

12-months ending November

Volume (tonnes swt)	Chilled		Frozen		Total	
	12-months ending November	Y-O-Y % chg.	12-months ending November	Y-O-Y % chg.	12-months ending November	Y-O-Y % chg.
Total	305,136	3	898,961	9	1,204,097	7
US	64,327	0	174,537	3	238,864	2
Japan	125,044	-3	166,134	-11	291,178	-8
South Korea	32,218	-12	131,388	0	163,606	-3
China	27,865	125	253,962	73	281,827	77
Canada	1,043	-27	14,118	-34	15,160	-34
Taiwan	5,558	15	23,437	-4	28,995	-1
Indonesia	4,491	8	53,619	0	58,110	1
Philippines	860	-3	25,143	-31	26,003	-31
EU	13,708	-10	768	-1	14,476	-10
Saudi Arabia	3,543	19	8,609	37	12,152	31
Malaysia	2,288	4	7,411	-15	9,699	-11
UAE	5,187	-1	3,604	1	8,792	-1
Singapore	4,277	4	2,000	3	6,277	4
Hong Kong	3,740	3	1,240	-62	4,979	-28
Thailand	1,878	0	4,166	-1	6,043	0
Other	9,109		28,827		37,935	

Calendar year-to-November

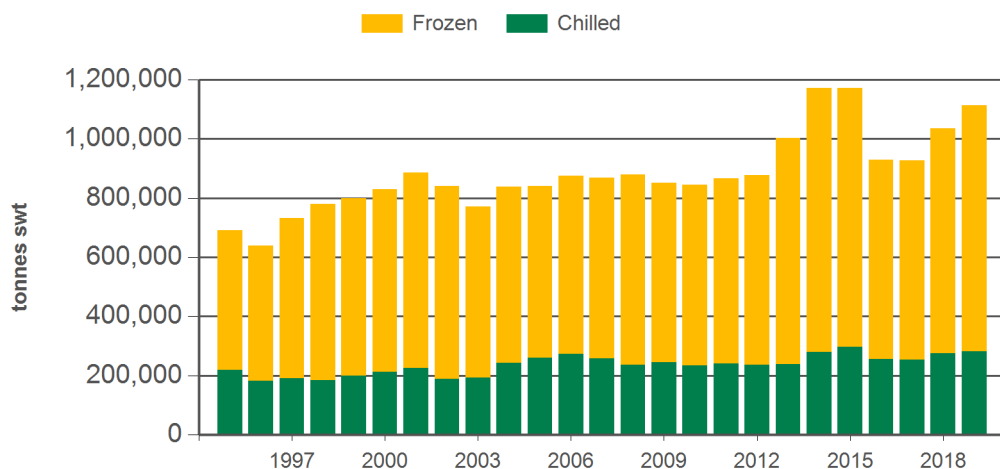
Chilled		Frozen		Total	
2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.
281,295	2	831,984	9	1,113,279	8
59,659	1	163,443	5	223,102	4
115,469	-3	150,787	-12	266,256	-8
29,103	-13	118,364	-2	147,467	-4
25,863	120	239,979	78	265,842	81
981	-26	12,215	-38	13,196	-37
5,109	16	20,963	-5	26,072	-2
4,232	8	50,515	1	54,747	1
812	-2	23,790	-31	24,602	-30
12,926	-8	648	-8	13,574	-8
3,192	14	8,408	43	11,599	33
2,087	2	6,751	-15	8,838	-11
4,754	0	3,408	2	8,162	1
3,892	5	1,833	0	5,724	3
3,345	1	1,061	-58	4,405	-24
1,525	-3	3,041	-9	4,566	-7
8,347		26,780		35,126	

