

Australian beef exports to the EU & UK

Monthly trade summary

November 2019

European Union (UK inclusive)

12-months ending November

Volume (tonnes swt)	Chilled		Frozen		Total	
	12-months ending November	Y-O-Y % chg.	12-months ending November	Y-O-Y % chg.	12-months ending November	Y-O-Y % chg.
Total	13,708	-10	768	-1	14,476	-10
Grainfed	11,269	6	737	-2	12,007	5
Grassfed	2,439	-47	31	4	2,469	-47

Calendar year-to-November

Chilled		Frozen		Total	
2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.
12,926	-8	648	-8	13,574	-8
10,661	9	617	-9	11,278	8
2,265	-47	31	4	2,295	-47

Month of November

Chilled			Frozen			Total		
2019 November	M-O-M % chg.	Y-O-Y % chg.	2019 November	M-O-M % chg.	Y-O-Y % chg.	2019 November	M-O-M % chg.	Y-O-Y % chg.
1,220	30	-14	64	160	10	1,284	34	-13
1,086	129	-14	64	160	10	1,150	131	-13
134	-71	-16	-	-	-	134	-71	-16

United Kingdom

12-months ending November

Volume (tonnes swt)	Chilled		Frozen		Total	
	12-months ending November	Y-O-Y % chg.	12-months ending November	Y-O-Y % chg.	12-months ending November	Y-O-Y % chg.
Total	3,501	-23	101	186	3,602	-21
Grainfed	2,568	-4	93	163	2,661	-2
Grassfed	933	-50	8		941	-50

Calendar year-to-November

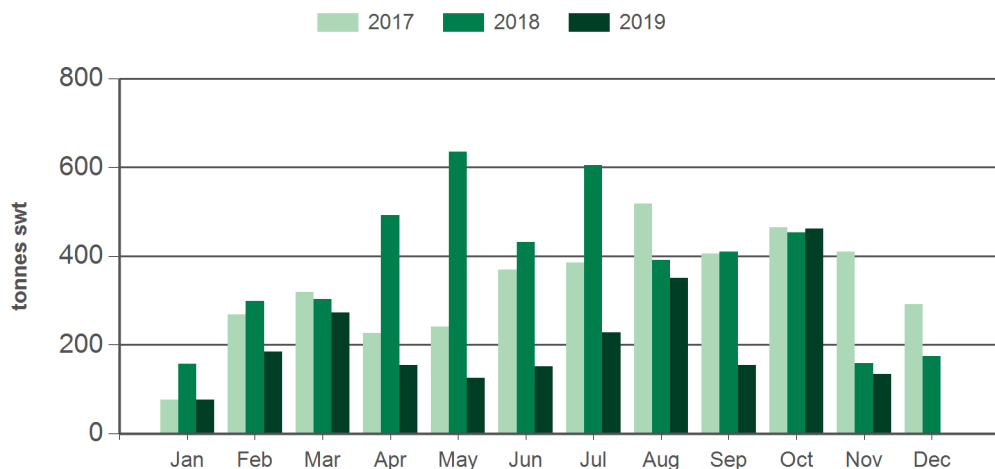
Chilled		Frozen		Total	
2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.
3,354	-20	88	149	3,442	-19
2,466	3	80	126	2,546	4
888	-51	8	-	896	-50

Month of November

Chilled			Frozen			Total		
2019 November	M-O-M % chg.	Y-O-Y % chg.	2019 November	M-O-M % chg.	Y-O-Y % chg.	2019 November	M-O-M % chg.	Y-O-Y % chg.
269	-1	-36	-	-	-	269	-6	-37
204	23	-32	-	-	-	204	13	-33
65	-38	-46	-	-	-	65	-38	-46

