

12-months ending July

| Volume (tonnes swt) | Chilled | | Frozen | | Total | |
|------------------------|-----------------------|--------------|-----------------------|--------------|-----------------------|--------------|
| | 12-months ending July | Y-O-Y % chg. | 12-months ending July | Y-O-Y % chg. | 12-months ending July | Y-O-Y % chg. |
| Total | 313,429 | 3 | 873,934 | 1 | 1,187,362 | 2 |
| US | 68,431 | 5 | 175,130 | 0 | 243,562 | 1 |
| Japan | 121,023 | -5 | 156,388 | -10 | 277,411 | -8 |
| South Korea | 33,042 | -6 | 123,944 | -11 | 156,986 | -10 |
| China | 37,578 | 76 | 250,045 | 26 | 287,623 | 31 |
| Canada | 2,372 | 124 | 13,179 | -24 | 15,552 | -15 |
| Taiwan | 5,681 | 9 | 20,867 | -13 | 26,548 | -9 |
| Indonesia | 4,060 | -10 | 52,570 | 6 | 56,631 | 5 |
| Philippines | 1,023 | 19 | 23,892 | -18 | 24,914 | -17 |
| EU | 10,725 | -23 | 379 | -55 | 11,104 | -25 |
| Saudi Arabia | 3,114 | -11 | 7,465 | -7 | 10,578 | -8 |
| Malaysia | 2,362 | 6 | 7,108 | -8 | 9,470 | -5 |
| UAE | 5,362 | -2 | 3,319 | 1 | 8,681 | -1 |
| Singapore | 4,428 | 3 | 5,054 | 144 | 9,482 | 49 |
| Hong Kong | 3,667 | -3 | 2,044 | 12 | 5,711 | 2 |
| Thailand | 2,531 | 33 | 4,864 | 9 | 7,395 | 16 |
| Other | 8,029 | | 27,686 | | 35,715 | |

Calendar year-to-July

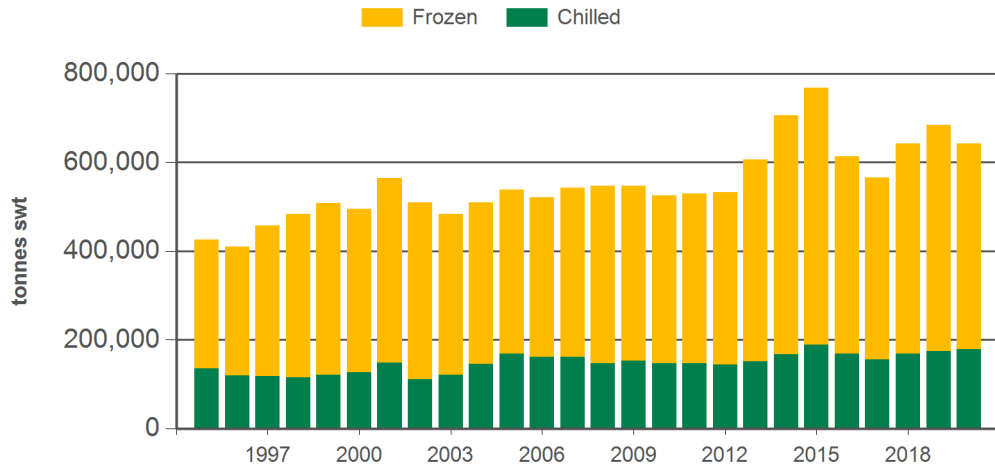
| Chilled | | Frozen | | Total | |
|----------|--------------|----------|--------------|----------|--------------|
| 2020 YTD | Y-O-Y % chg. | 2020 YTD | Y-O-Y % chg. | 2020 YTD | Y-O-Y % chg. |
| 178,705 | 2 | 463,762 | -9 | 642,467 | -6 |
| 40,095 | 4 | 98,273 | -9 | 138,369 | -6 |
| 68,852 | -5 | 89,921 | -7 | 158,773 | -6 |
| 19,446 | 4 | 70,966 | -8 | 90,412 | -6 |
| 20,627 | 60 | 113,108 | -15 | 133,735 | -9 |
| 1,951 | 180 | 6,882 | 5 | 8,833 | 21 |
| 3,082 | 1 | 11,108 | -13 | 14,190 | -11 |
| 2,457 | -18 | 29,923 | -2 | 32,380 | -3 |
| 585 | 30 | 12,673 | -8 | 13,257 | -7 |
| 5,433 | -33 | 193 | -59 | 5,626 | -34 |
| 1,455 | -24 | 3,769 | -28 | 5,224 | -27 |
| 1,324 | 5 | 3,584 | -14 | 4,907 | -10 |
| 3,012 | 2 | 1,817 | -11 | 4,830 | -3 |
| 2,496 | 5 | 4,167 | 268 | 6,664 | 89 |
| 2,140 | 0 | 1,479 | 150 | 3,619 | 32 |
| 1,593 | 79 | 1,845 | -2 | 3,438 | 24 |
| 4,155 | | 14,055 | | 18,211 | |

