

12-months ending November

Volume (tonnes swt)	Chilled		Frozen		Total	
	12-months ending November	Y-O-Y % chg.	12-months ending November	Y-O-Y % chg.	12-months ending November	Y-O-Y % chg.
Total	125,044	-3	166,134	-11	291,178	-8
Grainfed	91,317	-5	46,745	-18	138,062	-10
Grassfed	33,727	3	119,389	-7	153,116	-5

Calendar year-to-November

Chilled		Frozen		Total	
2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.
115,469	-3	150,787	-12	266,256	-8
84,588	-5	42,784	-20	127,372	-11
30,880	2	108,003	-8	138,883	-6

Month of November

Chilled			Frozen			Total		
2019 November	M-O-M % chg.	Y-O-Y % chg.	2019 November	M-O-M % chg.	Y-O-Y % chg.	2019 November	M-O-M % chg.	Y-O-Y % chg.
10,104	-6	-17	13,598	-5	-20	23,702	-5	-19
7,796	-5	-13	3,126	-18	-26	10,922	-9	-17
2,308	-10	-26	10,472	-	-18	12,780	-2	-19

12-months ending October

Value ('000 A\$ FOB)	Chilled		Frozen		Total	
	12-months ending October	Y-O-Y % chg.	12-months ending October	Y-O-Y % chg.	12-months ending October	Y-O-Y % chg.
Total	1,368,851	13	1,004,222	3	2,373,073	8
Boneless	1,367,425	13	998,281	3	2,365,706	8
Bone-in	1,327	-47	5,859	35	7,186	5
Carcase	99	12,10	82	2,863	181	4,956

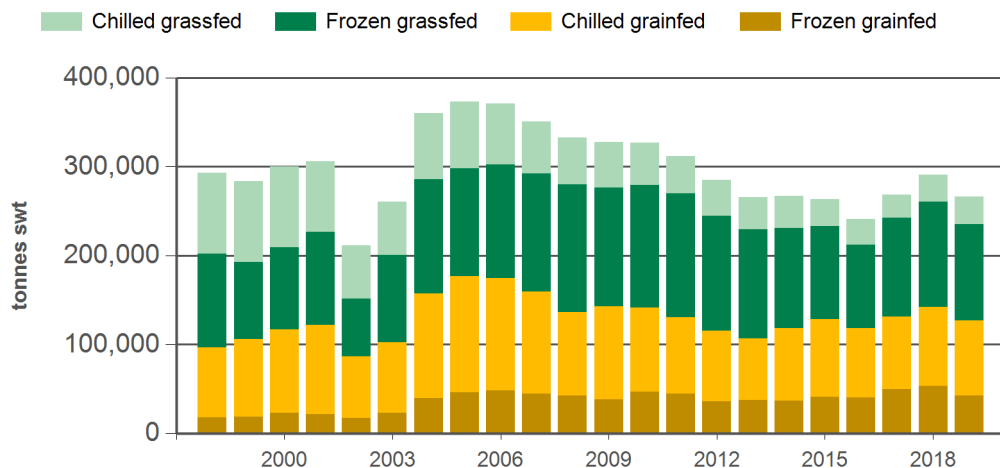
Calendar year-to-October

Chilled		Frozen		Total	
2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.
1,124,538	10	813,401	-	1,937,939	6
1,123,665	11	808,957	-	1,932,622	6
774	-65	4,363	17	5,138	-13
99	12,10	81	3,710	180	6,024

