

#### 12-months ending July

Volume (tonnes swt)	Chilled		Frozen		Total	
	12-months ending July	Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.
Middle East	68,698	-3	40,608	-13	109,306	-7
Nth Africa	0		397	-29	397	-29
UAE	18,640	-1	9,040	-11	27,680	-5
Saudi Arabia	2,416	-7	11,113	-28	13,529	-25
TOTAL	22,232	20	1,599	13	23,831	20
Jordan	6,304	-31	2,723	-9	9,026	-26
Kuwait	6,366	19	4,347	4	10,713	13
Bahrain	2,963	-23	2,609	21	5,572	-7
Oman	482	10	6,708	-2	7,191	-1
Iran	9,276	-21	0	-100	9,276	-21
Other	18		2,867		2,886	

#### Calendar year-to-July

Chilled		Frozen		Total	
2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.
38,697	-11	21,263	-23	59,961	-16
0	-	304	116	304	116
10,918	-2	5,035	-27	15,953	-12
1,371	-9	6,286	-31	7,657	-28
11,108	-7	1,023	16	12,131	-6
4,108	-28	1,361	21	5,469	-20
3,489	12	1,697	-31	5,186	-7
1,747	-23	1,561	9	3,308	-11
267	19	3,433	-19	3,700	-18
5,678	-25	0	-	5,678	-25
11		1,172		1,183	

#### Month of July

Chilled			Frozen			Total		
2019 July	M-O-M % chg.	Y-O-Y % chg.	2019 July	M-O-M % chg.	Y-O-Y % chg.	2019 July	M-O-M % chg.	Y-O-Y % chg.
3,966	4	-33	1,488	-27	-50	5,453	-7	-39
0	-	-	13	-54	-74	13	-54	-74
1,057	0	-16	411	-15	-48	1,468	-5	-28
105	-37	-18	451	-39	-26	556	-38	-25
1,849	19	-10	6	-91	-98	1,854	14	-20
359	-17	-49	145	-12	-22	503	-15	-43
346	-11	-17	75	6	-76	422	-8	-43
229	49	-11	59	-40	-72	288	14	-38
21	281	-10	245	-30	-38	266	-25	-37
0	-	-	0	-	-	0	-	-
0			109			109		

Middle East	61,405	-4	9,065	-12	70,471	-5
Nth Africa	0		246	-17	246	-17
UAE	17,482	-2	2,629	-8	20,112	-3
Saudi Arabia	2,407	-7	2,178	7	4,586	-1
LAMB	20,653	22	417	40	21,070	22
Jordan	6,222	-31	2,002	-17	8,224	-28
Kuwait	5,734	10	351	8	6,084	10
Bahrain	146	33	372	-40	518	-29
Oman	458	11	69	-20	527	5
Iran	8,291	-29	0		8,291	-29
Other	11		1,293		1,304	

35,256	-11	6,039	-2	41,295	-9
0	-	153	27	153	27
10,388	-2	1,813	-9	12,201	-3
1,363	-10	1,554	30	2,916	8
11,005	2	300	39	11,305	3
4,051	-28	1,329	20	5,380	-20
3,259	5	154	-3	3,413	4
97	73	308	-18	405	-6
245	23	43	21	289	23
4,841	-36	0	-	4,841	-36
8		691		699	

3,676	4	-30	520	-29	-45	4,196	-2	-32
0	-	-	13	-54	-74	13	-54	-74
1,000	-1	-16	219	-14	-30	1,219	-4	-19
105	-37	-19	125	-44	-13	229	-41	-16
1,845	19	8	6	-87	-92	1,851	16	4
354	-17	-50	123	-23	-33	477	-18	-46
329	-13	-21	0	-	-	329	-16	-27
22	56	48	0	-	-	22	-40	-47
21	711	-10	2	-	-71	23	791	-25
0	-	-	0	-	-	0	-	-
0			58			58		

#### 12-months ending July

Volume (tonnes swt)	Chilled		Frozen		Total	
	12-months ending July	Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.
Middle East	7,292	10	31,543	-13	38,835	-9
Nth Africa	0		151	-42	151	-42
UAE	1,157	12	6,411	-12	7,568	-9
Saudi Arabia	9	103	8,934	-33	8,943	-33
Qatar	1,579	-1	1,182	6	2,760	2
Jordan	82	-20	720	27	802	20
Kuwait	632	472	3,996	4	4,629	17
Bahrain	2,816	-25	2,237	45	5,054	-4
Oman	25	-3	6,639	-1	6,664	-1
Iran	985	2,228	0	-100	985	773
Other	7		1,574		1,581	

