156	25,750	25	91	28,214	25	96
50	-54	-66	1,220	32	-7	1,269	23	-13
553	21	45	2,192	14	0	2,746	15	7
283	68	3	5,107	32	-9	5,390	33	-8
112	81	139	1,892	75	-49	2,004	75	-47
1,164	0	25	32	-35	-22	1,196	-2	23
327	32	49	1,071	13	79	1,397	17	71
185	-4	19	672	30	-20	857	21	-13
382	45	18	367	143	105	749	81	49
336	3	4	187	21	-5	523	9	1
335	3	5	90	5	-38	426	3	-9
115	-4	-6	259	2	5	374	0	1
702			3,080			3,781		

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-July. Y-O-Y = Year-on-year. M-O-M = Month-on-month. For further information email [globalindustryinsights@mla.com.au](mailto:globalindustryinsights@mla.com.au).

#### Year-to-July beef exports



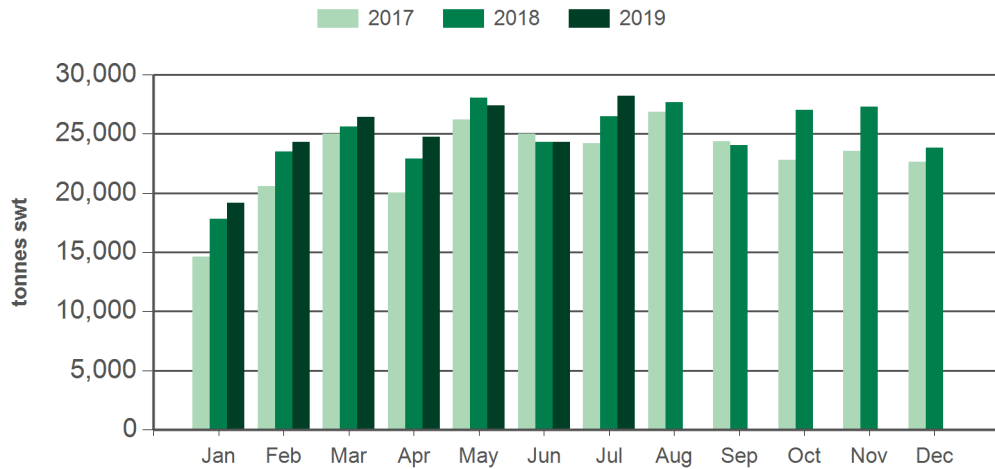
Source: DAWR, Prepared by MLA

#### AUD/USD



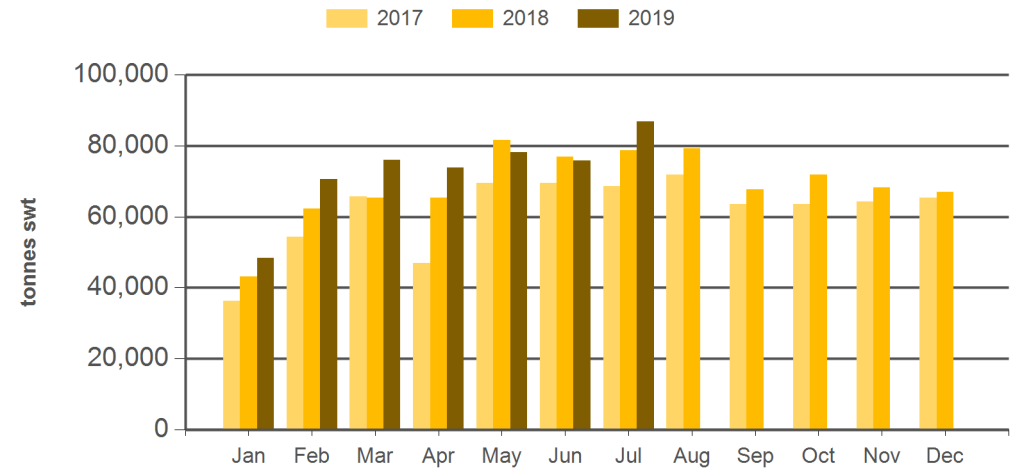
Source: xe.com, Prepared by MLA

#### Monthly chilled beef exports



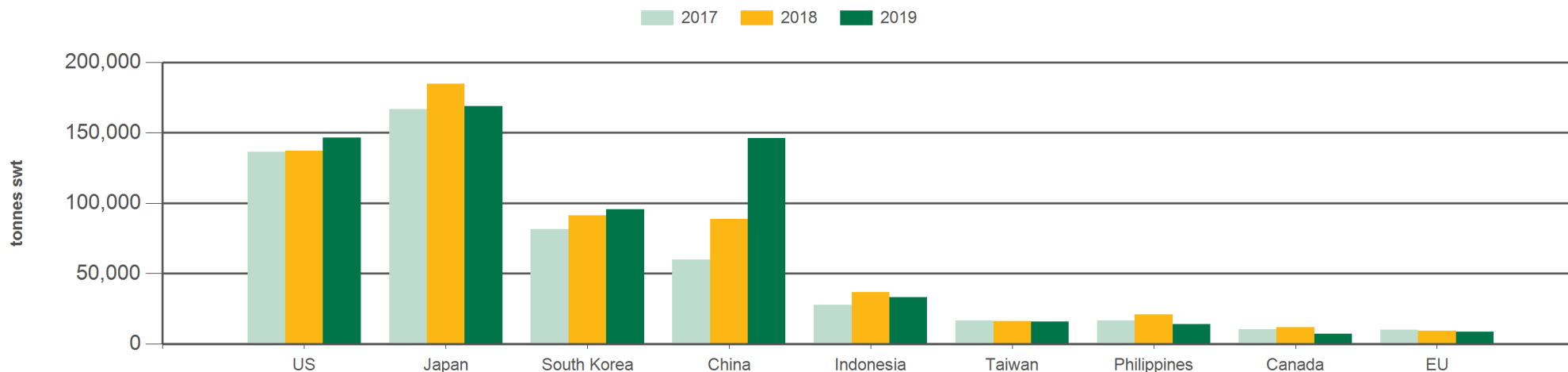
Source: DAWR, Prepared by MLA

#### Monthly frozen beef exports



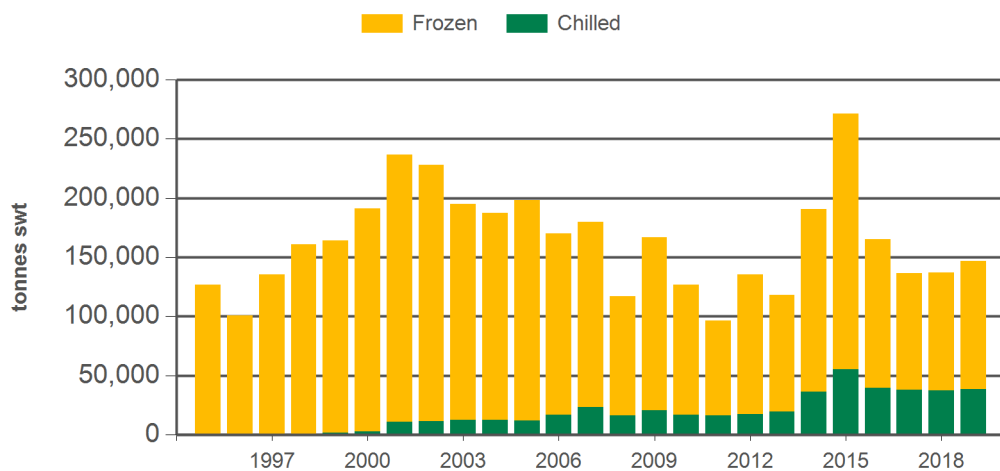
Source: DAWR, Prepared by MLA

