

# Australian beef exports to South East Asia Monthly trade summary July 2019

## 12-months ending July

	Chilled		Frozen		Total			
Volume (tonnes swt)	12-months ending July	Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.		
Total	15,480	13	104,738	-8	120,218	-6		
Indonesia	4,510	12	49,414	-10	53,924	-8		
Philippines	858	3	29,166	-21	30,024	-20		
Malaysia	2,227	10	7,735	-13	9,962	-9		
Singapore	4,279	10	2,069	15	6,348	12		
Thailand	1,899	6	4,478	-3	6,378	-1		
Vietnam	1,270	38	10,985	66	12,255	63		
Other	437		890		1,327			

## Calendar year-to-July

Chilled		Frozen		Total		
2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.	
8,974	10	57,912	-15	66,887	-12	
2,984	12	30,403	-11	33,387	-9	
448	-3	13,739	-33	14,187	-32	
1,256	-2	4,167	-17	5,424	-14	
2,386	8	1,133	6	3,518	7	
888	3	1,876	1	2,764	0	
739	39	6,111	26	6,850	27	
273		483		756		

#### Month of July

Chilled			Frozen			Total			
2019 July	M-O-M % chg.	Y-O-Y % chg.	2019 July	M-O-M % chg.	Y-O-Y % chg.	2019 July	M-O-M % chg.	Y-O-Y % chg.	
1,182	19	17	9,458	40	- 16	10,640	37	- 13	
283	68	3	5,107	32	- 9	5,390	33	- 8	
112	81	139	1,892	75	- 49	2,004	75	- 47	
185	-4	19	672	30	- 20	857	21	- 13	
336	3	4	187	21	- 5	523	9	1	
115	-4	- 6	259	2	5	374	0	1	
128	42	63	1,269	54	124	1,398	53	117	
22			71			94			

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-July. Y-O-Y = Year-on-year. M-O-M = Month-on-month.For further information email globalindustryinsights@mla.com.au.

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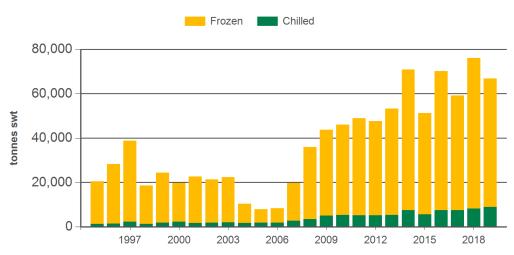
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## **Australian beef exports to South East Asia**

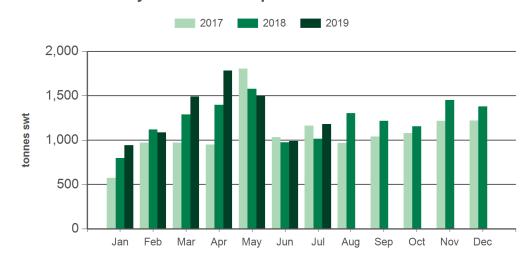
Monthly trade summary July 2019

## Year-to-July beef exports to South East Asia



Source: DAWR, Prepared by MLA

#### Monthly chilled beef exports to South East Asia



Source: DAWR, Prepared by MLA

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Source: xe.com, Prepared by MLA

Sep 2016

Dec 2016

0.6 — Jul 2016

#### Monthly frozen beef exports to South East Asia

Sep 2017

Dec 2017

Jul 2018

Apr 2018

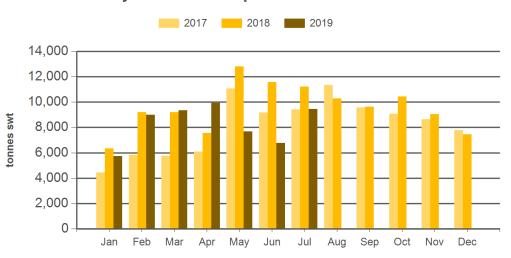
Jan 2019

Apr 2019

Oct 2018

Jul 2017

Apr 2017



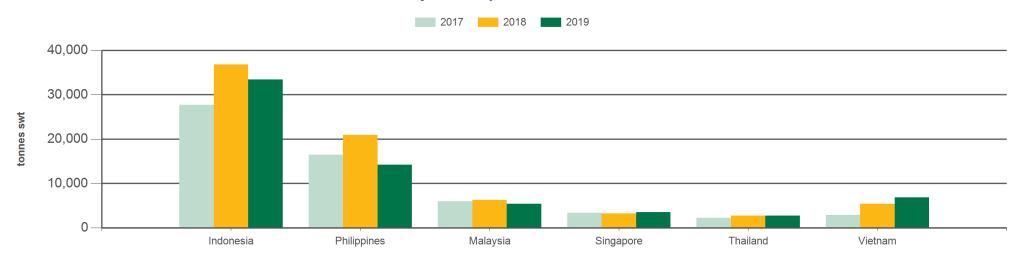
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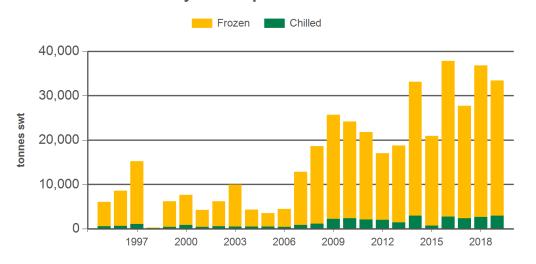
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### Year-to-July beef exports to South East Asia