#### Calendar year-to-July

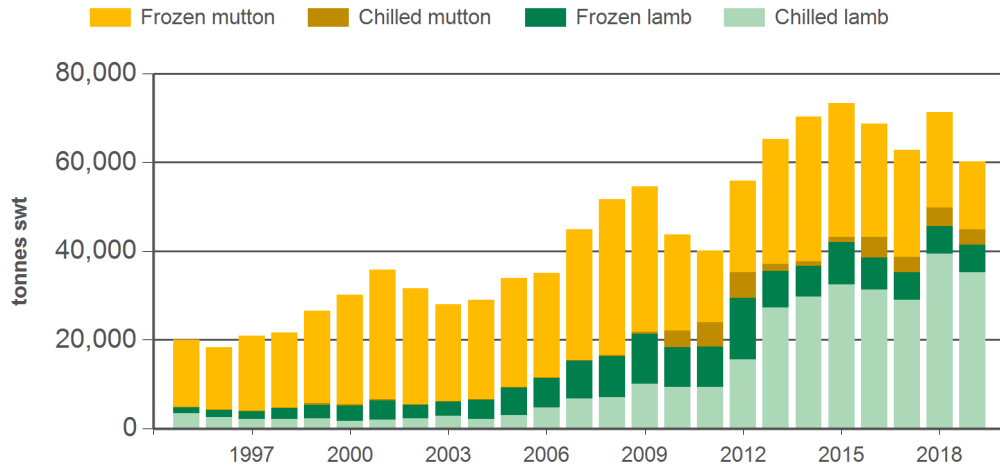
Chilled		Frozen		Total	
2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.
3,441	-17	15,224	-29	18,665	-27
0	-	151	634	151	634
530	-15	3,222	-34	3,752	-32
9	494	4,732	-40	4,741	-40
103	-91	723	8	826	-55
56	-29	33	150	89	-3
231	10,295	1,543	-33	1,773	-23
1,650	-26	1,253	18	2,903	-12
22	-15	3,389	-20	3,411	-20
838	-	0	-	838	-
3		481		484	

#### Month of July

Chilled			Frozen			Total		
2019 July	M-O-M % chg.	Y-O-Y % chg.	2019 July	M-O-M % chg.	Y-O-Y % chg.	2019 July	M-O-M % chg.	Y-O-Y % chg.
290	17	-55	967	-26	-53	1,257	-19	-54
0	-	-	0	-	-	0	-	-
57	15	-14	192	-15	-60	249	-10	-54
0	1,182	-	326	-37	-30	327	-36	-30
3	56	-99	0	-	-	3	-87	-99
5	-14	-	22	332	-	27	145	-
17	56	14,187	75	32	-74	93	36	-68
207	48	-14	59	-22	-67	266	24	-37
0	-	-	243	-31	-38	243	-31	-38
0	-	-	0	-	-	0	-	-
0			50			50		

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-July. Y-O-Y = Year-on-year. M-O-M = Month-on-month. MENA = Middle East & North African countries. For further information email [globalindustryinsights@mla.com.au](mailto:globalindustryinsights@mla.com.au).

