

12-months ending April

Volume (tonnes swt)	Chilled		Frozen		Total	
	12-months ending April	Y-O-Y % chg.	12-months ending April	Y-O-Y % chg.	12-months ending April	Y-O-Y % chg.
Total	279,703	3	345,112	11	624,815	7
Australia	128,680	6	183,089	3	311,768	4
US	134,291	-3	119,815	22	254,106	7
NZ	6,617	16	10,555	34	17,171	26
Canada	6,755	92	19,751	15	26,506	28
Other	3,361	26	11,903	36	15,264	33

Calendar year-to-April

Chilled		Frozen		Total	
2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.
86,944	1	110,216	18	197,160	10
39,842	3	55,475	-2	95,316	-
41,211	-5	36,907	32	78,119	9
2,152	11	4,931	157	7,083	84
2,534	125	8,769	78	11,302	86
1,206	33	4,134	84	5,340	70

Month of April

Chilled			Frozen			Total		
2019 April	M-O-M % chg.	Y-O-Y % chg.	2019 April	M-O-M % chg.	Y-O-Y % chg.	2019 April	M-O-M % chg.	Y-O-Y % chg.
25,860	15	3	41,408	146	12	67,268	72	8
12,385	31	3	19,341	113	10	31,726	71	7
11,479	-1	-4	15,148	207	-2	26,627	62	-3
665	24	27	1,653	126	61	2,318	83	49
983	58	132	3,797	209	37	4,780	159	49
347	21	49	1,469	75	441	1,816	61	260

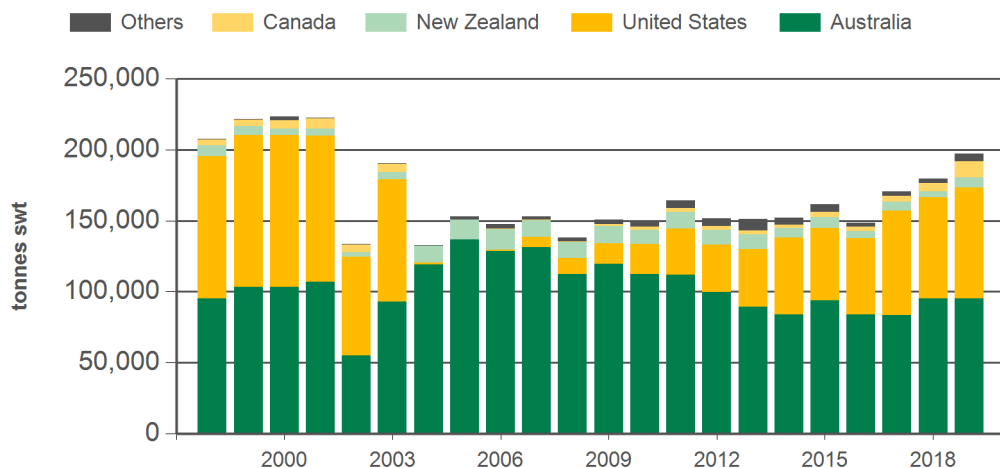
Value (million Yen)	Chilled		Frozen		Total	
	12-months ending April	Y-O-Y % chg.	12-months ending April	Y-O-Y % chg.	12-months ending April	Y-O-Y % chg.
Total	237,768	8	159,980	18	397,748	12
Australia	108,456	9	83,603	6	192,059	8
US	114,655	3	55,900	34	170,555	12
NZ	6,740	20	6,288	31	13,028	25
Canada	4,757	109	8,544	32	13,301	52
Other	3,160	26	5,645	54	8,805	43

Chilled		Frozen		Total	
2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.
74,185	8	48,420	21	122,605	13
33,664	9	24,665	1	58,329	5
35,458	3	15,875	36	51,333	11
2,226	16	2,557	120	4,783	56
1,857	149	3,635	120	5,492	129
980	13	1,688	87	2,668	50

Chilled			Frozen			Total		
2019 April	M-O-M % chg.	Y-O-Y % chg.	2019 April	M-O-M % chg.	Y-O-Y % chg.	2019 April	M-O-M % chg.	Y-O-Y % chg.
22,283	14	9	18,410	150	14	40,693	51	11
10,567	32	9	8,723	114	13	19,290	60	11
10,006	-2	4	6,639	227	-1	16,645	36	2
698	26	35	924	163	55	1,622	79	45
700	48	146	1,618	202	54	2,318	130	74
312	33	37	506	35	308	818	34	133

