

12-months ending October

Volume (tonnes swt)	Chilled		Frozen		Total	
	12-months ending October	Y-O-Y % chg.	12-months ending October	Y-O-Y % chg.	12-months ending October	Y-O-Y % chg.
Total	279,678	1	334,565	4	614,244	3
Australia	127,775	1	171,902	-5	299,677	-2
US	130,750	-4	110,916	4	241,666	-
NZ	6,786	7	11,559	55	18,345	33
Canada	9,871	113	26,705	64	36,576	75
Other	4,495	48	13,484	39	17,980	41

Calendar year-to-October

Chilled		Frozen		Total	
2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.
231,954	-	283,010	2	514,965	1
105,319	-	141,964	-8	247,283	-5
108,275	-5	92,554	-	200,829	-3
5,736	7	10,727	60	16,463	36
8,608	111	25,825	72	34,433	80
4,017	56	11,940	41	15,957	44

Month of October

Chilled			Frozen			Total		
2019 October	M-O-M % chg.	Y-O-Y % chg.	2019 October	M-O-M % chg.	Y-O-Y % chg.	2019 October	M-O-M % chg.	Y-O-Y % chg.
25,485	19	8	29,875	3	8	55,360	10	8
11,490	13	4	15,784	9	12	27,274	11	9
11,844	30	8	9,125	6	-14	20,969	18	-3
674	16	-3	480	-49	-25	1,154	-25	-13
1,018	-7	40	3,444	-2	113	4,462	-3	90
459	-11	85	1,042	-26	28	1,501	-22	41

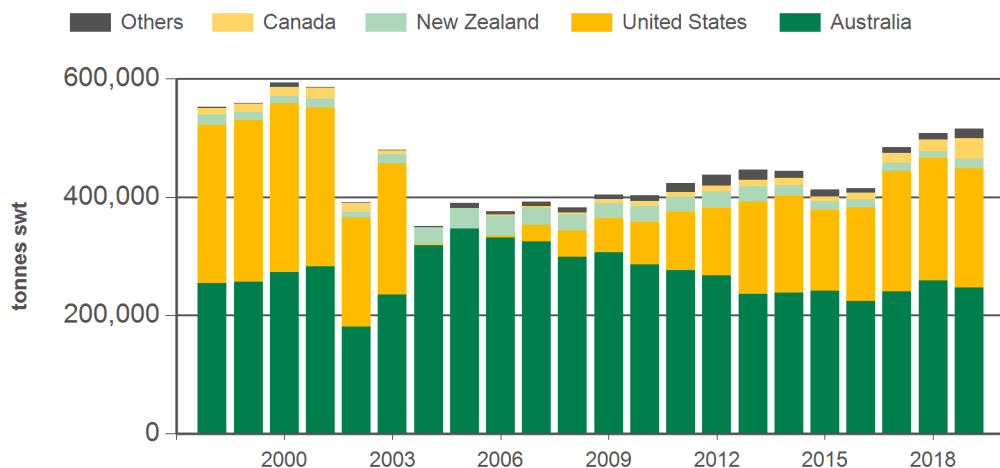
Value (million Yen)	Chilled		Frozen		Total	
	12-months ending October	Y-O-Y % chg.	12-months ending October	Y-O-Y % chg.	12-months ending October	Y-O-Y % chg.
Total	236,743	3	150,906	3	387,649	3
Australia	107,993	4	78,448	-4	186,441	1
US	110,946	-1	48,325	-1	159,271	-1
NZ	6,897	9	6,353	31	13,250	19
Canada	6,867	114	11,419	72	18,286	86
Other	4,040	33	6,361	36	10,401	35

Chilled		Frozen		Total	
2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.
195,881	2	126,935	-	322,816	1
88,990	3	64,769	-7	153,759	-2
91,413	-3	39,592	-8	131,005	-5
5,820	9	5,846	33	11,666	20
6,066	113	11,050	79	17,116	89
3,592	38	5,678	36	9,270	37

Chilled			Frozen			Total		
2019 October	M-O-M % chg.	Y-O-Y % chg.	2019 October	M-O-M % chg.	Y-O-Y % chg.	2019 October	M-O-M % chg.	Y-O-Y % chg.
21,170	19	5	13,521	2	3	34,691	12	4
9,474	13	1	7,402	10	16	16,876	12	7
9,927	32	5	3,843	2	-27	13,770	22	-6
656	14	-7	294	-49	-25	950	-17	-13
665	-10	35	1,459	-6	118	2,124	-7	83
448	-5	103	523	-24	32	971	-16	57