#### Year-to-July sheepmeat exports to MENA



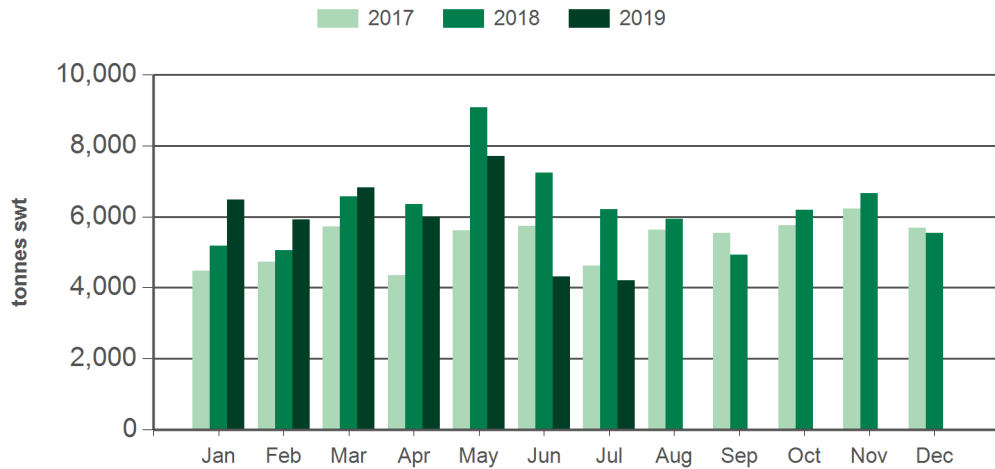
Source: DAWR, Prepared by MLA

#### AUD/USD



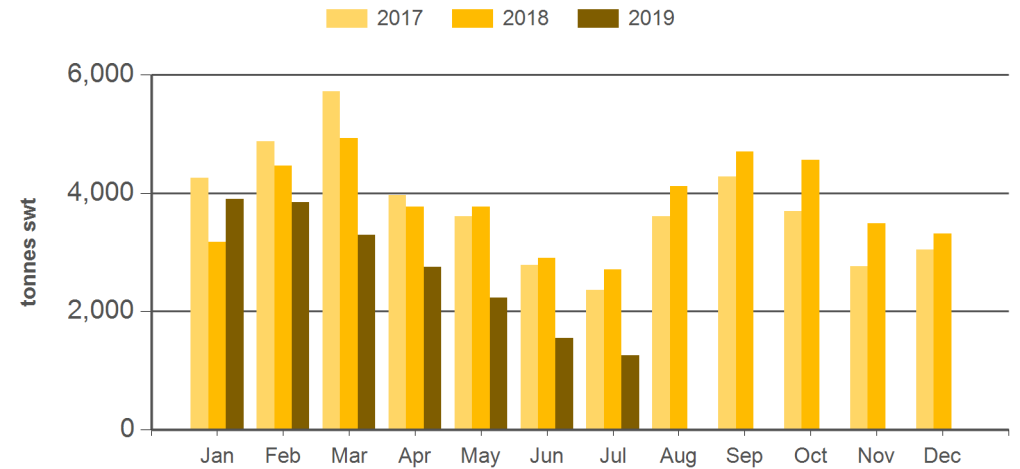
Source: xe.com, Prepared by MLA

#### Monthly lamb exports to MENA



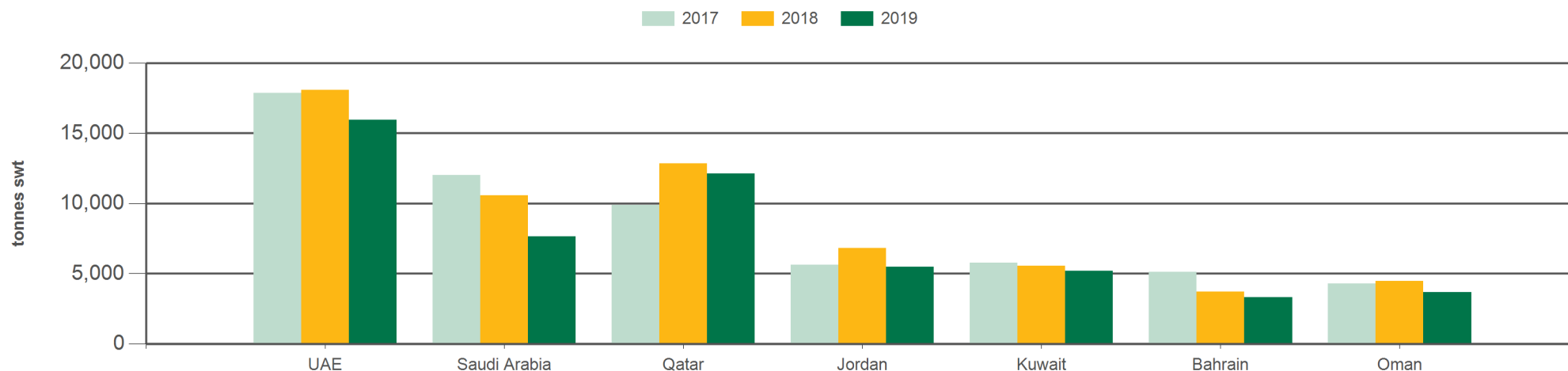
Source: DAWR, Prepared by MLA

#### Monthly mutton exports to MENA



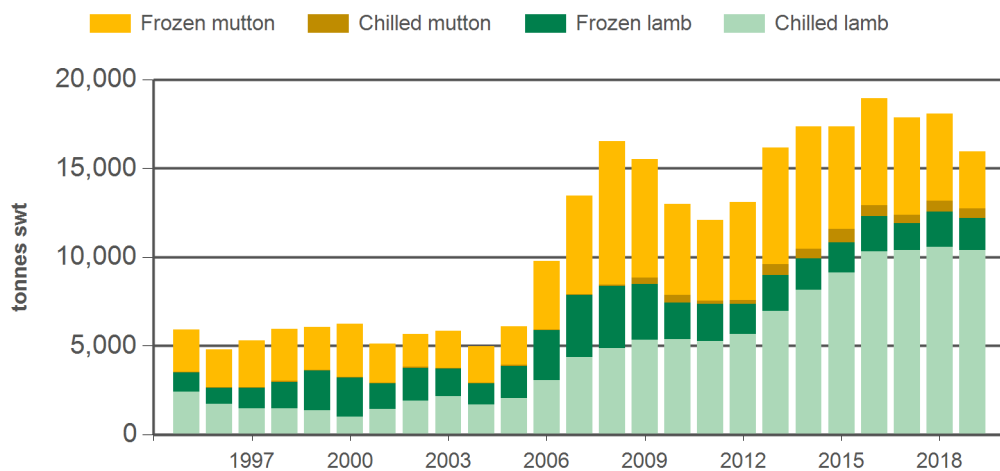
Source: DAWR, Prepared by MLA

### Year-to-July sheepmeat exports



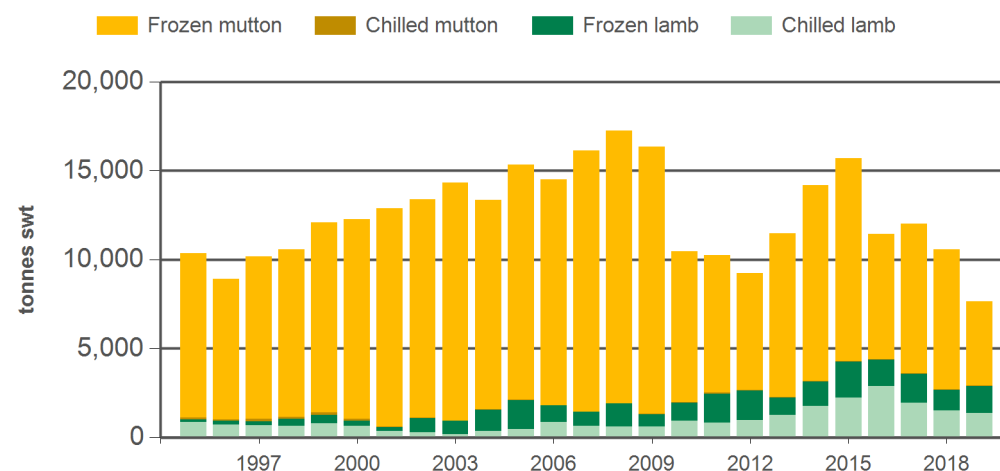
Source: DAWR, Prepared by MLA

### Year-to-July sheepmeat exports to the UAE



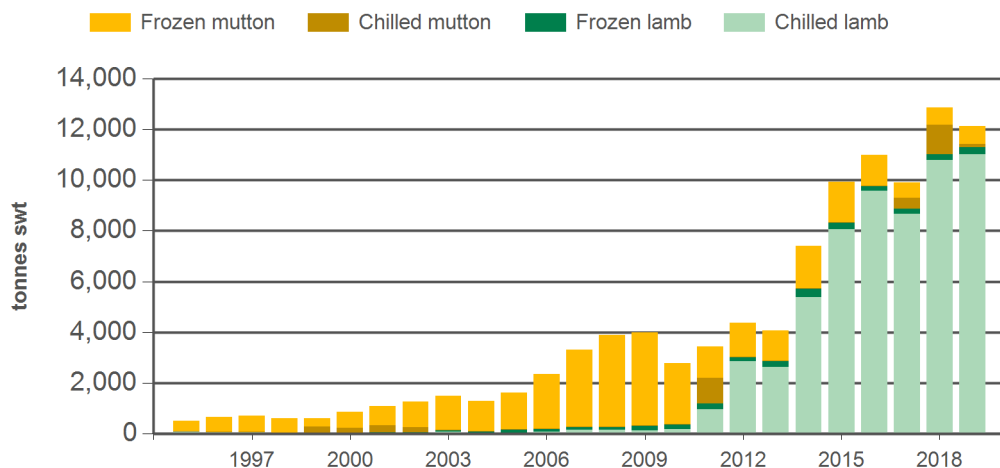
Source: DAWR, Prepared by MLA

### Year-to-July sheepmeat exports to Saudi Arabia



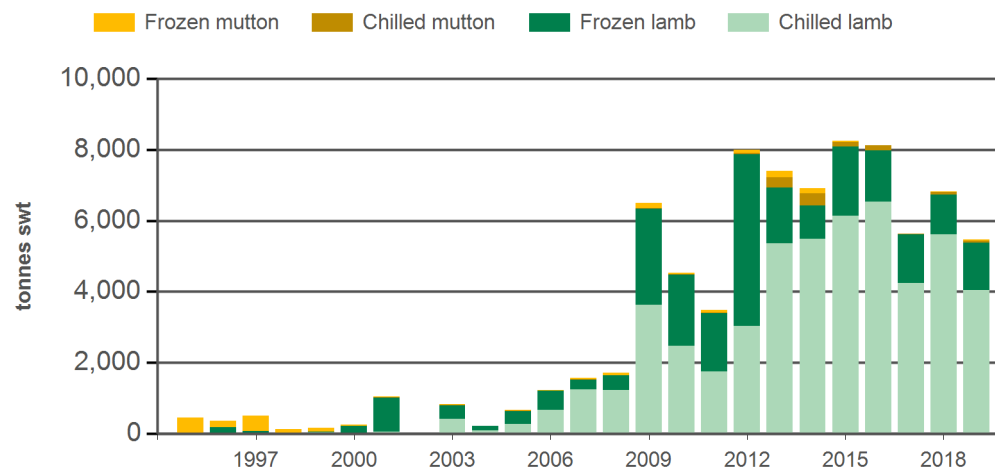
Source: DAWR, Prepared by MLA