Month of July

| Chilled | | | Frozen | | | Total | | |
|-----------|--------------|--------------|-----------|--------------|--------------|-----------|--------------|--------------|
| 2020 July | M-O-M % chg. | Y-O-Y % chg. | 2020 July | M-O-M % chg. | Y-O-Y % chg. | 2020 July | M-O-M % chg. | Y-O-Y % chg. |
| 25,357 | -5 | -10 | 63,429 | -9 | -27 | 88,786 | -8 | -23 |
| 6,962 | -2 | 10 | 16,827 | -12 | -3 | 23,789 | -9 | 0 |
| 8,690 | -13 | -27 | 12,246 | 4 | -22 | 20,936 | -4 | -24 |
| 2,899 | -7 | -5 | 9,891 | -18 | -16 | 12,790 | -15 | -14 |
| 2,205 | -24 | -10 | 10,348 | -26 | -60 | 12,554 | -26 | -56 |
| 334 | -33 | 575 | 1,363 | 20 | 12 | 1,697 | 4 | 34 |
| 394 | 29 | -29 | 1,615 | -12 | -26 | 2,008 | -6 | -27 |
| 358 | 185 | 26 | 4,034 | -12 | -21 | 4,392 | -6 | -19 |
| 122 | 29 | 9 | 1,986 | 44 | 5 | 2,108 | 43 | 5 |
| 781 | 78 | -33 | 48 | -3 | 49 | 829 | 69 | -31 |
| 281 | 177 | -14 | 527 | -15 | -51 | 808 | 11 | -42 |
| 195 | 31 | 5 | 466 | 38 | -31 | 661 | 36 | -23 |
| 544 | 66 | 42 | 609 | 373 | 66 | 1,153 | 153 | 54 |
| 291 | -1 | -13 | 217 | -69 | 16 | 508 | -49 | -3 |
| 318 | 7 | -5 | 348 | -11 | 286 | 666 | -3 | 57 |
| 345 | 28 | 201 | 242 | 70 | -6 | 588 | 43 | 57 |
| 637 | | | 2,662 | | | 3,298 | | |

