

12-months ending May

Volume (tonnes swt)	Chilled		Frozen		Total	
	12-months ending May	Y-O-Y % chg.	12-months ending May	Y-O-Y % chg.	12-months ending May	Y-O-Y % chg.
Total	126,971	3	177,938	-3	304,909	-
Grainfed	94,909	3	53,053	-5	147,962	-
Grassfed	32,061	3	124,886	-1	156,947	-1

Calendar year-to-May

Chilled		Frozen		Total	
2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.
50,059	-4	64,627	-12	114,686	-9
37,513	-2	19,030	-19	56,543	-9
12,546	-9	45,597	-9	58,143	-9

Month of May

Chilled			Frozen			Total		
2019 May	M-O-M % chg.	Y-O-Y % chg.	2019 May	M-O-M % chg.	Y-O-Y % chg.	2019 May	M-O-M % chg.	Y-O-Y % chg.
11,354	11	-7	15,487	31	-21	26,841	21	-15
8,330	5	-5	4,201	34	-24	12,531	13	-12
3,024	29	-11	11,286	29	-19	14,310	29	-18

12-months ending April

Value ('000 A\$ FOB)	Chilled		Frozen		Total	
	12-months ending April	Y-O-Y % chg.	12-months ending April	Y-O-Y % chg.	12-months ending April	Y-O-Y % chg.
Total	1,295,100	13	1,015,444	13	2,310,544	13
Boneless	1,292,161	13	1,009,983	13	2,302,144	13
Bone-in	2,879	117	5,457	53	8,336	70
Carcase	61		3	163	64	4,875

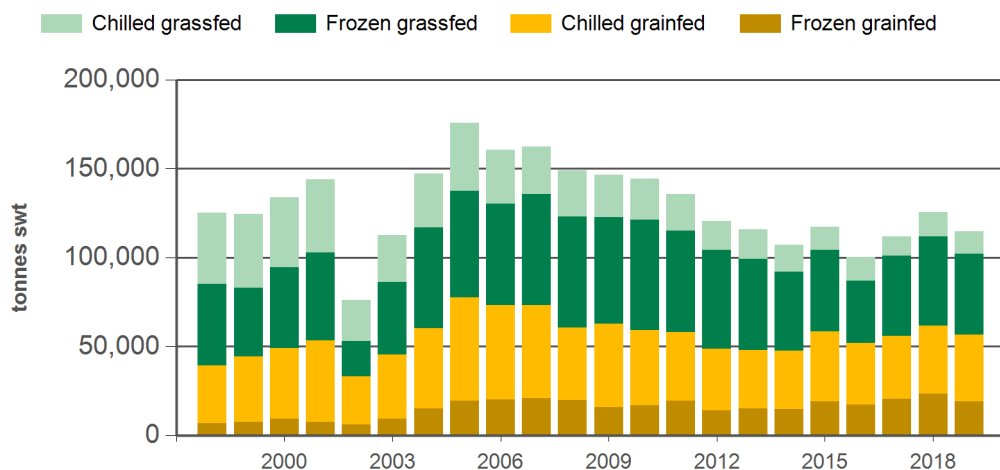
Calendar year-to-April

Chilled		Frozen		Total	
2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.
385,686	9	269,364	3	655,051	7
385,279	9	267,695	3	652,973	7
348	58	1,669	9	2,017	15
60	-	1	114	61	17,68

