

#### 12-months ending June

Volume (tonnes swt)	Chilled		Frozen		Total	
	12-months ending June	Y-O-Y % chg.	12-months ending June	Y-O-Y % chg.	12-months ending June	Y-O-Y % chg.
<b>Total</b>	275,809	-	343,407	14	619,216	7
<b>Australia</b>	125,940	2	177,874	1	303,814	2
<b>US</b>	132,249	-5	121,023	26	253,272	8
<b>NZ</b>	6,557	12	10,576	45	17,133	30
<b>Canada</b>	7,574	95	22,051	51	29,625	60
<b>Other</b>	3,488	22	11,883	31	15,371	29

#### Calendar year-to-June

Chilled		Frozen		Total	
2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.
131,411	-2	161,605	10	293,017	4
59,940	-2	80,867	-7	140,808	-5
62,104	-6	54,572	23	116,677	5
3,212	5	6,885	79	10,097	46
4,194	113	13,109	88	17,303	93
1,961	28	6,171	44	8,132	39

#### Month of June

Chilled			Frozen			Total		
2019 June	M-O-M % chg.	Y-O-Y % chg.	2019 June	M-O-M % chg.	Y-O-Y % chg.	2019 June	M-O-M % chg.	Y-O-Y % chg.
21,348	-8	-9	25,949	2	9	47,297	-3	-
9,836	-4	-13	12,331	-6	-9	22,167	-5	-11
9,834	-11	-10	8,829	4	17	18,663	-5	1
536	2	10	1,055	17	9	1,591	12	9
735	-21	72	2,668	60	202	3,403	31	159
406	17	54	1,066	-18	10	1,473	-11	19

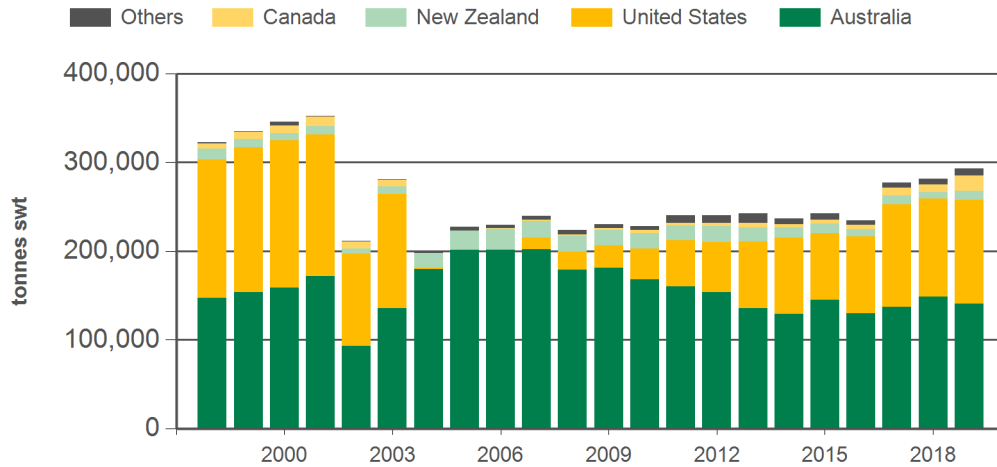
Value (million Yen)	Chilled		Frozen		Total	
	12-months ending June	Y-O-Y % chg.	12-months ending June	Y-O-Y % chg.	12-months ending June	Y-O-Y % chg.
<b>Total</b>	235,296	5	157,961	17	393,257	9
<b>Australia</b>	106,982	6	81,139	3	188,121	5
<b>US</b>	112,993	-	55,619	33	168,612	9
<b>NZ</b>	6,708	16	6,010	27	12,718	21
<b>Canada</b>	5,402	112	9,527	67	14,929	81
<b>Other</b>	3,211	17	5,666	41	8,877	31

Chilled		Frozen		Total	
2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.
112,166	3	71,576	10	183,742	5
50,965	3	36,280	-6	87,245	-1
53,108	-1	23,363	20	76,471	4
3,310	9	3,607	45	6,917	25
3,095	131	5,525	116	8,620	121
1,688	10	2,801	40	4,489	27

Chilled			Frozen			Total		
2019 June	M-O-M % chg.	Y-O-Y % chg.	2019 June	M-O-M % chg.	Y-O-Y % chg.	2019 June	M-O-M % chg.	Y-O-Y % chg.
18,196	-8	-8	11,716	2	2	29,912	-4	-4
8,530	-3	-9	5,677	-4	-9	14,207	-3	-9
8,183	-14	-11	3,772	2	4	11,955	-9	-7
546	1	11	588	27	-15	1,134	13	-4
535	-24	81	1,144	53	178	1,679	16	137
402	31	28	535	-8	-7	937	6	5