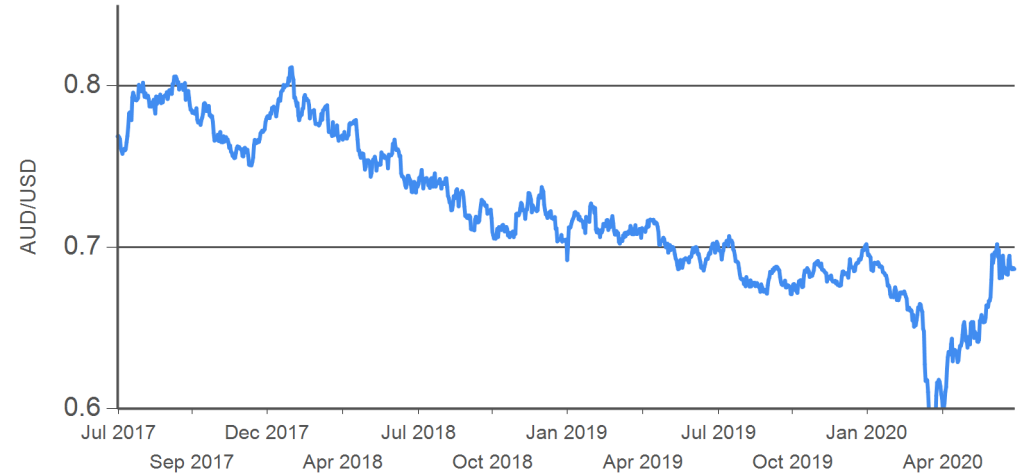
Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-July. Y-O-Y = Year-on-year. M-O-M = Month-on-month. For further information email globalindustryinsights@mla.com.au.