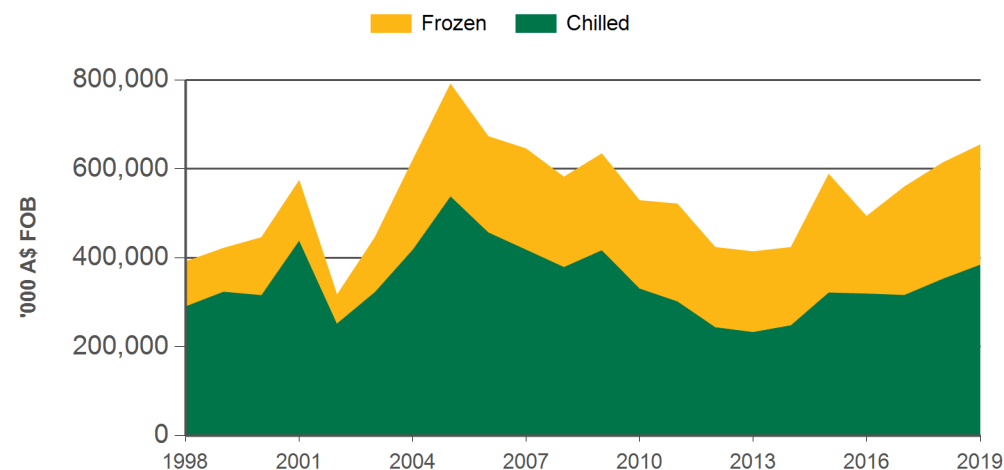
Month of April

Chilled			Frozen			Total		
2019 April	M-O-M % chg.	Y-O-Y % chg.	2019 April	M-O-M % chg.	Y-O-Y % chg.	2019 April	M-O-M % chg.	Y-O-Y % chg.
106,609	-20	4	63,652	-23	-22	170,261	-21	-7
106,519	-20	4	63,061	-24	-22	169,580	-22	-7
90	18	193	591	120	96	681	97	105
-	-	-	-	-	-	-	-	-

Source: DAWR, ABS. SWT = Shipped weight. Volume YTD = Calendar year-to-May. Value YTD = Calendar year-to-April. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grainfed is the prefix for grainfed beef. Grassfed is the prefix for grassfed beef. For further information email globalindustryinsights@mla.com.au.