#### Year-to-July beef exports



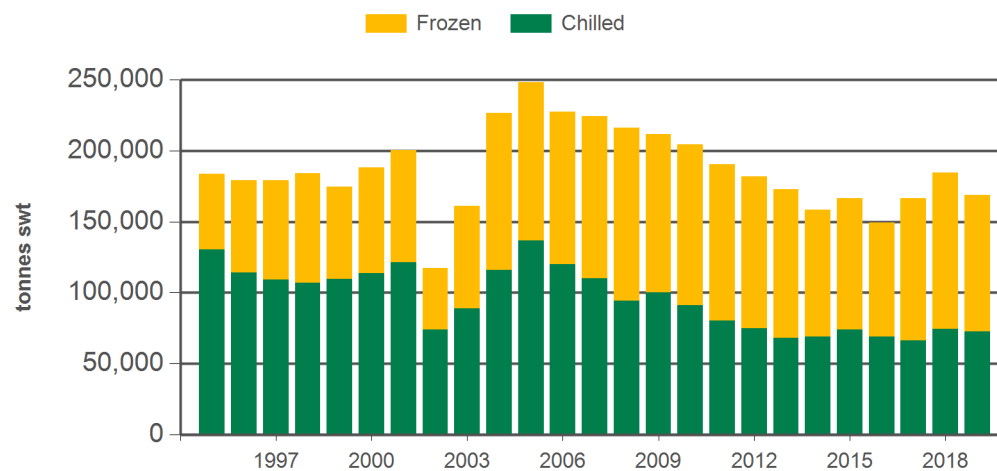
Source: DAWR, Prepared by MLA

#### Year-to-July beef exports to the US



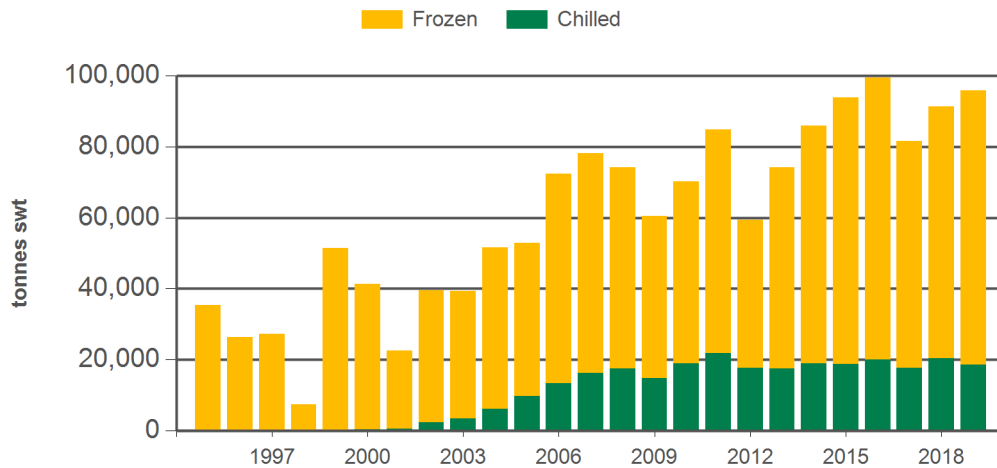
Source: DAWR, Prepared by MLA

#### Year-to-July beef exports to Japan



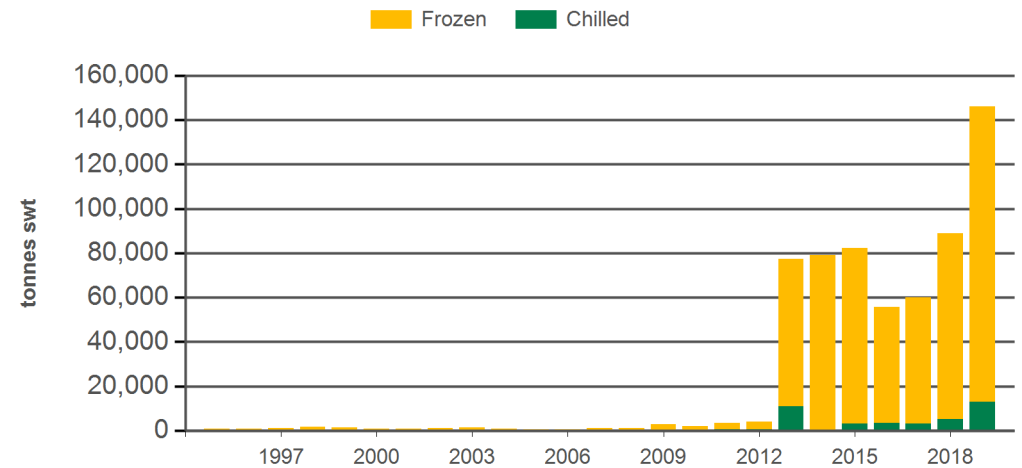
Source: DAWR, Prepared by MLA

#### Year-to-July beef exports to South Korea



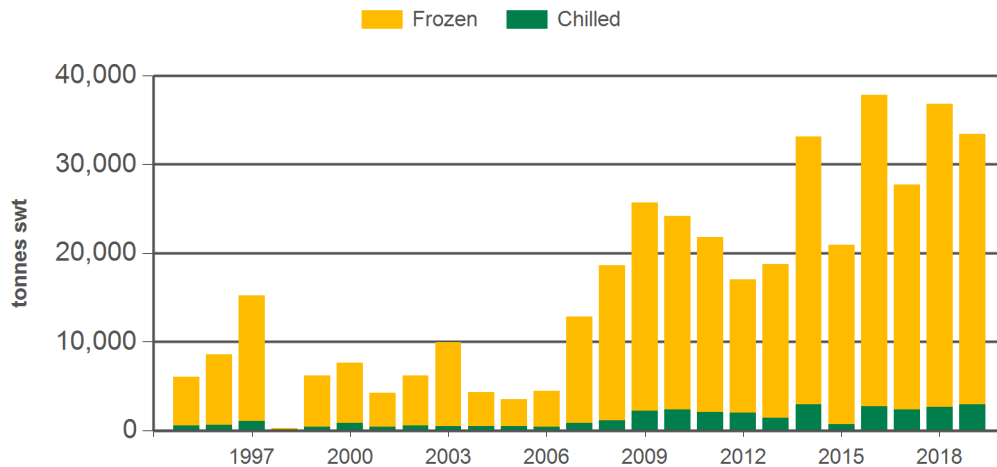
Source: DAWR, Prepared by MLA

#### Year-to-July beef exports to China




Source: DAWR, Prepared by MLA

#### Year-to-July beef exports to Indonesia




Source: DAWR, Prepared by MLA


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**Historical beef exports - Calendar year totals**

Volume (tonnes swt)	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019 YTD	Y-O-Y % chg.
Total	913,755	909,396	953,933	941,421	957,482	927,279	922,833	949,195	963,782	1,099,487	1,287,012	1,285,073	1,018,105	1,014,915	1,125,657	684,073	7
