

12-months ending July

Volume (tonnes swt)	Chilled		Frozen		Total	
	12-months ending July	Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.
TOTAL						
Total	30,337	82	224,594	39	254,931	43
China	21,332	164	198,766	52	220,097	58
Hong Kong	3,793	6	1,832	-63	5,625	-34
Taiwan	5,198	4	23,985	-6	29,183	-5

GRAIN						
Total	12,857	93	54,653	55	67,510	61
China	9,688	172	53,243	64	62,931	75
Hong Kong	1,760	7	791	-65	2,551	-34
Taiwan	1,409	-4	618	6	2,027	-1

GRASS						
Total	17,479	74	169,941	35	187,421	37
China	11,644	157	145,522	48	157,166	53
Hong Kong	2,032	5	1,042	-62	3,074	-34
Taiwan	3,789	7	23,367	-7	27,156	-5

Calendar year-to-July

Chilled		Frozen		Total	
2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.
18,107	79	146,768	49	164,876	52
12,897	143	133,347	60	146,245	65
2,140	4	592	-59	2,732	-22
3,064	13	12,819	-4	15,883	-2

7,397	79	33,587	43	40,984	48
5,567	119	33,117	46	38,684	53
990	8	181	-71	1,171	-24
840	25	289	65	1,129	33

10,710	80	113,181	51	123,891	53
7,330	165	100,230	65	107,560	69
1,150	1	411	-50	1,561	-20
2,224	9	12,530	-5	14,754	-4

Month of July

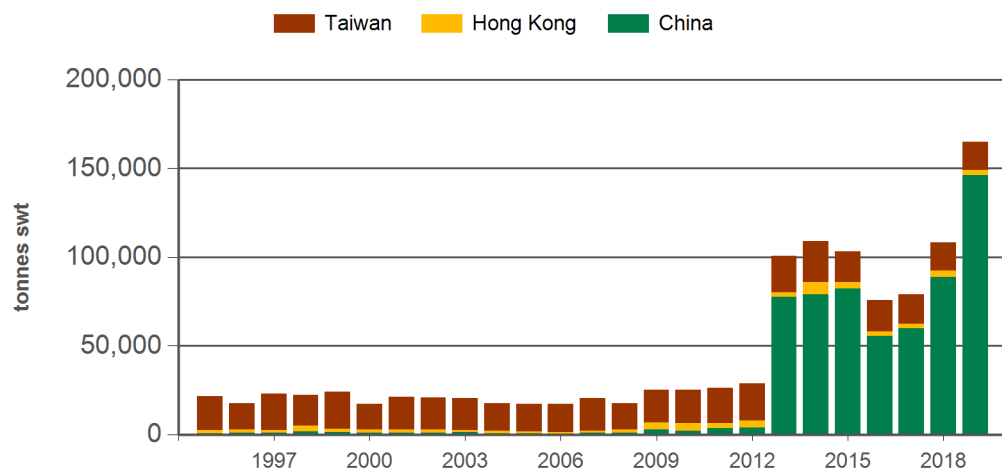
Chilled			Frozen			Total		
2019 July	M-O-M % chg.	Y-O-Y % chg.	2019 July	M-O-M % chg.	Y-O-Y % chg.	2019 July	M-O-M % chg.	Y-O-Y % chg.
3,352	20	101	28,034	24	77	31,386	24	80
2,463	23	156	25,750	25	91	28,214	25	96
335	3	5	90	5	-38	426	3	-9
553	21	45	2,192	14	-	2,746	15	7

1,200	11	86	5,826	15	41	7,026	14	47
878	10	104	5,708	13	42	6,586	13	48
147	-9	11	38	28	-8	185	-3	7
175	45	109	79	1,310	54	254	102	88