Year-to-July beef exports



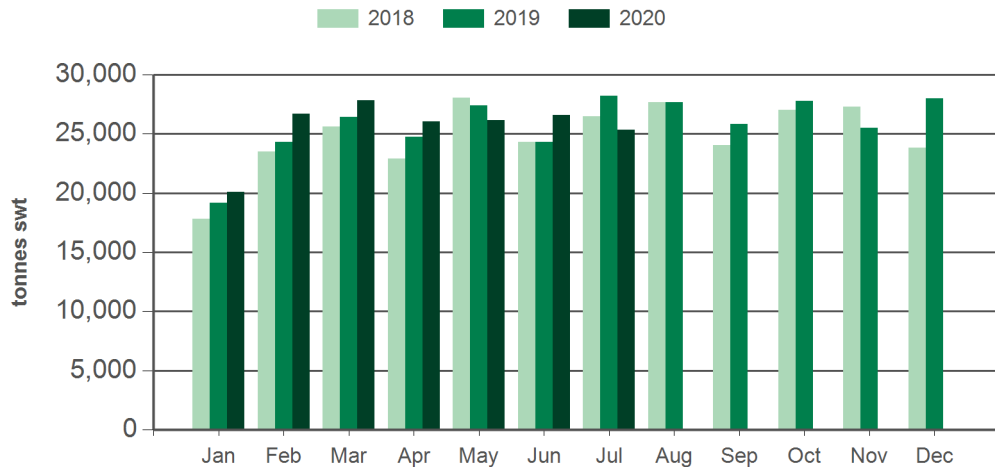
Source: DAWR, Prepared by MLA

AUD/USD



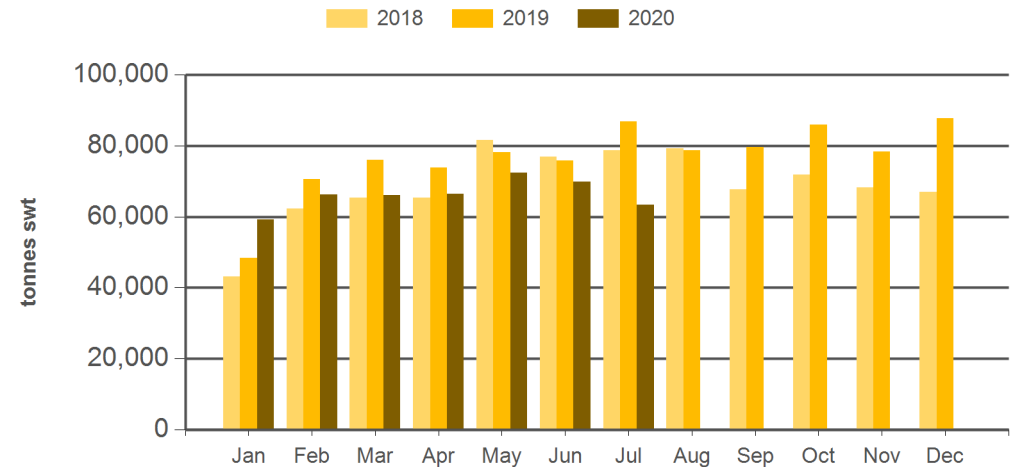
Source: xe.com, Prepared by MLA

Monthly chilled beef exports



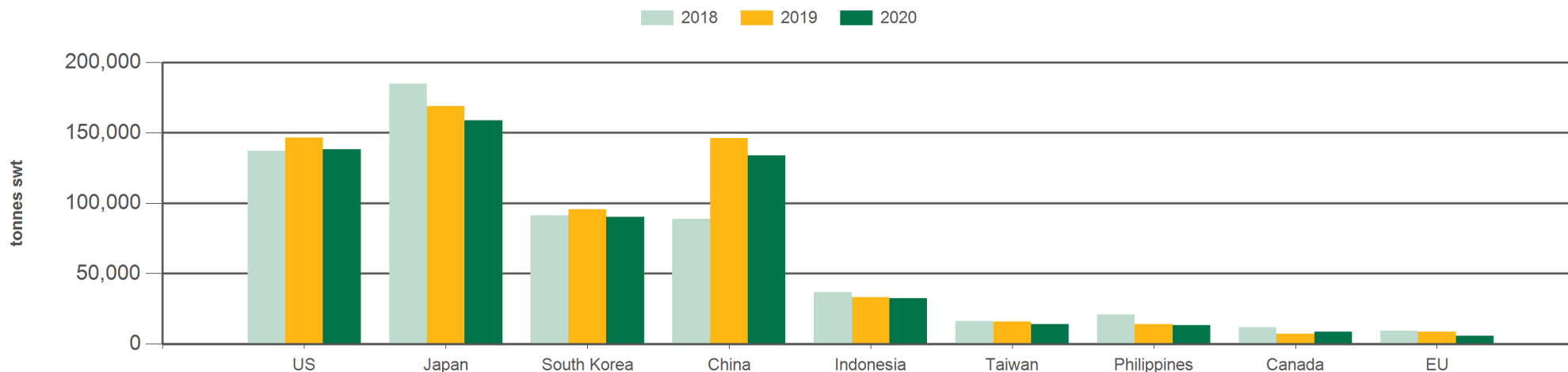
Source: DAWR, Prepared by MLA

Monthly frozen beef exports



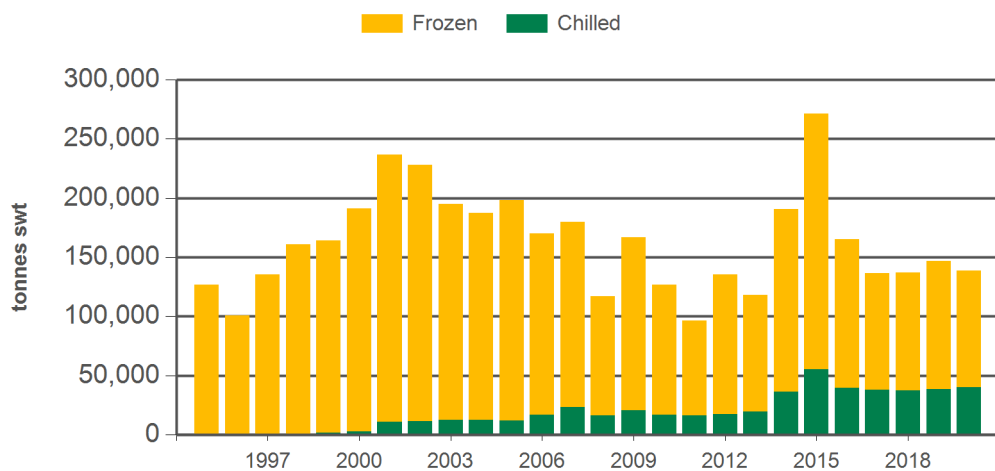
