

#### 12-months ending July

Volume (tonnes swt)	Chilled		Frozen		Total	
	12-months ending July	Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.
<b>TOTAL</b>						
Total	46,937	<b>55</b>	272,958	<b>22</b>	319,895	<b>25</b>
China	37,578	<b>76</b>	250,045	<b>26</b>	287,623	<b>31</b>
Hong Kong	3,667	<b>-3</b>	2,044	<b>12</b>	5,711	<b>2</b>
Taiwan	5,681	<b>9</b>	20,867	<b>-13</b>	26,548	<b>-9</b>

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	12-months ending July	Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.
<b>GRAIN</b>						
Total	23,116	<b>80</b>	61,942	<b>13</b>	85,057	<b>26</b>
China	19,999	<b>106</b>	61,068	<b>15</b>	81,068	<b>29</b>
Hong Kong	1,756	<b>-</b>	443	<b>-44</b>	2,199	<b>-14</b>
Taiwan	1,360	<b>-3</b>	429	<b>-31</b>	1,790	<b>-12</b>

Volume (tonnes swt)	Chilled		Frozen		Total	
	12-months ending July	Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.
<b>GRASS</b>						
Total	23,822	<b>36</b>	211,016	<b>24</b>	234,837	<b>25</b>
China	17,579	<b>51</b>	188,976	<b>30</b>	206,555	<b>31</b>
Hong Kong	1,912	<b>-6</b>	1,601	<b>54</b>	3,513	<b>14</b>
Taiwan	4,320	<b>14</b>	20,438	<b>-13</b>	24,758	<b>-9</b>

#### Calendar year-to-July

Chilled		Frozen		Total	
2020 YTD	Y-O-Y % chg.	2020 YTD	Y-O-Y % chg.	2020 YTD	Y-O-Y % chg.
25,852	<b>43</b>	125,695	<b>-14</b>	151,547	<b>-8</b>
20,627	<b>60</b>	113,108	<b>-15</b>	133,735	<b>-9</b>
2,140	<b>-</b>	1,479	<b>150</b>	3,619	<b>32</b>
3,082	<b>1</b>	11,108	<b>-13</b>	14,190	<b>-11</b>

Chilled		Frozen		Total	
2020 YTD	Y-O-Y % chg.	2020 YTD	Y-O-Y % chg.	2020 YTD	Y-O-Y % chg.
14,505	<b>96</b>	31,464	<b>-6</b>	45,968	<b>12</b>
12,774	<b>129</b>	30,901	<b>-7</b>	43,675	<b>13</b>
1,045	<b>6</b>	303	<b>67</b>	1,348	<b>15</b>
686	<b>-18</b>	260	<b>-10</b>	945	<b>-16</b>

Chilled		Frozen		Total	
2020 YTD	Y-O-Y % chg.	2020 YTD	Y-O-Y % chg.	2020 YTD	Y-O-Y % chg.
11,347	<b>6</b>	94,231	<b>-17</b>	105,578	<b>-15</b>
7,853	<b>7</b>	82,206	<b>-18</b>	90,060	<b>-16</b>
1,094	<b>-5</b>	1,176	<b>186</b>	2,270	<b>45</b>
2,396	<b>8</b>	10,849	<b>-13</b>	13,245	<b>-10</b>

