

12-months ending July

Volume (tonnes swt)	Chilled		Frozen		Total		
	12-months ending July	Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.	
TOTAL	Nth America	60,393	-15	100,431	-47	160,824	-38
	US	58,264	-15	94,308	-46	152,572	-37
	Canada	2,083	-12	6,050	-54	8,133	-48
	Mexico	46	28	73	-72	119	-60

GRAIN	Nth America	3,613	-17	1,581	-2	5,195	-13
	US	2,855	-21	1,442	-2	4,297	-15
	Canada	721	1	122	21	842	3
	Mexico	38	14	17	-53	55	-21

GRASS	Nth America	56,780	-15	98,850	-47	155,630	-39
	US	55,410	-15	92,866	-47	148,275	-38
	Canada	1,362	-18	5,928	-55	7,290	-51
	Mexico	8	210	56	-75	64	-72

Calendar year-to-July

Chilled		Frozen		Total	
2021 YTD	Y-O-Y % chg.	2021 YTD	Y-O-Y % chg.	2021 YTD	Y-O-Y % chg.
32,911	-22	49,638	-53	82,548	-44
31,518	-21	47,669	-51	79,187	-43
1,370	-30	1,895	-72	3,265	-63
23	11	73	-	96	369

2,020	-32	890	-13	2,910	-27
1,539	-33	863	-8	2,402	-26
466	-27	11	-88	477	-34
15	-23	17	-	32	67

30,891	-21	48,747	-53	79,638	-44
29,979	-21	46,807	-52	76,785	-43
904	-31	1,885	-72	2,789	-66
8	489	56	-	64	4,654

Month of July

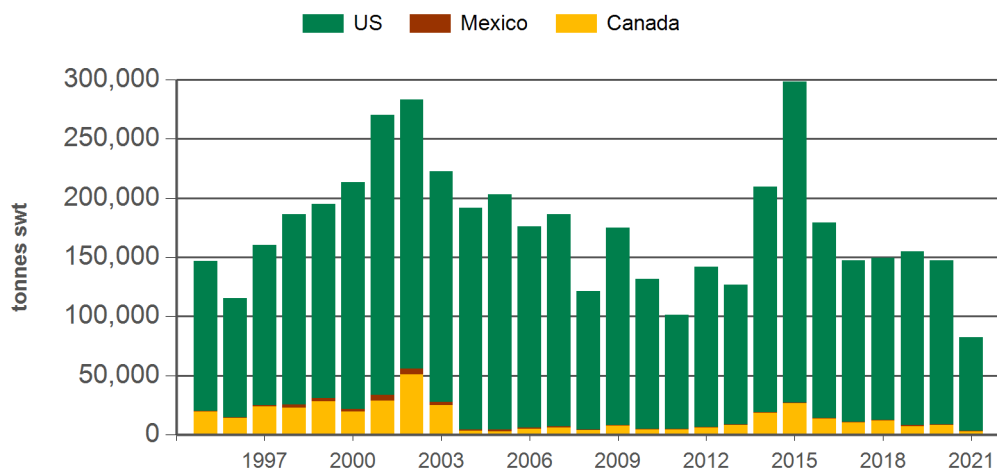
Chilled			Frozen			Total		
2021 July	M-O-M % chg.	Y-O-Y % chg.	2021 July	M-O-M % chg.	Y-O-Y % chg.	2021 July	M-O-M % chg.	Y-O-Y % chg.
5,864	10	-20	8,494	13	-53	14,358	12	-44
5,680	11	-18	8,212	16	-51	13,892	14	-42
175	-14	-48	266	-45	-81	440	-36	-74
9	206	-	17	-	-	26	767	-

294	30	-34	109	27	-52	403	29	-40
281	47	-23	92	7	-56	373	35	-35
8	-75	-90	-	-	-	8	-75	-92
5	75	-	17	-	-	22	636	-

5,570	9	-19	8,385	13	-53	13,955	11	-44
5,399	10	-18	8,120	16	-51	13,519	14	-42
167	-3	-34	266	-45	-80	432	-34	-73
4	-	-	-	-	-	4	-	-

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-July. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grain is the prefix for grainfed beef. Grass is the prefix for grassfed beef. For further information email globalindustryinsights@mla.com.au.

