

12-months ending May

Volume (tonnes swt)	Chilled		Frozen		Total	
	12-months ending May	Y-O-Y % chg.	12-months ending May	Y-O-Y % chg.	12-months ending May	Y-O-Y % chg.
Total	278,298	-	347,295	2	625,593	1
Australia	124,152	-3	162,766	-9	286,918	-6
US	129,065	-3	121,350	1	250,414	-1
NZ	6,586	1	12,789	22	19,375	14
Canada	12,253	69	32,281	59	44,534	62
Other	6,242	87	18,110	54	24,352	61

Calendar year-to-May

Chilled		Frozen		Total	
2020 YTD	Y-O-Y % chg.	2020 YTD	Y-O-Y % chg.	2020 YTD	Y-O-Y % chg.
113,466	3	142,457	5	255,923	4
49,092	-2	62,966	-8	112,058	-6
54,425	4	52,953	16	107,378	10
2,430	-9	6,880	18	9,310	9
4,808	39	10,726	3	15,534	12
2,711	74	8,932	75	11,643	75

Month of May

Chilled			Frozen			Total		
2020 May	M-O-M % chg.	Y-O-Y % chg.	2020 May	M-O-M % chg.	Y-O-Y % chg.	2020 May	M-O-M % chg.	Y-O-Y % chg.
20,583	-27	-11	29,451	-28	16	50,034	-28	3
10,431	-12	2	13,603	-14	4	24,034	-13	3
8,602	-39	-22	10,049	-45	18	18,651	-43	-5
413	-18	-21	2,055	-8	128	2,468	-10	73
653	-46	-29	1,870	-23	12	2,523	-30	-3
484	-20	39	1,874	-9	44	2,358	-11	43

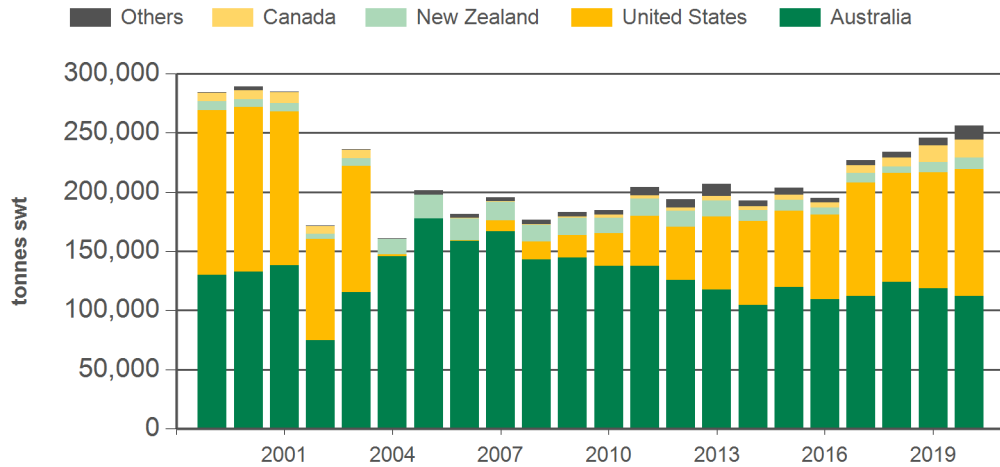
Value (million Yen)	Chilled		Frozen		Total	
	12-months ending May	Y-O-Y % chg.	12-months ending May	Y-O-Y % chg.	12-months ending May	Y-O-Y % chg.
Total	230,099	-3	156,871	-1	386,970	-2
Australia	102,813	-5	77,536	-5	180,349	-5
US	106,595	-7	50,077	-10	156,672	-8
NZ	6,593	-1	7,233	18	13,826	8
Canada	8,433	63	13,564	54	21,997	58
Other	5,665	81	8,461	48	14,126	60

Chilled		Frozen		Total	
2020 YTD	Y-O-Y % chg.	2020 YTD	Y-O-Y % chg.	2020 YTD	Y-O-Y % chg.
92,452	-2	63,890	7	156,342	2
39,891	-6	30,485	-	70,376	-4
44,389	-1	21,077	8	65,466	1
2,424	-12	3,812	26	6,236	8
3,349	31	4,496	3	7,845	13
2,399	87	4,020	77	6,419	81

Chilled			Frozen			Total		
2020 May	M-O-M % chg.	Y-O-Y % chg.	2020 May	M-O-M % chg.	Y-O-Y % chg.	2020 May	M-O-M % chg.	Y-O-Y % chg.
15,964	-30	-19	12,476	-30	9	28,440	-30	-9
8,326	-12	-5	5,927	-20	-	14,253	-15	-3
6,494	-43	-31	3,932	-46	6	10,426	-44	-21
380	-20	-29	1,064	-9	130	1,444	-12	44
419	-48	-40	758	-29	2	1,177	-37	-19
345	-35	12	795	-14	37	1,140	-22	28

