

Australian beef exports to the EU & UK

Monthly trade summary

March 2022

European Union (EU-27)

12-months ending March

Volume (tonnes swt)	Chilled		Frozen		Total	
	12-months ending March	Y-O-Y % chg.	12-months ending March	Y-O-Y % chg.	12-months ending March	Y-O-Y % chg.
Total	5,978	-6	363	-3	6,341	-6
Grainfed	5,534	-9	350	-	5,884	-8
Grassfed	444	36	13	-48	457	30

Calendar year-to-March

Chilled		Frozen		Total	
2022 YTD	Y-O-Y % chg.	2022 YTD	Y-O-Y % chg.	2022 YTD	Y-O-Y % chg.
1,350	-30	125	263	1,475	-25
1,288	-32	112	419	1,400	-27
62	168	13	2	75	109

Month of March

Chilled			Frozen			Total		
2022 March	M-O-M % chg.	Y-O-Y % chg.	2022 March	M-O-M % chg.	Y-O-Y % chg.	2022 March	M-O-M % chg.	Y-O-Y % chg.
264	-64	-51	61	81	372	325	-58	-41
223	-69	-57	61	81	-	284	-62	-45
41	140	84	-	-	-	41	140	16

United Kingdom

12-months ending March

Volume (tonnes swt)	Chilled		Frozen		Total	
	12-months ending March	Y-O-Y % chg.	12-months ending March	Y-O-Y % chg.	12-months ending March	Y-O-Y % chg.
Total	895	-14	180	426	1,075	-
Grainfed	611	-33	180	426	790	-16
Grassfed	284	117	-	-	284	117

Calendar year-to-March

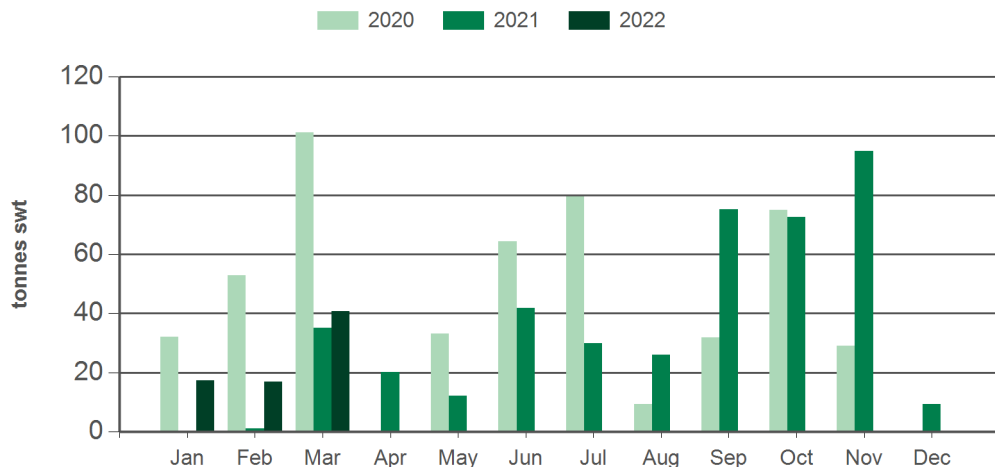
Chilled		Frozen		Total	
2022 YTD	Y-O-Y % chg.	2022 YTD	Y-O-Y % chg.	2022 YTD	Y-O-Y % chg.
161	14	42	205	203	31
158	11	42	205	199	29
3	-	-	-	3	-

Month of March

Chilled			Frozen			Total		
2022 March	M-O-M % chg.	Y-O-Y % chg.	2022 March	M-O-M % chg.	Y-O-Y % chg.	2022 March	M-O-M % chg.	Y-O-Y % chg.
58	-8	-2	15	-44	-	73	-19	23
57	-8	-4	15	-44	-	72	-19	21
1	-8	-	-	-	-	1	-8	-