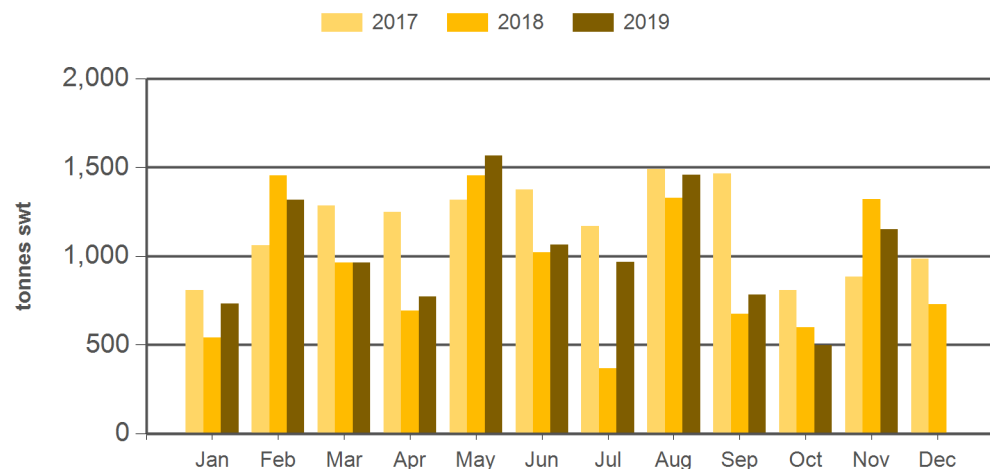
Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-November. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grainfed is the prefix for grainfed beef. Grassfed is the prefix for grassfed beef. For further information email globalindustryinsights@mla.com.au.