Source: DAWR, Prepared by MLA

Year-to-July beef exports



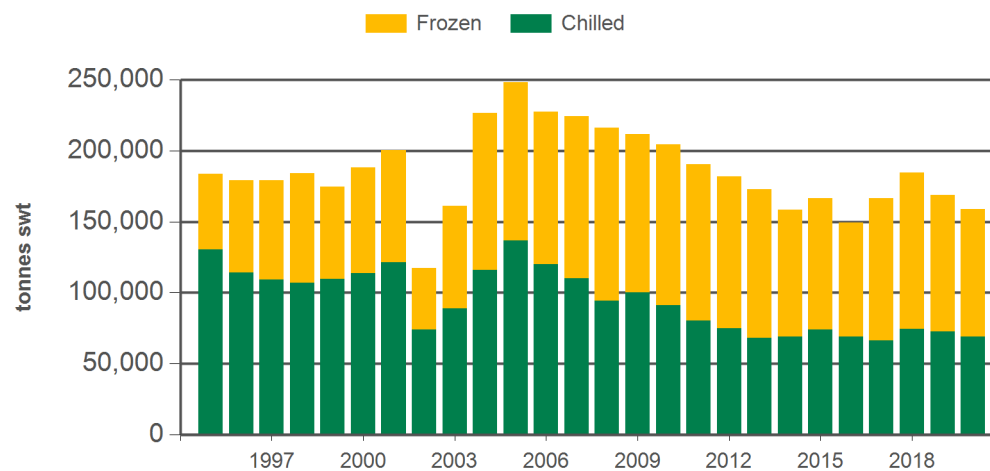
Source: DAWR, Prepared by MLA

Year-to-July beef exports to the US



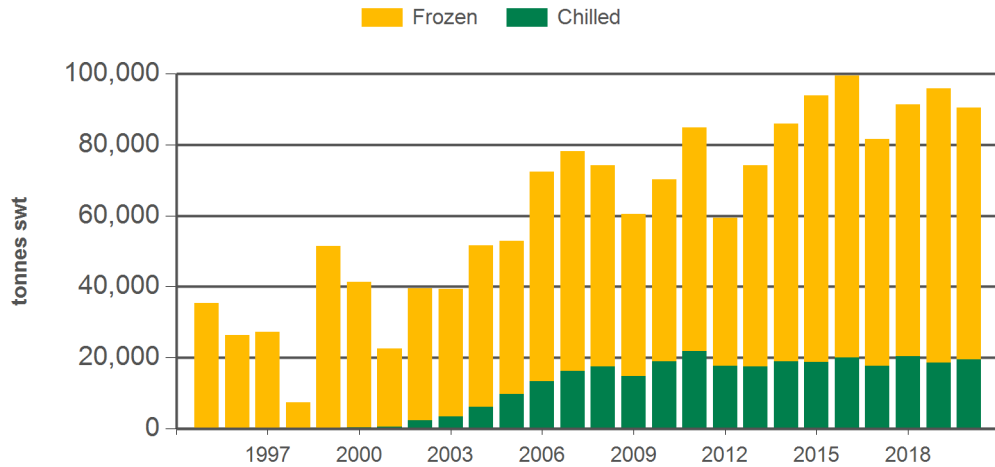
Source: DAWR, Prepared by MLA

Year-to-July beef exports to Japan



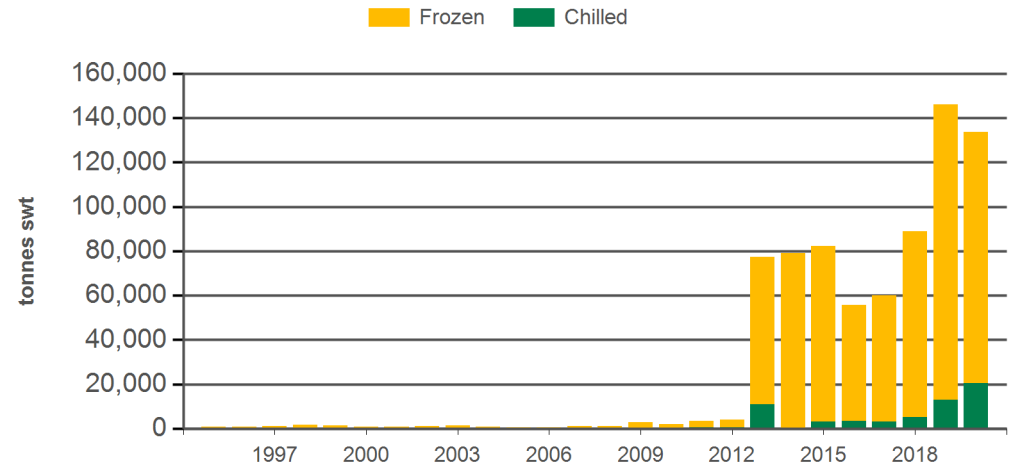
Source: DAWR, Prepared by MLA