Month of November

Chilled			Frozen			Total		
2019 November	M-O-M % chg.	Y-O-Y % chg.	2019 November	M-O-M % chg.	Y-O-Y % chg.	2019 November	M-O-M % chg.	Y-O-Y % chg.
25,506	-8	-7	78,276	-9	15	103,782	-9	9
4,156	-29	-20	9,620	-40	-11	13,776	-37	-14
10,104	-6	-17	13,598	-5	-20	23,702	-5	-19
2,675	-1	-10	10,322	-5	-13	12,996	-4	-12
3,718	2	116	30,547	13	137	34,264	12	134
65	-47	0	1,315	-17	-32	1,380	-19	-31
517	0	46	1,561	-22	-26	2,078	-18	-16
247	-32	-9	4,543	-22	22	4,790	-23	20
71	-39	-35	1,985	-19	-24	2,056	-20	-24
1,220	30	-14	64	160	10	1,284	34	-13
331	3	4	399	-62	-30	731	-46	-18
189	-17	-17	803	34	4	992	20	-1
509	-1	-7	306	-14	9	815	-7	-2
450	12	2	191	19	0	641	14	1
312	9	-12	110	-14	-60	422	2	-33
178	7	-22	207	-38	-63	384	-23	-51
766			2,705			3,471		

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-November. Y-O-Y = Year-on-year. M-O-M = Month-on-month. For further information email globalindustryinsights@mla.com.au.

