

Australian sheepmeat exports

Monthly trade summary

May 2022

12-months ending May

| Volume (tonnes swt) | Lamb | | Mutton | | Total | |
|------------------------|-------------------------|--------------------|-------------------------|--------------------|-------------------------|--------------------|
| | 12-months ending May | Y-O-Y % chg. | 12-months ending May | Y-O-Y % chg. | 12-months ending May | Y-O-Y % chg. |
| Total | 269,983 | 5 | 144,237 | 11 | 414,220 | 7 |
| US | 74,226 | 19 | 19,999 | 38 | 94,226 | 23 |
| China | 55,784 | -6 | 55,232 | -9 | 111,016 | -8 |
| UAE | 14,954 | -10 | 4,696 | 90 | 19,650 | 3 |
| Malaysia | 10,880 | 18 | 18,696 | 17 | 29,576 | 18 |
| PNG | 16,612 | 41 | 1,505 | -4 | 18,117 | 35 |
| Saudi Arabia | 5,410 | 45 | 6,480 | 80 | 11,890 | 62 |
| Qatar | 5,397 | -64 | 2,047 | -16 | 7,444 | -57 |
| EU | 3,065 | -16 | 935 | 292 | 4,000 | 2 |
| Jordan | 5,061 | 51 | 195 | -52 | 5,256 | 40 |
| Japan | 10,257 | 25 | 4,065 | 32 | 14,323 | 27 |
| Singapore | 2,973 | 3 | 7,662 | -9 | 10,635 | -6 |
| Canada | 10,668 | 16 | 1,301 | 166 | 11,970 | 24 |
| Bahrain | 525 | 1 | 537 | 39 | 1,062 | 17 |
| South Korea | 15,897 | 4 | 2,264 | 29 | 18,161 | 7 |
| Oman | 303 | -24 | 2,129 | -3 | 2,431 | -7 |
| Other | 37,970 | | 16,495 | | 54,465 | |

Calendar year-to-May

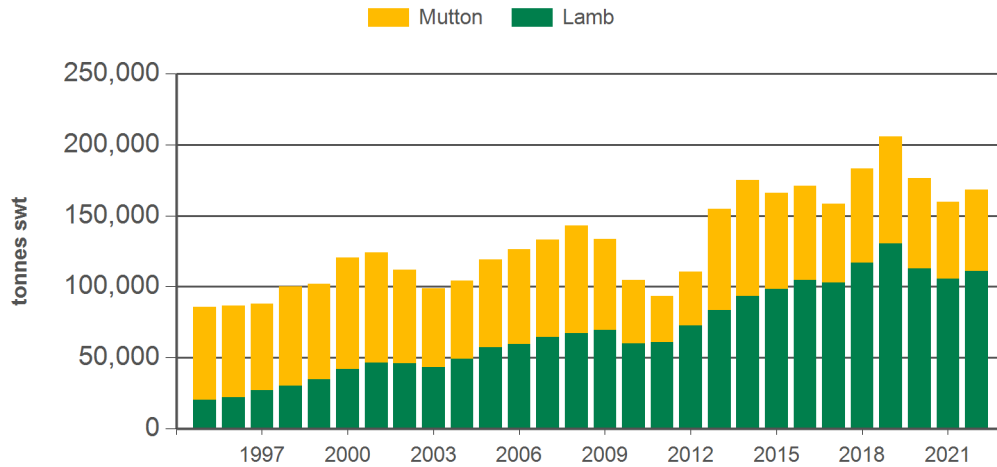
| Lamb | | Mutton | | Total | |
|-------------|--------------------|-------------|--------------------|-------------|--------------------|
| 2022 YTD | Y-O-Y % chg. | 2022 YTD | Y-O-Y % chg. | 2022 YTD | Y-O-Y % chg. |
| 110,775 | 5 | 57,654 | 7 | 168,429 | 6 |
| 30,568 | 13 | 4,486 | -38 | 35,053 | 3 |
| 18,184 | -28 | 20,619 | -9 | 38,803 | -19 |
| 6,450 | -5 | 2,587 | 156 | 9,038 | 16 |
| 5,664 | 52 | 9,187 | 25 | 14,851 | 34 |
| 8,543 | 72 | 616 | 36 | 9,158 | 69 |
| 2,773 | 61 | 2,950 | 53 | 5,723 | 57 |
| 1,647 | -47 | 1,002 | -32 | 2,650 | -42 |
| 1,636 | 61 | 547 | 4,188 | 2,183 | 113 |
| 2,034 | 78 | 15 | -92 | 2,049 | 52 |
| 5,013 | 34 | 2,390 | 66 | 7,403 | 43 |
| 1,382 | 6 | 2,942 | -8 | 4,323 | -4 |
| 4,715 | 29 | 379 | 412 | 5,094 | 37 |
| 148 | -38 | 201 | 35 | 349 | -10 |
| 7,643 | 26 | 1,303 | 61 | 8,946 | 30 |
| 141 | 48 | 1,005 | -3 | 1,146 | 2 |
| 14,234 | | 7,426 | | 21,660 | |