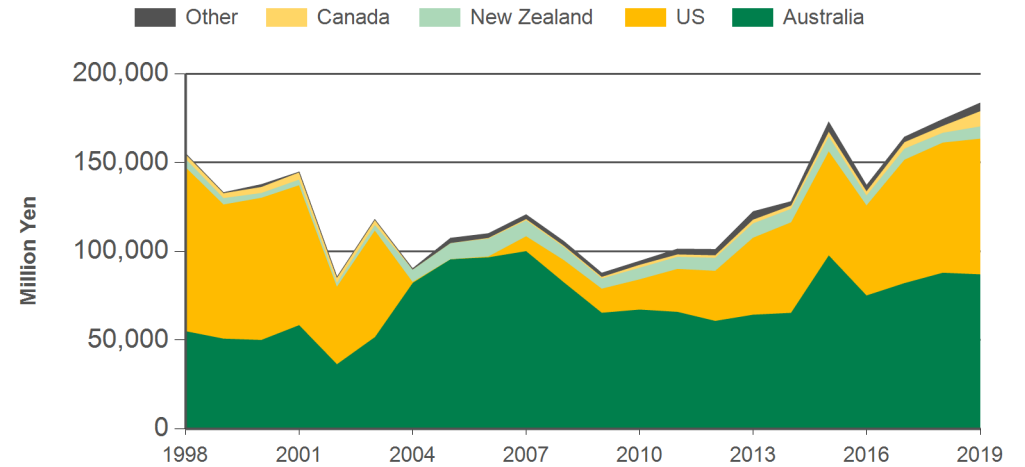
Source: Japan Ministry of Finance. SWT = Shipped weight. YTD = Calendar year-to-June. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grainfed is the prefix for grainfed beef. For further information email [globalindustryinsights@mla.com.au](mailto:globalindustryinsights@mla.com.au).

#### Year-to-June Japan beef imports - volume



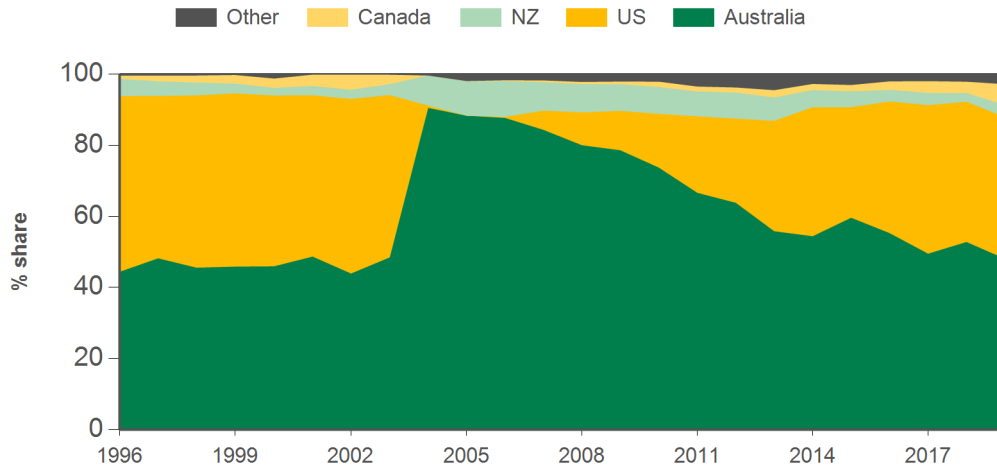
Source: Japan Ministry of Finance, Prepared by MLA

#### Year-to-June Japan beef imports - value



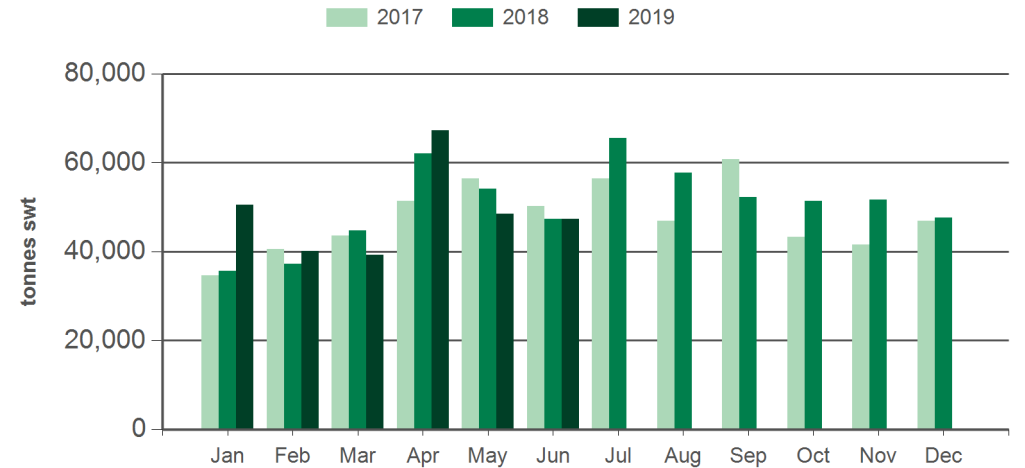
Source: Japan Ministry of Finance, Prepared by MLA

#### Year-to-June imported beef market share



Source: Japan Ministry of Finance, Prepared by MLA. % share based off import volume.