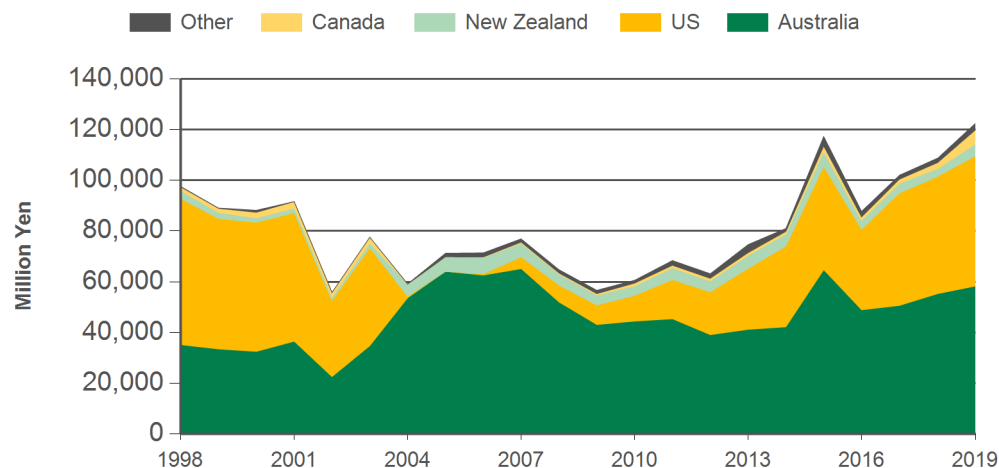
Source: Japan Ministry of Finance. SWT = Shipped weight. YTD = Calendar year-to-April. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grainfed is the prefix for grainfed beef. For further information email globalindustryinsights@mla.com.au.

Year-to-April Japan beef imports - volume



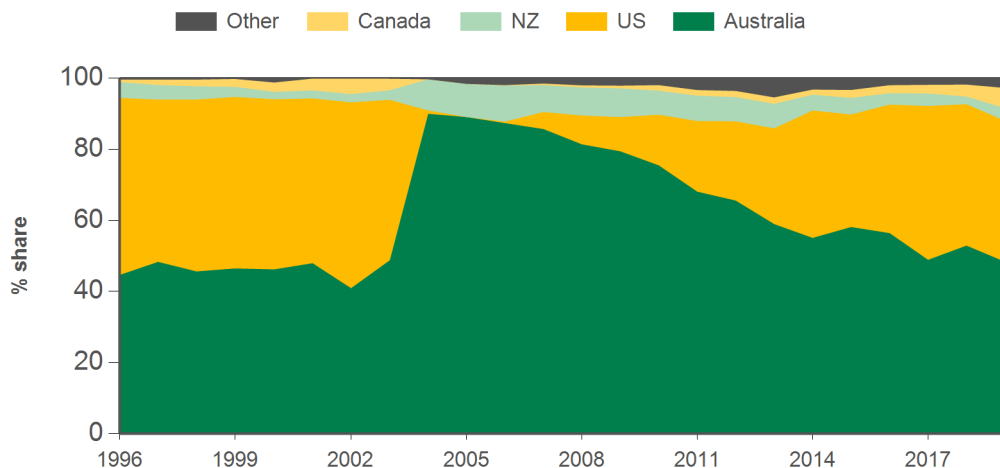
Source: Japan Ministry of Finance, Prepared by MLA

Year-to-April Japan beef imports - value



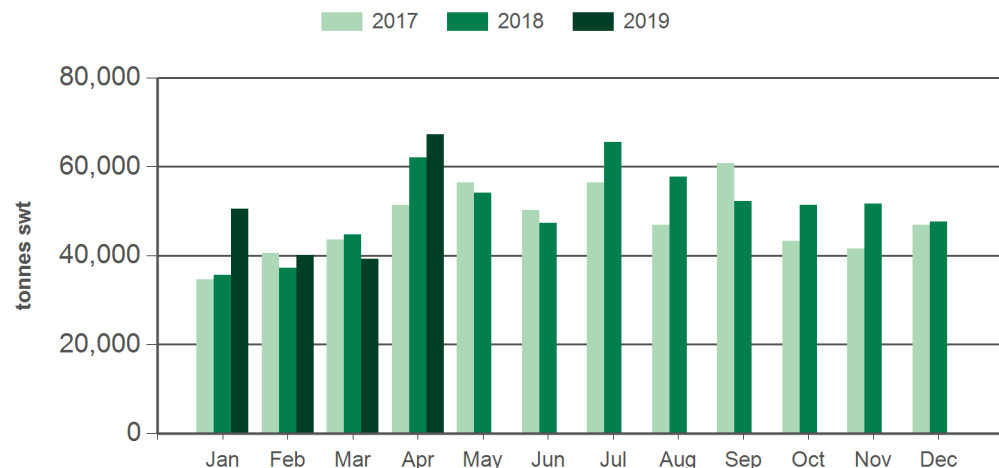
Source: Japan Ministry of Finance, Prepared by MLA

Year-to-April imported beef market share



Source: Japan Ministry of Finance, Prepared by MLA. % share based off import volume.

