

12-months ending May

Volume (tonnes swt)	Chilled		Frozen		Total	
	12-months ending May	Y-O-Y % chg.	12-months ending May	Y-O-Y % chg.	12-months ending May	Y-O-Y % chg.
TOTAL						
Total	27,434	70	206,329	37	233,763	40
China	18,754	153	179,950	50	198,703	56
Hong Kong	3,725	5	1,954	-60	5,679	-32
Taiwan	4,940	-5	24,415	-6	29,355	-6

Volume (tonnes swt)	Chilled		Frozen		Total	
	12-months ending May	Y-O-Y % chg.	12-months ending May	Y-O-Y % chg.	12-months ending May	Y-O-Y % chg.
GRAIN						
Total	11,797	79	51,870	66	63,666	68
China	8,833	169	50,431	78	59,264	87
Hong Kong	1,700	3	829	-62	2,529	-34
Taiwan	1,263	-23	608	-11	1,871	-20

Volume (tonnes swt)	Chilled		Frozen		Total	
	12-months ending May	Y-O-Y % chg.	12-months ending May	Y-O-Y % chg.	12-months ending May	Y-O-Y % chg.
GRASS						
Total	15,637	63	154,460	29	170,096	32
China	9,921	140	129,518	42	139,439	46
Hong Kong	2,024	7	1,125	-59	3,149	-32
Taiwan	3,676	4	23,807	-6	27,483	-4

Calendar year-to-May

Chilled		Frozen		Total	
2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.
11,972	74	96,111	46	108,084	48
8,437	146	86,991	55	95,428	61
1,479	1	416	-64	1,894	-27
2,053	4	8,695	-2	10,748	-1

Chilled		Frozen		Total	
2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.
5,116	76	22,694	48	27,810	52
3,891	126	22,377	52	26,268	59
681	2	113	-78	794	-33
545	4	204	104	748	20

Chilled		Frozen		Total	
2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.
6,856	74	73,417	45	80,274	47
4,546	167	64,614	57	69,160	61
798	1	303	-52	1,101	-23
1,508	5	8,492	-3	10,000	-2

Month of May

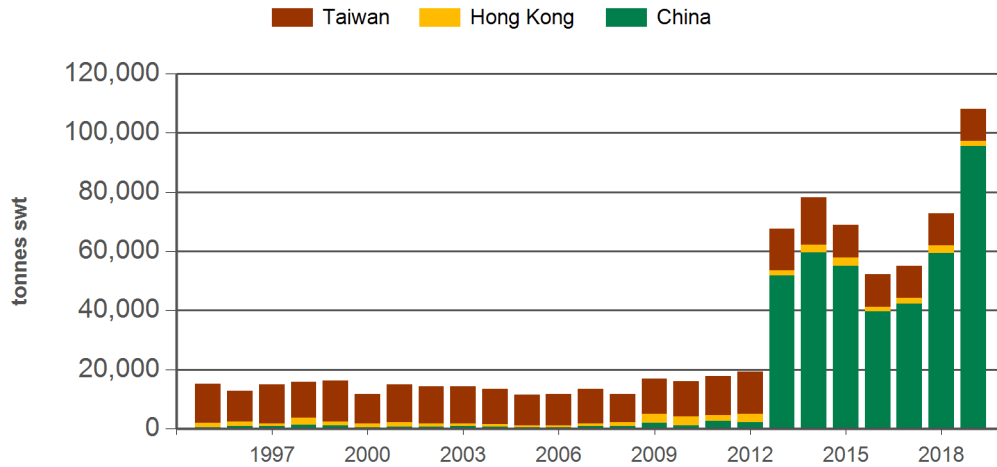
Chilled			Frozen			Total		
2019 May	M-O-M % chg.	Y-O-Y % chg.	2019 May	M-O-M % chg.	Y-O-Y % chg.	2019 May	M-O-M % chg.	Y-O-Y % chg.
2,890	13	72	22,886	10	33	25,776	10	37
2,043	9	109	20,925	12	42	22,968	11	47
349	30	12	151	21	-26	500	27	-3
498	25	28	1,801	-6	-20	2,300	-	-13

Chilled			Frozen			Total		
2019 May	M-O-M % chg.	Y-O-Y % chg.	2019 May	M-O-M % chg.	Y-O-Y % chg.	2019 May	M-O-M % chg.	Y-O-Y % chg.
1,243	23	67	5,072	-5	32	6,316	-	37
943	24	93	4,987	-5	30	5,929	-1	37
147	7	-4	42	1	186	189	6	13
153	36	48	44	-	1,107	197	26	83