#### Year-to-July sheepmeat exports to Qatar



Source: DAWR, Prepared by MLA

#### Year-to-July sheepmeat exports to Jordan



Source: DAWR, Prepared by MLA

#### Historical sheepmeat exports - Calendar year totals

Volume (tonnes swt)	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019 YTD	Y-O-Y % chg.
Middle East	39,408	50,104	60,776	70,878	76,106	87,919	79,551	74,542	98,523	100,688	117,080	117,294	109,016	108,247	120,581	59,961	-16
Nth Africa	12,206	8,148	7,406	7,178	9,019	5,072	1,729	801	3,901	4,979	5,097	2,660	2,000	737	234	304	116
UAE	9,801	12,069	19,635	22,760	26,159	25,601	23,346	21,373	24,331	26,128	30,067	28,980	30,533	28,806	29,800	15,953	-12
Saudi Arabia	22,523	26,298	27,112	25,063	23,513	23,813	14,986	15,571	16,620	16,544	23,664	23,515	18,117	19,464	16,443	7,657	-28
Qatar	2,247	3,278	4,650	6,560	6,698	5,903	5,013	6,157	8,461	7,981	12,798	16,760	18,254	16,963	24,548	12,131	-6
Jordan	324	1,291	1,973	3,484	5,264	13,456	8,722	9,539	13,972	13,801	15,714	15,631	12,956	10,967	10,375	5,469	-20
Kuwait	2,828	4,470	4,456	7,128	7,190	9,880	5,356	5,924	8,732	9,126	8,955	9,561	8,291	9,686	11,103	5,186	-7
Bahrain	105	64	82	111	144	1,160	5,937	7,385	9,643	13,363	11,987	8,040	8,444	7,423	5,978	3,308	-11
Other	13,787	10,783	10,273	12,950	16,158	13,178	17,920	9,394	20,666	18,724	18,992	17,467	14,422	15,677	22,568	10,560	

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-July. Y-O-Y = Year-on-year. For further information email [globalindustryinsights@mla.com.au](mailto:globalindustryinsights@mla.com.au).