

12-months ending June

Volume (tonnes swt)	Chilled		Frozen		Total	
	12-months ending June	Y-O-Y % chg.	12-months ending June	Y-O-Y % chg.	12-months ending June	Y-O-Y % chg.
Total	124,186	-2	159,837	-9	284,023	-6
Grainfed	93,603	-1	45,157	-14	138,760	-6
Grassfed	30,583	-4	114,680	-7	145,263	-6

Calendar year-to-June

Chilled		Frozen		Total	
2020 YTD	Y-O-Y % chg.	2020 YTD	Y-O-Y % chg.	2020 YTD	Y-O-Y % chg.
60,162	-1	77,675	-4	137,837	-2
47,161	4	22,716	-5	69,877	1
13,001	-15	54,960	-3	67,960	-6

Month of June

Chilled			Frozen			Total		
2020 June	M-O-M % chg.	Y-O-Y % chg.	2020 June	M-O-M % chg.	Y-O-Y % chg.	2020 June	M-O-M % chg.	Y-O-Y % chg.
9,995	5	-5	11,721	-16	-27	21,715	-8	-18
7,868	-1	1	3,592	-7	-25	11,460	-3	-9
2,127	36	-22	8,129	-19	-28	10,256	-12	-27

12-months ending May

Value ('000 A\$ FOB)	Chilled		Frozen		Total	
	12-months ending May	Y-O-Y % chg.	12-months ending May	Y-O-Y % chg.	12-months ending May	Y-O-Y % chg.
Total	1,392,935	6	1,075,551	8	2,468,486	7
Boneless	1,391,020	6	1,071,637	8	2,462,657	7
Bone-in	1,899	-35	3,914	-13	5,813	-22
Carcase	16	-81	-	-100	16	-82

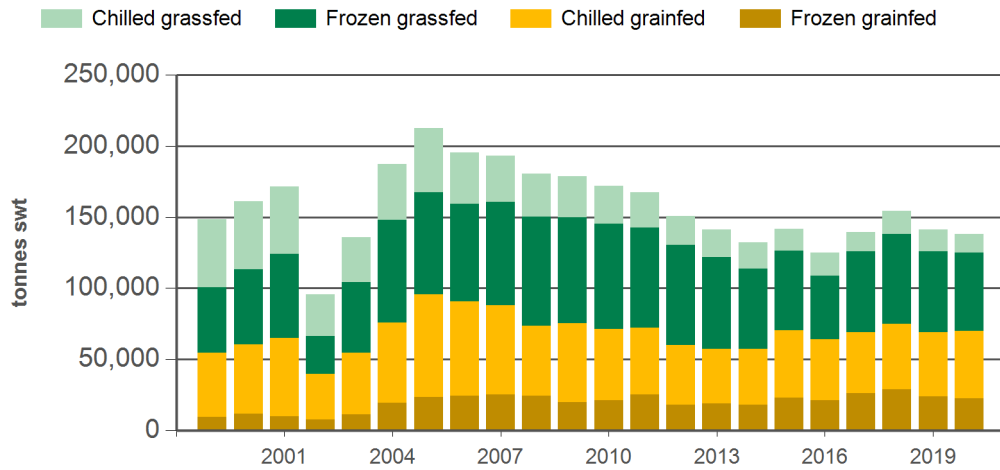
Calendar year-to-May

Chilled		Frozen		Total	
2020 YTD	Y-O-Y % chg.	2020 YTD	Y-O-Y % chg.	2020 YTD	Y-O-Y % chg.
559,757	8	433,986	22	993,743	14
558,394	8	432,373	22	990,767	14
1,363	215	1,614	70	2,976	115
-	-	-	-	-	-

