

## Australian beef exports to North America

# Monthly trade summary June 2020

### 12-months ending June

		Chilled		Frozen		Total		
Volume (tonnes swt)		12-months Y-O-Y ending June chg.		12-months ending June	Y-O-Y % chg.	12-months ending June	Y-O-Y % chg.	
т	Nth America	69,919	4	189,173	-2	259,092	-	
ò	US	67,788	3	175,671	1	243,459	1	
Ā	Canada	2,087	81	13,037	-25	15,124	-18	
_	Mexico	43	-77	466	-42	508	-49	

G	Nth America	4,262 <b>-4</b>		1,545	-22	5,807	-10
R	US	3,585	-10	1,368	-8	4,953	-10
A	Canada	637	47	84	-62	720	10
N	Mexico	40	19	93	-65	133	-55

G	Nth America	65,657	5	187,628	-2	253,285	-
R	US	64,203	4	174,303	1	238,506	2
S	Canada	1,451	101	12,953	-25	14,404	-20
S	Mexico	3	-98	372	-31	375	-46

### Calendar year-to-June

Chilled		Frozen		Total		
2020 Y-O-Y YTD chg.		2020 YTD	Y-O-Y % chg.	2020 YTD	Y-O-Y % chg.	
34,771	6	86,965	-10	121,737	-6	
33,134	3	81,446	-10	114,580	-7	
1,617	150	5,519	3	7,136	19	
20	-76	-	-	20	-97	

2,516	9	798	-24	3,314	-2
1,941	-2	731	9	2,672	1
556	76	67	-48	623	40
19	-10	-	1	19	-93

32,255	5	86,167	-10	118,422	-6
31,193	3	80,715	-10	111,908	-7
1,061	221	5,452	4	6,513	17
1	-98	-	-100	1	-100

#### Month of June

Chilled			Frozen			Total			
2020 June	%   %		2020 June	M-O-M % chg.	Y-O-Y % chg.	2020 June	M-O-M % chg.	Y-O-Y % chg.	
7,631	19	49	20,167	32	25	27,798	28	31	
7,126	18	43	19,036	31	26	26,161	28	30	
498	31	359	1,131	38	23	1,629	36	58	
8	-	92	-	-	-	8	-	- 94	

538	25	69	225	163	- 9	763	48	35
414	62	55	201	135	29	615	81	45
116	-33	148	24	-	14	140	-19	107
8	1	92	-	-	1	8	-	- 90

7,093	19	48	19,942	31	26	27,035	28	31
6,711	17	42	18,834	31	26	25,546	27	30
382	84	519	1,107	35	23	1,489	45	54
-	-	-	-	-	-	-	-	-

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-June. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grain is the prefix for grainfed beef. Grass is the prefix for grassfed beef. For further information email <a href="mailto:globalindustryinsights@mla.com.au">globalindustryinsights@mla.com.au</a>.

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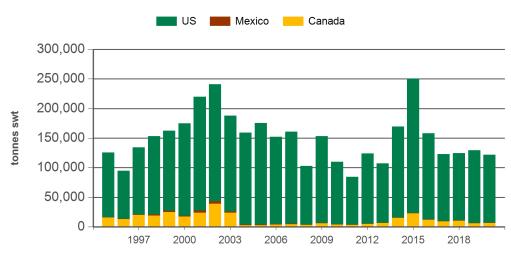
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### **Australian beef exports to North America**

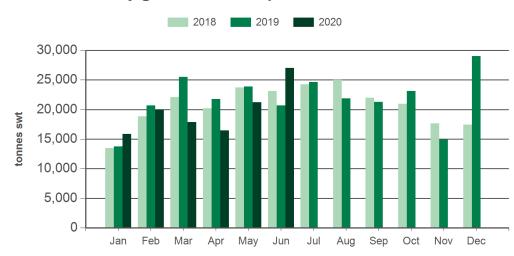
Monthly trade summary June 2020

### Year-to-June beef exports to North America



Source: DAWR, Prepared by MLA

#### Monthly grassfed beef exports to North America



Source: DAWR, Prepared by MLA

# 8.0 AUD/USD 0.7

AUD/USD

Aug 2017 Source: xe.com, Prepared by MLA

Nov 2017

0.6

Jun 2017

### Monthly grainfed beef exports to North America

Sep 2018

Dec 2018

Jun 2019

Sep 2019

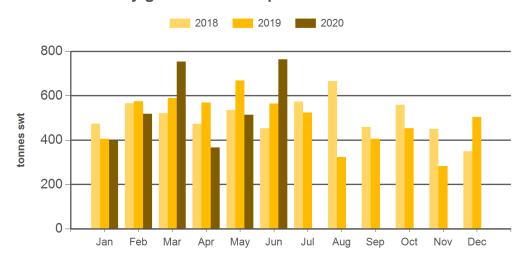
Mar 2019

Dec 2019

Mar 2020

Jun 2018

Mar 2018



Source: DAWR, Prepared by MLA

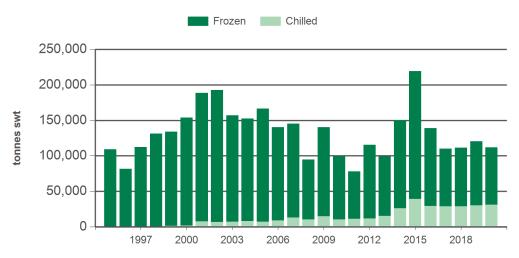
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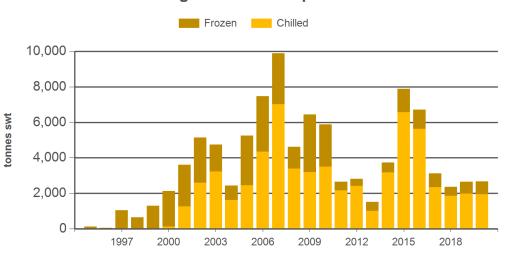
### **Australian beef exports to North America**

# Monthly trade summary June 2020

### Year-to-June grassfed beef exports to the US



#### Year-to-June grainfed beef exports to the US



Source: DAWR, Prepared by MLA

Source: DAWR, Prepared by MLA

### Historical beef exports - Calendar year totals

Volume (tonnes swt)	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019
Nth America	329,909	306,394	310,042	243,938	264,834	193,149	178,672	240,070	231,097	431,731	459,218	261,425	254,190	254,781	266,982
US	319,752	295,267	296,099	234,779	251,479	185,035	167,820	224,111	212,703	397,889	415,951	242,013	234,112	231,187	251,822
Canada	7,618	9,609	12,311	8,543	12,319	6,949	10,148	15,661	17,898	32,972	42,575	19,316	19,954	22,990	13,997
Mexico	2,540	1,518	1,633	616	1,036	1,166	703	298	497	870	692	96	124	604	1,163

2020 YTD	Y-O-Y % chg.
121,737	-6
114,580	-7
7,136	19
20	-97

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-June. Y-O-Y = Year-on-year.For further information email globalindustryinsights@mla.com.au.

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