Month of May

| Lamb | | | Mutton | | | Total | | |
|-------------|--------------------|--------------------|-------------|--------------------|--------------------|-------------|--------------------|--------------------|
| 2022 May | M-O-M % chg. | Y-O-Y % chg. | 2022 May | M-O-M % chg. | Y-O-Y % chg. | 2022 May | M-O-M % chg. | Y-O-Y % chg. |
| 26,691 | 22 | 3 | 11,668 | 9 | 24 | 38,359 | 18 | 8 |
| 7,201 | 13 | 9 | 665 | -39 | -52 | 7,867 | 5 | -1 |
| 4,308 | 14 | -40 | 4,332 | 14 | 41 | 8,640 | 14 | -16 |
| 1,087 | -16 | -27 | 579 | 64 | 207 | 1,666 | 1 | 0 |
| 1,537 | 35 | 33 | 1,991 | 19 | -1 | 3,528 | 25 | 11 |
| 2,692 | 145 | 229 | 92 | -36 | 79 | 2,784 | 124 | 220 |
| 806 | 34 | 132 | 506 | -18 | 65 | 1,313 | 8 | 100 |
| 326 | -11 | -43 | 253 | 4 | 163 | 580 | -5 | -13 |
| 522 | 163 | 266 | 66 | 70 | 149 | 588 | 148 | 248 |
| 494 | 135 | 147 | 15 | - | -85 | 509 | 142 | 70 |
| 1,283 | 50 | 19 | 443 | 32 | 94 | 1,726 | 45 | 32 |
| 336 | 14 | 5 | 875 | 64 | 10 | 1,212 | 46 | 8 |
| 1,002 | 7 | 32 | 84 | 20 | 1,430 | 1,086 | 7 | 42 |
| 42 | -32 | -25 | 17 | -70 | - | 59 | -50 | 6 |
| 2,178 | 53 | 57 | 210 | 73 | 23 | 2,388 | 55 | 53 |
| 22 | 52 | 41 | 206 | 35 | 375,0 50 | 228 | 37 | 1,348 |
| 2,854 | | | 1,333 | | | 4,187 | | |

