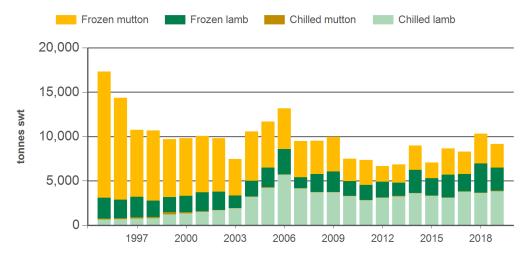


Australian sheepmeat exports to Japan Monthly trade summary July 2019

| 12-months | | Calendar year-to-July | | | | | | | Month of July | | | | | | | | | | | | | | |
|------------------------|-----------------------------|-----------------------|-----------------------------|--------------------|-----------------------------|--------------------|---|-------------|--------------------|-------------|--------------------|-------------|--------------------|---|--------------|--------------------|--------------------|--------------|--------------------|--------------------|--------------|--------------------|--------------------|
| Volume (tonnes swt) | Chilled | | Frozen | | Total | | | Chilled | | Frozen | | Total | | | Chilled | | Frozen | | | Total | | | |
| | 12-months ending July | Y-O-Y % chg. | 12-months ending July | Y-O-Y % chg. | 12-months ending July | Y-O-Y % chg. | | 2019 YTD | Y-O-Y % chg. | 2019 YTD | Y-O-Y % chg. | 2019 YTD | Y-O-Y % chg. | | 2019 July | M-O-M % chg. | Y-O-Y % chg. | 2019 July | M-O-M % chg. | Y-O-Y % chg. | 2019 July | M-O-M % chg. | Y-O-Y % chg. |
| Total | 6,158 | 11 | 7,976 | -14 | 14,134 | -5 | | 3,887 | 5 | 5,288 | -20 | 9,176 | -11 | | 634 | - | 9 | 235 | -42 | - 35 | 868 | -16 | - 8 |
| Lamb | 6,079 | 10 | 3,405 | -15 | 9,484 | - | ĺ | 3,837 | 5 | 2,601 | -21 | 6,437 | -7 | Ī | 626 | - | 9 | 179 | 49 | 58 | 804 | 8 | 17 |
| Mutton | 79 | 42 | 4,571 | -13 | 4,650 | -12 | | 51 | 48 | 2,688 | -20 | 2,739 | -19 | | 8 | -16 | - 7 | 56 | -80 | - 77 | 64 | -78 | - 75 |

Source: DAWR. YTD = Calendar year-to-July. Y-O-Y = Year-on-year. M-O-M = Month-on-month. SWT = Shipped weight.For further information email globalindustryinsights@mla.com.au.

Year-to-July sheepmeat exports to Japan



Source: DAWR, Prepared by MLA

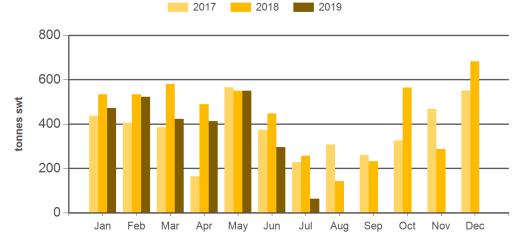
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Australian sheepmeat exports to Japan Monthly trade summary July 2019

Monthly lamb exports to Japan 2017 2018 2019 1,600 1,400 1,200 1,000 800 600

Monthly mutton exports to Japan



Source: DAWR, Prepared by MLA

Jan

Feb

Mar

400

200 0

Year-to-July lamb exports to Japan

Jun

Jul

Aug

Sep

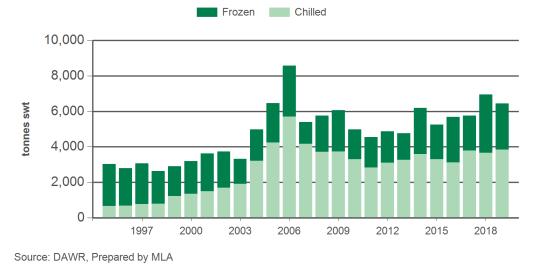
Oct

Nov

Dec

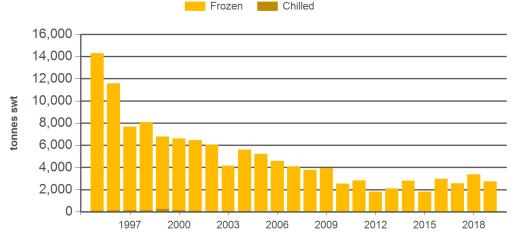
May

Apr



Source: DAWR, Prepared by MLA

Year-to-July mutton exports to Japan



Source: DAWR, Prepared by MLA



Australian sheepmeat exports to Japan Monthly trade summary July 2019

Historical sheepmeat exports - Calendar year totals

| Volume (tonnes swt) | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 YTD | Y-O-Y % chg. |
|------------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|-------------|--------------------|
| Total | 15,890 | 19,129 | 18,698 | 15,498 | 16,962 | 13,939 | 11,474 | 11,885 | 10,851 | 11,484 | 15,243 | 11,711 | 13,222 | 12,820 | 15,292 | 9,176 | -11 |
| Lamb | 7,234 | 10,928 | 11,879 | 8,515 | 9,876 | 8,338 | 7,689 | 7,381 | 7,687 | 7,697 | 10,127 | 7,977 | 8,640 | 8,345 | 9,988 | 6,437 | -7 |
| Mutton | 8,656 | 8,201 | 6,819 | 6,983 | 7,086 | 5,602 | 3,785 | 4,505 | 3,164 | 3,787 | 5,116 | 3,733 | 4,582 | 4,475 | 5,304 | 2,739 | -19 |

Source: DAWR. YTD = Calendar year-to-July. SWT = Shipped weight. For further information email globalindustryinsights@mla.com.au.

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