

Australian beef exports to Japan

Monthly trade summary November 2019

12-months ending November

	Chilled		Frozen		Total		
Volume (tonnes swt)	12-months ending November	ending %		Y-O-Y % chg.	12-months ending November	Y-O-Y % chg.	
Total	125,044	-3	166,134	-11	291,178	-8	
Grainfed	91,317	-5	46,745	-18	138,062	-10	
Grassfed	33,727	3	119,389	-7	153,116	-5	

Calendar year-to-November

Chilled		Frozen		Total		
2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.	
115,469	-3	150,787	-12	266,256	-8	
84,588	-5	42,784	-20	127,372	-11	
30,880	2	108,003	-8	138,883	-6	

Month of November

Chilled			Frozen			Total		
2019 November	M-O-M % chg.	Y-O-Y % chg.	2019 November	M-O-M % chg.	Y-O-Y % chg.	2019 November	M-O-M % chg.	Y-O-Y % chg.
10,104	-6	- 17	13,598	-5	- 20	23,702	-5	- 19
7,796	-5	- 13	3,126	-18	- 26	10,922	-9	- 17
2,308	-10	- 26	10,472	-	- 18	12,780	-2	- 19

12-months ending October

	Chilled		Frozen		Total		
Value ('000 A\$ FOB)	12-months Y-O-Y ending % chg.		12-months ending October	Y-O-Y % chg.	12-months ending October	Y-O-Y % chg.	
Total	1,368,851	13	1,004,222	3	2,373,073	8	
Boneless	1,367,425	13	998,281	3	2,365,706	8	
Bone-in	1,327	-47	5,859	35	7,186	5	
Carcase	99	12,10	82	2,863	181	4,956	

Calendar year-to-October

Chilled		Frozen		Total		
2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.	
1,124,538	10	813,401	-	1,937,939	6	
1,123,665	11	808,957	•	1,932,622	6	
774	-65	4,363	17	5,138	-13	
99	12,10	81	3,710	180	6,024	

Month of October

Chilled			Frozen			Total		
2019 October	M-O-M % chg.	Y-O-Y % chg.	2019 October	M-O-M % chg.	Y-O-Y % chg.	2019 October	M-O-M % chg.	Y-O-Y % chg.
111,378	-10	3	88,681	2	18	200,059	-5	9
111,316	-10	4	87,656	3	17	198,972	-5	9
61	-6	- 88	945	-49	149	1,006	-48	11
-	-	- 100	80	-	Infinit	80	-	58,98

Source: DAWR, ABS. SWT = Shipped weight. Volume YTD = Calendar year-to-November. Value YTD = Calendar year-to-October. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grainfed is the prefix for grainfed beef. Grassfed is the prefix for grassfed beef. For further information email globalindustryinsights@mla.com.au.

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Year-to-November beef exports to Japan - volume

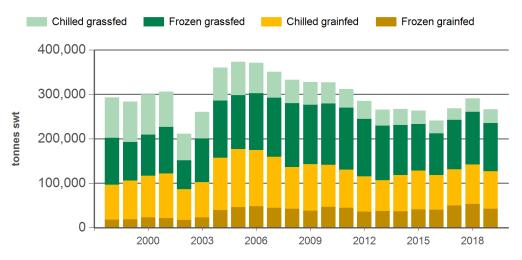
Year-to-October beef exports to Japan - value

Prepared by MLA on: 11/12/2019 11:11:50 AM Page 1 of 3



Australian beef exports to Japan

Monthly trade summary November 2019



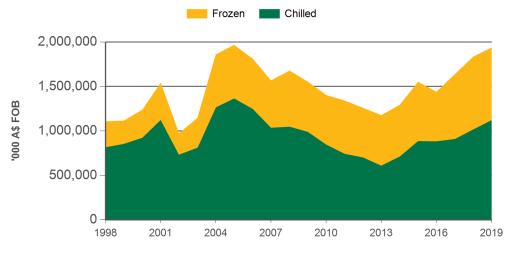
Source: DAWR, Prepared by MLA

Monthly grassfed beef exports to Japan



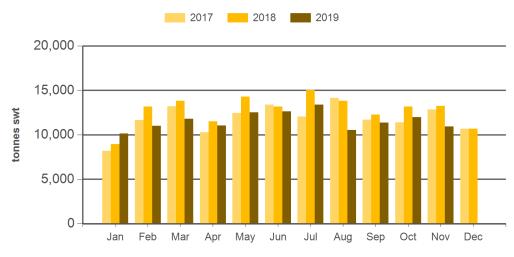
Source: DAWR, Prepared by MLA

Year-to-November grassfed beef exports to Japan



Source: ABS, Prepared by MLA

Monthly grainfed beef exports to Japan



Source: DAWR, Prepared by MLA

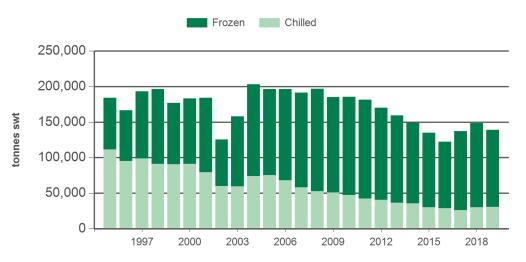
Year-to-November grainfed beef exports to Japan

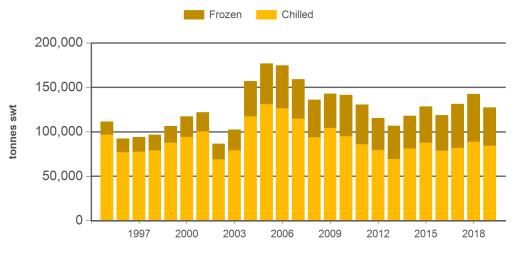
Prepared by MLA on: 11/12/2019 11:11:50 AM Page 2 of 3



Australian beef exports to Japan

Monthly trade summary November 2019





Source: DAWR, Prepared by MLA

Source: DAWR, Prepared by MLA

Historical beef exports - Calendar year totals

Volume (tonnes swt)	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018
Total	393,471	405,085	405,796	377,866	364,304	356,569	356,213	342,188	308,540	288,796	293,780	285,224	264,325	292,364	315,891
Grainfed	172,161	192,774	190,115	171,452	149,184	155,189	154,363	141,457	124,101	116,383	130,646	139,685	129,005	142,057	153,225
Grassfed	221,310	212,311	215,681	206,413	215,120	201,380	201,850	200,731	184,439	172,412	163,133	145,540	135,320	150,308	162,666

2019 YTD	Y-O-Y % chg.
266,256	-8
127,372	-11
138,883	-6

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-November. Y-O-Y = Year-on-year. For further information email globalindustryinsights@mla.com.au.

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Prepared by MLA on: 11/12/2019 11:11:50 AM Page 3 of 3