

# **Australian beef exports to South Korea**

# Monthly trade summary June 2020

## 12-months ending June

|                        | Chilled                |    | Frozen                      |                    | Total                       |                    |  |
|------------------------|------------------------|----|-----------------------------|--------------------|-----------------------------|--------------------|--|
| Volume<br>(tonnes swt) | 12-months Y-O-Y ending |    | 12-months<br>ending<br>June | Y-O-Y<br>%<br>chg. | 12-months<br>ending<br>June | Y-O-Y<br>%<br>chg. |  |
| Total                  | 33,195                 | -6 | 125,804                     | -11                | 159,000                     | -10                |  |
| Grainfed               | 24,171                 | -8 | 30,831                      | -1                 | 55,001                      | -4                 |  |
| Grassfed               | 9,025                  | -2 | 94,974                      | -13                | 103,998                     | -12                |  |

## Calendar year-to-June

| Chilled     |                    | Frozen      |                    | Total       |                    |
|-------------|--------------------|-------------|--------------------|-------------|--------------------|
| 2020<br>YTD | Y-O-Y<br>%<br>chg. | 2020<br>YTD | Y-O-Y<br>%<br>chg. | 2020<br>YTD | Y-O-Y<br>%<br>chg. |
| 16,547      | 6                  | 61,075      | -7                 | 77,622      | -4                 |
| 12,138      | 6                  | 14,722      | 1                  | 26,860      | 3                  |
| 4,409       | 7                  | 46,353      | -9                 | 50,762      | -8                 |

#### Month of June

| Chilled      |                    |                    | Frozen       |                    |                    | Total        |                    |                    |  |  |
|--------------|--------------------|--------------------|--------------|--------------------|--------------------|--------------|--------------------|--------------------|--|--|
| 2020<br>June | M-O-M<br>%<br>chg. | Y-O-Y<br>%<br>chg. | 2020<br>June | M-O-M<br>%<br>chg. | Y-O-Y<br>%<br>chg. | 2020<br>June | M-O-M<br>%<br>chg. | Y-O-Y<br>%<br>chg. |  |  |
| 3,121        | 1                  | 15                 | 11,998       | 12                 | 2                  | 15,119       | 10                 | 4                  |  |  |
| 2,257        | 3                  | 14                 | 3,111        | 19                 | 27                 | 5,367        | 11                 | 21                 |  |  |
| 864          | -2                 | 20                 | 8,887        | 10                 | - 5                | 9,752        | 9                  | - 3                |  |  |

### 12-months ending May

|                         | Chilled                 |                      | Frozen    |                    | Total                   |                    |  |
|-------------------------|-------------------------|----------------------|-----------|--------------------|-------------------------|--------------------|--|
| Value<br>('000 A\$ FOB) | 12-months<br>ending May | 12-months % ending % |           | Y-O-Y<br>%<br>chg. | 12-months<br>ending May | Y-O-Y<br>%<br>chg. |  |
| Total                   | 471,179                 | 2                    | 1,006,985 | -1                 | 1,478,164               | -                  |  |
| Boneless                | 437,600                 | 4                    | 772,317   | -8                 | 1,209,917               | -4                 |  |
| Bone-in                 | 33,579                  | -17                  | 234,650   | 28                 | 268,229                 | 20                 |  |
| Carcase                 | -                       | -100                 | 18        |                    | 18                      | -96                |  |

#### Calendar year-to-May

| Chilled     |                    | Frozen      |                    | Total       |                    |
|-------------|--------------------|-------------|--------------------|-------------|--------------------|
| 2020<br>YTD | Y-O-Y<br>%<br>chg. | 2020<br>YTD | Y-O-Y<br>%<br>chg. | 2020<br>YTD | Y-O-Y<br>%<br>chg. |
| 186,047     | 11                 | 410,776     | 4                  | 596,823     | 6                  |
| 174,723     | 14                 | 307,017     | -5                 | 481,740     | 1                  |
| 11,324      | -11                | 103,760     | 39                 | 115,083     | 32                 |
| -           | -                  | -           | -                  | -           | -                  |

#### **Month of May**

| Chilled     |                    |                    | Frozen      |                    |                    | Total       |                    |                    |  |
|-------------|--------------------|--------------------|-------------|--------------------|--------------------|-------------|--------------------|--------------------|--|
| 2020<br>May | M-O-M<br>%<br>chg. | Y-O-Y<br>%<br>chg. | 2020<br>May | M-O-M<br>%<br>chg. | Y-O-Y<br>%<br>chg. | 2020<br>May | M-O-M<br>%<br>chg. | Y-O-Y<br>%<br>chg. |  |
| 44,729      | 17                 | 16                 | 96,006      | 23                 | 6                  | 140,735     | 21                 | 9                  |  |
| 42,073      | 18                 | 18                 | 70,479      | 28                 | - 5                | 112,552     | 24                 | 3                  |  |
| 2,656       | 6                  | - 10               | 25,527      | 11                 | 57                 | 28,184      | 10                 | 47                 |  |
| -           | -                  | •                  | -           | -                  | -                  | -           | -                  | -                  |  |

Source: DAWR, ABS. SWT = Shipped weight. Volume YTD = Calendar year-to-June. Value YTD = Calendar year-to-May. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grainfed is the prefix for grainfed beef. Grassfed is the prefix for grassfed beef. For further information email globalindustryinsights@mla.com.au.