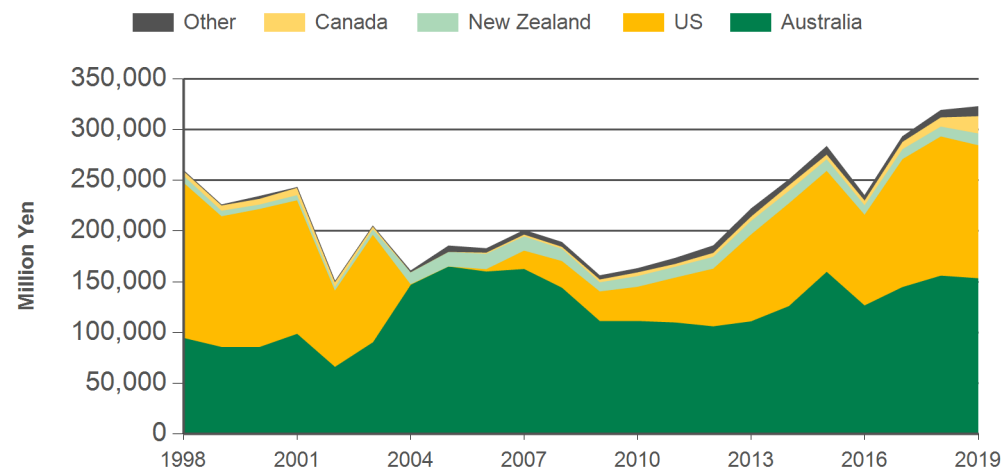
Source: Japan Ministry of Finance. SWT = Shipped weight. YTD = Calendar year-to-October. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grainfed is the prefix for grainfed beef. For further information email globalindustryinsights@mla.com.au.

Year-to-October Japan beef imports - volume



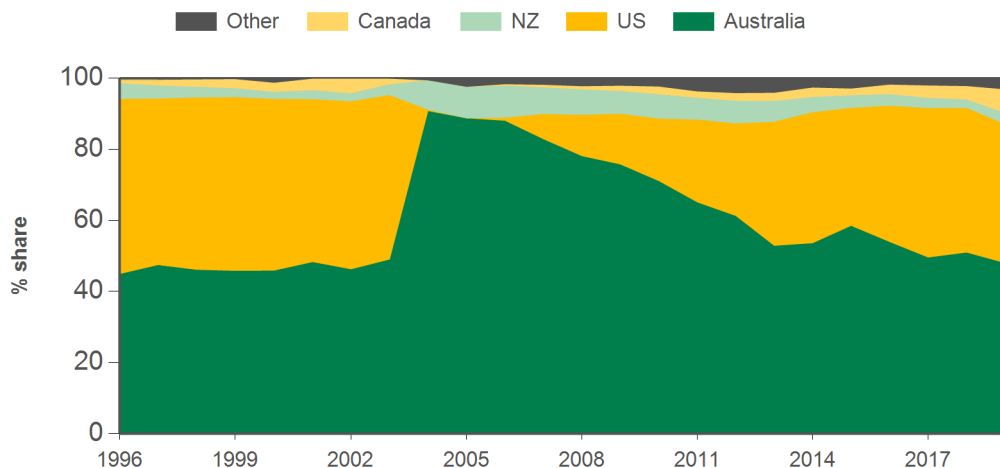
Source: Japan Ministry of Finance, Prepared by MLA

Year-to-October Japan beef imports - value



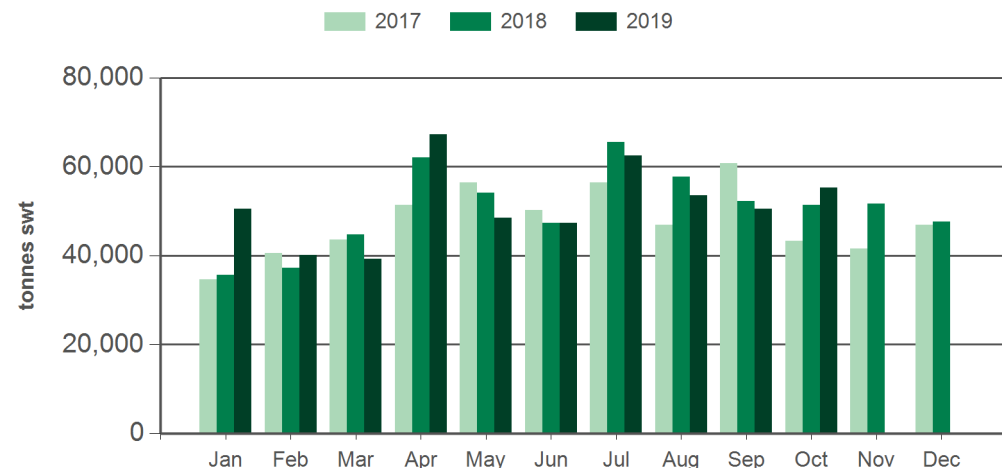
Source: Japan Ministry of Finance, Prepared by MLA

Year-to-October imported beef market share



Source: Japan Ministry of Finance, Prepared by MLA. % share based off import volume.