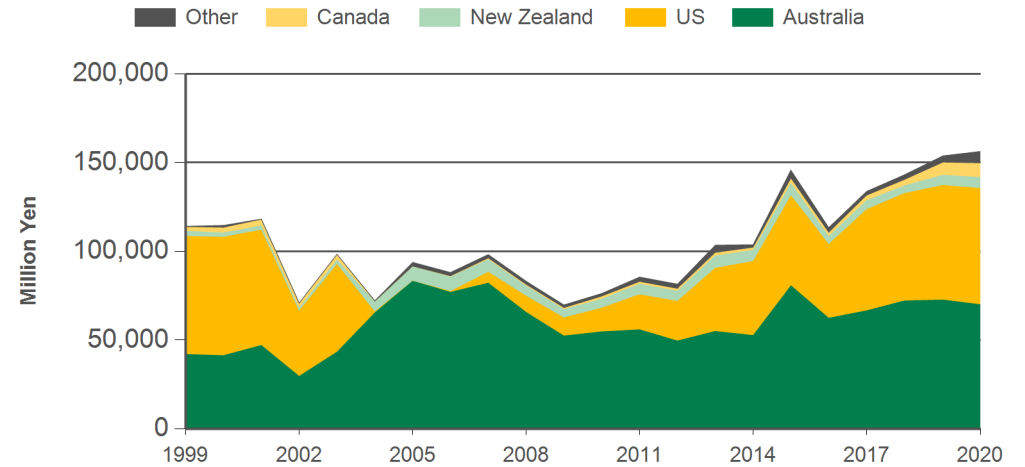
Source: Japan Ministry of Finance. SWT = Shipped weight. YTD = Calendar year-to-May. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grainfed is the prefix for grainfed beef. For further information email globalindustryinsights@mla.com.au.

Year-to-May Japan beef imports - volume



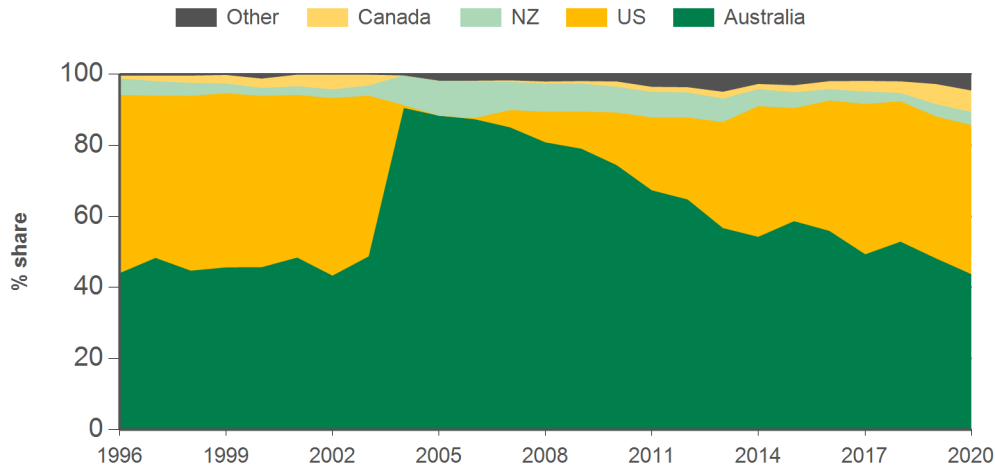
Source: Japan Ministry of Finance, Prepared by MLA

Year-to-May Japan beef imports - value



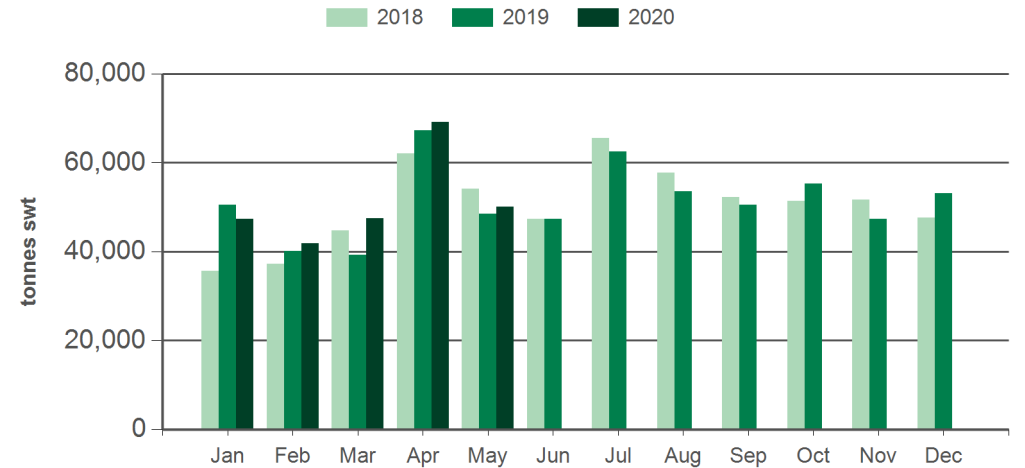
Source: Japan Ministry of Finance, Prepared by MLA

Year-to-May imported beef market share



Source: Japan Ministry of Finance, Prepared by MLA. % share based off import volume.