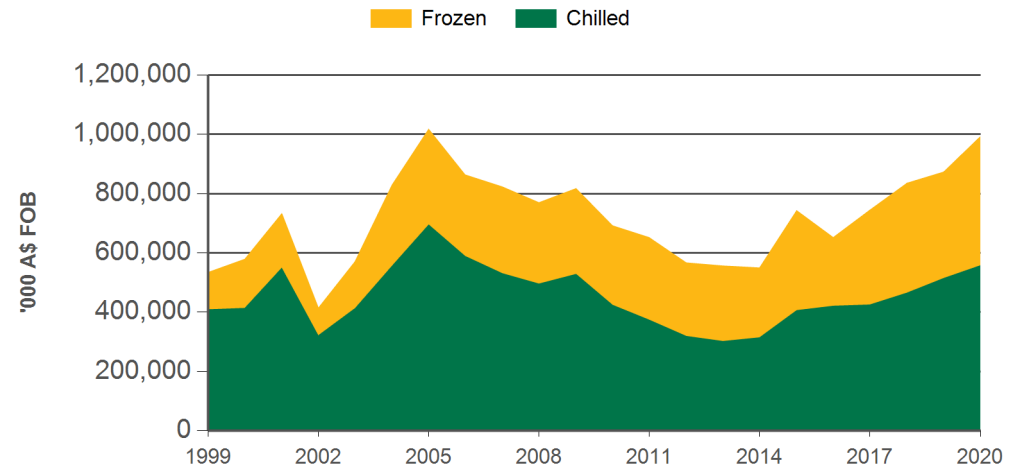
Month of May

Chilled			Frozen			Total		
2020 May	M-O-M % chg.	Y-O-Y % chg.	2020 May	M-O-M % chg.	Y-O-Y % chg.	2020 May	M-O-M % chg.	Y-O-Y % chg.
116,585	5	-11	109,642	43	22	226,227	21	3
116,579	6	-11	109,401	43	22	225,981	21	3
6	-99	-92	240	138	49	246	-73	3
-	-	-100	-	-	-	-	-	-100

Source: DAWR, ABS. SWT = Shipped weight. Volume YTD = Calendar year-to-June. Value YTD = Calendar year-to-May. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grainfed is the prefix for grainfed beef. Grassfed is the prefix for grassfed beef. For further information email globalindustryinsights@mla.com.au.