Monthly grassfed beef exports to the EU



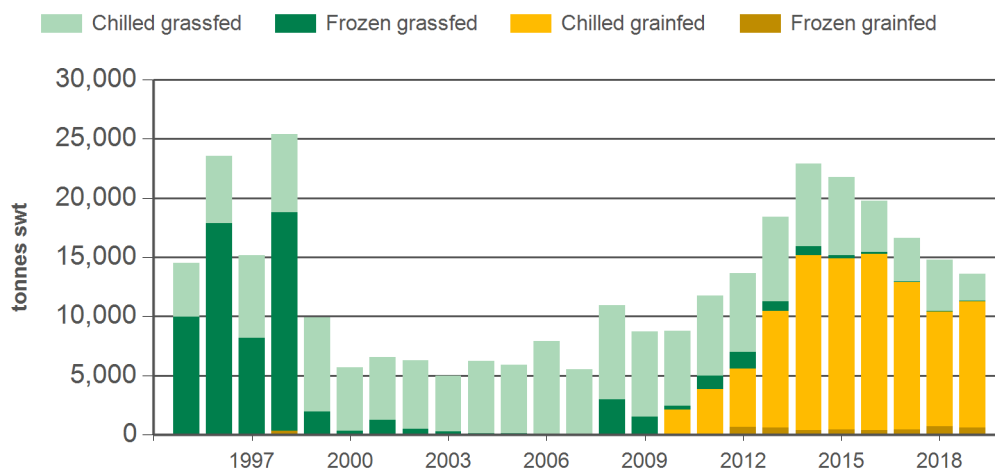
Source: DAWR, Prepared by MLA

Monthly grainfed beef exports to the EU



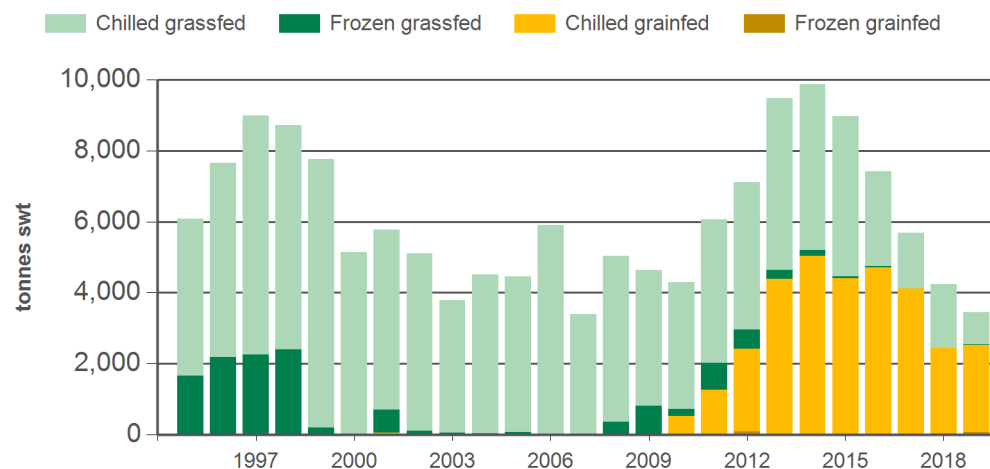
Source: DAWR, Prepared by MLA

Year-to-November beef exports to the EU



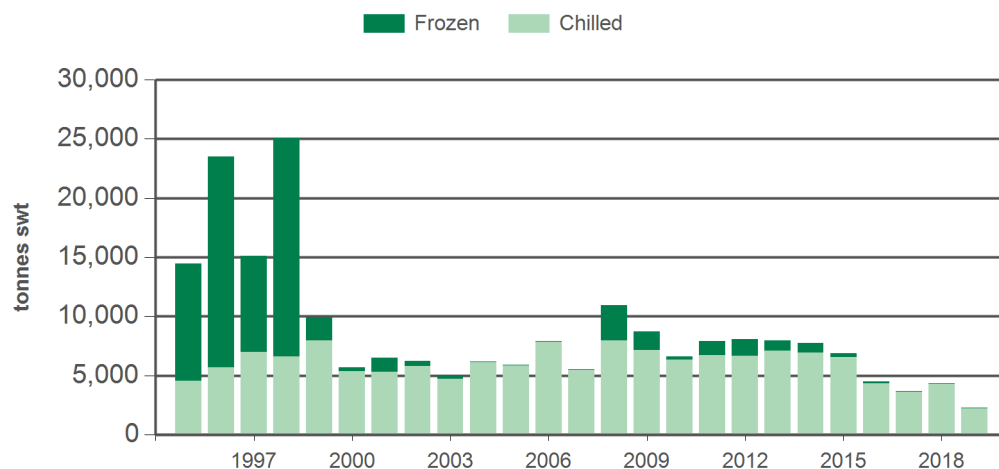
Source: DAWR, Prepared by MLA

Year-to-November beef exports to the UK



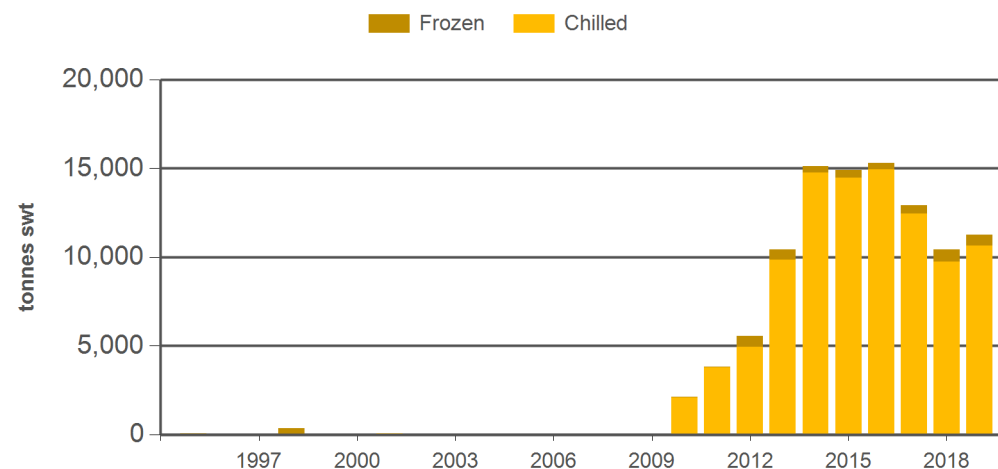
Source: DAWR, Prepared by MLA

Year-to-November grassfed beef exports to the EU



Source: DAWR, Prepared by MLA

Year-to-November grainfed beef exports to the EU



Source: DAWR, Prepared by MLA

Historical beef exports to the European Union (UK inclusive) - Calendar year totals

Volume (tonnes swt)	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019 YTD	Y-O-Y % chg.
Total	6,756	6,469	8,457	5,953	11,876	9,307	9,885	12,836	14,949	19,927	24,619	23,445	20,841	17,873	15,666	13,574	-8
Grainfed	11	28	0	8	37	13	2,546	4,224	6,263	11,502	16,483	16,128	15,980	13,897	11,153	11,278	8
Grassfed	6,745	6,441	8,456	5,945	11,839	9,294	7,339	8,612	8,686	8,425	8,135	7,317	4,862	3,977	4,513	2,295	-47

Historical beef exports to the United Kingdom - Calendar year totals

Volume (tonnes swt)	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019 YTD	Y-O-Y % chg.
Total	4,869	4,922	6,307	3,487	5,468	4,881	4,878	6,698	7,710	10,204	10,595	9,460	7,699	6,041	4,395	3,442	-19
Grainfed	0	26	0	0	1	4	580	1,388	2,600	4,812	5,455	4,615	4,814	4,371	2,556	2,546	4
Grassfed	4,869	4,896	6,307	3,487	5,468	4,877	4,298	5,309	5,110	5,391	5,141	4,845	2,884	1,670	1,839	896	-50

Source: DAWR. YTD = Calendar year-to-November. Grainfed is the prefix for grainfed beef. Grassfed is the prefix for grassfed beef. For further information email globalindustryinsights@mla.com.au.