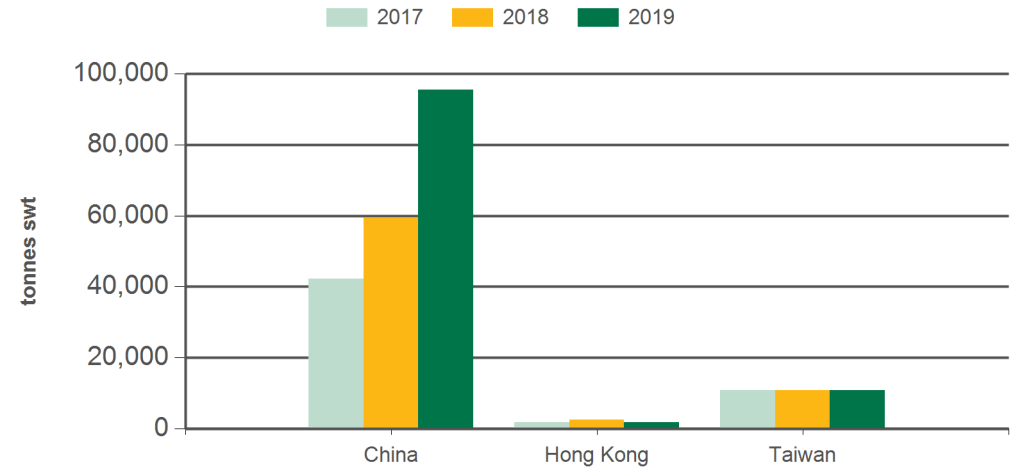
Chilled			Frozen			Total		
2019 May	M-O-M % chg.	Y-O-Y % chg.	2019 May	M-O-M % chg.	Y-O-Y % chg.	2019 May	M-O-M % chg.	Y-O-Y % chg.
1,647	7	77	17,813	15	34	19,460	14	37
1,100	-2	126	15,938	18	47	17,039	16	50
201	54	27	110	32	-42	311	45	-11
345	20	21	1,758	-6	-22	2,103	-2	-17

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-May. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grain is the prefix for grainfed beef. Grass is the prefix for grassfed beef. For further information email globalindustryinsights@mla.com.au.