#### Month of July

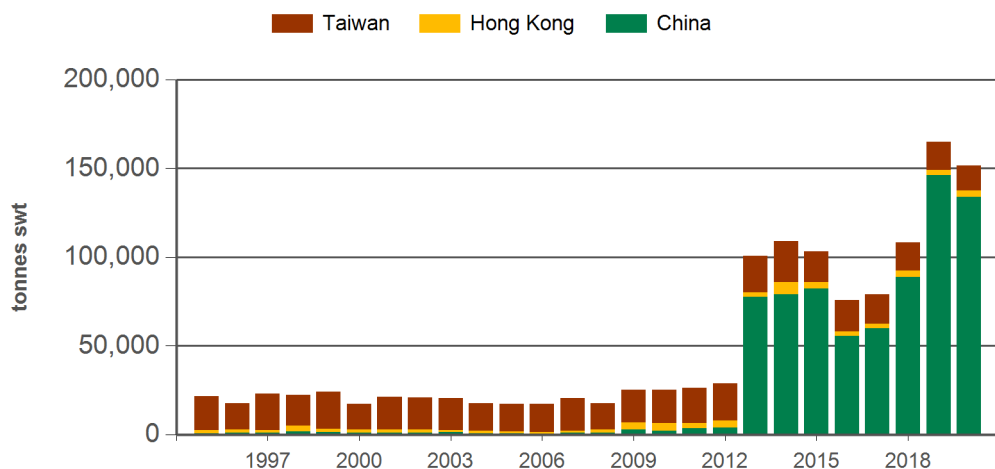
Chilled			Frozen			Total		
2020 July	M-O-M % chg.	Y-O-Y % chg.	2020 July	M-O-M % chg.	Y-O-Y % chg.	2020 July	M-O-M % chg.	Y-O-Y % chg.
2,917	<b>-17</b>	<b>-13</b>	12,311	<b>-24</b>	<b>-56</b>	15,228	<b>-23</b>	<b>-51</b>
2,205	<b>-24</b>	<b>-10</b>	10,348	<b>-26</b>	<b>-60</b>	12,554	<b>-26</b>	<b>-56</b>
318	<b>7</b>	<b>-5</b>	348	<b>-11</b>	<b>286</b>	666	<b>-3</b>	<b>57</b>
394	<b>29</b>	<b>-29</b>	1,615	<b>-12</b>	<b>-26</b>	2,008	<b>-6</b>	<b>-27</b>

Chilled			Frozen			Total		
2020 July	M-O-M % chg.	Y-O-Y % chg.	2020 July	M-O-M % chg.	Y-O-Y % chg.	2020 July	M-O-M % chg.	Y-O-Y % chg.
1,777	<b>-13</b>	<b>48</b>	3,215	<b>-11</b>	<b>-45</b>	4,992	<b>-11</b>	<b>-29</b>
1,517	<b>-16</b>	<b>73</b>	3,130	<b>-8</b>	<b>-45</b>	4,647	<b>-11</b>	<b>-29</b>
170	<b>4</b>	<b>15</b>	68	<b>-21</b>	<b>78</b>	237	<b>-5</b>	<b>28</b>
90	<b>28</b>	<b>-49</b>	18	<b>-82</b>	<b>-78</b>	108	<b>-35</b>	<b>-58</b>

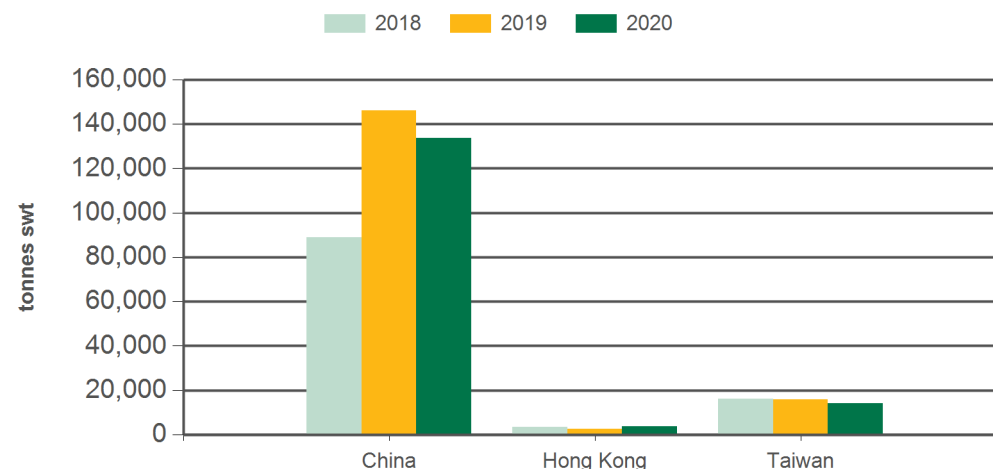
Chilled			Frozen			Total		
2020 July	M-O-M % chg.	Y-O-Y % chg.	2020 July	M-O-M % chg.	Y-O-Y % chg.	2020 July	M-O-M % chg.	Y-O-Y % chg.
1,140	<b>-22</b>	<b>-47</b>	9,096	<b>-28</b>	<b>-59</b>	10,236	<b>-28</b>	<b>-58</b>
688	<b>-37</b>	<b>-57</b>	7,219	<b>-32</b>	<b>-64</b>	7,907	<b>-33</b>	<b>-63</b>
148	<b>10</b>	<b>-21</b>	281	<b>-8</b>	<b>438</b>	429	<b>-2</b>	<b>79</b>
304	<b>29</b>	<b>-20</b>	1,597	<b>-8</b>	<b>-24</b>	1,901	<b>-4</b>	<b>-24</b>