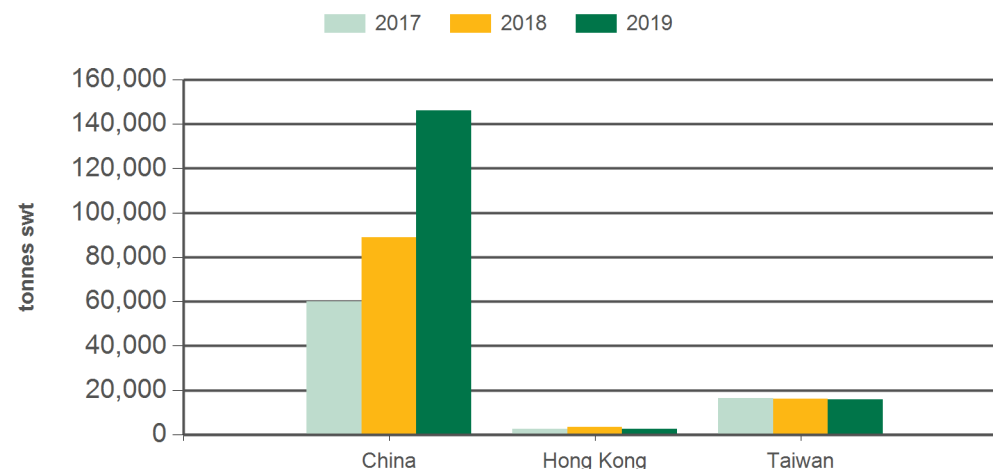
2,153	27	111	22,208	27	90	24,361	27	92
1,586	32	199	20,042	29	112	21,628	29	117
188	15	1	52	-8	-50	240	9	-18
379	12	27	2,113	10	-1	2,491	10	2

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-July. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grain is the prefix for grainfed beef. Grass is the prefix for grassfed beef. For further information email globalindustryinsights@mla.com.au.