Monthly Japan beef imports



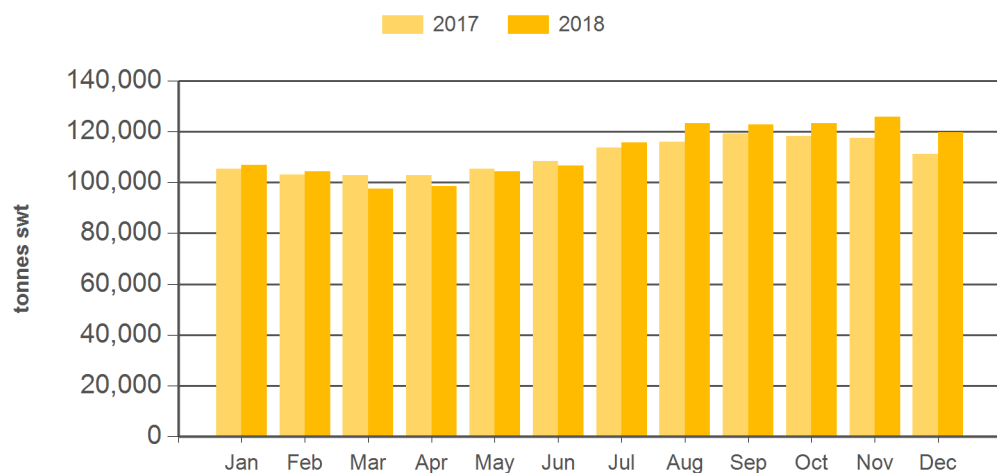
Source: Japan Ministry of Finance, Prepared by MLA

Historical beef imports - Calendar year totals

Volume (tonnes swt)	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019 YTD	Y-O-Y % chg.
Total	431,817	459,947	460,619	473,668	458,024	481,136	499,531	517,231	514,186	534,254	518,708	493,984	503,086	572,942	607,393	197,160	10
Australia	394,068	411,442	405,620	393,839	358,229	363,907	351,118	338,743	318,400	285,923	280,842	288,580	272,823	287,513	311,682	95,316	0
US	1,276	42	7,321	34,147	54,109	69,192	91,618	120,605	131,921	186,056	188,675	165,435	192,122	239,580	247,428	78,119	9
NZ	33,568	37,954	37,931	33,710	30,792	29,558	31,584	29,737	31,412	29,429	21,943	16,652	16,393	15,748	13,948	7,083	84
Canada	0	5	2,085	3,368	4,712	8,527	12,926	10,179	11,468	12,691	13,583	9,941	13,458	18,711	21,265	11,302	86
Other	2,905	10,504	7,662	8,604	10,181	9,951	12,285	17,969	20,985	20,156	13,664	13,377	8,290	11,389	13,070	5,340	70

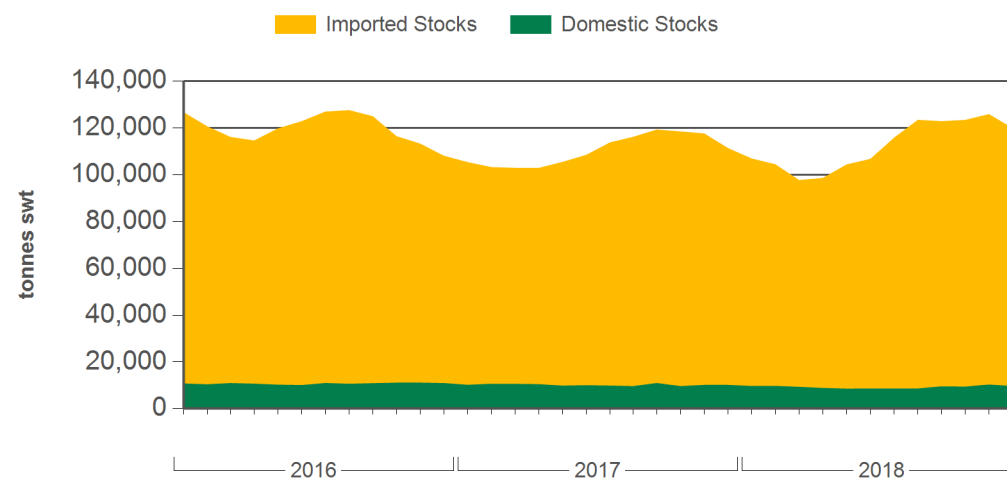
Source: Japan Ministry of Finance. SWT = Shipped weight. YTD = Calendar year-to-April. Y-O-Y = Year-on-year. For further information email globalindustryinsights@mla.com.au.

Monthly Japan beef inventories



Source: ALIC, Prepared by MLA

Historical Japan beef inventories



Source: ALIC, Prepared by MLA