Year-to-July beef exports to North America



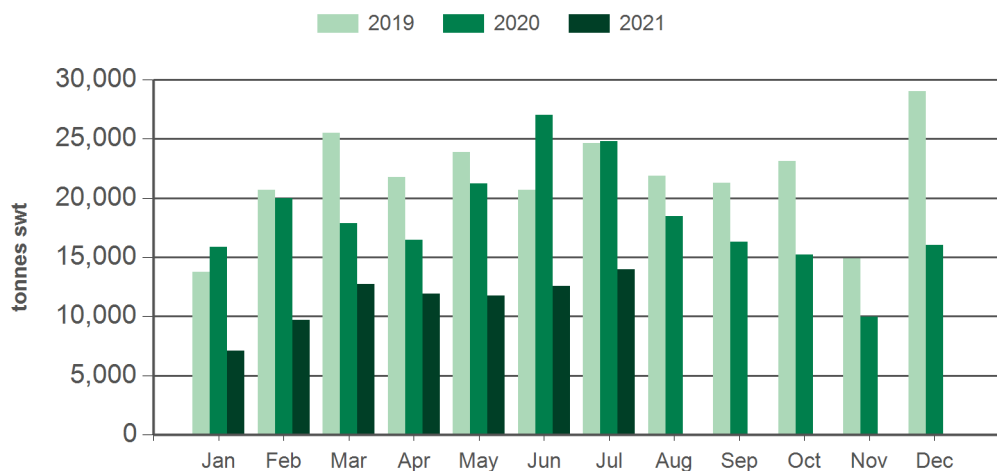
Source: DAWR, Prepared by MLA

AUD/USD



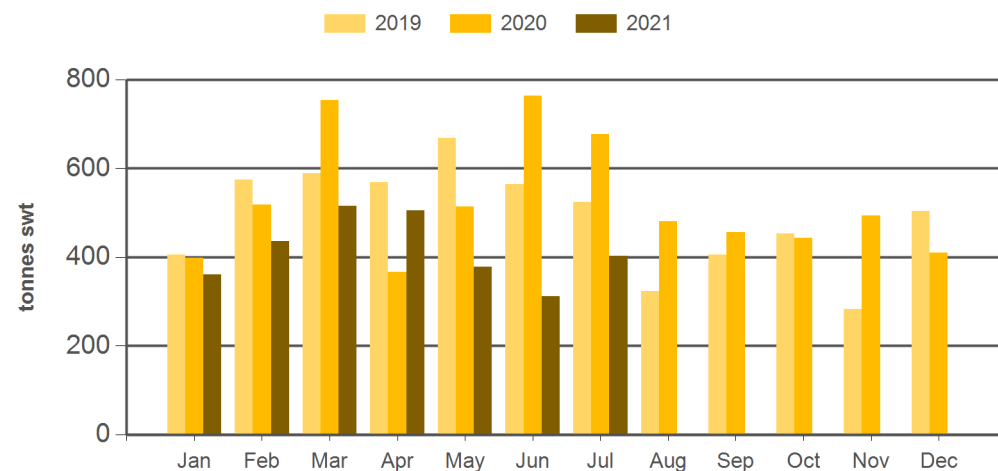
Source: xe.com, Prepared by MLA

Monthly grassfed beef exports to North America



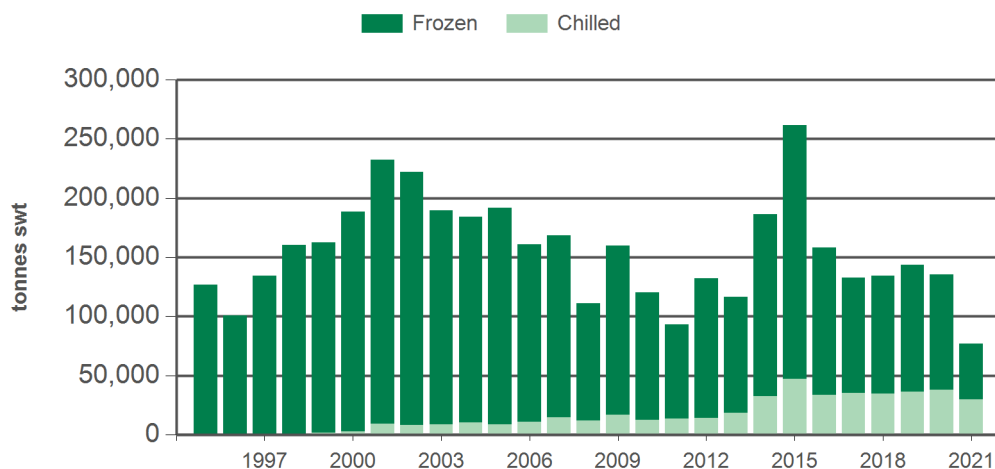
Source: DAWR, Prepared by MLA

Monthly grainfed beef exports to North America



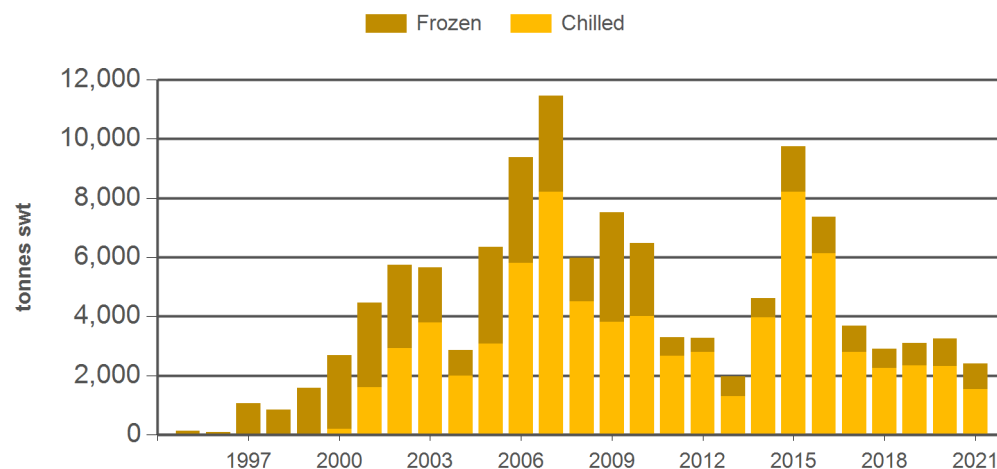
Source: DAWR, Prepared by MLA

Year-to-July grassfed beef exports to the US



Source: DAWR, Prepared by MLA

Year-to-July grainfed beef exports to the US



Source: DAWR, Prepared by MLA

Historical beef exports - Calendar year totals

Volume (tonnes swt)	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021 YTD	Y-O-Y % chg.
Nth America	306,394	310,042	243,938	264,834	193,149	178,672	240,070	231,097	431,731	459,218	261,425	254,190	254,781	266,982	225,498	82,548	-44
US	295,267	296,099	234,779	251,479	185,035	167,820	224,111	212,703	397,889	415,951	242,013	234,112	231,187	251,822	211,754	79,187	-43
Canada	9,609	12,311	8,543	12,319	6,949	10,148	15,661	17,898	32,972	42,575	19,316	19,954	22,990	13,997	13,701	3,265	-63
Mexico	1,518	1,633	616	1,036	1,166	703	298	497	870	692	96	124	604	1,163	43	96	369

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-July. Y-O-Y = Year-on-year. For further information email globalindustryinsights@mla.com.au.