

Australian beef exports to Greater ChinaMARKETMonthly trade summaryINFORMATIONJune 2020

2-months ending June							Calendar year-to-June							Month of June								
	Chilled	Chilled		Frozen		Total		Chilled		Frozen		Total		Chilled			Frozen			Total		
Volume (tonnes swt)	12-months ending June	Y-O-Y % chg.	12-months ending June	Y-O-Y % chg.	12-months ending June	Y-O-Y % chg.	2020 YTD	Y-O-Y % chg.	2020 YTD	Y-O-Y % chg.	2020 YTD	Y-O-Y % chg.	2020 June	M-O-M % chg.	Y-O-Y % chg.	2020 June	M-O-M % chg.	Y-O-Y % chg.	2020 June	M-O-M % chg.	Y-O-Y % chg.	
Total	47,372	65	288,680	36	336,053	39	22,935	55	113,383	-5	136,318	2	3,511	-20	26	16,284	-30	- 28	19,795	-28	- 22	
China	37,836	91	265,447	42	303,283	47	18,421	77	102,759	-4	121,181	3	2,908	-13	46	14,055	-33	- 32	16,963	-30	- 25	
Hong Kong	3,685	-2	1,786	-5	5,471	-3	1,822	1	1,131	125	2,953	28	297	-27	- 9	392	16	354	689	-8	67	
Taiwan	5,840	16	21,445	-11	27,285	-6	2,688	7	9,493	-11	12,182	-7	305	-52	- 33	1,837	3	- 5	2,143	-12	- 10	
Total	22,539	83	64,553	22	87,091	33	12,728	105	28,248	2	40,976	21	2,041	-3	89	3,595	-30	- 29	5,637	-23	- 8	
China	19,360	109	63,647	23	83,007	37	11,256	140	27,772	1	39,028	22	1,808	-	126	3,413	-33	- 32	5,221	-24	- 10	
Hong Kong	1,734	-1	413	-48	2,147	-15	876	4	235	65	1,111	13	163	-25	1	86	104	190	249	-4	30	
Taiwan	1,445	10	491	-17	1,936	1	596	-10	242	16	838	-4	70	-14	- 42	96	145	1,608	166	38	32	
Total	24,834	52	224,128	41	248,962	42	10,207	19	85,135	-6	95,342	-4	1,470	-35	- 14	12,688	-29	- 28	14,158	-30	- 26	
China	18,477	74	201,800	50	220,276	51	7,165	25	74,988	-6	82,153	-4	1,100	-28	- 8	10,642	-33	- 32	11,742	-33	- 30	
Hong Kong	1,951	-4	1,373	25	3,324	6	946	-2	895	149	1,842	39	134	-30	- 18	305	3	441	439	-10	99	
Taiwan	4,395	18	20,954	-10	25,349	-6	2,092	13	9.252	-11	11,344	-7	235	-58	- 30	1,741	-	- 10	1,977	-14	- 13	

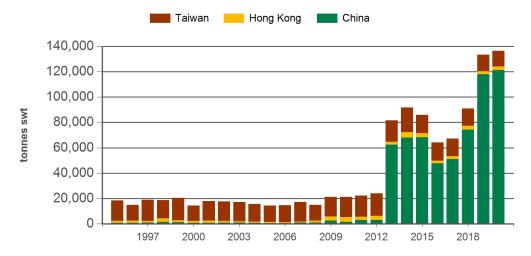
Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-June. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grain is the prefix for grainfed beef. Grass is the prefix for grassfed beef. For further information ema globalindustryinsights@mla.com.au.

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Year-to-June beef exports to Greater China



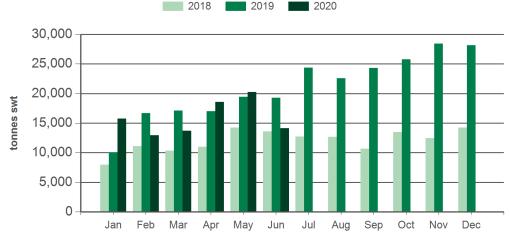
140,000 120,000 100,000 80,000 60,000 40,000 20,000 China Hong Kong Taiwan

2020

2018 2019

Source: DAWR, Prepared by MLA

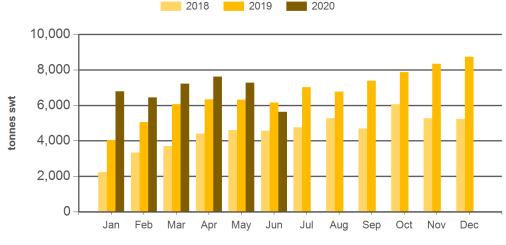
Monthly grassfed beef exports to Greater China



Source: DAWR, Prepared by MLA

Source: DAWR, Prepared by MLA

Monthly grainfed beef exports to Greater China



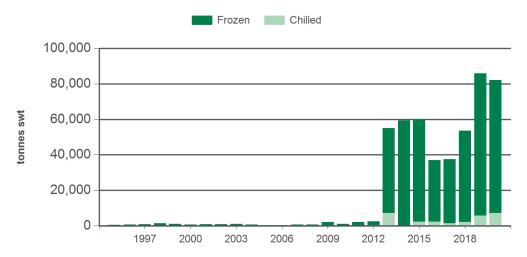
Source: DAWR, Prepared by MLA



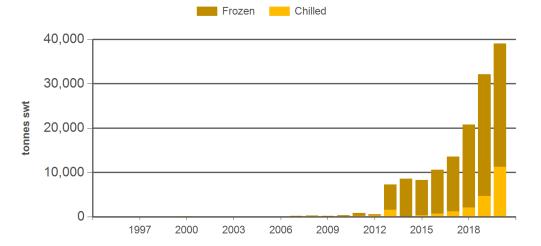
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Source: DAWR, Prepared by MLA

Year-to-June grassfed beef exports to China



Year-to-June grainfed beef exports to China



Source: DAWR, Prepared by MLA

Historical beef exports - Calendar year totals

Y-O-Y 2020 Volume 2007 2008 2011 2012 2013 2017 2018 2005 2006 2009 2010 2014 2015 2016 2019 % (tonnes swt) YTD chg. Total 33,112 31.209 33,631 33,014 44,069 43.464 53.382 77,557 195,632 175,765 185,349 129,953 148,881 198,530 333,224 136,318 2 3 China 1,012 849 2,146 2,682 5,287 5,600 7,754 32,906 154,833 124,586 148,222 94,040 110.059 162,683 300,133 121,181 1,787 1,757 2,361 3,231 7,491 7,040 8,869 6,340 5,070 14,739 6,655 4,494 7,691 6,384 4,825 2,953 28 Hong Kong Taiwan 30.305 28.601 29.120 27.099 31.290 30.821 36.748 38.280 35.703 36.419 30.448 31.385 31,110 29,438 28.241 12.182 -7

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-June. Y-O-Y = Year-on-year.For further information email globalindustryinsights@mla.com.au.

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