

#### 12-months ending November

Volume (tonnes swt)	Chilled		Frozen		Total	
	12-months ending November	Y-O-Y % chg.	12-months ending November	Y-O-Y % chg.	12-months ending November	Y-O-Y % chg.
<b>Total</b>	89,067	<b>15</b>	328,106	<b>9</b>	417,173	<b>10</b>
<b>Australia</b>	36,796	<b>6</b>	140,503	<b>2</b>	177,299	<b>3</b>
<b>US</b>	51,736	<b>22</b>	159,278	<b>18</b>	211,014	<b>19</b>
<b>NZ</b>	137	<b>27</b>	19,699	<b>5</b>	19,836	<b>5</b>
<b>Canada</b>	396	<b>-7</b>	3,035	<b>-37</b>	3,430	<b>-34</b>
<b>other</b>	2		5,591	<b>10</b>	5,593	<b>10</b>

#### Calendar year-to-November

Chilled		Frozen		Total	
2018 YTD	Y-O-Y % chg.	2018 YTD	Y-O-Y % chg.	2018 YTD	Y-O-Y % chg.
83,316	<b>14</b>	313,776	<b>10</b>	397,092	<b>11</b>
34,751	<b>7</b>	135,528	<b>2</b>	170,278	<b>3</b>
48,073	<b>21</b>	151,928	<b>20</b>	200,001	<b>20</b>
129	<b>36</b>	18,298	<b>6</b>	18,427	<b>6</b>
362	<b>-15</b>	2,897	<b>-37</b>	3,259	<b>-35</b>
2	-	5,125	<b>11</b>	5,127	<b>11</b>

#### Month of November

Chilled			Frozen			Total		
2018 November	M-O-M % chg.	Y-O-Y % chg.	2018 November	M-O-M % chg.	Y-O-Y % chg.	2018 November	M-O-M % chg.	Y-O-Y % chg.
7,346	<b>-15</b>	<b>-7</b>	22,681	<b>-31</b>	<b>14</b>	30,028	<b>-27</b>	<b>8</b>
3,086	<b>-14</b>	<b>-5</b>	6,592	<b>-57</b>	<b>-16</b>	9,678	<b>-49</b>	<b>-13</b>
4,236	<b>-14</b>	<b>-8</b>	13,830	<b>-5</b>	<b>33</b>	18,065	<b>-7</b>	<b>20</b>
9	<b>-76</b>	<b>141</b>	1,447	<b>-17</b>	<b>39</b>	1,457	<b>-18</b>	<b>40</b>
16	<b>-48</b>	<b>-75</b>	211	<b>-38</b>	<b>-37</b>	227	<b>-39</b>	<b>-43</b>
-	-	-	601	<b>-6</b>	<b>102</b>	601	<b>-6</b>	<b>102</b>

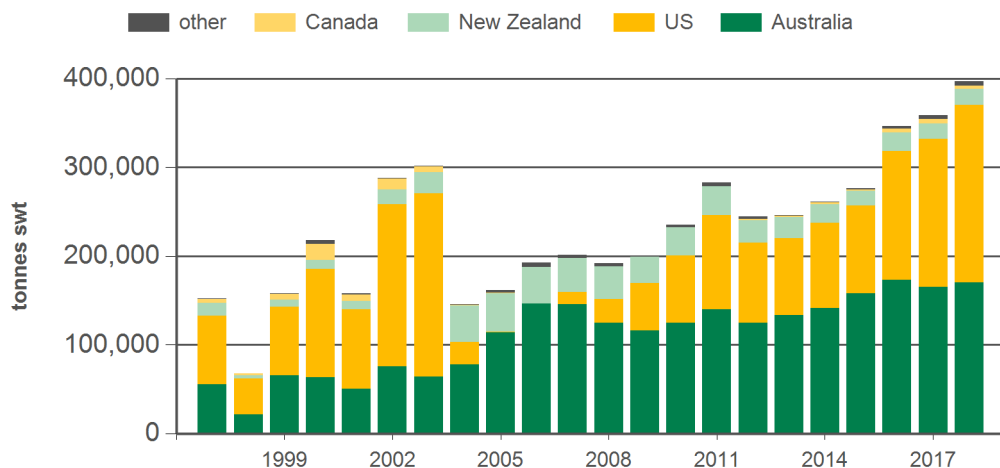
Value (million KRW)	Chilled		Frozen		Total	
	12-months ending November	Y-O-Y % chg.	12-months ending November	Y-O-Y % chg.	12-months ending November	Y-O-Y % chg.
<b>Total</b>	948,790	<b>17</b>	2,007,643	<b>15</b>	2,956,433	<b>15</b>
<b>Australia</b>	386,990	<b>4</b>	728,247	<b>1</b>	1,115,237	<b>2</b>
<b>US</b>	556,352	<b>28</b>	1,139,834	<b>28</b>	1,696,186	<b>28</b>
<b>NZ</b>	1,189	<b>-3</b>	97,412	<b>3</b>	98,601	<b>3</b>
<b>Canada</b>	4,247	<b>8</b>	15,260	<b>-36</b>	19,507	<b>-30</b>
<b>other</b>	11		26,892	<b>9</b>	26,903	<b>9</b>

