

Monthly trade summary

ION July 2019

12-months ending July								Calendar year-to-July						Month of July								
Volume (tonnes swt)	Chilled		Frozen		Total		Chilled		Frozen		Total			Chilled		Frozen			Total			
	12-months ending July	Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.		2019 July	M-O-M % chg.	Y-O-Y % chg.	2019 July	M-O-M % chg.	Y-O-Y % chg.	2019 July	M-O-M % chg.	Y-O-Y % chg.
Middle East	13,098	4	17,997	9	31,095	7	7,378	8	10,613	21	17,991	15		1,012	19	16	2,207	35	81	3,218	29	54
Nth Africa	1		45	-12	46	-11	0	-	26	-46	26	-46		0	-	-	26	-	2,459	26	-	2,459
Saudi Arabia	3,492	29	8,063	37	11,555	34	1,914	21	5,228	61	7,142	48		327	32	49	1,071	13	79	1,397	17	71
UAE	5,471	4	3,297	-10	8,769	-2	2,954	10	2,034	-10	4,988	1	Γ	382	45	18	367	143	105	749	81	49
Kuwait	1,205	3	1,530	-9	2,735	-4	736	16	722	-18	1,458	-4		50	-47	- 45	101	21	- 27	151	-16	- 34
Qatar	1,968	-17	367	-34	2,335	-20	1,192	-8	248	0	1,440	-7	Γ	162	3	4	30	127	- 20	192	13	0
Egypt	121	162	1,585	-28	1,706	-24	77	66	494	-45	571	-40		5	-64	- 59	94	-32	- 26	99	-35	- 29
Jordan	115	-31	1,330	20	1,445	14	67	-25	787	61	854	48		10	-1	- 9	312	481	1,198	322	407	829
Other	727		1,870		2,597		437		1,127		1,564			75			258			334		

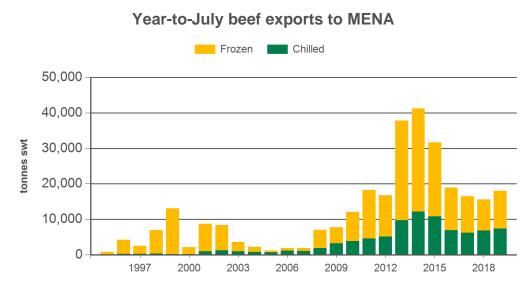
Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-July. Y-O-Y = Year-on-year. M-O-M = Month-on-month. MENA = Middle East & North African countries.For further information email globalindustryinsights@mla.com.au.

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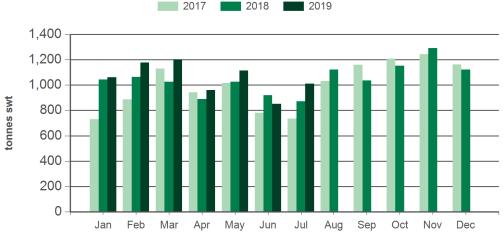
CK AUSTRALIA INFORMATION July 2019



AUD/USD 0.8 AUD/USD Mr. My 0.7 0.6 Jul 2016 Dec 2016 Jul 2017 Dec 2017 Jul 2018 Jan 2019 Sep 2016 Apr 2017 Sep 2017 Apr 2018 Oct 2018 Apr 2019

Source: DAWR, Prepared by MLA

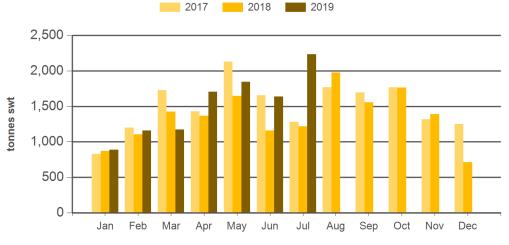
#### Monthly chilled beef exports to MENA