Monthly Japan beef imports



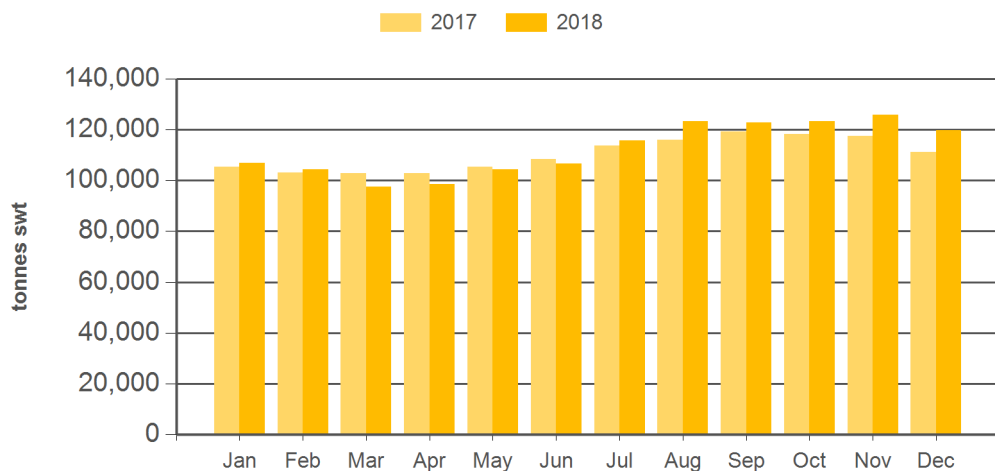
Source: Japan Ministry of Finance, Prepared by MLA

Historical beef imports - Calendar year totals

Volume (tonnes swt)	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019 YTD	Y-O-Y % chg.
Total	431,817	459,947	460,619	473,668	458,024	481,136	499,531	517,231	514,186	534,254	518,708	493,984	503,086	572,942	607,393	514,965	1
Australia	394,068	411,442	405,620	393,839	358,229	363,907	351,118	338,743	318,400	285,923	280,842	288,580	272,823	287,513	311,682	247,283	-5
US	1,276	42	7,321	34,147	54,109	69,192	91,618	120,605	131,921	186,056	188,675	165,435	192,122	239,580	247,428	200,829	-3
NZ	33,568	37,954	37,931	33,710	30,792	29,558	31,584	29,737	31,412	29,429	21,943	16,652	16,393	15,748	13,948	16,463	36
Canada	0	5	2,085	3,368	4,712	8,527	12,926	10,179	11,468	12,691	13,583	9,941	13,458	18,711	21,265	34,433	80
Other	2,905	10,504	7,662	8,604	10,181	9,951	12,285	17,969	20,985	20,156	13,664	13,377	8,290	11,389	13,071	15,957	44

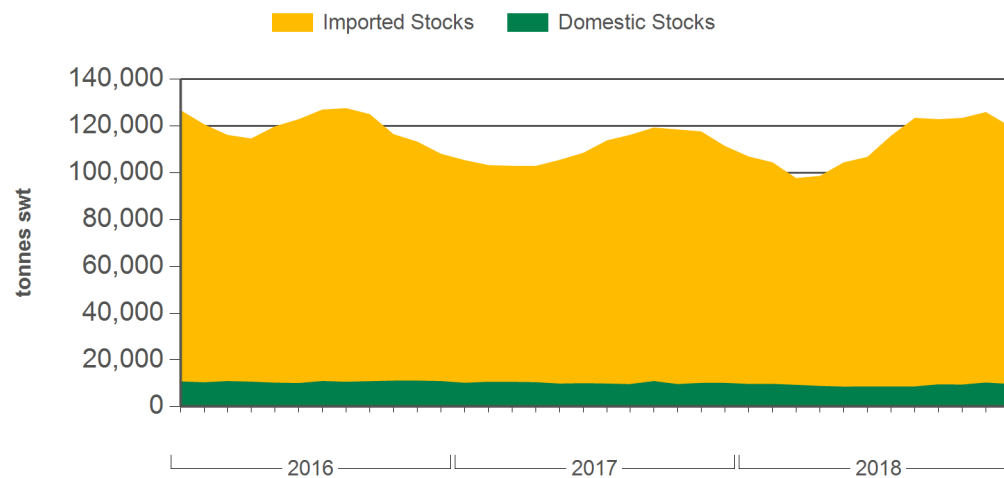
Source: Japan Ministry of Finance. SWT = Shipped weight. YTD = Calendar year-to-October. Y-O-Y = Year-on-year. For further information email globalindustryinsights@mla.com.au.

Monthly Japan beef inventories



Source: ALIC, Prepared by MLA

Historical Japan beef inventories



Source: ALIC, Prepared by MLA

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