Year-to-November beef exports



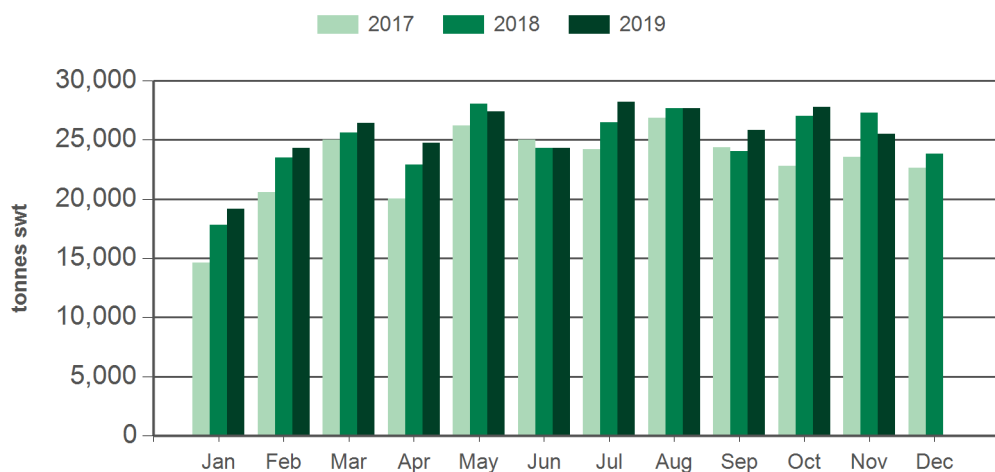
Source: DAWR, Prepared by MLA

AUD/USD



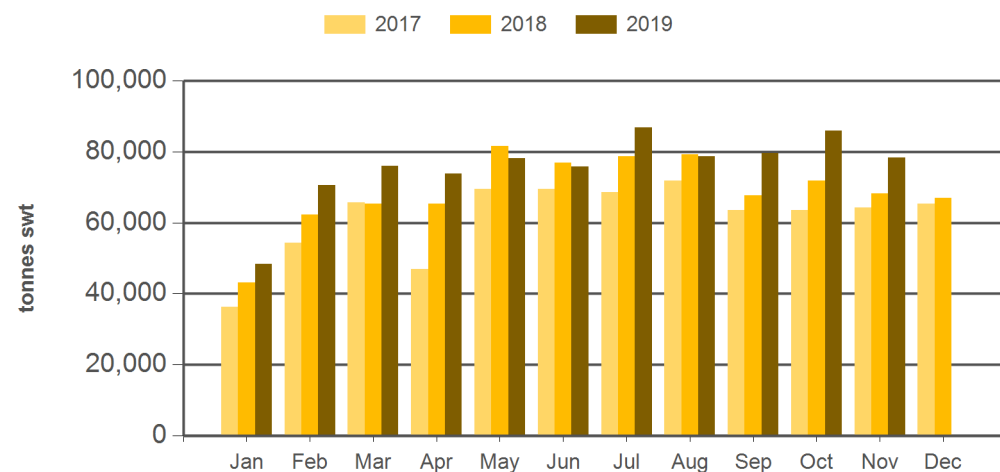
Source: xe.com, Prepared by MLA

Monthly chilled beef exports



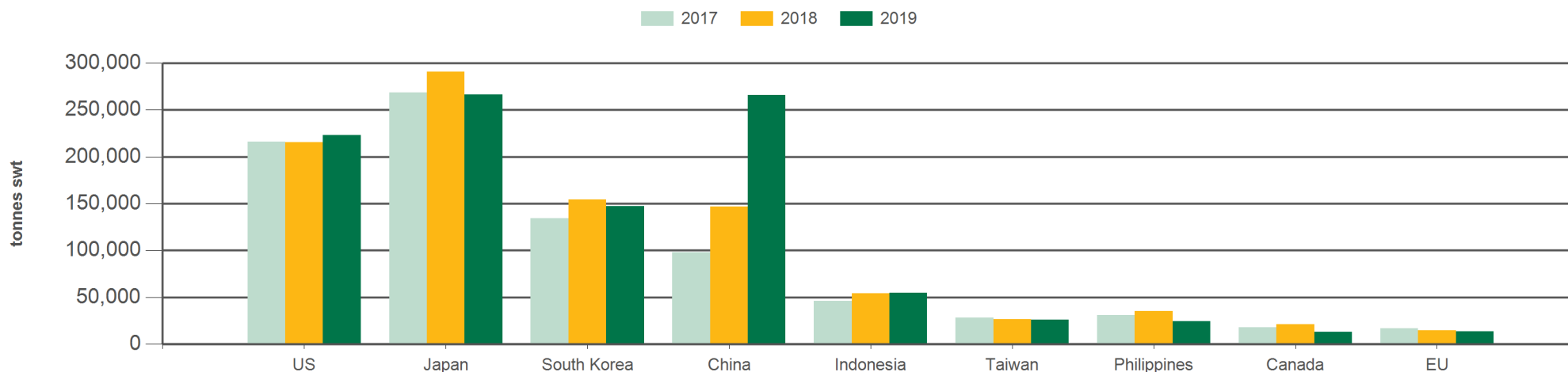
Source: DAWR, Prepared by MLA

Monthly frozen beef exports



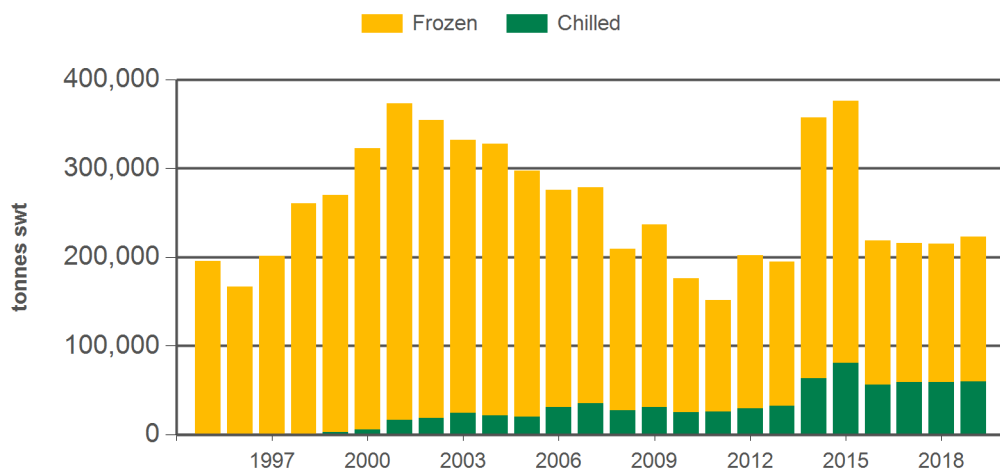
Source: DAWR, Prepared by MLA

Year-to-November beef exports



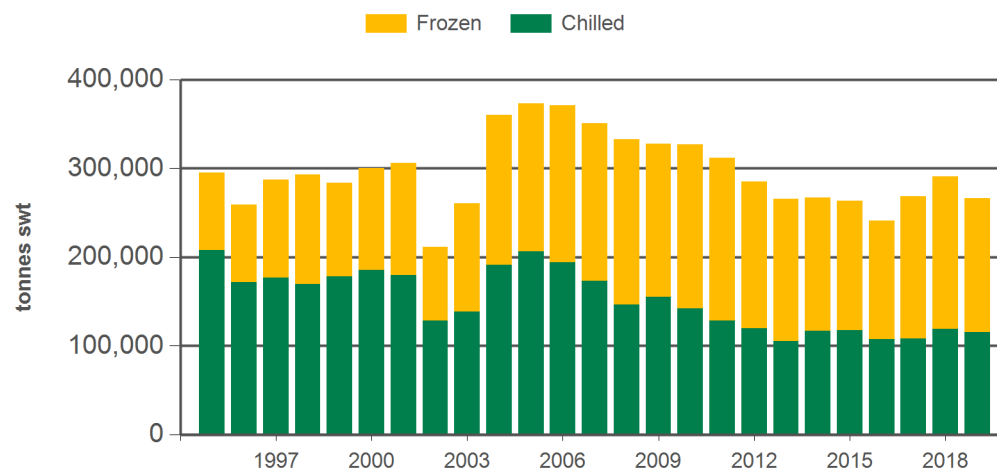
Source: DAWR, Prepared by MLA

Year-to-November beef exports to the US



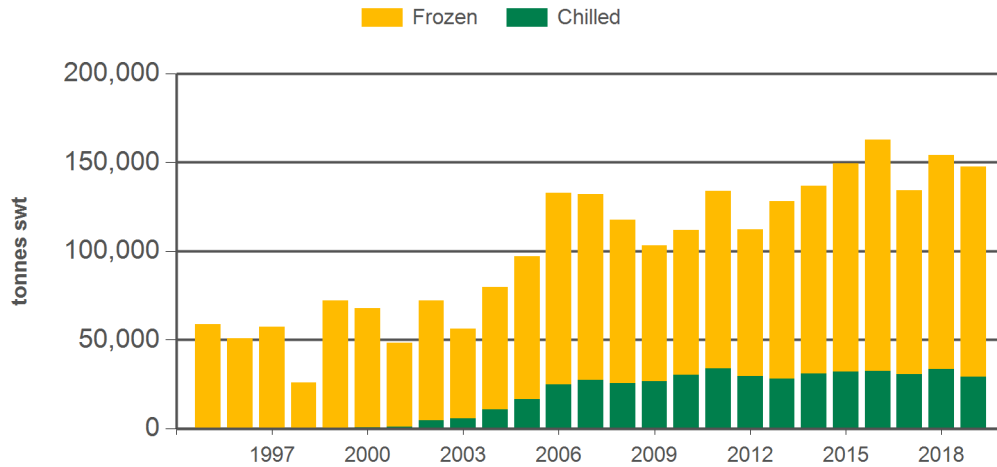
Source: DAWR, Prepared by MLA

Year-to-November beef exports to Japan



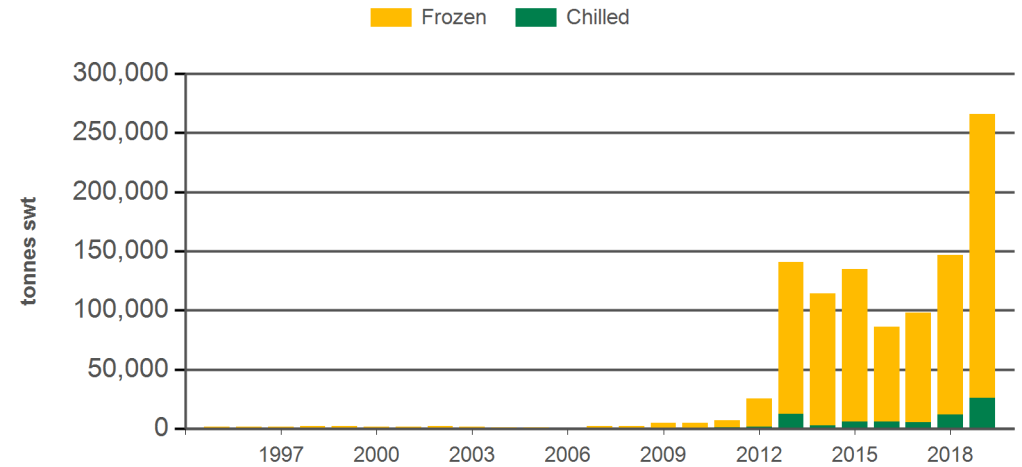
Source: DAWR, Prepared by MLA

