

12-months ending June

| Volume (tonnes swt) | Chilled | | Frozen | | Total | |
|------------------------|-----------------------|--------------|-----------------------|--------------|-----------------------|--------------|
| | 12-months ending June | Y-O-Y % chg. | 12-months ending June | Y-O-Y % chg. | 12-months ending June | Y-O-Y % chg. |
| Total | 25,246 | 167 | 1,255,558 | 54 | 1,280,804 | 55 |
| Australia | 18,530 | 148 | 202,680 | 54 | 221,209 | 60 |
| Brazil | - | | 338,755 | 43 | 338,755 | 43 |
| Uruguay | 3 | | 250,970 | 19 | 250,973 | 19 |
| Argentina | 1 | | 264,759 | 118 | 264,760 | 118 |
| NZ | 6,381 | 294 | 151,097 | 70 | 157,478 | 74 |
| Other | 332 | -12 | 47,298 | 90 | 47,629 | 89 |

Calendar year-to-June

| Chilled | | Frozen | | Total | |
|----------|--------------|----------|--------------|----------|--------------|
| 2019 YTD | Y-O-Y % chg. | 2019 YTD | Y-O-Y % chg. | 2019 YTD | Y-O-Y % chg. |
| 14,771 | 168 | 683,059 | 51 | 697,830 | 53 |
| 10,109 | 143 | 116,079 | 57 | 126,188 | 62 |
| - | - | 149,406 | 12 | 149,406 | 12 |
| 3 | - | 141,749 | 30 | 141,752 | 30 |
| 1 | - | 151,425 | 126 | 151,426 | 126 |
| 4,452 | 258 | 97,205 | 81 | 101,657 | 85 |
| 206 | 76 | 27,196 | 101 | 27,401 | 101 |

Month of June

| Chilled | | | Frozen | | | Total | | |
|-----------|--------------|--------------|-----------|--------------|--------------|-----------|--------------|--------------|
| 2019 June | M-O-M % chg. | Y-O-Y % chg. | 2019 June | M-O-M % chg. | Y-O-Y % chg. | 2019 June | M-O-M % chg. | Y-O-Y % chg. |
| 2,809 | -4 | 144 | 130,935 | 8 | 59 | 133,744 | 8 | 61 |
| 1,957 | 3 | 123 | 21,253 | -3 | 51 | 23,210 | -3 | 55 |
| - | - | - | 25,384 | 9 | 1 | 25,384 | 9 | 1 |
| 3 | - | - | 27,482 | 5 | 60 | 27,485 | 5 | 60 |
| 1 | - | - | 32,659 | 34 | 135 | 32,660 | 34 | 135 |
| 792 | -21 | 212 | 19,430 | 1 | 105 | 20,222 | - | 108 |
| 56 | 108 | 178 | 4,727 | -14 | 103 | 4,783 | -14 | 104 |

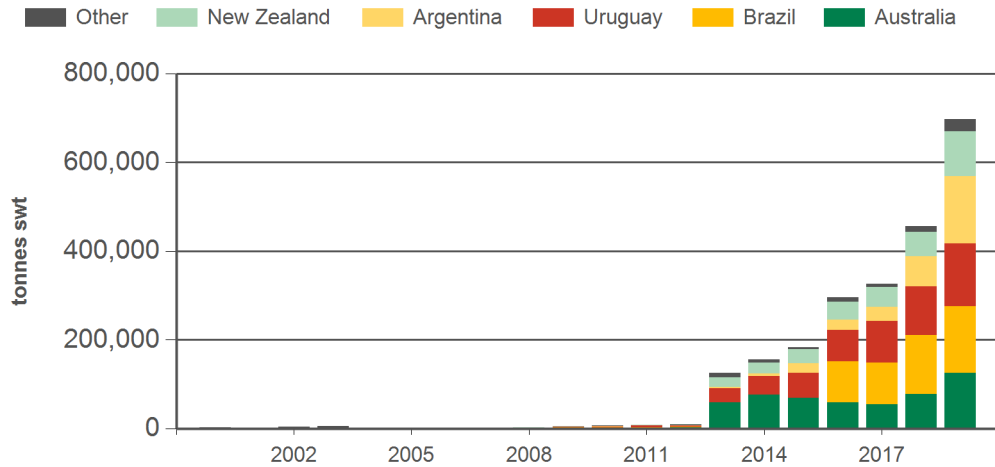
| Value (Million RMB) | Chilled | | Frozen | | Total | |
|------------------------|-----------------------|--------------|-----------------------|--------------|-----------------------|--------------|
| | 12-months ending June | Y-O-Y % chg. | 12-months ending June | Y-O-Y % chg. | 12-months ending June | Y-O-Y % chg. |
| Total | 1,368 | 121 | 39,167 | 65 | 40,535 | 66 |
| Australia | 1,064 | 110 | 7,592 | 63 | 8,657 | 67 |
| Brazil | - | | 10,941 | 54 | 10,941 | 54 |
| Uruguay | - | | 6,023 | 29 | 6,023 | 29 |
| Argentina | - | | 7,800 | 123 | 7,800 | 123 |
| NZ | 264 | 305 | 4,887 | 75 | 5,152 | 80 |
| Other | 39 | -16 | 1,924 | 87 | 1,962 | 82 |