US	349,744	319,752	295,267	296,099	234,779	251,479	185,035	167,820	224,111	212,703	397,889	415,951	242,013	234,112	231,187	146,629	7
Japan	393,471	405,085	405,796	377,866	364,304	356,569	356,213	342,188	308,540	288,796	293,780	285,224	264,325	292,364	315,891	168,859	-9
South Korea	93,310	106,444	149,663	148,933	127,207	115,482	124,161	146,347	125,957	144,365	150,918	166,588	179,854	148,552	170,373	95,770	5
China	1,265	1,012	849	2,146	2,682	5,287	5,600	7,754	32,906	154,833	124,586	148,222	94,040	110,059	162,683	146,245	65
Canada	7,453	7,618	9,609	12,311	8,543	12,319	6,949	10,148	15,661	17,898	32,972	42,575	19,316	19,954	22,990	7,278	-39
Taiwan	26,454	30,305	28,601	29,120	27,099	31,290	30,821	36,748	38,280	35,703	36,419	30,448	31,385	31,110	29,438	15,883	-2
Indonesia	7,127	8,762	12,153	26,788	33,018	51,815	48,436	39,590	27,097	39,418	53,140	39,134	61,676	49,698	57,349	33,387	-9
Philippines	2,071	2,951	1,937	3,416	14,143	16,960	19,205	20,998	25,718	26,992	34,352	25,352	29,431	33,267	36,788	14,187	-32
EU	6,756	6,469	8,457	5,953	11,876	9,307	9,885	12,836	14,949	19,927	24,619	23,445	20,841	17,873	15,666	8,580	-9