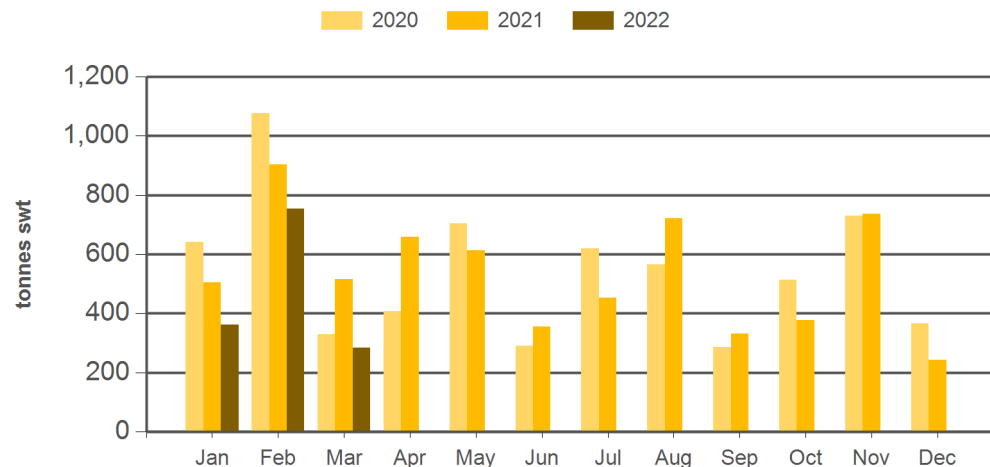
Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-March. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grainfed is the prefix for grainfed beef. Grassfed is the prefix for grassfed beef. For further information email globalindustryinsights@mla.com.au.