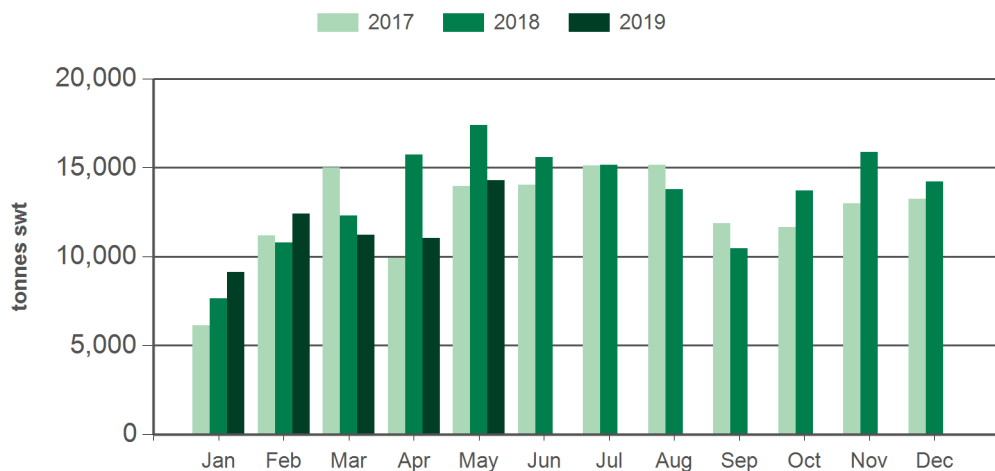


Source: DAWR, Prepared by MLA



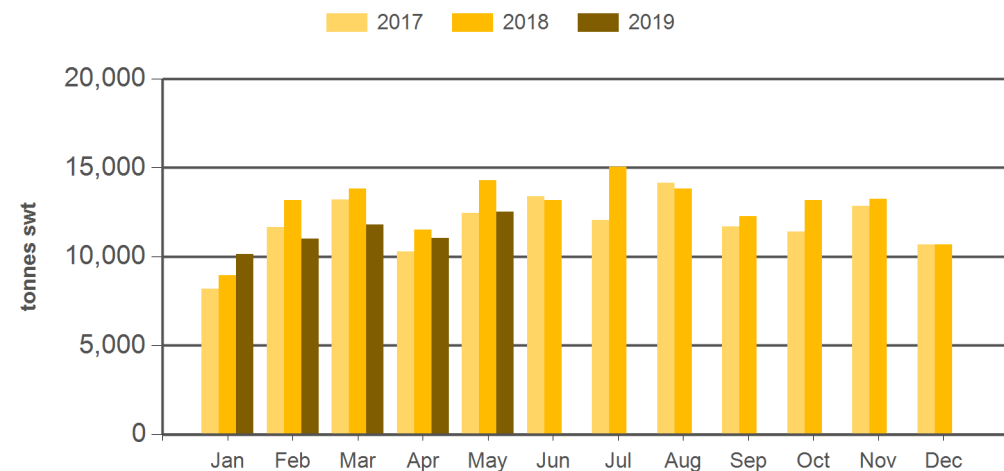
Source: ABS, Prepared by MLA

Monthly grassfed beef exports to Japan



Source: DAWR, Prepared by MLA

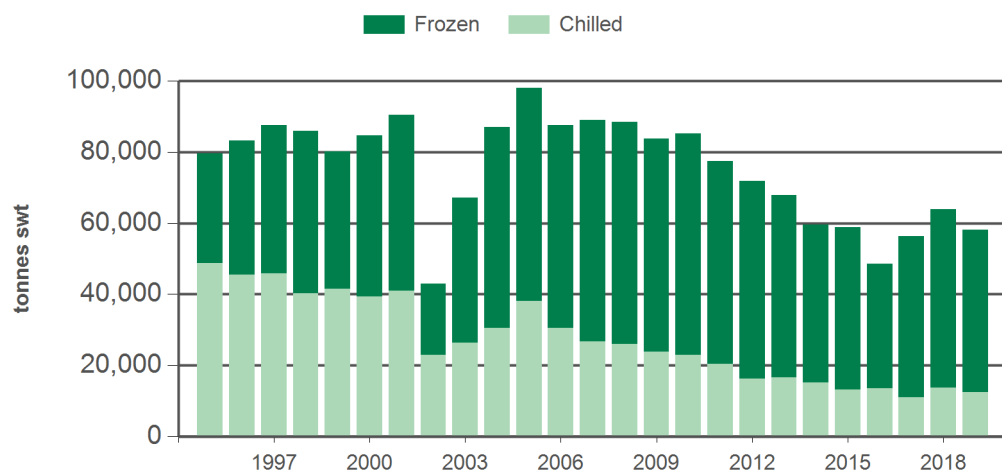
Monthly grainfed beef exports to Japan



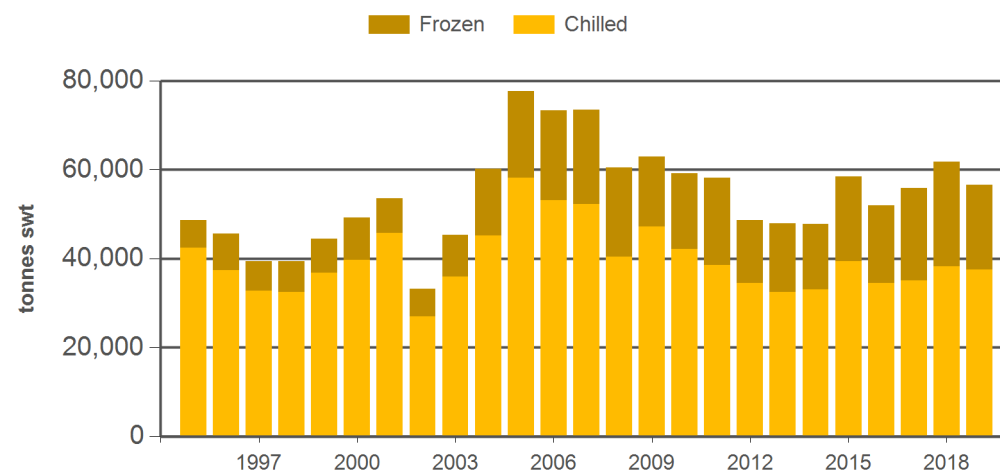
Source: DAWR, Prepared by MLA

Year-to-May grassfed beef exports to Japan

Year-to-May grainfed beef exports to Japan



Source: DAWR, Prepared by MLA



Source: DAWR, Prepared by MLA

Historical beef exports - Calendar year totals

Volume (tonnes swt)	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019 YTD	Y-O-Y % chg.
Total	393,471	405,085	405,796	377,866	364,304	356,569	356,213	342,188	308,540	288,796	293,780	285,224	264,325	292,364	315,891	114,686	-9
Grainfed	172,161	192,774	190,115	171,452	149,184	155,189	154,363	141,457	124,101	116,383	130,646	139,685	129,005	142,057	153,225	56,543	-9
Grassfed	221,310	212,311	215,681	206,413	215,120	201,380	201,850	200,731	184,439	172,412	163,133	145,540	135,320	150,308	162,666	58,143	-9

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-May. Y-O-Y = Year-on-year. For further information email globalindustryinsights@mla.com.au.