Source: DAWR, Prepared by MLA

Source: xe.com, Prepared by MLA

#### Monthly frozen beef exports to MENA

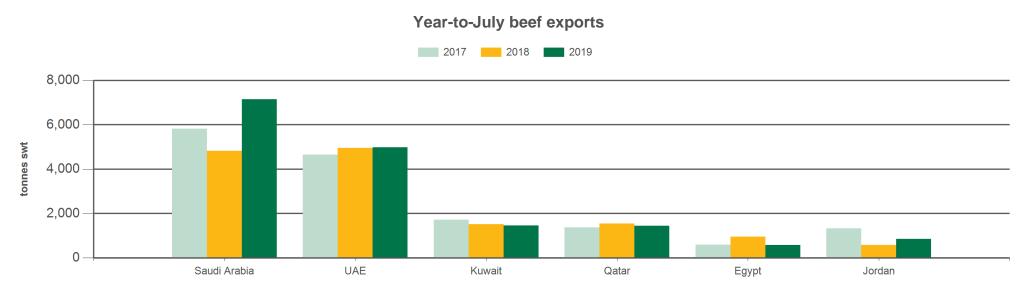


Source: DAWR, Prepared by MLA



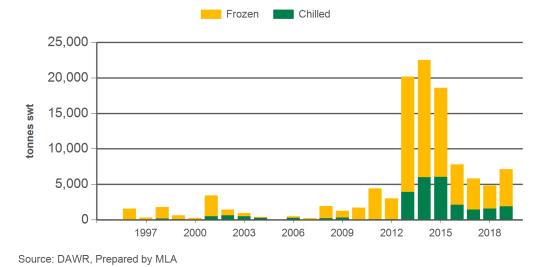
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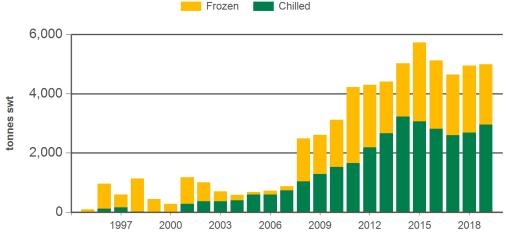


Source: DAWR, Prepared by MLA





Year-to-July beef exports to UAE



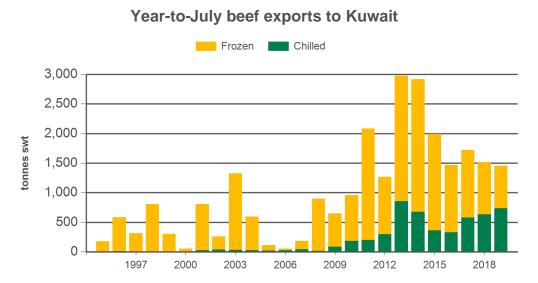
Source: DAWR, Prepared by MLA



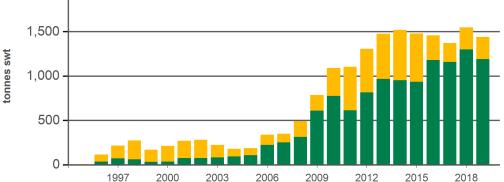
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# Year-to-July beef exports to Qatar



Source: DAWR, Prepared by MLA

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Volume (tonnes swt)	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019 YTD	Y-O-Y % chg.
Middle East	3,550	2,480	3,315	4,374	13,027	15,753	24,327	32,131	31,351	61,230	59,803	53,397	30,798	30,068	28,695	17,991	15
Nth Africa	(60)	0	225	84	362	837	1,798	2,179	1,386	564	4,596	129	3	12	68	26	-46
Saudi Arabia	684	319	971	897	3,650	2,981	3,390	6,017	5,241	31,126	32,213	29,629	11,271	9,607	9,242	7,142	48
UAE	1,215	1,298	1,352	1,807	4,312	4,417	5,801	7,431	7,640	7,987	8,777	9,871	8,753	8,611	8,729	4,988	1
Kuwait	667	180	154	470	1,050	1,513	2,060	3,671	2,263	4,812	4,894	3,440	2,587	3,057	2,792	1,458	-4
Qatar	336	399	603	658	1,087	1,426	1,837	2,112	2,118	2,587	2,444	2,644	2,587	2,750	2,442	1,440	-7
Egypt	74	63	64	82	818	1,188	5,486	1,619	3,167	2,114	4,347	2,486	2,132	1,894	2,084	571	-40
Jordan	486	92	41	89	416	2,802	3,675	6,161	6,012	8,113	5,499	3,626	2,042	2,026	1,168	854	48
Other	29	129	355	455	2,056	2,263	3,876	7,300	6,296	5,054	6,224	1,830	1,431	2,134	2,305	1,564	

Historical beef exports - Calendar year totals

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-July. Y-O-Y = Year-on-year.For further information email <u>globalindustryinsights@mla.com.au</u>. Note, a negative number indicates a case of re-export (as in 2004 to North Africa).