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-July. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grain is the prefix for grainfed beef. Grass is the prefix for grassfed beef. For further information email [globalindustryinsights@mla.com.au](mailto:globalindustryinsights@mla.com.au).

#### Year-to-July beef exports to Greater China

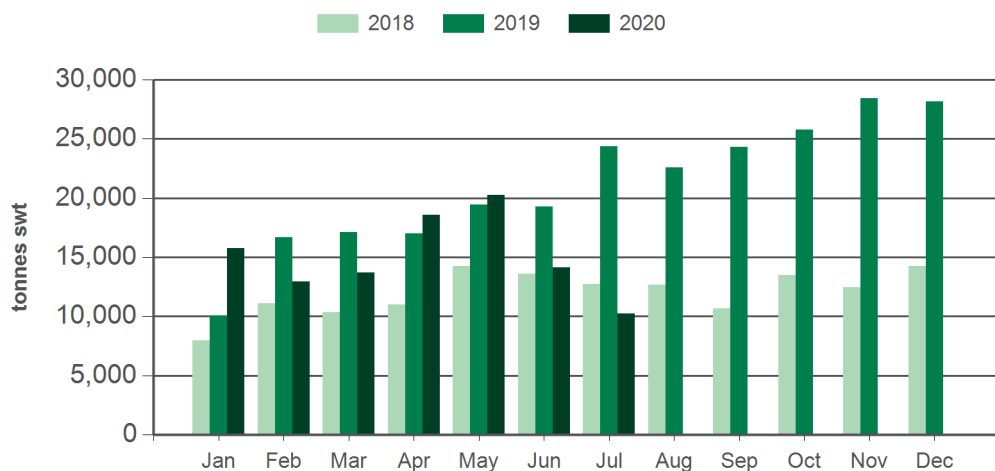


Source: DAWR, Prepared by MLA



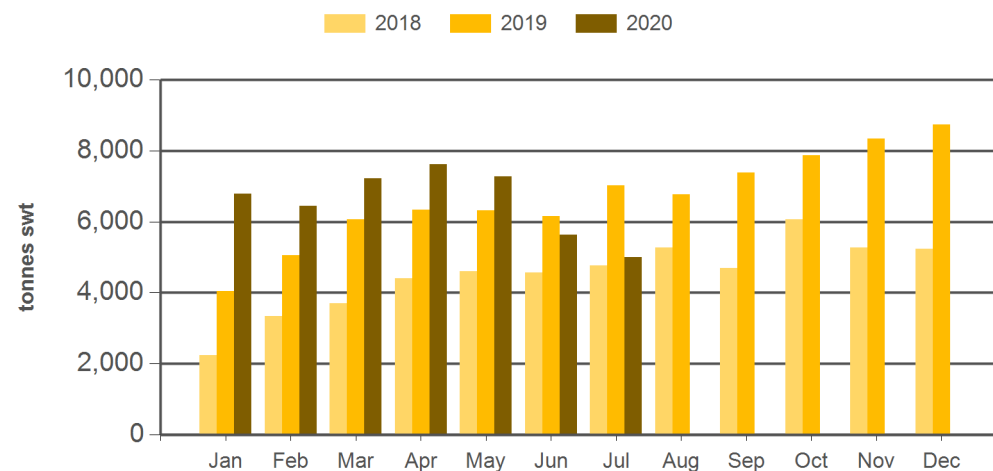
Source: DAWR, Prepared by MLA

#### Monthly grassfed beef exports to Greater China



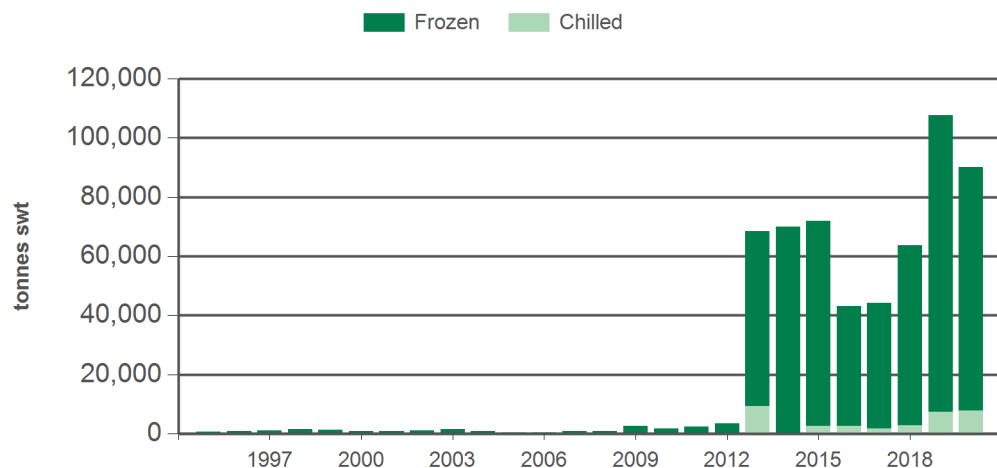
Source: DAWR, Prepared by MLA

#### Monthly grainfed beef exports to Greater China



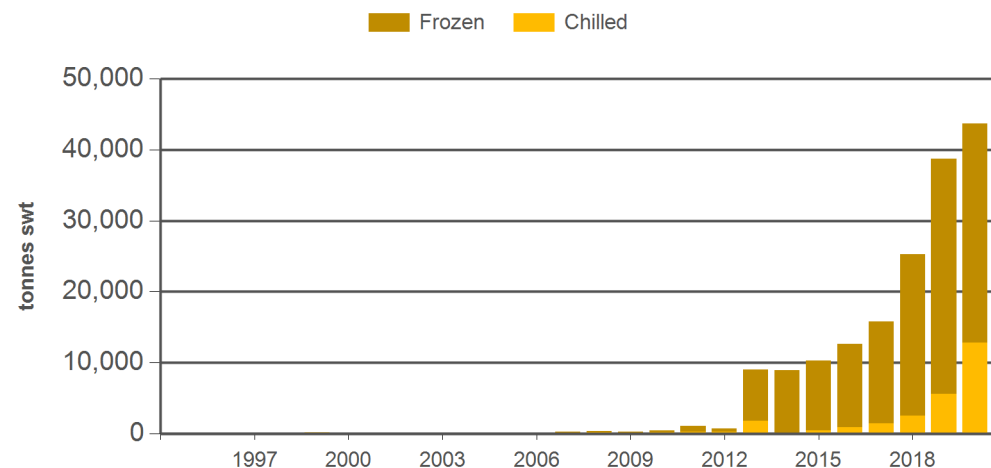
Source: DAWR, Prepared by MLA

#### Year-to-July grassfed beef exports to China



Source: DAWR, Prepared by MLA

#### Year-to-July grainfed beef exports to China



Source: DAWR, Prepared by MLA

#### Historical beef exports - Calendar year totals

Volume (tonnes swt)	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020 YTD	Y-O-Y % chg.
Total	33,112	31,209	33,631	33,014	44,069	43,464	53,382	77,557	195,632	175,765	185,349	129,953	148,881	198,530	333,224	151,547	-8
China	1,012	849	2,146	2,682	5,287	5,600	7,754	32,906	154,833	124,586	148,222	94,040	110,059	162,683	300,133	133,735	-9
Hong Kong	1,787	1,757	2,361	3,231	7,491	7,040	8,869	6,340	5,070	14,739	6,655	4,494	7,691	6,384	4,825	3,619	32
Taiwan	30,305	28,601	29,120	27,099	31,290	30,821	36,748	38,280	35,703	36,419	30,448	31,385	31,110	29,438	28,241	14,190	-11

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-July. Y-O-Y = Year-on-year. For further information email [globalindustryinsights@mla.com.au](mailto:globalindustryinsights@mla.com.au).