

#### 12-months ending July

Volume (tonnes swt)	Chilled		Frozen		Total		
	12-months ending July	Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.	
<b>TOTAL</b>	Nth America	66,531	3	193,733	1	260,264	1
	US	65,299	4	175,452	2	240,752	3
	Canada	1,059	-31	17,302	-12	18,361	-14
	Mexico	173	-13	978	348	1,151	176

<b>GRAIN</b>	Nth America	4,386	-21	1,991	8	6,377	-14
	US	3,934	-19	1,447	10	5,381	-13
	Canada	411	-38	224	-48	635	-42
	Mexico	41	5,034	320	187	361	221

<b>GRASS</b>	Nth America	62,145	5	191,742	1	253,887	2
	US	61,365	6	174,006	2	235,370	3
	Canada	647	-25	17,078	-12	17,726	-12
	Mexico	132	-33	658	516	791	159

#### Calendar year-to-July

Chilled		Frozen		Total	
2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.
39,280	3	115,513	4	154,793	4
38,490	4	108,140	8	146,629	7
696	-32	6,582	-40	7,278	-39
95	-28	791	282	886	161

2,679	-	1,215	31	3,894	8
2,331	3	777	18	3,108	7
320	-23	131	-23	452	-23
28	-	307	207	335	235

36,601	3	114,298	4	150,899	4
36,159	4	107,363	8	143,522	7
376	-38	6,450	-40	6,826	-40
66	-50	484	353	551	131

#### Month of July

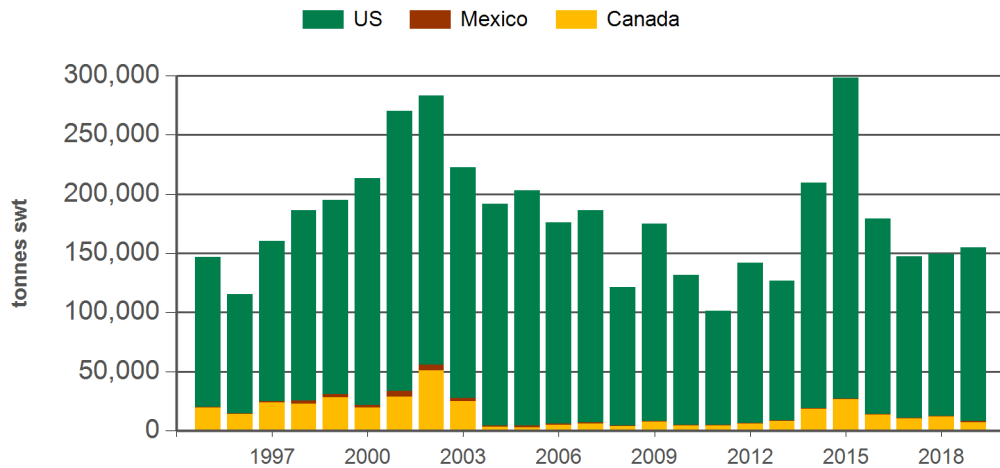
Chilled			Frozen			Total		
2019 July	M-O-M % chg.	Y-O-Y % chg.	2019 July	M-O-M % chg.	Y-O-Y % chg.	2019 July	M-O-M % chg.	Y-O-Y % chg.
6,375	25	-6	18,791	17	4	25,167	19	1
6,318	27	-4	17,368	15	4	23,687	18	2
50	-54	-66	1,220	32	-7	1,269	23	-13
7	85	-66	204	70	682	211	71	339

361	14	-16	163	-34	13	525	-7	-8
350	31	-13	104	-34	-28	454	7	-17
4	-91	-83	3	-88	-	7	-90	-73
7	74	-	57	-17	-	64	-13	-

6,014	26	-5	18,628	17	4	24,642	19	2
5,968	26	-4	17,264	16	4	23,233	18	2
45	-27	-63	1,217	35	-7	1,262	31	-12
-	-	-98	146	192	462	147	193	206

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-July. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grain is the prefix for grainfed beef. Grass is the prefix for grassfed beef. For further information email [globalindustryinsights@mla.com.au](mailto:globalindustryinsights@mla.com.au).