| Chilled | | Frozen | | Total | |
|----------|--------------|----------|--------------|----------|--------------|
| 2019 YTD | Y-O-Y % chg. | 2019 YTD | Y-O-Y % chg. | 2019 YTD | Y-O-Y % chg. |
| 779 | 141 | 21,330 | 62 | 22,109 | 64 |
| 570 | 118 | 4,323 | 66 | 4,893 | 71 |
| - | - | 4,774 | 20 | 4,774 | 20 |
| - | - | 3,425 | 42 | 3,425 | 42 |
| - | - | 4,477 | 132 | 4,477 | 132 |
| 185 | 282 | 3,220 | 91 | 3,405 | 96 |
| 23 | 77 | 1,111 | 104 | 1,134 | 103 |

| Chilled | | | Frozen | | | Total | | |
|-----------|--------------|--------------|-----------|--------------|--------------|-----------|--------------|--------------|
| 2019 June | M-O-M % chg. | Y-O-Y % chg. | 2019 June | M-O-M % chg. | Y-O-Y % chg. | 2019 June | M-O-M % chg. | Y-O-Y % chg. |
| 146 | -5 | 122 | 4,260 | 10 | 72 | 4,406 | 9 | 73 |
| 107 | -2 | 98 | 809 | -3 | 56 | 916 | -3 | 60 |
| - | - | - | 856 | 13 | 11 | 856 | 13 | 11 |
| - | 5,175 | - | 703 | 8 | 83 | 703 | 8 | 83 |
| - | - | - | 1,028 | 39 | 153 | 1,028 | 39 | 153 |
| 34 | -20 | 246 | 661 | 1 | 120 | 694 | - | 124 |
| 5 | 58 | 157 | 203 | -15 | 113 | 208 | -14 | 114 |

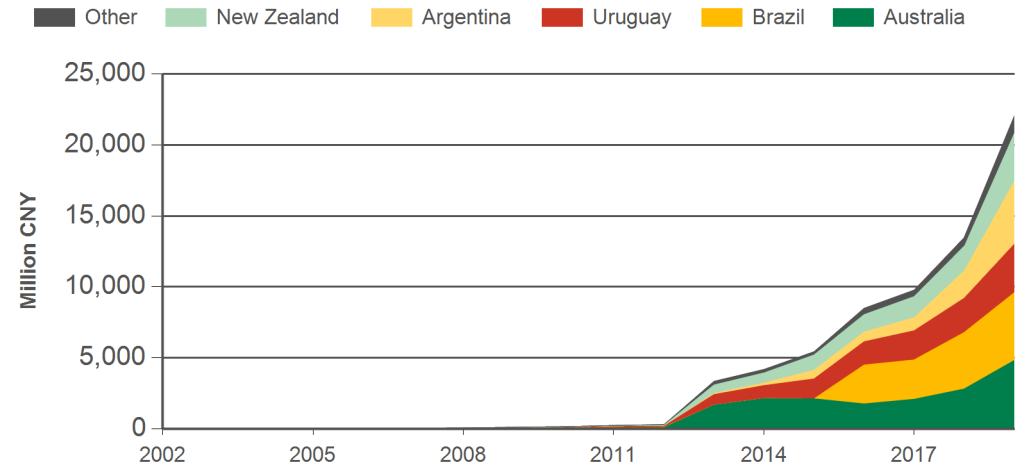
Source: Global Trade Atlas, China Customs. SWT = Shipped weight. YTD = Calendar year-to-June. Y-O-Y = Year-on-year. M-O-M = Month-on-month. For further information email globalindustryinsights@mla.com.au. *trade data represented in this report excludes imports into Hong Kong

Year-to-June China beef imports - volume



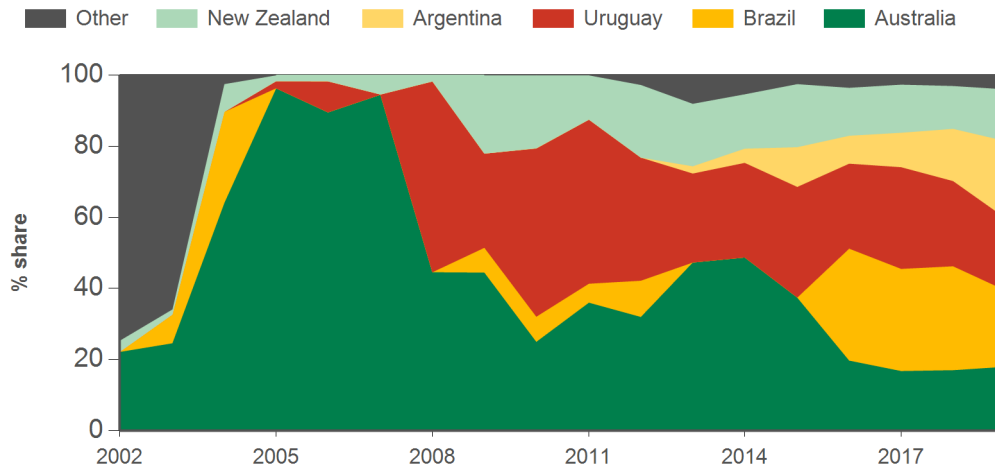
Source: Global Trade Atlas, China Customs. Prepared by MLA.