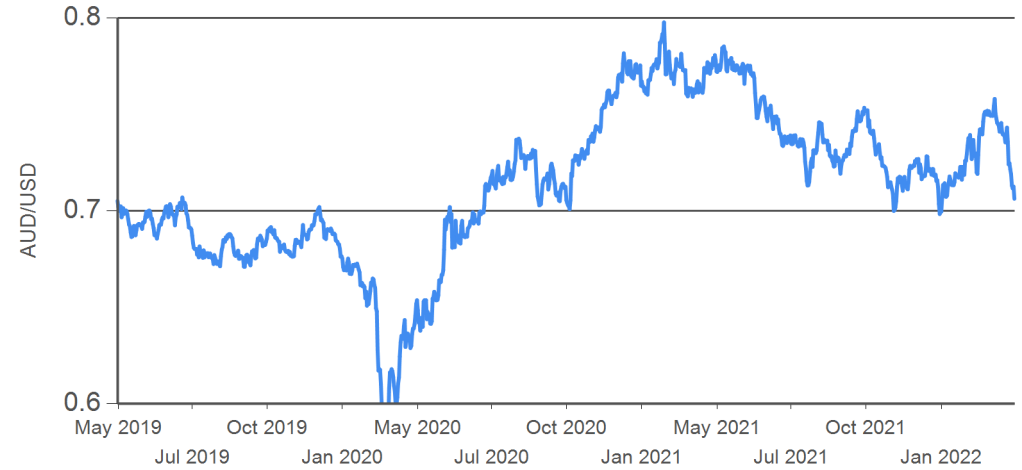
Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-May. Y-O-Y = Year-on-year. M-O-M = Month-on-month. PNG = Papua New Guinea. For further information email globalindustryinsights@mla.com.au.