Monthly grassfed beef exports to the EU



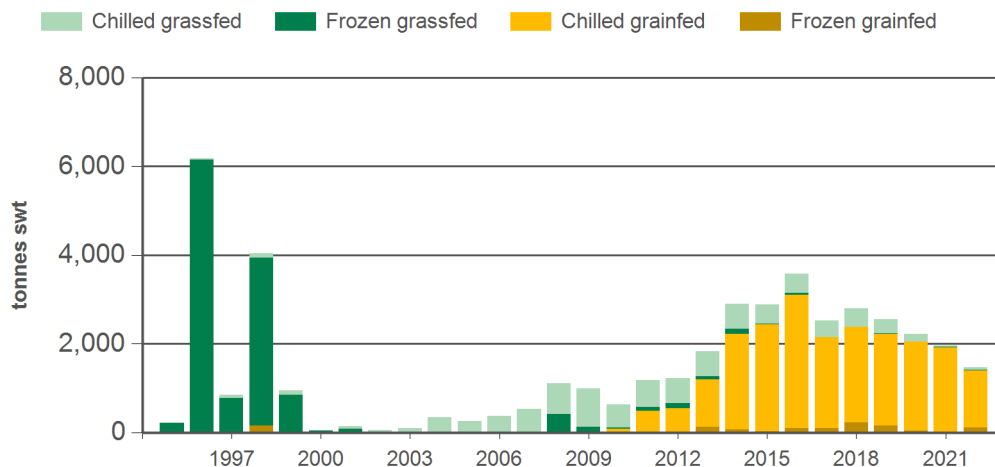
Source: DAWR, Prepared by MLA

Monthly grainfed beef exports to the EU



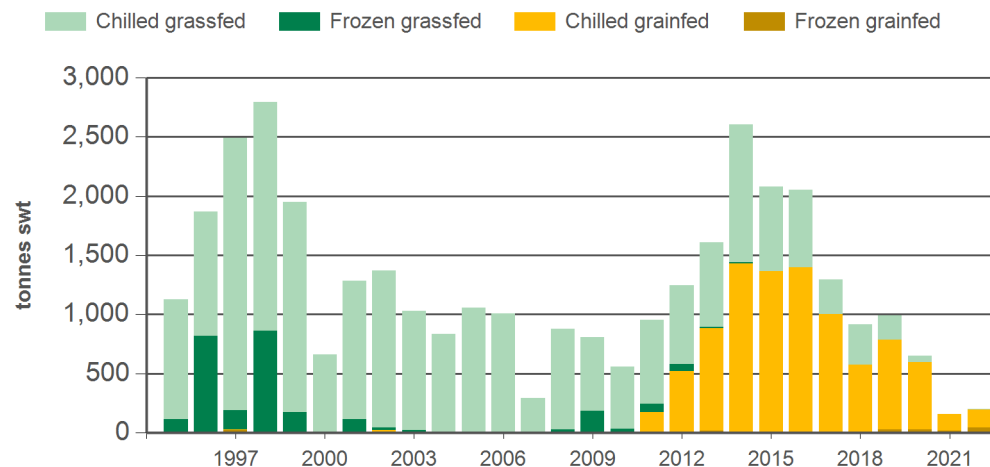
Source: DAWR, Prepared by MLA

Year-to-March beef exports to the EU



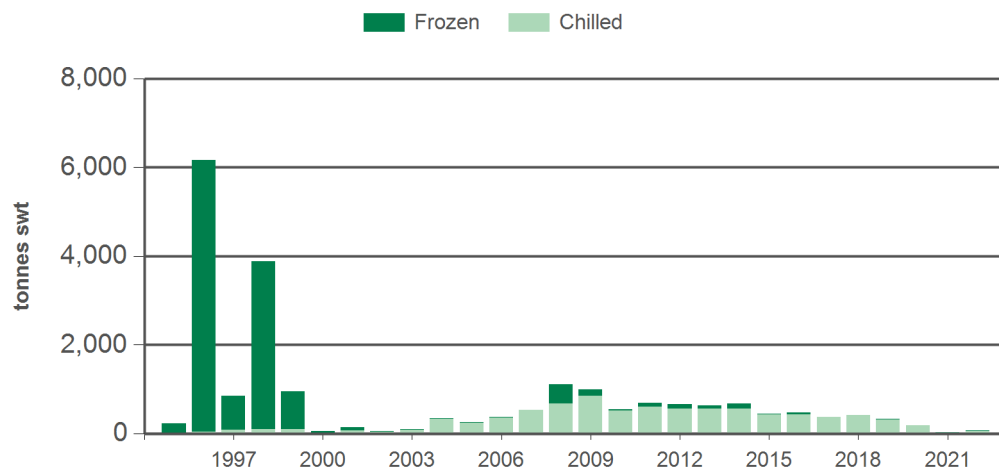
Source: DAWR, Prepared by MLA

Year-to-March beef exports to the UK



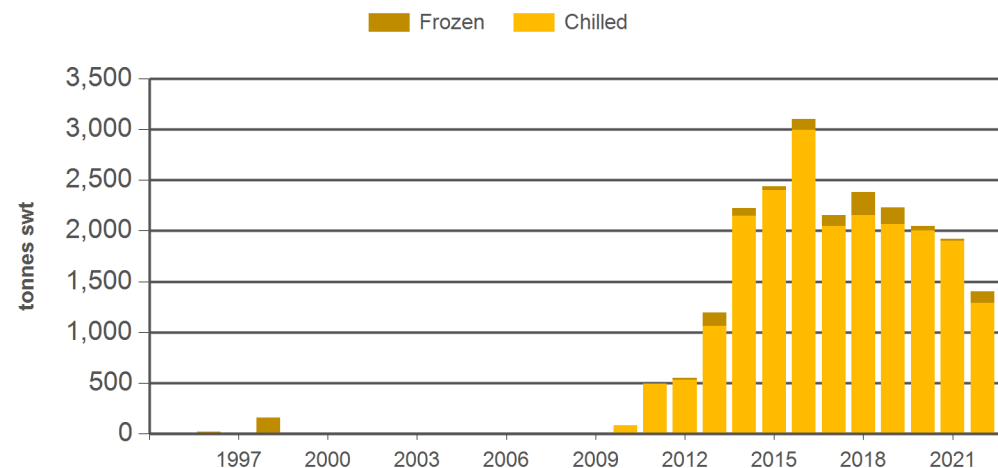
Source: DAWR, Prepared by MLA

Year-to-March grassfed beef exports to the EU



Source: DAWR, Prepared by MLA

Year-to-March grainfed beef exports to the EU



Source: DAWR, Prepared by MLA

Historical beef exports to the European Union (EU-27) - Calendar year totals

Volume (tonnes swt)	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022 YTD	Y-O-Y % chg.
Total	2,466	6,407	4,426	5,007	6,139	7,239	9,723	14,023	13,984	13,142	11,832	11,272	10,454	7,024	6,825	1,475	-25
Grainfed	8	36	9	1,966	2,836	3,662	6,689	11,029	11,513	11,165	9,526	8,597	8,998	6,523	6,407	1,400	-27
Grassfed	2,458	6,371	4,417	3,041	3,303	3,577	3,034	2,995	2,472	1,977	2,307	2,674	1,456	501	418	75	109

Historical beef exports to the United Kingdom - Calendar year totals

Volume (tonnes swt)	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022 YTD	Y-O-Y % chg.
Total	3,487	5,468	4,881	4,878	6,698	7,710	10,204	10,595	9,460	7,699	6,041	4,395	3,604	1,567	1,027	203	31
Grainfed	0	1	4	580	1,388	2,600	4,812	5,455	4,615	4,814	4,371	2,556	2,646	1,379	746	199	29
Grassfed	3,487	5,468	4,877	4,298	5,309	5,110	5,391	5,141	4,845	2,884	1,670	1,839	958	188	281	3	-

Source: DAWR. YTD = Calendar year-to-March. Grainfed is the prefix for grainfed beef. Grassfed is the prefix for grassfed beef. For further information email globalindustryinsights@mla.com.au.