

Australian beef exports to the EU & UK

Monthly trade summary March 2019

European Union (UK inclusive)

12-months ending March

	Chilled		Frozen		Total	
Volume (tonnes swt)	12-months ending March	Y-O-Y % chg.	12-months ending March	Y-O-Y % chg.	12-months ending March	Y-O-Y % chg.
Total	14,697	-14	798	22	15,496	-13
Grainfed	10,449	-20	760	19	11,209	-18
Grassfed	4,249	5	38	220	4,287	5

Calendar year-to-March

Chilled		Frozen		Total		
2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.	
3,349	-4	200	-13	3,549	-5	
2,824	3	192	-17	3,015	2	
525	-31	9	-	534	-30	

Month of March

Chilled			Frozen			Total			
2019 March	M-O-M % chg.	Y-O-Y % chg.	2019 March	M-O-M % chg.	Y-O-Y % chg.	2019 March	M-O-M % chg.	Y-O-Y % chg.	
1,146	-20	2	93	38	- 34	1,239	-18	- 2	
873	-30	6	93	38	- 34	965	-27	-	
273	48	- 10	-	-	-	273	48	- 10	

United Kingdom

12-months ending March

	Chilled		Frozen		Total	
Volume (tonnes swt)	12-months ending March	Y-O-Y % chg.	12-months ending March	Y-O-Y % chg.	12-months ending March	Y-O-Y % chg.
Total	4,397	-22	75		4,471	-21
Grainfed	2,691	-32	75		2,765	-30
Grassfed	1,706	-1	-		1,706	-1

Calendar year-to-March

Chilled		Frozen		Total	
2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.
966	6	26	-	992	8
760	32	26	-	786	36
206	-39	-	-	206	-39

Month of March

Chilled			Frozen			Total				
2019 March	M-O-M % chg.	Y-O-Y % chg.	2019 March	M-O-M % chg.	Y-O-Y % chg.	2019 March	M-O-M % chg.	Y-O-Y % chg.		
359	-6	- 3	13	-	-	372	-2	1		
307	35	44	13	-	1	320	41	50		
52	-66	- 67	-	-	-	52	-66	- 67		

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-March. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grainfed is the prefix for grainfed beef. Grassfed is the prefix for grassfed beef. For further information email marketinfo@mla.com.au.

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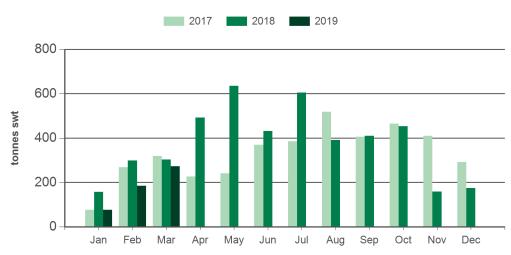
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Australian beef exports to the EU & UK

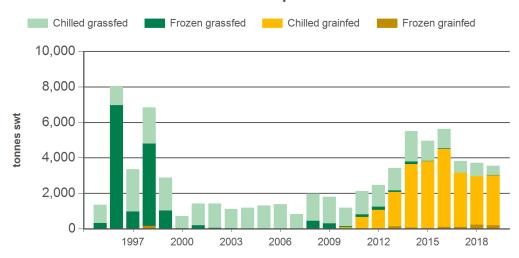
Monthly trade summary March 2019

Monthly grassfed beef exports to the EU



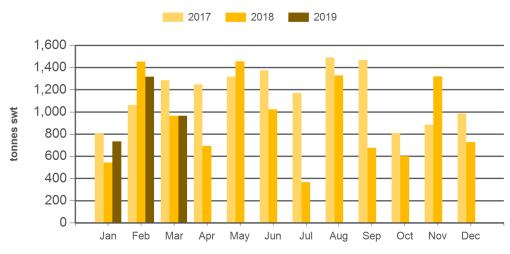
Source: DAWR, Prepared by MLA

Year-to-March beef exports to the EU



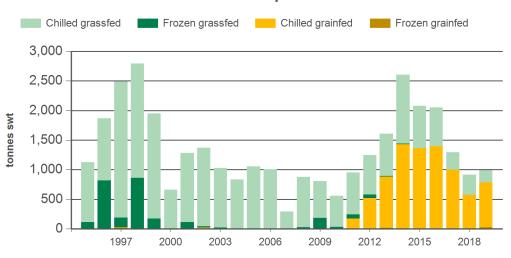
Source: DAWR, Prepared by MLA

Monthly grainfed beef exports to the EU



Source: DAWR, Prepared by MLA

Year-to-March beef exports to the UK



Source: DAWR, Prepared by MLA

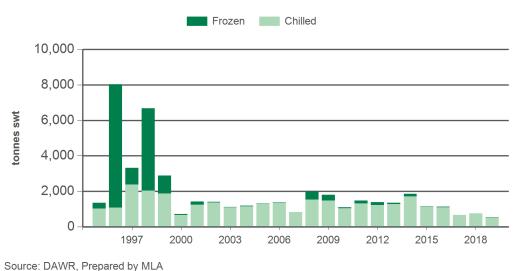
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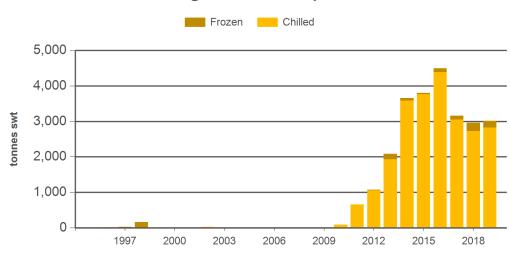
Australian beef exports to the EU & UK

Monthly trade summary March 2019

Year-to-March grassfed beef exports to the EU



Year-to-March grainfed beef exports to the EU



Source: DAWR, Prepared by MLA

Historical beef exports to the European Union (UK inclusive) - Calendar year totals

Volume (tonnes swt)	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018
Total	6,756	6,469	8,457	5,953	11,876	9,307	9,885	12,836	14,949	19,927	24,619	23,445	20,841	17,873	15,666
Grainfed	11	28	0	8	37	13	2,546	4,224	6,263	11,502	16,483	16,128	15,980	13,897	11,153
Grassfed	6,745	6,441	8,456	5,945	11,839	9,294	7,339	8,612	8,686	8,425	8,135	7,317	4,862	3,977	4,513

2019 YTD	Y-O-Y % chg.
3,549	-5
3,015	2
534	-30

Historical beef exports to the United Kingdom - Calendar year totals

Volume (tonnes swt)	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018
Total	4,869	4,922	6,307	3,487	5,468	4,881	4,878	6,698	7,710	10,204	10,595	9,460	7,699	6,041	4,395
Grainfed	0	26	0	0	1	4	580	1,388	2,600	4,812	5,455	4,615	4,814	4,371	2,556
Grassfed	4,869	4,896	6,307	3,487	5,468	4,877	4,298	5,309	5,110	5,391	5,141	4,845	2,884	1,670	1,839

2019 YTD	Y-O-Y % chg.
992	8
786	36
206	-39

Source: DAWR. YTD = Calendar year-to-March. Grainfed is the prefix for grainfed beef. Grassfed is the prefix for grassfed beef. For further information email marketinfo@mla.com.au.

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