Year-to-May sheepmeat exports



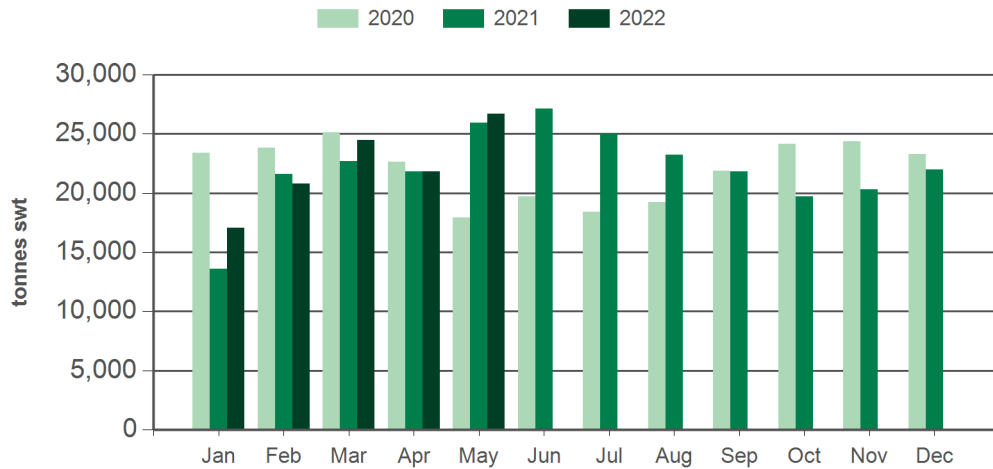
Source: DAWR, Prepared by MLA

AUD/USD



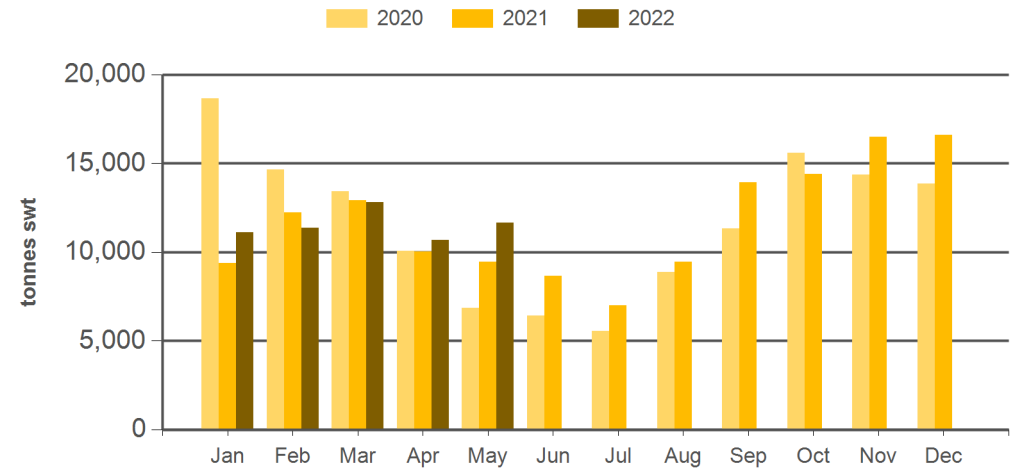
Source: xe.com, Prepared by MLA

Monthly lamb exports



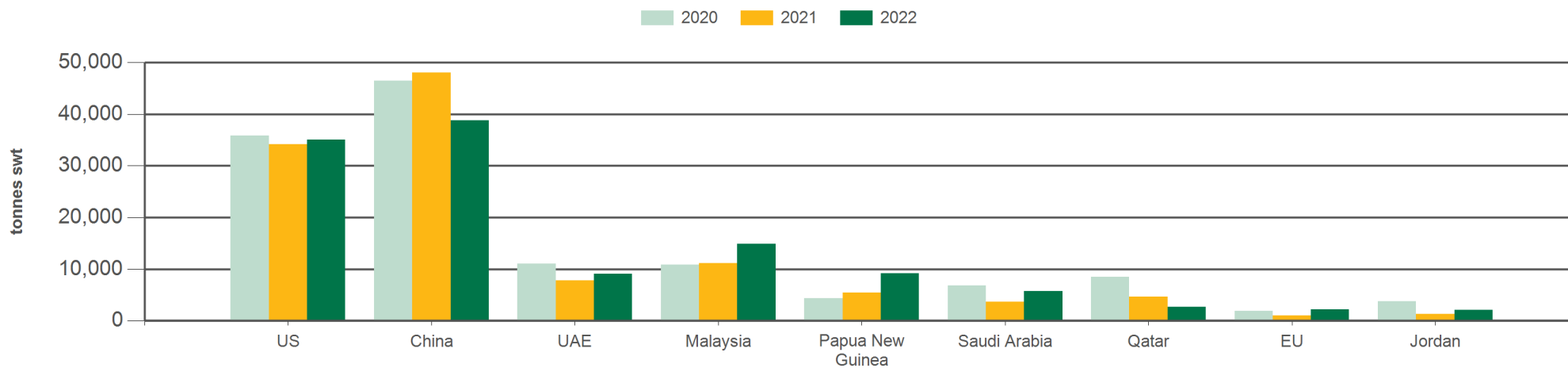
Source: DAWR, Prepared by MLA

Monthly mutton exports



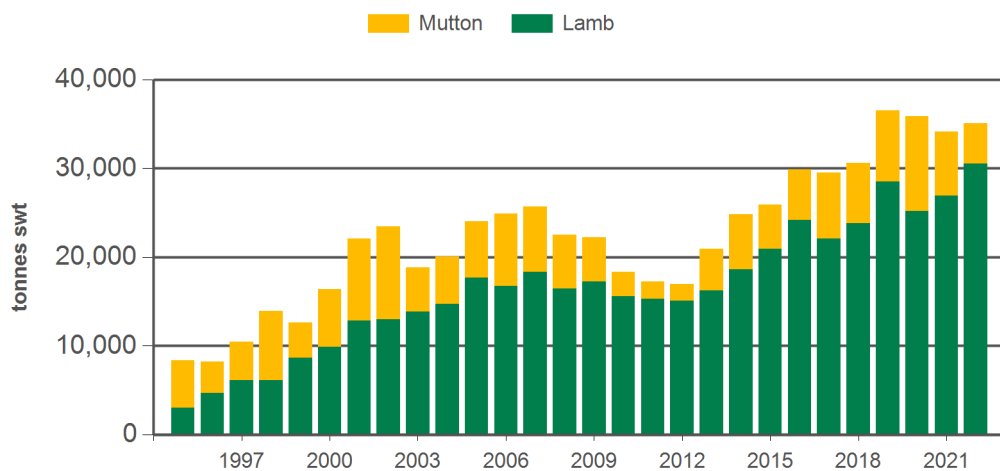