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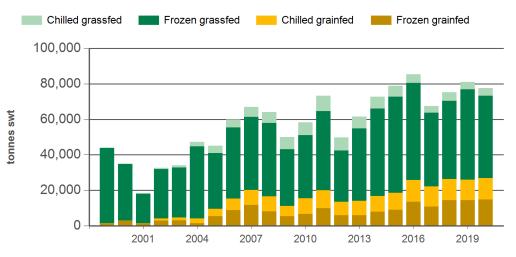
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# **Australian beef exports to South Korea**

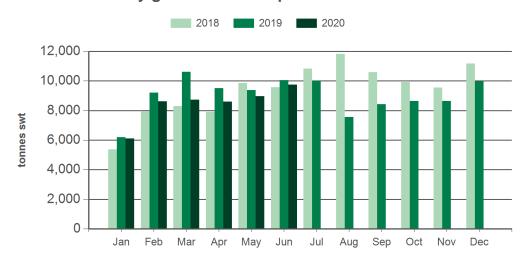
Monthly trade summary June 2020

### Year-to-June beef exports to South Korea - volume



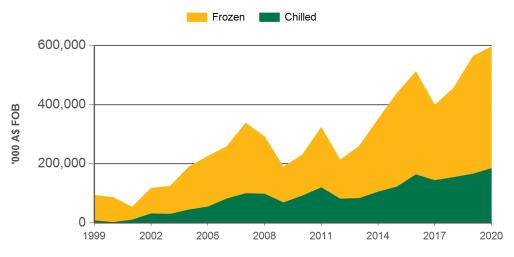
Source: DAWR, Prepared by MLA

#### Monthly grassfed beef exports to South Korea



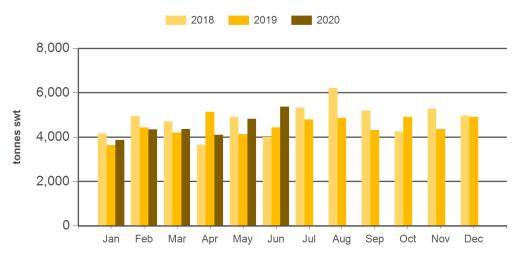
Source: DAWR, Prepared by MLA

### Year-to-May beef exports to South Korea - value



Source: ABS, Prepared by MLA

#### Monthly grainfed beef exports to South Korea



Source: DAWR, Prepared by MLA

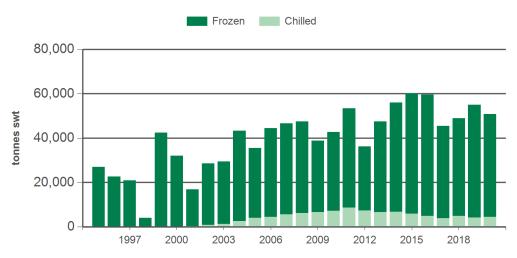
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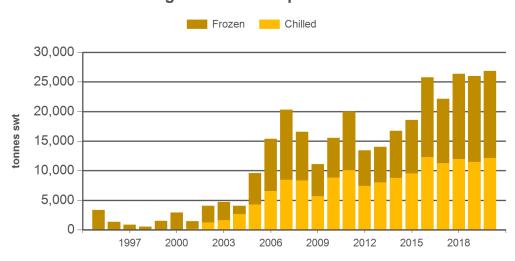
# **Australian beef exports to South Korea**

# Monthly trade summary June 2020

## Year-to-June grassfed beef exports to South Korea



#### Year-to-June grainfed beef exports to South Korea



Source: DAWR, Prepared by MLA

#### Historical beef exports - Calendar year totals

Source: DAWR, Prepared by MLA

| Volume<br>(tonnes swt) | 2005    | 2006    | 2007    | 2008    | 2009    | 2010    | 2011    | 2012    | 2013    | 2014    | 2015    | 2016    | 2017    | 2018    | 2019    |
|------------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| Total                  | 106,444 | 149,663 | 148,933 | 127,207 | 115,482 | 124,161 | 146,347 | 125,957 | 144,365 | 150,918 | 166,588 | 179,854 | 148,552 | 170,373 | 162,344 |
| Grainfed               | 23,594  | 41,205  | 41,526  | 31,581  | 27,157  | 34,151  | 38,762  | 31,332  | 31,020  | 35,640  | 44,203  | 55,756  | 53,564  | 57,598  | 54,144  |
| Grassfed               | 82,850  | 108,458 | 107,407 | 95,626  | 88,325  | 90,009  | 107,585 | 94,625  | 113,345 | 115,278 | 122,385 | 124,098 | 94,987  | 112,775 | 108,199 |

| 2020<br>YTD | Y-O-Y<br>%<br>chg. |
|-------------|--------------------|
| 77,622      | -4                 |
| 26,860      | 3                  |
| 50,762      | -8                 |

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-June. Y-O-Y = Year-on-year.For further information email globalindustryinsights@mla.com.au.

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