Year-to-June China beef imports - value



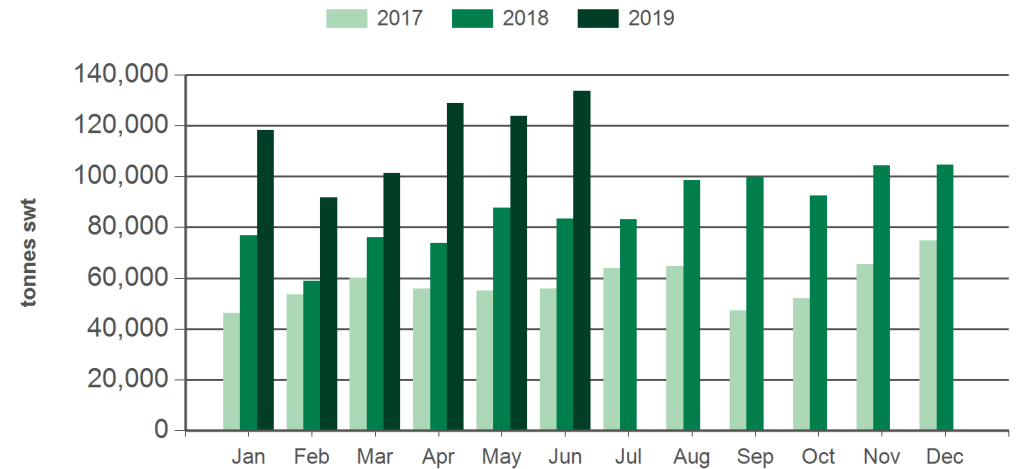
Source: Global Trade Atlas, China Customs. Prepared by MLA.

Year-to-June imported beef market share



Source: Global Trade Atlas, China Customs. Prepared by MLA. % share based off import volume.

Monthly China beef imports



Source: Global Trade Atlas, China Customs. Prepared by MLA.

Historical beef imports - Calendar year totals

| Volume (tonnes swt) | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 YTD | Y-O-Y % chg. |
|---------------------|-------|-------|-------|-------|-------|--------|--------|--------|--------|---------|---------|---------|---------|---------|-----------|----------|--------------|
| Total | 3,437 | 1,143 | 1,161 | 3,639 | 4,243 | 14,158 | 23,702 | 20,135 | 61,386 | 294,223 | 297,949 | 473,835 | 580,049 | 695,109 | 1,039,388 | 697,830 | 53 |
| Australia | 2,147 | 1,109 | 1,034 | 2,172 | 2,571 | 5,558 | 5,757 | 7,876 | 27,293 | 154,777 | 135,210 | 155,938 | 110,911 | 115,772 | 173,088 | 126,188 | 62 |
| Brazil | 422 | 0 | 0 | 329 | 33 | 932 | 7,853 | 2,091 | 8,705 | 0 | 0 | 56,429 | 171,157 | 197,563 | 322,693 | 149,406 | 12 |
| Uruguay | 2 | 25 | 110 | 920 | 1,464 | 5,163 | 7,633 | 7,364 | 14,497 | 70,334 | 89,080 | 123,206 | 155,441 | 195,868 | 218,553 | 141,752 | 30 |
| Argentina | 0 | 0 | 0 | 0 | 0 | 0 | 16 | 0 | 220 | 9,220 | 16,983 | 42,688 | 51,957 | 86,330 | 180,377 | 151,426 | 126 |
| NZ | 825 | 10 | 17 | 217 | 173 | 2,505 | 2,442 | 2,803 | 7,456 | 35,375 | 40,384 | 70,266 | 72,052 | 79,479 | 110,805 | 101,657 | 85 |
| Other | 41 | 0 | 0 | 0 | 2 | 0 | 1 | 0 | 3,216 | 24,517 | 16,292 | 25,309 | 18,532 | 20,097 | 33,872 | 27,401 | 101 |

Source: Global Trade Atlas, China Customs. SWT = Shipped weight. YTD = Calendar year-to-June. Y-O-Y = Year-on-year. For further information email globalindustryinsights@mla.com.au.