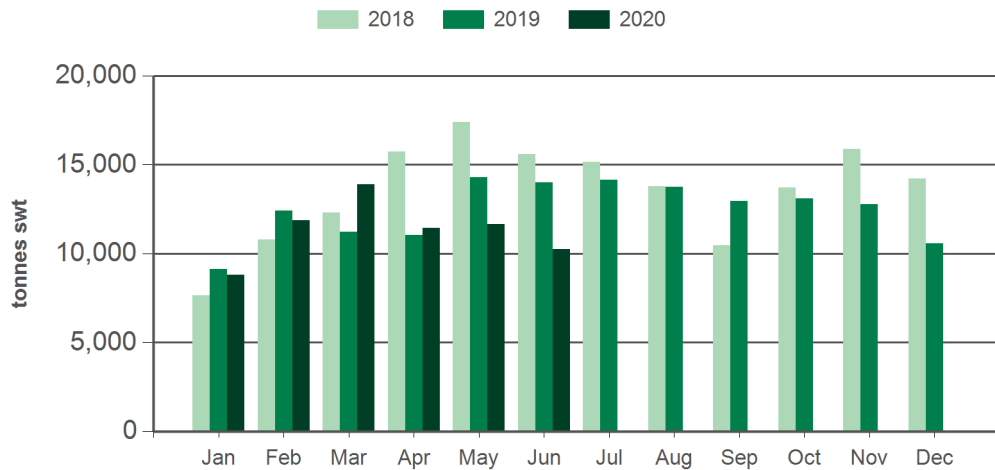


Source: DAWR, Prepared by MLA



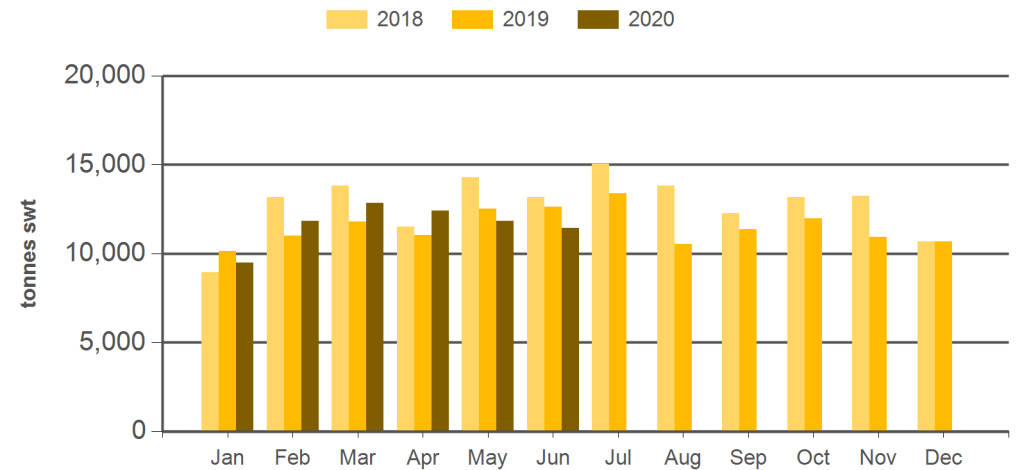
Source: ABS, Prepared by MLA

Monthly grassfed beef exports to Japan



Source: DAWR, Prepared by MLA

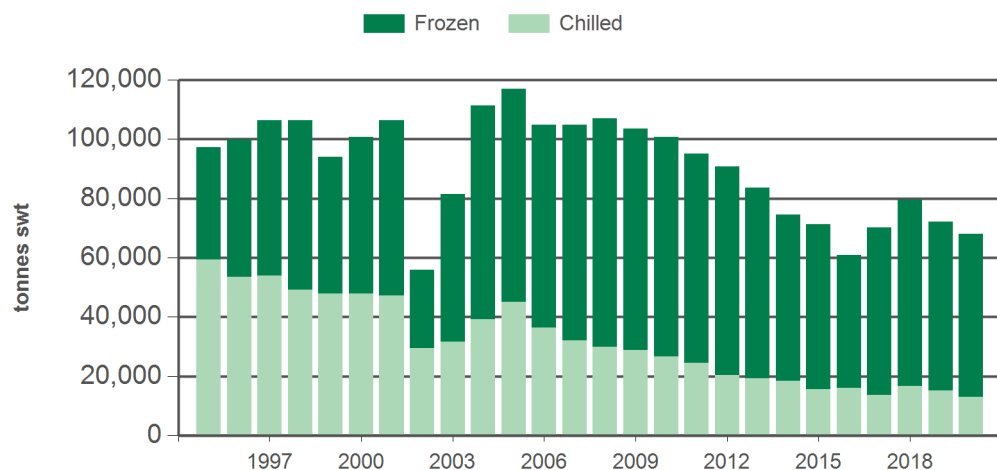
Monthly grainfed beef exports to Japan



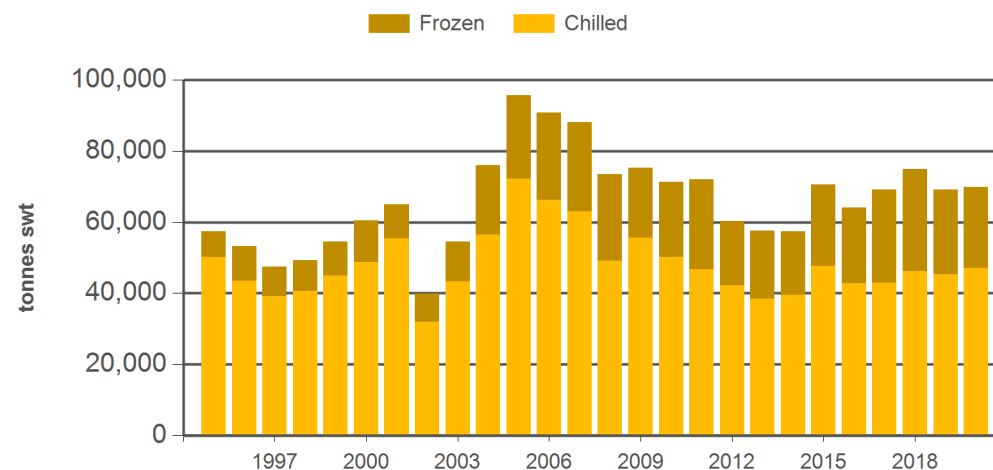
Source: DAWR, Prepared by MLA

Year-to-June grassfed beef exports to Japan

Year-to-June grainfed beef exports to Japan



Source: DAWR, Prepared by MLA



Source: DAWR, Prepared by MLA

Historical beef exports - Calendar year totals

Volume (tonnes swt)	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020 YTD	Y-O-Y % chg.
Total	405,085	405,796	377,866	364,304	356,569	356,213	342,188	308,540	288,796	293,780	285,224	264,325	292,364	315,891	287,497	137,837	-2
Grainfed	192,774	190,115	171,452	149,184	155,189	154,363	141,457	124,101	116,383	130,646	139,685	129,005	142,057	153,225	138,042	69,877	1
Grassfed	212,311	215,681	206,413	215,120	201,380	201,850	200,731	184,439	172,412	163,133	145,540	135,320	150,308	162,666	149,454	67,960	-6

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-June. Y-O-Y = Year-on-year. For further information email globalindustryinsights@mla.com.au.