Year-to-July beef exports to Greater China

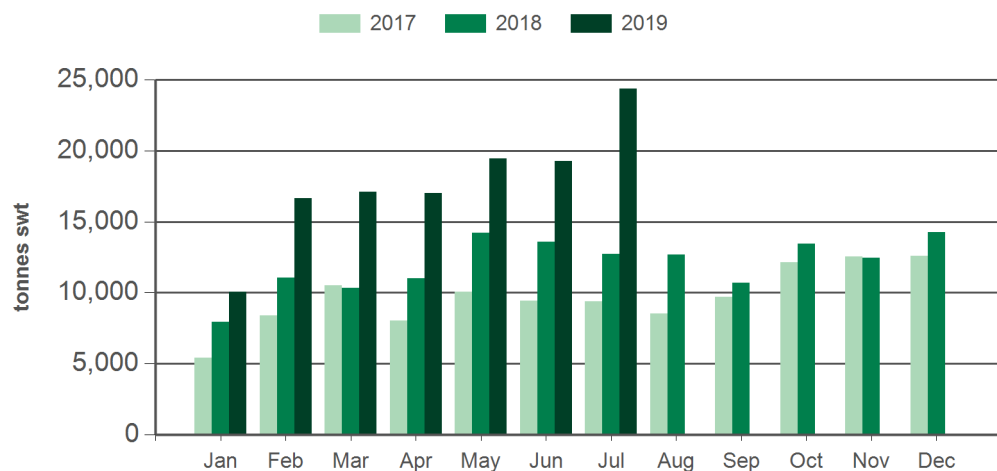


Source: DAWR, Prepared by MLA



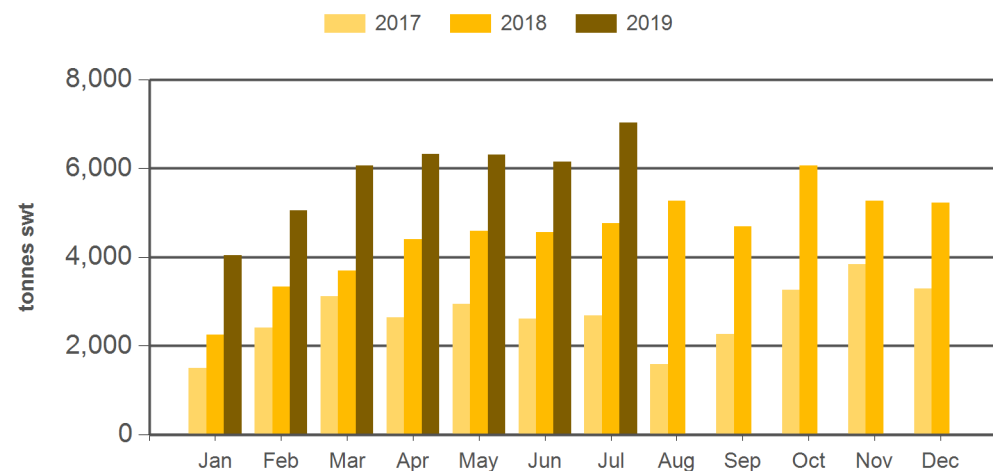
Source: DAWR, Prepared by MLA

Monthly grassfed beef exports to Greater China



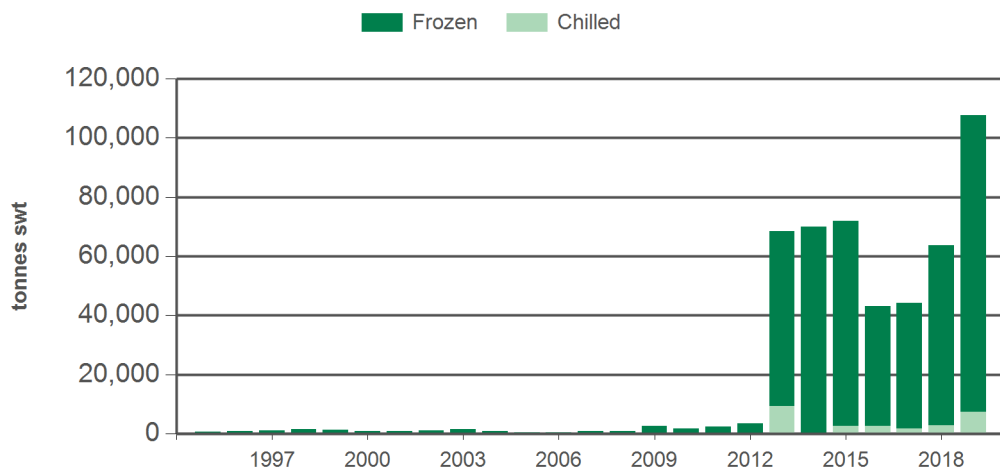
Source: DAWR, Prepared by MLA

Monthly grainfed beef exports to Greater China



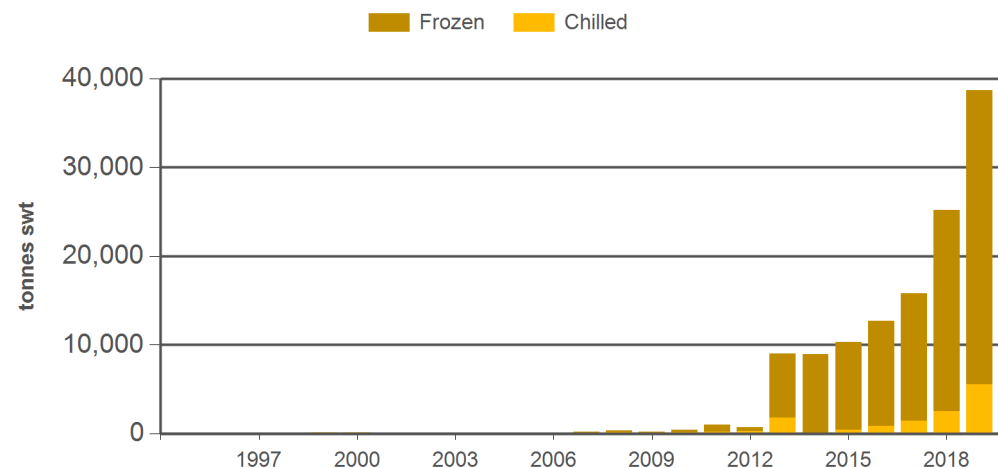
Source: DAWR, Prepared by MLA

Year-to-July grassfed beef exports to China



Source: DAWR, Prepared by MLA

Year-to-July grainfed beef exports to China



Source: DAWR, Prepared by MLA

Historical beef exports - Calendar year totals

Volume (tonnes swt)	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019 YTD	Y-O-Y % chg.
Total	30,134	33,112	31,209	33,631	33,014	44,069	43,464	53,382	77,557	195,632	175,765	185,349	129,953	148,881	198,530	164,876	52
China	1,265	1,012	849	2,146	2,682	5,287	5,600	7,754	32,906	154,833	124,586	148,222	94,040	110,059	162,683	146,245	65
Hong Kong	2,415	1,787	1,757	2,361	3,231	7,491	7,040	8,869	6,340	5,070	14,739	6,655	4,494	7,691	6,384	2,732	-22
Taiwan	26,454	30,305	28,601	29,120	27,099	31,290	30,821	36,748	38,280	35,703	36,419	30,448	31,385	31,110	29,438	15,883	-2

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-July. Y-O-Y = Year-on-year. For further information email globalindustryinsights@mla.com.au.