Monthly Japan beef imports



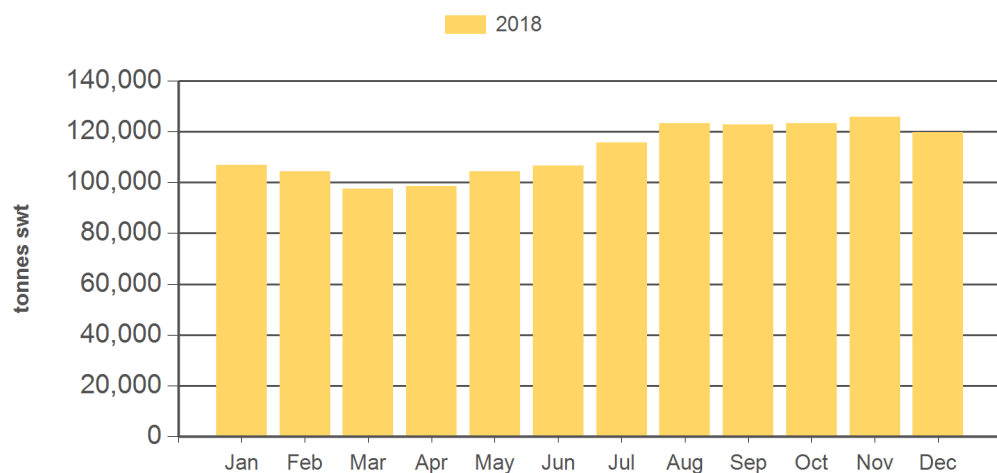
Source: Japan Ministry of Finance, Prepared by MLA

Historical beef imports - Calendar year totals

Volume (tonnes swt)	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020 YTD	Y-O-Y % chg.
Total	459,947	460,619	473,668	458,024	481,136	499,531	517,231	514,186	534,254	518,708	493,984	503,086	572,942	607,393	615,390	255,923	4
Australia	411,442	405,620	393,839	358,229	363,907	351,118	338,743	318,400	285,923	280,842	288,580	272,823	287,513	311,682	293,501	112,058	-6
US	42	7,321	34,147	54,109	69,192	91,618	120,605	131,921	186,056	188,675	165,435	192,122	239,580	247,428	241,050	107,378	10
NZ	37,954	37,931	33,710	30,792	29,558	31,584	29,737	31,412	29,429	21,943	16,652	16,393	15,748	13,948	18,571	9,310	9
Canada	5	2,085	3,368	4,712	8,527	12,926	10,179	11,468	12,691	13,583	9,941	13,458	18,711	21,265	42,900	15,534	12
Other	10,504	7,662	8,604	10,181	9,951	12,285	17,969	20,985	20,156	13,664	13,377	8,290	11,389	13,071	19,368	11,643	75

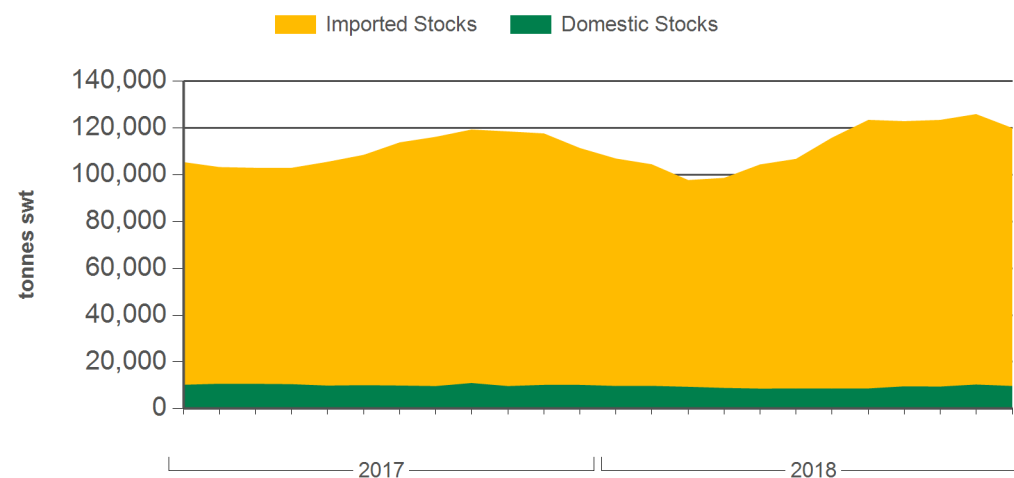
Source: Japan Ministry of Finance. SWT = Shipped weight. YTD = Calendar year-to-May. Y-O-Y = Year-on-year. For further information email globalindustryinsights@mla.com.au.

Monthly Japan beef inventories



Source: ALIC, Prepared by MLA

Historical Japan beef inventories



Source: ALIC, Prepared by MLA

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