#### Monthly Japan beef imports



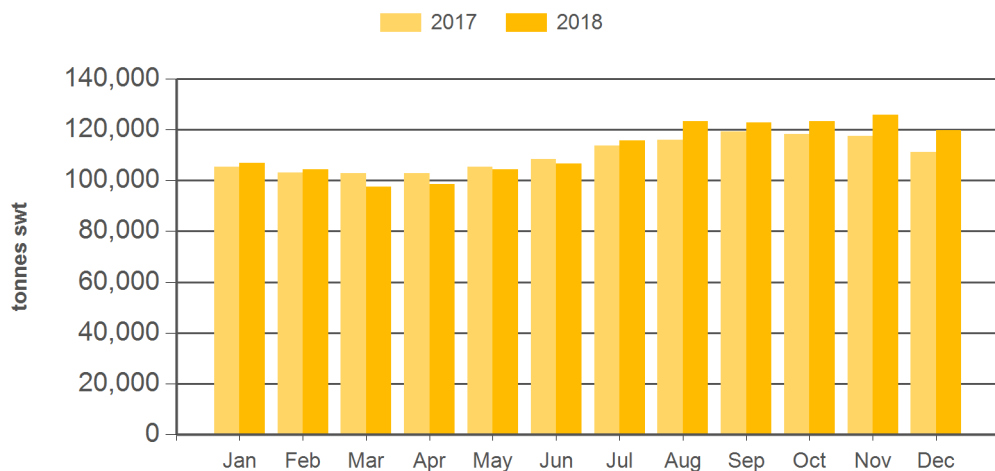
Source: Japan Ministry of Finance, Prepared by MLA

#### Historical beef imports - Calendar year totals

Volume (tonnes swt)	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019 YTD	Y-O-Y % chg.
<b>Total</b>	431,817	459,947	460,619	473,668	458,024	481,136	499,531	517,231	514,186	534,254	518,708	493,984	503,086	572,942	607,393	293,017	4
<b>Australia</b>	394,068	411,442	405,620	393,839	358,229	363,907	351,118	338,743	318,400	285,923	280,842	288,580	272,823	287,513	311,682	140,808	-5
<b>US</b>	1,276	42	7,321	34,147	54,109	69,192	91,618	120,605	131,921	186,056	188,675	165,435	192,122	239,580	247,428	116,677	5
<b>NZ</b>	33,568	37,954	37,931	33,710	30,792	29,558	31,584	29,737	31,412	29,429	21,943	16,652	16,393	15,748	13,948	10,097	46
<b>Canada</b>	0	5	2,085	3,368	4,712	8,527	12,926	10,179	11,468	12,691	13,583	9,941	13,458	18,711	21,265	17,303	93
<b>Other</b>	2,905	10,504	7,662	8,604	10,181	9,951	12,285	17,969	20,985	20,156	13,664	13,377	8,290	11,389	13,071	8,132	39

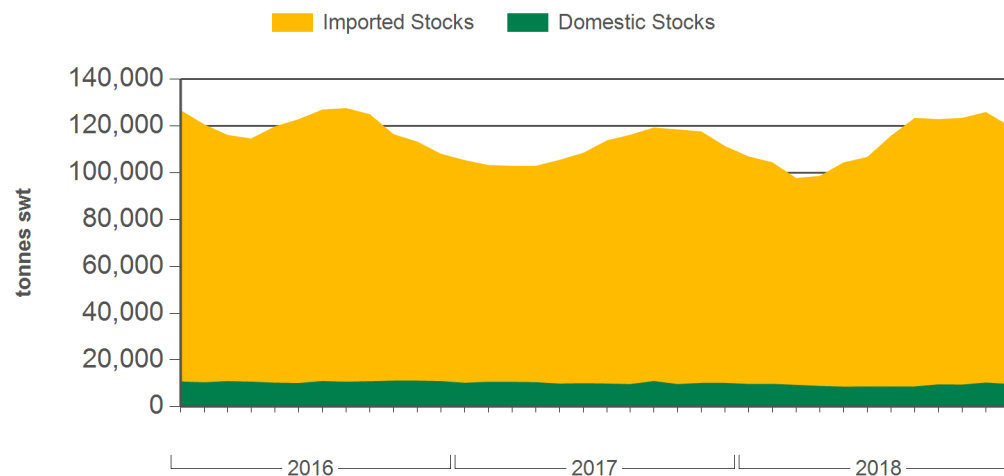
Source: Japan Ministry of Finance. SWT = Shipped weight. YTD = Calendar year-to-June. Y-O-Y = Year-on-year. For further information email [globalindustryinsights@mla.com.au](mailto:globalindustryinsights@mla.com.au).

#### Monthly Japan beef inventories



Source: ALIC, Prepared by MLA

#### Historical Japan beef inventories



Source: ALIC, Prepared by MLA