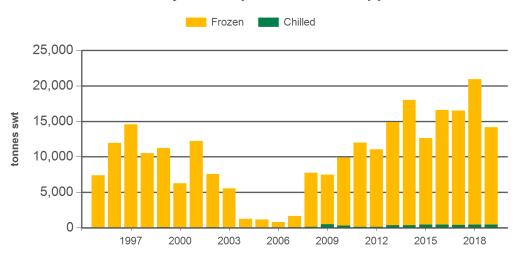
Source: DAWR, Prepared by MLA

#### Year-to-July beef exports to the Indonesia



Source: DAWR, Prepared by MLA

#### Year-to-July beef exports to the Philippines



Source: DAWR, Prepared by MLA

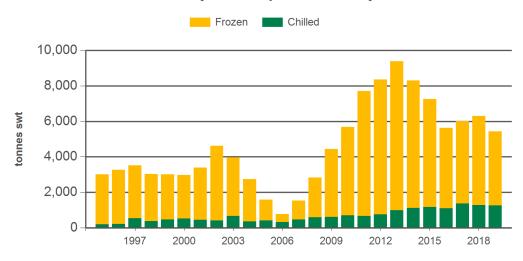
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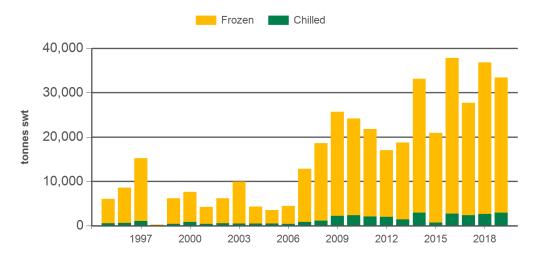
Monthly trade summary July 2019

#### Year-to-July beef exports to Malaysia



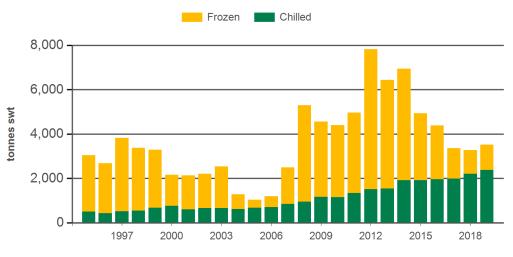
Source: DAWR, Prepared by MLA

#### Year-to-July beef exports to Indonesia

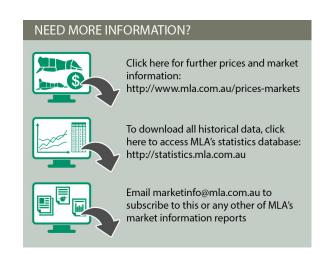


Source: DAWR, Prepared by MLA

## Year-to-July beef exports to Singapore



Source: DAWR, Prepared by MLA



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# Australian beef exports to South East Asia Monthly trade summary July 2019

### Historical beef exports - Calendar year totals

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Volume (tonnes swt)	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018
Total	17,349	17,189	21,313	41,233	63,862	87,069	90,277	89,351	88,036	100,461	119,939	96,271	119,879	111,219	129,387
Indonesia	7,127	8,762	12,153	26,788	33,018	51,815	48,436	39,590	27,097	39,418	53,140	39,134	61,676	49,698	57,349
Philippines	2,071	2,951	1,937	3,416	14,143	16,960	19,205	20,998	25,718	26,992	34,352	25,352	29,431	33,267	36,788
Malaysia	4,795	2,348	2,031	3,303	6,183	8,027	11,701	14,436	15,544	15,935	13,105	12,344	10,391	10,631	10,840
Singapore	2,089	1,893	3,205	5,534	8,061	7,472	7,622	9,659	14,087	10,564	10,094	8,767	6,967	5,772	6,109
Thailand	1,013	984	1,391	1,541	1,426	1,595	1,834	2,499	2,789	4,263	5,422	5,897	5,565	5,903	6,381
Vietnam	235	228	371	499	764	926	977	1,475	2,212	2,278	2,902	3,721	4,942	5,051	10,795
Other	18	23	225	152	266	273	502	694	588	1,010	924	1,055	908	898	1,126

2019 YTD	Y-O-Y % chg.			
66,887	-12			
33,387	9			
14,187	-32			
5,424	-14			
3,518	7			
2,764	0			
6,850	27			
756				
	YTD 66,887 33,387 14,187 5,424 3,518 2,764 6,850			

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-July. Y-O-Y = Year-on-year. For further information email globalindustryinsights@mla.com.au.

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