Source: DAWR, Prepared by MLA

Year-to-May sheepmeat exports



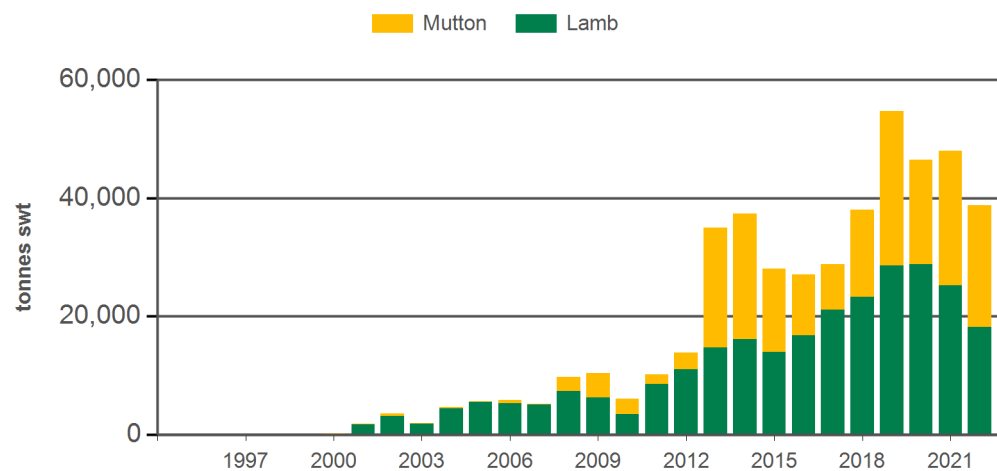
Source: DAWR, Prepared by MLA

Year-to-May sheepmeat exports to the US



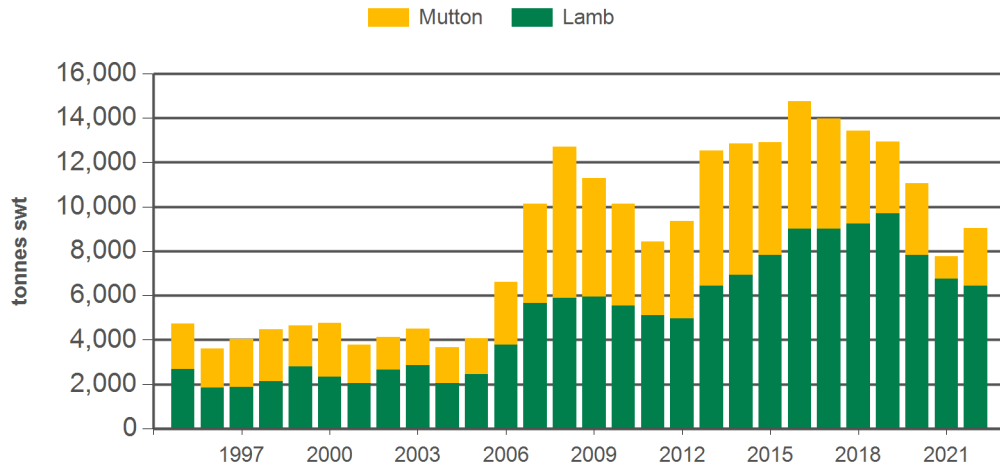
Source: DAWR, Prepared by MLA

Year-to-May sheepmeat exports to China



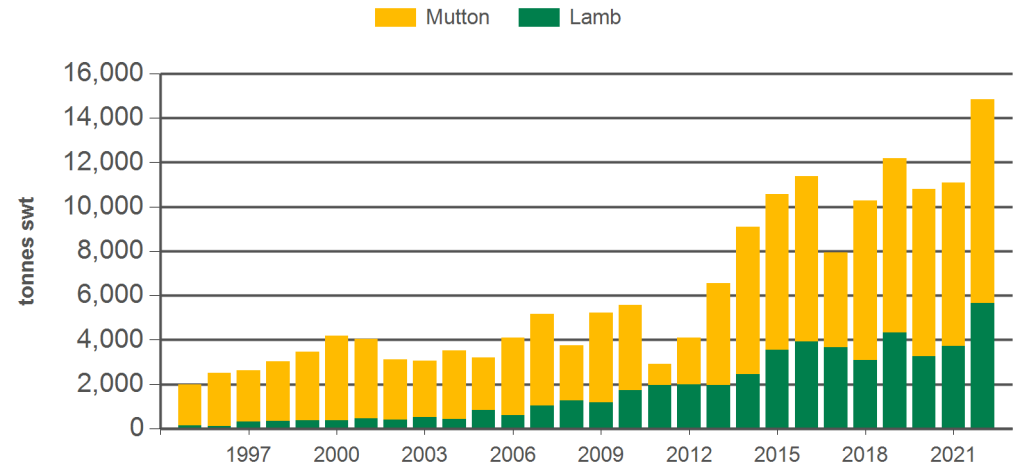
Source: DAWR, Prepared by MLA