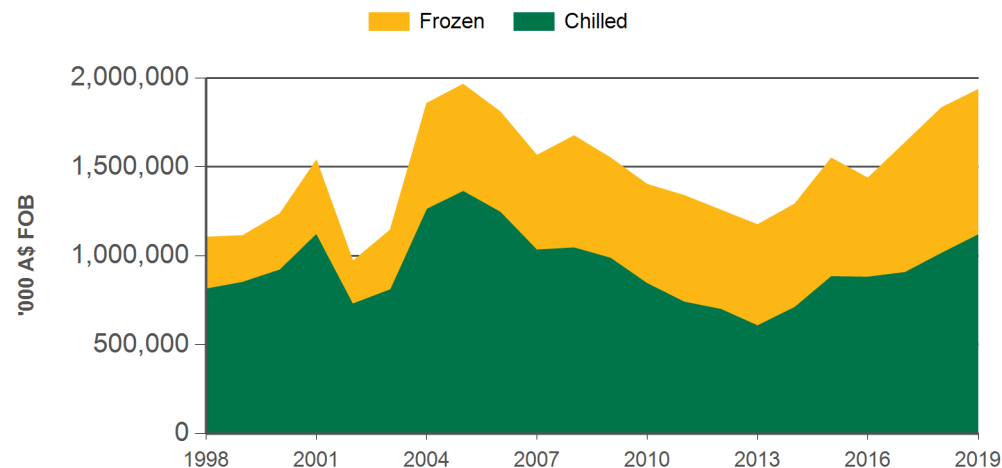
Month of October

Chilled			Frozen			Total		
2019 October	M-O-M % chg.	Y-O-Y % chg.	2019 October	M-O-M % chg.	Y-O-Y % chg.	2019 October	M-O-M % chg.	Y-O-Y % chg.
111,378	-10	3	88,681	2	18	200,059	-5	9
111,316	-10	4	87,656	3	17	198,972	-5	9
61	-6	-88	945	-49	149	1,006	-48	11
-	-	-100	80	-	Infinite	80	-	58,98

Source: DAWR, ABS. SWT = Shipped weight. Volume YTD = Calendar year-to-November. Value YTD = Calendar year-to-October. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grainfed is the prefix for grainfed beef. Grassfed is the prefix for grassfed beef. For further information email globalindustryinsights@mla.com.au.