Year-to-July beef exports to South Korea



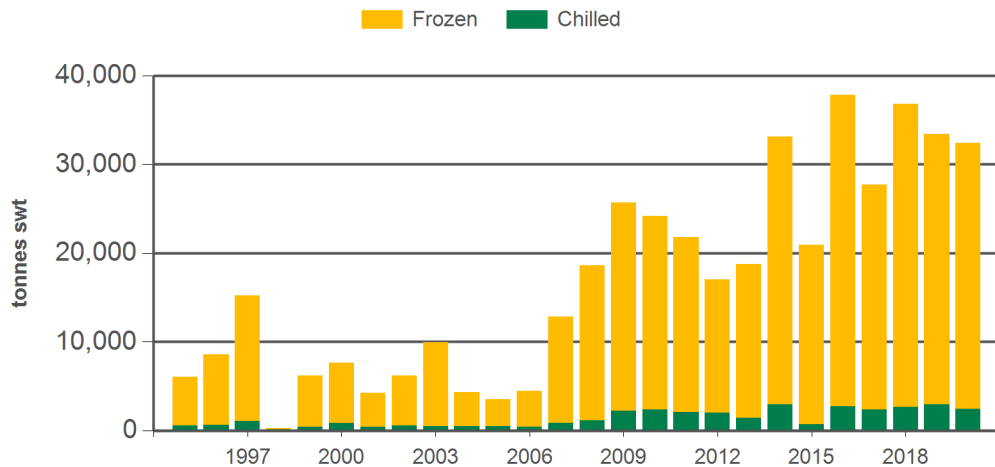
Source: DAWR, Prepared by MLA

Year-to-July beef exports to China




Source: DAWR, Prepared by MLA

Year-to-July beef exports to Indonesia




Source: DAWR, Prepared by MLA


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Historical beef exports - Calendar year totals