Chilled		Frozen		Total	
2018 YTD	Y-O-Y % chg.	2018 YTD	Y-O-Y % chg.	2018 YTD	Y-O-Y % chg.
890,820	<b>18</b>	1,922,964	<b>15</b>	2,813,784	<b>16</b>
366,268	<b>6</b>	703,955	<b>1</b>	1,070,223	<b>3</b>
519,468	<b>28</b>	1,088,739	<b>30</b>	1,608,207	<b>29</b>
1,100	<b>2</b>	90,883	<b>4</b>	91,983	<b>4</b>
3,972	<b>1</b>	14,650	<b>-36</b>	18,622	<b>-30</b>
11	-	24,739	<b>13</b>	24,750	<b>13</b>

Chilled			Frozen			Total		
2018 November	M-O-M % chg.	Y-O-Y % chg.	2018 November	M-O-M % chg.	Y-O-Y % chg.	2018 November	M-O-M % chg.	Y-O-Y % chg.
82,956	<b>-15</b>	<b>4</b>	154,811	<b>-25</b>	<b>33</b>	237,767	<b>-21</b>	<b>21</b>
33,292	<b>-17</b>	-	34,059	<b>-60</b>	<b>-9</b>	67,351	<b>-46</b>	<b>-5</b>
49,368	<b>-13</b>	<b>8</b>	109,627	<b>3</b>	<b>54</b>	158,995	<b>-2</b>	<b>36</b>
93	<b>-73</b>	<b>88</b>	6,845	<b>-19</b>	<b>37</b>	6,938	<b>-21</b>	<b>38</b>
202	<b>-43</b>	<b>-67</b>	1,154	<b>-41</b>	<b>-33</b>	1,356	<b>-41</b>	<b>-42</b>
-	-	-	3,127	<b>-3</b>	<b>137</b>	3,127	<b>-3</b>	<b>137</b>

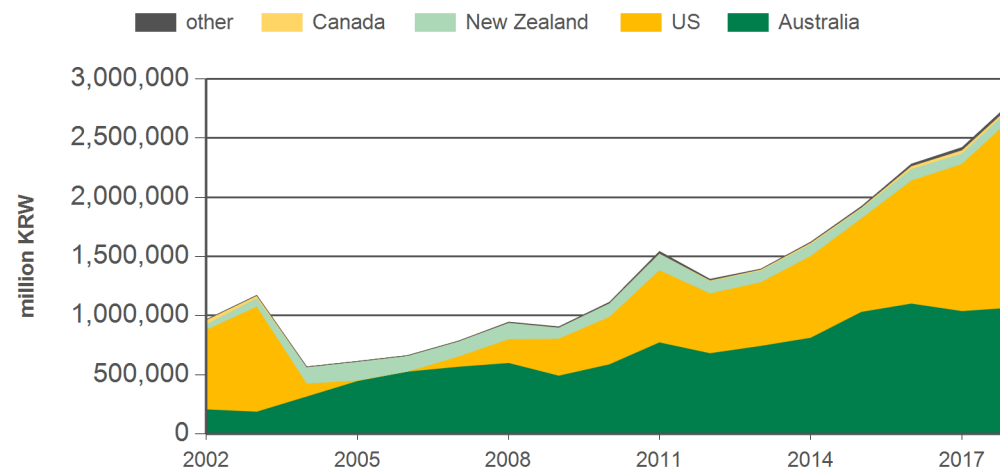
Source: Global Trade Atlas, Korea Customs and Trade Development Institution. SWT = Shipped weight. YTD = Calendar year-to-November. Y-O-Y = Year-on-year. M-O-M = Month-on-month. For further information email [marketinfo@mla.com.au](mailto:marketinfo@mla.com.au).

