

Australian beef exports to North AmericaMARKETMonthly trade summaryINFORMATIONJuly 2019

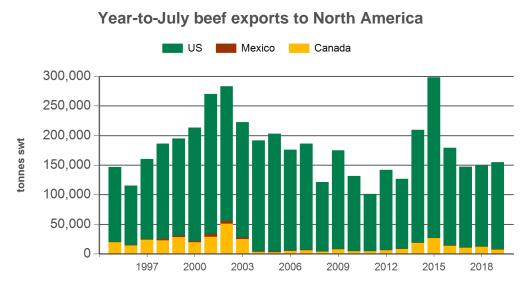
12-months ending July									Calendar year-to-July						Month of July								
		Chilled		Frozen	Frozen		Total		Chilled		Frozen		Total		Chilled			Frozen			Total		
Volume (tonnes swt)		12-months ending July	Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.	2019 July	M-O-M % chg.	Y-O-Y % chg.	2019 July	M-O-M % chg.	Y-O-Y % chg.	2019 July	M-O-M % chg.	Y-O-Y % chg.	
-	Nth America	66,531	3	193,733	1	260,264	1	39,280	3	115,513	4	154,793	4	6,375	25	- 6	18,791	17	4	25,167	19	1	
	US	65,299	4	175,452	2	240,752	3	38,490	4	108,140	8	146,629	7	6,318	27	- 4	17,368	15	4	23,687	18	2	
	Canada	1,059	-31	17,302	-12	18,361	-14	696	-32	6,582	-40	7,278	-39	50	-54	- 66	1,220	32	- 7	1,269	23	- 13	
	Mexico	173	-13	978	348	1,151	176	95	-28	791	282	886	161	7	85	- 66	204	70	682	211	71	339	
_	Nth America	4,386	-21	1,991	8	6,377	-14	2,679	-	1,215	31	3,894	8	361	14	- 16	163	-34	13	525	-7	- 8	
G R	US	3,934	-19	1,447	10	5,381	-13	2,331	3	777	18	3,108	7	350	31	- 13	104	-34	- 28	454	7	- 17	
A I	Canada	411	-38	224	-48	635	-42	320	-23	131	-23	452	-23	4	-91	- 83	3	-88	-	7	-90	- 73	
Ν	Mexico	41	5,034	320	187	361	221	28	-	307	207	335	235	7	74	-	57	-17	-	64	-13	-	
_	Nth America	62,145	5	191,742	1	253,887	2	36,601	3	114,298	4	150,899	4	6,014	26	- 5	18,628	17	4	24,642	19	2	
G R A S S	US	61,365	6	174,006	2	235,370	3	36,159	4	107,363	8	143,522	7	5,968	26	- 4	17,264	16	4	23,233	18	2	
	Canada	647	-25	17,078	-12	17,726	-12	376	-38	6,450	-40	6,826	-40	45	-27	- 63	1,217	35	- 7	1,262	31	- 12	
	Mexico	132	-33	658	516	791	159	66	-50	484	353	551	131	-	-	- 98	146	192	462	147	193	206	

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-July. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grain is the prefix for grainfed beef. Grass is the prefix for grassfed beef. For further information em globalindustryinsights@mla.com.au.

© Meat & Livestock Australia Limited, 2016. ABN 39 081 678 364. MLA makes no representations as to the accuracy of any information or advice contained in this publication and excludes all liability, whether in contract, tort (including negligence or breach of statutory duty) or otherwise as a result of reliance by any person on such information or advice. All use of MLA publications, reports and information is subject to MLA's Market Report and Information Terms of Use. Please read our terms of use carefully and ensure you are familiar with its content <u>- click here for MLA's terms of use</u>.

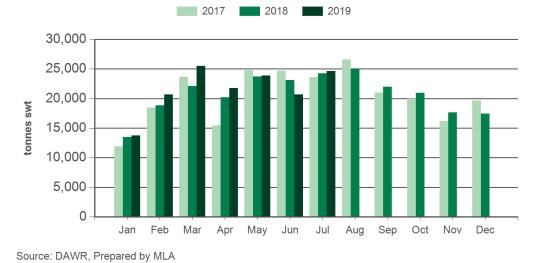


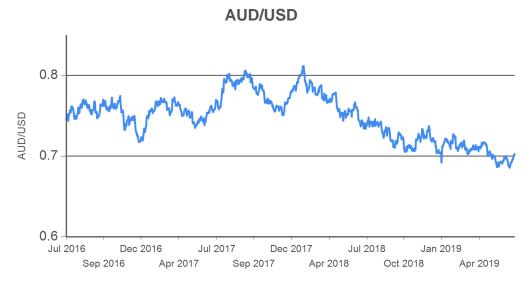
Australian beef exports to North America Monthly trade summary July 2019



Source: DAWR, Prepared by MLA

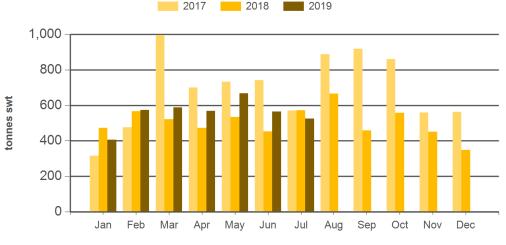
Monthly grassfed beef exports to North America





Source: xe.com, Prepared by MLA

Monthly grainfed beef exports to North America

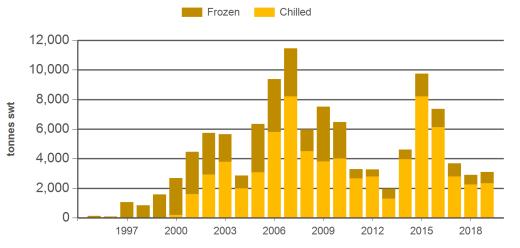


Source: DAWR, Prepared by MLA



Australian beef exports to North America Monthly trade summary July 2019

Year-to-July grassfed beef exports to the US Frozen Chilled 300,000 250,000 200,000 tonnes swt 150,000 100.000 50.000 O 1997 2000 2003 2006 2009 2012 2015 2018 Year-to-July grainfed beef exports to the US



Source: DAWR, Prepared by MLA

Source: DAWR, Prepared by MLA

Volume (tonnes swt)	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019 YTD	Y-O-Y % chg.
Nth America	358,827	329,909	306,394	310,042	243,938	264,834	193,149	178,672	240,070	231,097	431,731	459,218	261,425	254,190	254,781	154,793	4
US	349,744	319,752	295,267	296,099	234,779	251,479	185,035	167,820	224,111	212,703	397,889	415,951	242,013	234,112	231,187	146,629	7
Canada	7,453	7,618	9,609	12,311	8,543	12,319	6,949	10,148	15,661	17,898	32,972	42,575	19,316	19,954	22,990	7,278	-39
Mexico	1,631	2,540	1,518	1,633	616	1,036	1,166	703	298	497	870	692	96	124	604	886	161

Historical beef exports - Calendar year totals

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-July. Y-O-Y = Year-on-year.For further information email globalindustryinsights@mla.com.au.

© Meat & Livestock Australia Limited, 2016. ABN 39 081 678 364. MLA makes no representations as to the accuracy of any information or advice contained in this publication and excludes all liability, whether in contract, tort (including negligence or breach of statutory duty) or otherwise as a result of reliance by any person on such information or advice. All use of MLA publications, reports and information is subject to MLA's Market Report and Information Terms of Use. Please read our terms of use carefully and ensure you are familiar with its content - click here for MLA's terms of use.