| Volume (tonnes swt) | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 YTD | Y-O-Y % chg. |
|---------------------|---------|---------|---------|---------|---------|---------|---------|---------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|----------|--------------|
| Total | 909,396 | 953,933 | 941,421 | 957,482 | 927,279 | 922,833 | 949,195 | 963,782 | 1,099,487 | 1,287,012 | 1,285,073 | 1,018,105 | 1,014,915 | 1,125,657 | 1,228,968 | 642,467 | -6 |
| US | 319,752 | 295,267 | 296,099 | 234,779 | 251,479 | 185,035 | 167,820 | 224,111 | 212,703 | 397,889 | 415,951 | 242,013 | 234,112 | 231,187 | 251,822 | 138,369 | -6 |
| Japan | 405,085 | 405,796 | 377,866 | 364,304 | 356,569 | 356,213 | 342,188 | 308,540 | 288,796 | 293,780 | 285,224 | 264,325 | 292,364 | 315,891 | 287,497 | 158,773 | -6 |
| South Korea | 106,444 | 149,663 | 148,933 | 127,207 | 115,482 | 124,161 | 146,347 | 125,957 | 144,365 | 150,918 | 166,588 | 179,854 | 148,552 | 170,373 | 162,344 | 90,412 | -6 |
| China | 1,012 | 849 | 2,146 | 2,682 | 5,287 | 5,600 | 7,754 | 32,906 | 154,833 | 124,586 | 148,222 | 94,040 | 110,059 | 162,683 | 300,133 | 133,735 | -9 |
| Canada | 7,618 | 9,609 | 12,311 | 8,543 | 12,319 | 6,949 | 10,148 | 15,661 | 17,898 | 32,972 | 42,575 | 19,316 | 19,954 | 22,990 | 13,997 | 8,833 | 21 |
| Taiwan | 30,305 | 28,601 | 29,120 | 27,099 | 31,290 | 30,821 | 36,748 | 38,280 | 35,703 | 36,419 | 30,448 | 31,385 | 31,110 | 29,438 | 28,241 | 14,190 | -11 |
| Indonesia | 8,762 | 12,153 | 26,788 | 33,018 | 51,815 | 48,436 | 39,590 | 27,097 | 39,418 | 53,140 | 39,134 | 61,676 | 49,698 | 57,349 | 57,637 | 32,380 | -3 |
| Philippines | 2,951 | 1,937 | 3,416 | 14,143 | 16,960 | 19,205 | 20,998 | 25,718 | 26,992 | 34,352 | 25,352 | 29,431 | 33,267 | 36,788 | 25,844 | 13,257 | -7 |
| EU | 6,469 | 8,457 | 5,953 | 11,876 | 9,307 | 9,885 | 12,836 | 14,949 | 19,927 | 24,619 | 23,445 | 20,841 | 17,873 | 15,666 | 14,058 | 5,626 | -34 |
| Saudi Arabia | 319 | 971 | 897 | 3,650 | 2,981 | 3,390 | 6,017 | 5,241 | 31,126 | 32,213 | 29,629 | 11,271 | 9,607 | 9,242 | 12,496 | 5,224 | -27 |
| Malaysia | 2,348 | 2,031 | 3,303 | 6,183 | 8,027 | 11,701 | 14,436 | 15,544 | 15,935 | 13,105 | 12,344 | 10,391 | 10,631 | 10,840 | 9,986 | 4,907 | -10 |
| UAE | 1,298 | 1,352 | 1,807 | 4,312 | 4,417 | 5,801 | 7,431 | 7,640 | 7,987 | 8,777 | 9,871 | 8,753 | 8,611 | 8,729 | 8,839 | 4,830 | -3 |
| Singapore | 1,893 | 3,205 | 5,534 | 8,061 | 7,472 | 7,622 | 9,659 | 14,087 | 10,564 | 10,094 | 8,767 | 6,967 | 5,772 | 6,109 | 6,336 | 6,664 | 89 |
| Hong Kong | 1,787 | 1,757 | 2,361 | 3,231 | 7,491 | 7,040 | 8,869 | 6,340 | 5,070 | 14,739 | 6,655 | 4,494 | 7,691 | 6,384 | 4,825 | 3,619 | 32 |
| Thailand | 984 | 1,391 | 1,541 | 1,426 | 1,595 | 1,834 | 2,499 | 2,789 | 4,263 | 5,422 | 5,897 | 5,565 | 5,903 | 6,381 | 6,721 | 3,438 | 24 |
| Other | 12,369 | 30,894 | 23,347 | 106,968 | 44,788 | 99,141 | 115,854 | 98,923 | 83,909 | 53,987 | 34,970 | 27,785 | 29,711 | 35,607 | 38,190 | 18,211 | |

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