#### Year-to-November Korean beef imports - volume



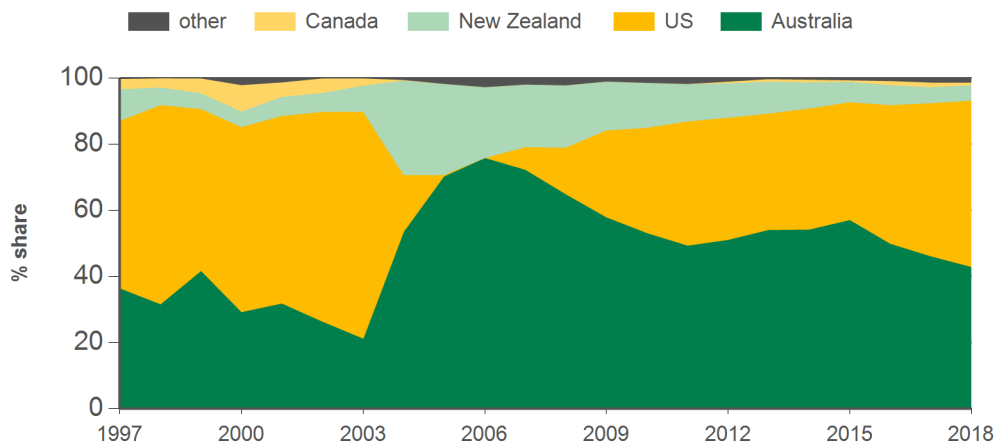
Source: Global Trade Atlas, Korea Customs and Trade Development Institution. Prepared by MLA.

#### Year-to-November Korean beef imports - value



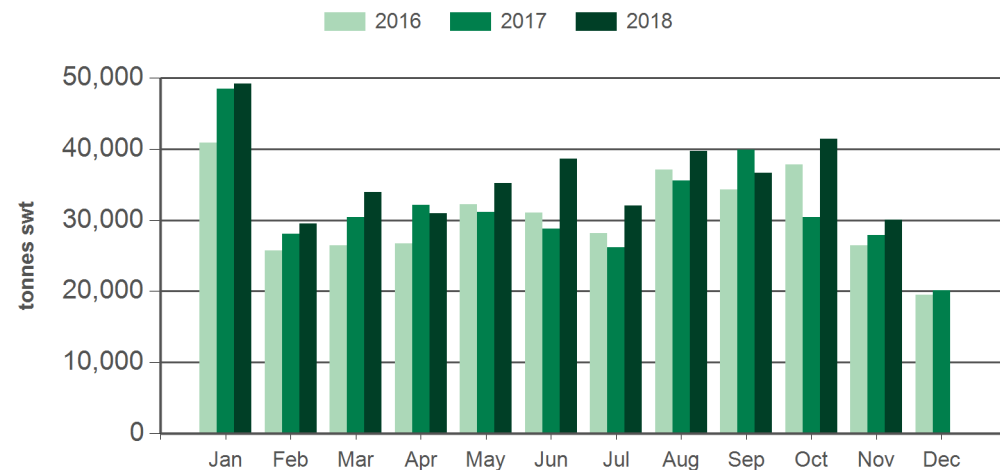
Source: Global Trade Atlas, Korea Customs and Trade Development Institution. Prepared by MLA.

#### Year-to-November imported beef market share



Source: Global Trade Atlas, Korea Customs and Trade Development Institution. Prepared by MLA. % share based off import volume.

#### Monthly Korean beef imports



Source: Global Trade Atlas, Korea Customs and Trade Development Institution. Prepared by MLA.

**Historical beef imports - Calendar year totals**

Volume (tonnes swt)	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018 YTD	Y-O-Y % chg.
<b>Total</b>	325,866	160,126	178,318	212,781	219,607	210,644	224,727	261,159	307,613	264,375	267,578	279,526	295,328	366,142	378,954	397,092	11
<b>Australia</b>	68,989	88,719	126,312	162,784	160,921	136,245	130,362	138,509	152,721	137,928	147,173	152,165	167,544	179,717	172,599	170,278	3
<b>US</b>	224,037	25,427	722	8	14,112	31,989	59,486	84,821	115,334	95,082	92,145	101,775	106,451	156,089	177,327	200,001	20
<b>NZ</b>	26,108	44,881	47,987	44,506	40,418	38,088	32,734	34,254	34,323	27,518	25,346	22,064	18,197	22,510	18,783	18,427	6
<b>Canada</b>	6,594	261	33	0	0	0	0	0	0	1,371	2,148	2,302	1,305	4,473	5,168	3,259	-35
<b>other</b>	138	838	3,265	5,483	4,156	4,321	2,145	3,574	5,235	2,476	767	1,220	1,830	3,353	5,078	5,127	11

Source: Global Trade Atlas, Korea Customs and Trade Development Institution. SWT = Shipped weight. YTD = Calendar year-to-November. Y-O-Y = Year-on-year. For further information email [marketinfo@mla.com.au](mailto:marketinfo@mla.com.au).