**Year-to-July beef exports to North America**



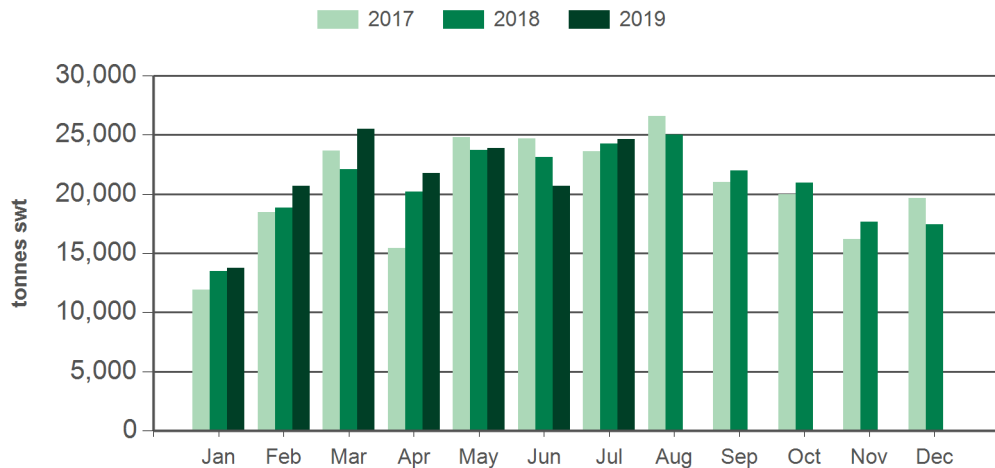
Source: DAWR, Prepared by MLA

**AUD/USD**



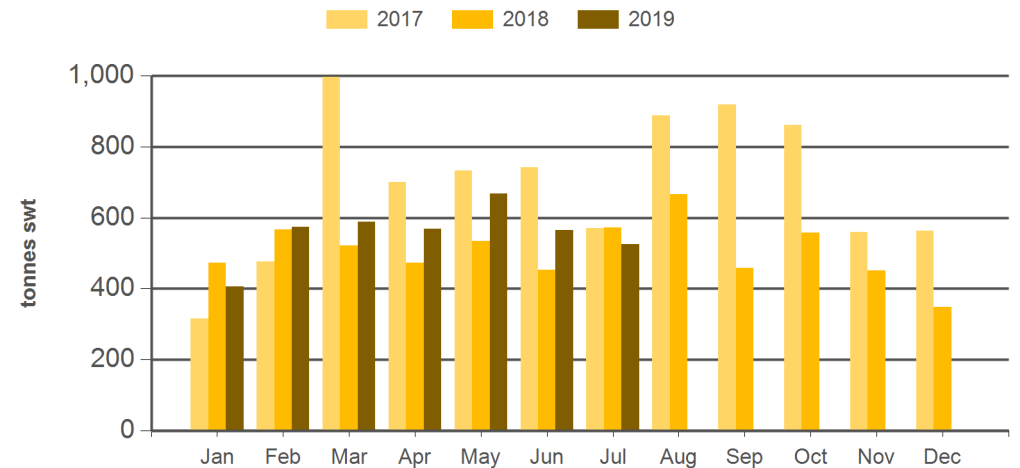
Source: xe.com, Prepared by MLA

**Monthly grassfed beef exports to North America**



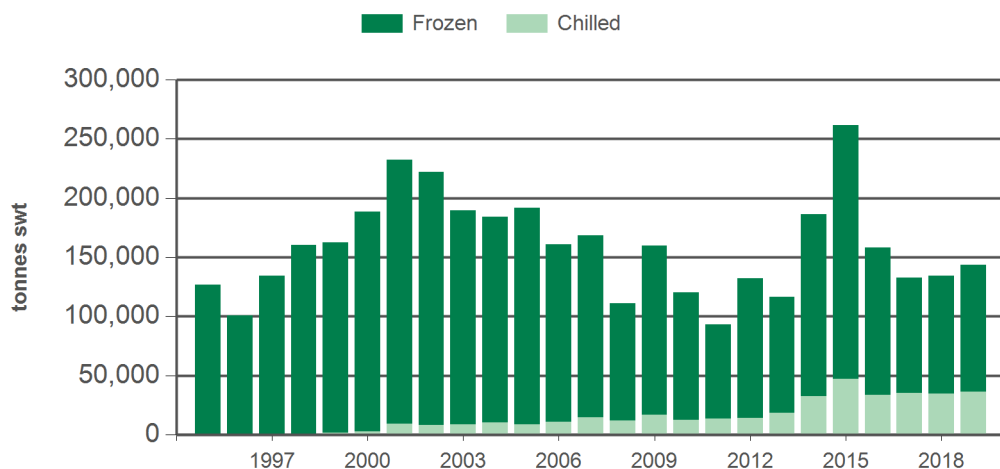
Source: DAWR, Prepared by MLA

**Monthly grainfed beef exports to North America**



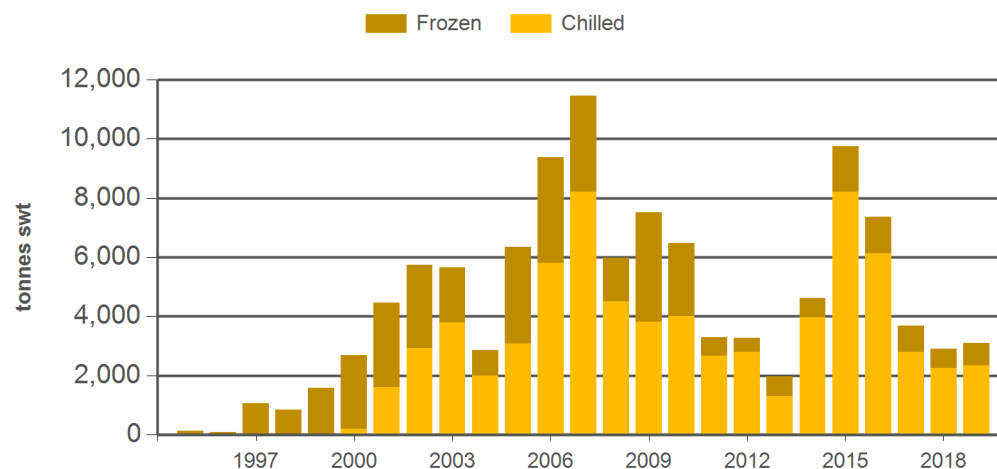
Source: DAWR, Prepared by MLA

#### Year-to-July grassfed beef exports to the US



Source: DAWR, Prepared by MLA

#### Year-to-July grainfed beef exports to the US



Source: DAWR, Prepared by MLA

#### Historical beef exports - Calendar year totals

Volume (tonnes swt)	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019 YTD	Y-O-Y % chg.
Nth America	358,827	329,909	306,394	310,042	243,938	264,834	193,149	178,672	240,070	231,097	431,731	459,218	261,425	254,190	254,781	154,793	4
US	349,744	319,752	295,267	296,099	234,779	251,479	185,035	167,820	224,111	212,703	397,889	415,951	242,013	234,112	231,187	146,629	7
Canada	7,453	7,618	9,609	12,311	8,543	12,319	6,949	10,148	15,661	17,898	32,972	42,575	19,316	19,954	22,990	7,278	-39
Mexico	1,631	2,540	1,518	1,633	616	1,036	1,166	703	298	497	870	692	96	124	604	886	161

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-July. Y-O-Y = Year-on-year. For further information email [globalindustryinsights@mla.com.au](mailto:globalindustryinsights@mla.com.au).