Year-to-May beef exports to Greater China

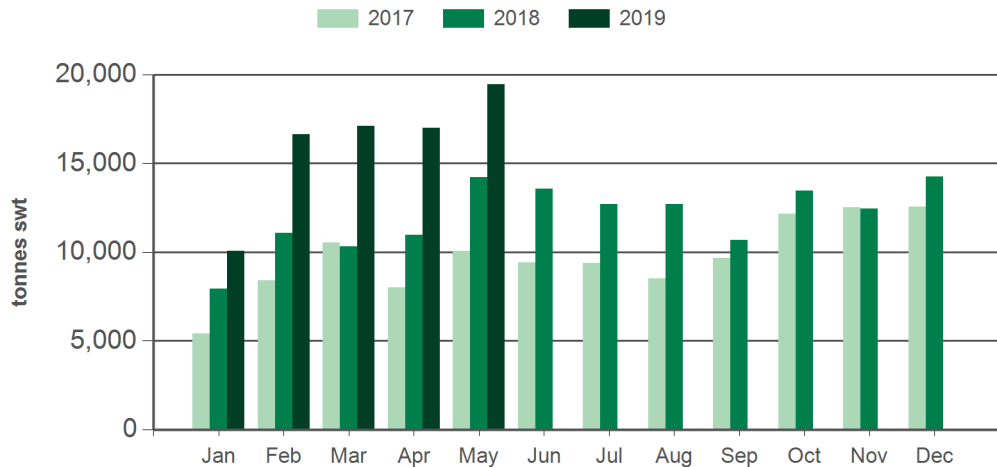


Source: DAWR, Prepared by MLA



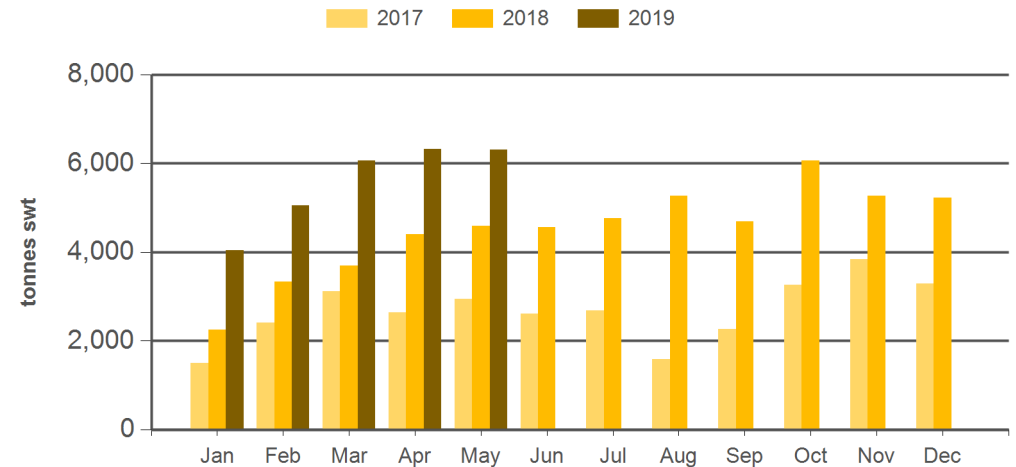
Source: DAWR, Prepared by MLA

Monthly grassfed beef exports to Greater China



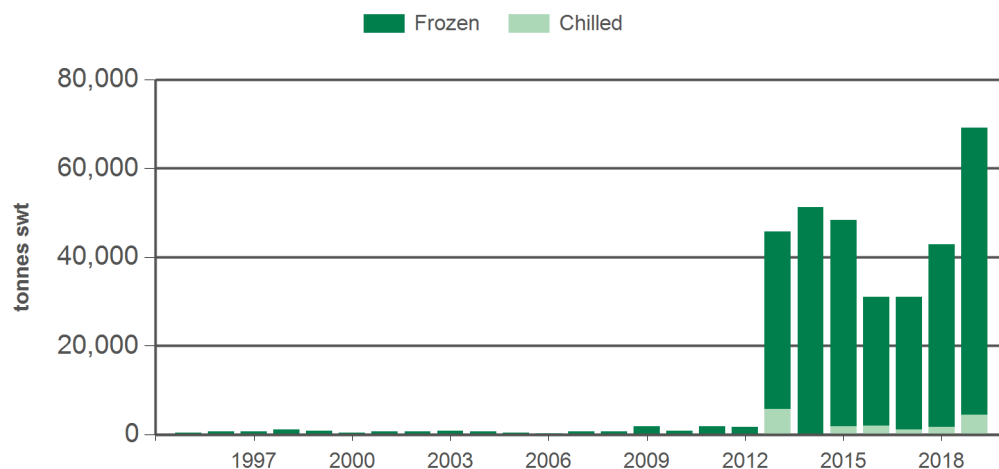
Source: DAWR, Prepared by MLA

Monthly grainfed beef exports to Greater China



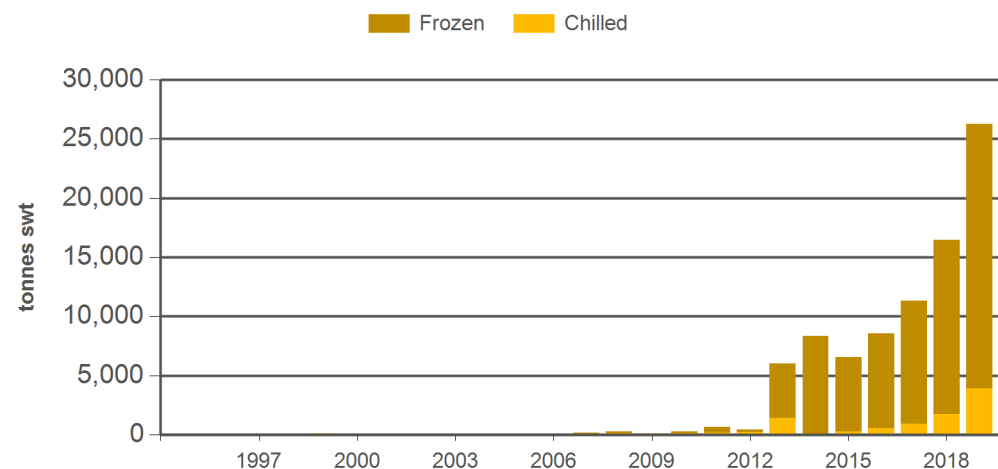
Source: DAWR, Prepared by MLA

Year-to-May grassfed beef exports to China



Source: DAWR, Prepared by MLA

Year-to-May grainfed beef exports to China



Source: DAWR, Prepared by MLA

Historical beef exports - Calendar year totals

Volume (tonnes swt)	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019 YTD	Y-O-Y % chg.
Total	30,134	33,112	31,209	33,631	33,014	44,069	43,464	53,382	77,557	195,632	175,765	185,349	129,953	148,881	198,530	108,084	48
China	1,265	1,012	849	2,146	2,682	5,287	5,600	7,754	32,906	154,833	124,586	148,222	94,040	110,059	162,683	95,428	61
Hong Kong	2,415	1,787	1,757	2,361	3,231	7,491	7,040	8,869	6,340	5,070	14,739	6,655	4,494	7,691	6,384	1,894	-27
Taiwan	26,454	30,305	28,601	29,120	27,099	31,290	30,821	36,748	38,280	35,703	36,419	30,448	31,385	31,110	29,438	10,748	-1

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-May. Y-O-Y = Year-on-year. For further information email globalindustryinsights@mla.com.au.