

Australian sheepmeat exports to the EU & UK

Monthly trade summary July 2019

European Union (UK inclusive)

12-months ending July

	Chilled		Frozen		Total		
Volume (tonnes swt)	12-months Y-O-Y ending July chg.		12-months ending July	Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.	
Total	3,645	-9	9,497	-27	13,142	-23	
Lamb	3,644	-9	5,279	-26	8,923	-20	
Mutton	1	548	4,218	-29	4,219	-29	

Calendar year-to-July

	Chilled		Frozen		Total	
	2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.
	1,724	-11	4,605	-30	6,329	-25
ĺ	1,724	-11	3,286	-21	5,010	-18
	=	-	1,319	-45	1,319	-45

Month of July

Chilled			Frozen			Total				
2019 July	M-O-M % chg.	Y-O-Y % chg.	2019 July	M-O-M % chg.	Y-O-Y % chg.	2019 July	M-O-M % chg.	Y-O-Y % chg.		
74	-44	- 55	323	-11	- 42	397	-20	- 45		
74	-44	- 55	310	1	- 16	384	-12	- 28		
-	-	-	13	-77	- 93	13	-77	- 93		

United Kingdom

12-months ending July

	Chilled		Frozen		Total		
Volume (tonnes swt)	12-months Y-O-Y % chg.		12-months ending July	Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.	
Total	1,436	-15	6,598	-30	8,034	-27	
Lamb	1,436	-15	3,382	-29	4,818	-26	
Mutton	-		3,216	-30	3,216	-30	

Calendar year-to-July

Chilled		Frozen		Total	
2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.
879	-15	2,954	-34	3,832	-30
879	-15	2,014	-26	2,893	-23
-	-	939	-46	939	-46

Month of July

Chilled			Frozen			Total		
2019 July	M-O-M % chg.	Y-O-Y % chg.	2019 July	M-O-M % chg.	Y-O-Y % chg.	2019 July	M-O-M % chg.	Y-O-Y % chg.
68	-39	- 34	214	17	- 41	282	-4	- 40
68	-39	- 34	214	29	- 6	282	1	- 15
-	-	•	-	-	-	-	-	-

Source: DAWR. YTD = Calendar year-to-July. Y-O-Y = Year-on-year. M-O-M = Month-on-month. SWT = Shipped weight. For further information email globalindustryinsights@mla.com.au.

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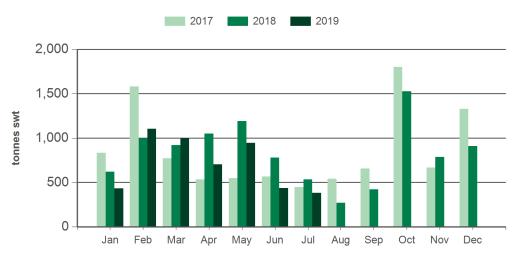
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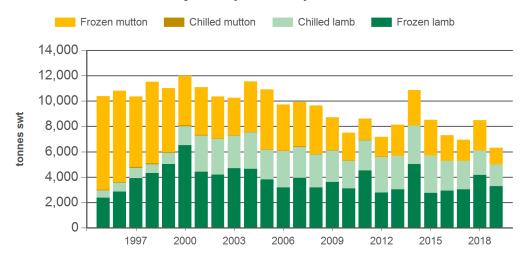
Monthly trade summary July 2019

Monthly lamb exports to the EU



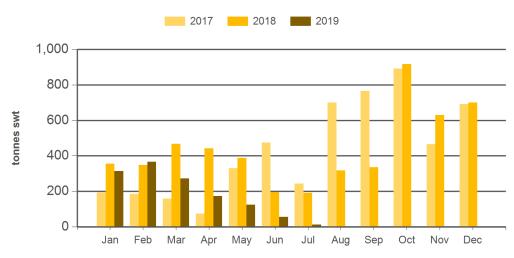
Source: DAWR, Prepared by MLA

Year-to-July sheepmeat exports to the EU



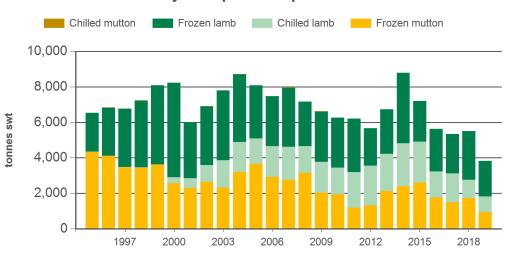
Source: DAWR, Prepared by MLA

Monthly mutton exports to the EU



Source: DAWR, Prepared by MLA

Year-to-July sheepmeat exports to the UK



Source: DAWR, Prepared by MLA

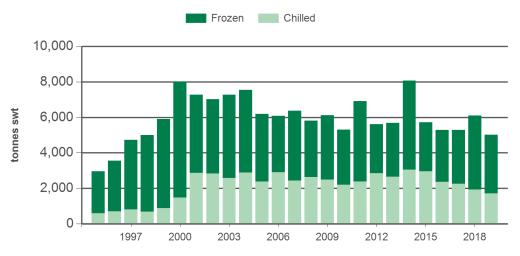
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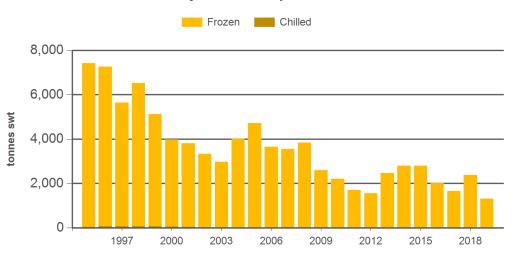
Australian sheepmeat exports to the EU & UK

Monthly trade summary July 2019

Year-to-July lamb exports to the EU



Year-to-July mutton exports to the EU



Source: DAWR, Prepared by MLA Source: DAWR, Prepared by MLA

Historical sheepmeat exports to the European Union (UK inclusive) - Calendar year totals

Volume (tonnes swt)	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018
Total	19,035	18,224	18,827	19,734	19,015	19,099	16,893	16,458	15,852	16,735	18,758	16,195	16,471	15,454	15,295
Lamb	12,210	10,592	11,808	12,734	11,581	13,730	11,951	12,930	12,129	11,747	14,042	10,656	11,512	10,281	10,008
Mutton	6,825	7,632	7,020	7,000	7,434	5,370	4,941	3,528	3,723	4,988	4,716	5,539	4,959	5,174	5,288

2019 YTD	Y-O-Y % chg.
6,329	-25
5,010	-18
1,319	-45

Historical sheepmeat exports to the United Kingdom - Calendar year totals

Volume (tonnes swt)	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018
Total	13,663	13,341	13,604	14,643	13,058	13,826	13,151	11,426	12,296	13,354	14,832	12,921	12,378	10,927	9,698
Lamb	8,309	7,601	8,185	9,105	7,104	9,384	8,754	8,780	9,016	9,124	10,561	7,806	7,950	6,567	5,691
Mutton	5,354	5,740	5,418	5,539	5,954	4,442	4,397	2,646	3,279	4,230	4,271	5,115	4,428	4,360	4,006

2019 YTD	Y-O-Y % chg.
3,832	-30
2,893	-23
939	-46

Source: DAWR. YTD = Calendar year-to-July. SWT = Shipped weight. For further information email globalindustryinsights@mla.com.au.

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