Year-to-May sheepmeat exports to the UAE



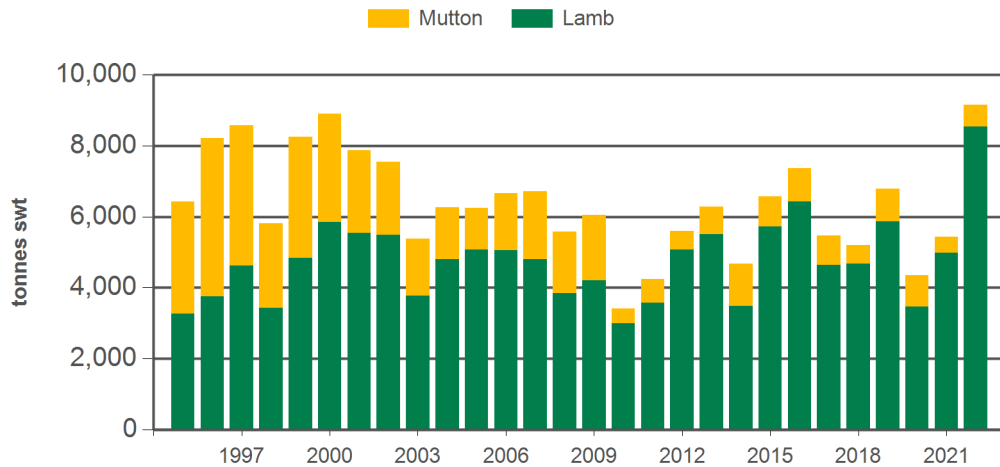
Source: DAWR, Prepared by MLA

Year-to-May sheepmeat exports to Malaysia






Source: DAWR, Prepared by MLA

Year-to-May sheepmeat exports to PNG



Source: DAWR, Prepared by MLA

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Historical sheepmeat exports - Calendar year totals