Saudi Arabia	684	319	971	897	3,650	2,981	3,390	6,017	5,241	31,126	32,213	29,629	11,271	9,607	9,242	7,142	48
Malaysia	4,795	2,348	2,031	3,303	6,183	8,027	11,701	14,436	15,544	15,935	13,105	12,344	10,391	10,631	10,840	5,424	-14
UAE	1,215	1,298	1,352	1,807	4,312	4,417	5,801	7,431	7,640	7,987	8,777	9,871	8,753	8,611	8,729	4,988	1
Singapore	2,089	1,893	3,205	5,534	8,061	7,472	7,622	9,659	14,087	10,564	10,094	8,767	6,967	5,772	6,109	3,518	7
Hong Kong	2,415	1,787	1,757	2,361	3,231	7,491	7,040	8,869	6,340	5,070	14,739	6,655	4,494	7,691	6,384	2,732	-22
Thailand	1,013	984	1,391	1,541	1,426	1,595	1,834	2,499	2,789	4,263	5,422	5,897	5,565	5,903	6,381	2,764	0
Other	13,894	12,369	30,894	23,347	106,968	44,788	99,141	115,854	98,923	83,909	53,987	34,970	27,785	29,711	35,607	20,686	

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-July. Y-O-Y = Year-on-year. For further information email [globalindustryinsights@mla.com.au](mailto:globalindustryinsights@mla.com.au).