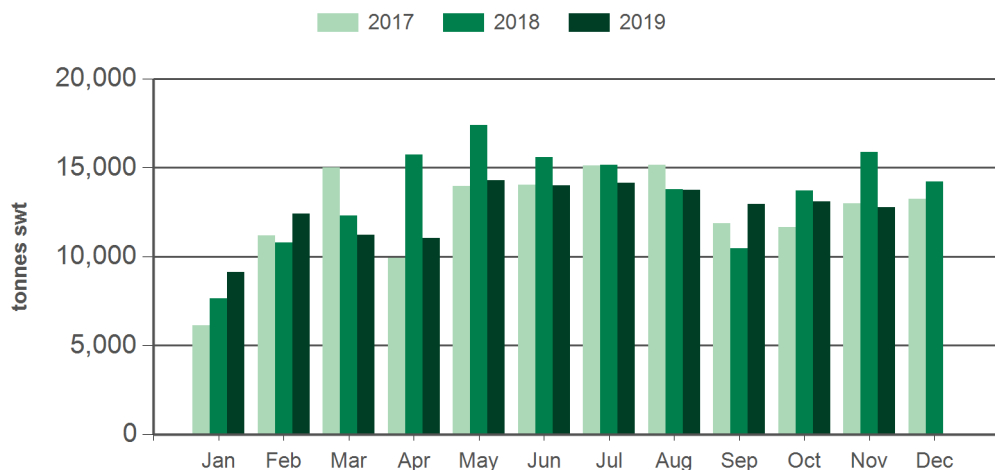


Source: DAWR, Prepared by MLA



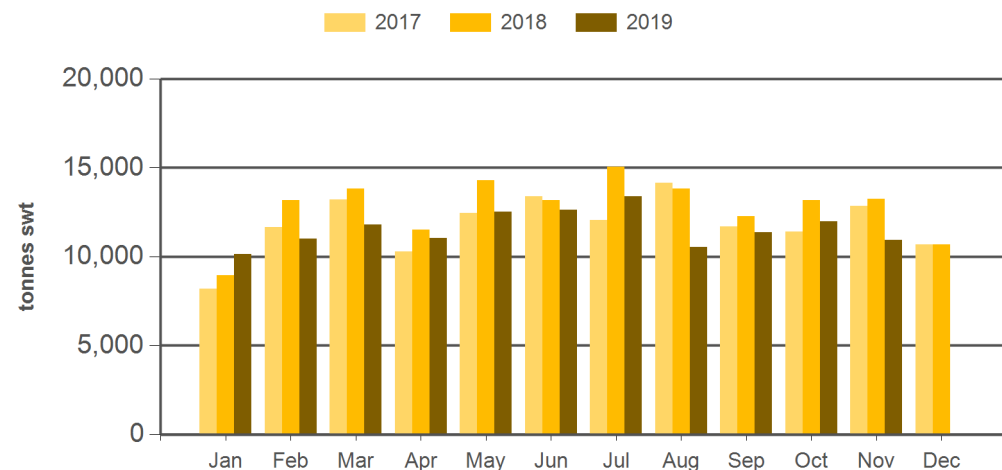
Source: ABS, Prepared by MLA

Monthly grassfed beef exports to Japan



Source: DAWR, Prepared by MLA

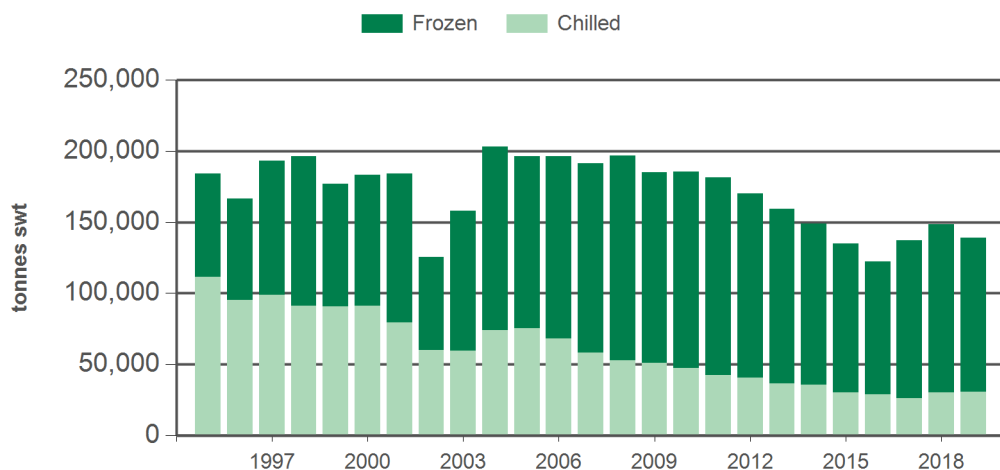
Monthly grainfed beef exports to Japan



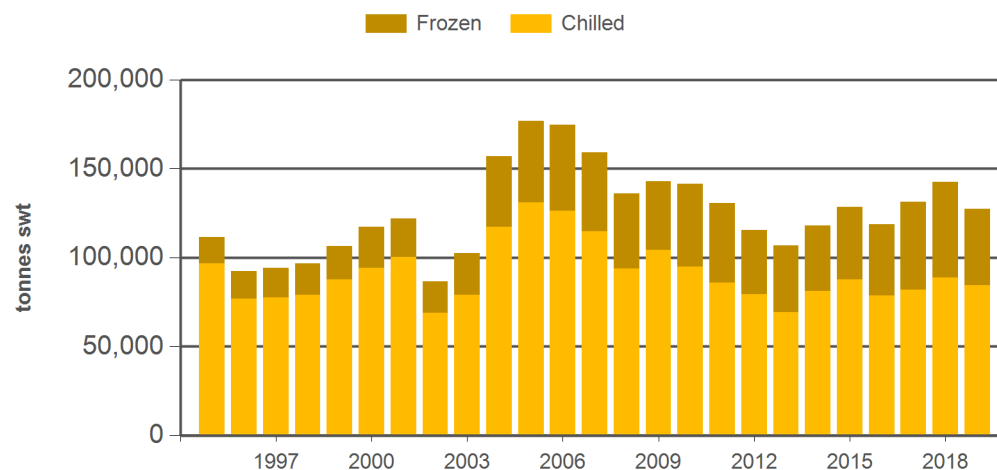
Source: DAWR, Prepared by MLA

Year-to-November grassfed beef exports to Japan

Year-to-November grainfed beef exports to Japan



Source: DAWR, Prepared by MLA



Source: DAWR, Prepared by MLA

Historical beef exports - Calendar year totals

Volume (tonnes swt)	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019 YTD	Y-O-Y % chg.
Total	393,471	405,085	405,796	377,866	364,304	356,569	356,213	342,188	308,540	288,796	293,780	285,224	264,325	292,364	315,891	266,256	-8
Grainfed	172,161	192,774	190,115	171,452	149,184	155,189	154,363	141,457	124,101	116,383	130,646	139,685	129,005	142,057	153,225	127,372	-11
Grassfed	221,310	212,311	215,681	206,413	215,120	201,380	201,850	200,731	184,439	172,412	163,133	145,540	135,320	150,308	162,666	138,883	-6

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-November. Y-O-Y = Year-on-year. For further information email globalindustryinsights@mla.com.au.