| Volume (tonnes swt) | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 YTD | Y-O-Y % chg. |
|---------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|----------|--------------|
| Total | 309,249 | 299,015 | 254,549 | 242,224 | 295,314 | 385,759 | 422,899 | 384,920 | 374,485 | 397,670 | 447,252 | 465,351 | 403,565 | 405,425 | 168,429 | 6 |
| US | 50,268 | 49,129 | 42,846 | 38,952 | 44,138 | 47,927 | 59,497 | 62,875 | 64,562 | 68,569 | 74,692 | 76,240 | 78,584 | 93,349 | 35,053 | 3 |
| China | 18,303 | 22,373 | 22,438 | 26,307 | 45,874 | 97,423 | 88,905 | 60,220 | 59,449 | 83,195 | 107,856 | 152,683 | 118,525 | 120,224 | 38,803 | -19 |
| UAE | 26,159 | 25,601 | 23,346 | 21,373 | 24,331 | 26,128 | 30,067 | 28,980 | 30,533 | 28,806 | 29,800 | 26,913 | 22,347 | 18,383 | 9,038 | 16 |
| Malaysia | 10,181 | 10,157 | 11,450 | 8,841 | 10,578 | 17,390 | 23,327 | 23,864 | 24,674 | 22,348 | 24,233 | 24,837 | 24,866 | 25,820 | 14,851 | 34 |
| PNG | 14,632 | 14,551 | 10,617 | 12,043 | 14,042 | 14,939 | 12,168 | 18,111 | 17,672 | 12,356 | 12,568 | 13,376 | 12,306 | 14,390 | 9,158 | 69 |
| Saudi Arabia | 23,513 | 23,813 | 14,986 | 15,571 | 16,620 | 16,544 | 23,664 | 23,515 | 18,117 | 19,464 | 16,443 | 13,043 | 10,434 | 9,816 | 5,723 | 57 |
| Qatar | 6,698 | 5,903 | 5,013 | 6,157 | 8,461 | 7,981 | 12,798 | 16,760 | 18,254 | 16,963 | 24,548 | 21,505 | 21,342 | 9,396 | 2,650 | -42 |
| EU | 11,911 | 9,715 | 8,138 | 7,678 | 6,836 | 7,611 | 8,197 | 8,390 | 8,522 | 8,887 | 9,604 | 5,367 | 4,813 | 2,844 | 2,183 | 113 |
| Jordan | 5,264 | 13,456 | 8,722 | 9,539 | 13,972 | 13,801 | 15,714 | 15,631 | 12,956 | 10,967 | 10,375 | 9,633 | 6,220 | 4,551 | 2,049 | 52 |
| Japan | 16,962 | 13,939 | 11,474 | 11,885 | 10,851 | 11,484 | 15,243 | 11,711 | 13,222 | 12,820 | 15,292 | 14,398 | 13,247 | 12,092 | 7,403 | 43 |
| Singapore | 8,460 | 8,926 | 7,023 | 7,060 | 7,493 | 8,850 | 11,176 | 10,910 | 11,474 | 11,628 | 11,252 | 11,982 | 11,647 | 10,821 | 4,323 | -4 |
| Canada | 4,730 | 5,638 | 4,101 | 4,300 | 4,888 | 6,127 | 7,151 | 8,111 | 7,910 | 8,976 | 8,952 | 9,325 | 9,974 | 10,603 | 5,094 | 37 |
| Bahrain | 144 | 1,160 | 5,937 | 7,385 | 9,643 | 13,363 | 11,987 | 8,040 | 8,444 | 7,423 | 5,978 | 5,002 | 1,439 | 1,101 | 349 | -10 |
| South Korea | 3,159 | 2,522 | 3,066 | 3,708 | 3,959 | 4,167 | 6,114 | 7,775 | 10,597 | 14,235 | 16,172 | 15,059 | 16,275 | 16,104 | 8,946 | 30 |
| Oman | 2,926 | 3,040 | 1,997 | 2,058 | 3,182 | 5,671 | 7,013 | 8,394 | 8,452 | 7,062 | 7,976 | 5,890 | 4,218 | 2,412 | 1,146 | 2 |
| Other | 105,938 | 89,092 | 73,392 | 59,365 | 70,448 | 86,352 | 89,877 | 71,633 | 59,647 | 63,972 | 71,510 | 60,101 | 47,328 | 53,518 | 21,660 | |

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-May