Year-to-November beef exports to South Korea



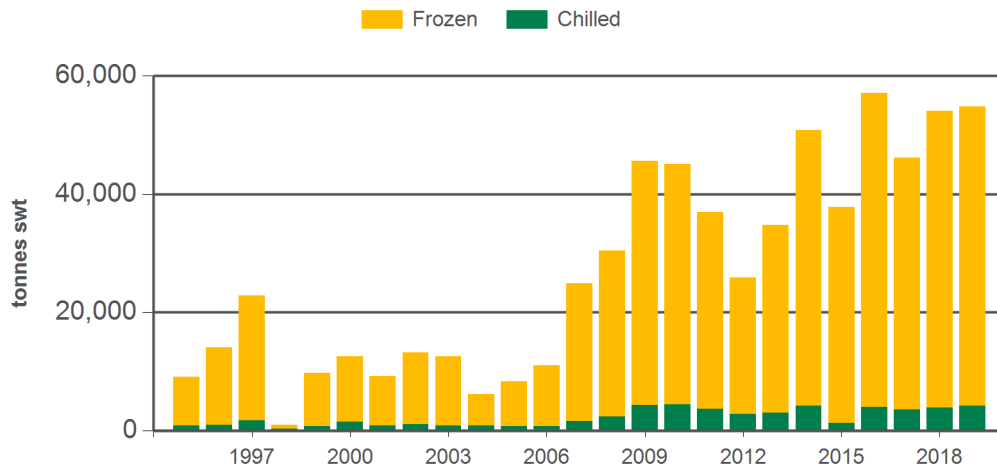
Source: DAWR, Prepared by MLA

Year-to-November beef exports to China



Source: DAWR, Prepared by MLA

Year-to-November beef exports to Indonesia



Source: DAWR, Prepared by MLA

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Historical beef exports - Calendar year totals

Volume (tonnes swt)	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019 YTD	Y-O-Y % chg.
Total	913,755	909,396	953,933	941,421	957,482	927,279	922,833	949,195	963,782	1,099,487	1,287,012	1,285,073	1,018,105	1,014,915	1,125,657	1,113,279	8
US	349,744	319,752	295,267	296,099	234,779	251,479	185,035	167,820	224,111	212,703	397,889	415,951	242,013	234,112	231,187	223,102	4
Japan	393,471	405,085	405,796	377,866	364,304	356,569	356,213	342,188	308,540	288,796	293,780	285,224	264,325	292,364	315,891	266,256	-8
South Korea	93,310	106,444	149,663	148,933	127,207	115,482	124,161	146,347	125,957	144,365	150,918	166,588	179,854	148,552	170,373	147,467	-4
China	1,265	1,012	849	2,146	2,682	5,287	5,600	7,754	32,906	154,833	124,586	148,222	94,040	110,059	162,683	265,842	81
Canada	7,453	7,618	9,609	12,311	8,543	12,319	6,949	10,148	15,661	17,898	32,972	42,575	19,316	19,954	22,990	13,196	-37
Taiwan	26,454	30,305	28,601	29,120	27,099	31,290	30,821	36,748	38,280	35,703	36,419	30,448	31,385	31,110	29,438	26,072	-2
Indonesia	7,127	8,762	12,153	26,788	33,018	51,815	48,436	39,590	27,097	39,418	53,140	39,134	61,676	49,698	57,349	54,747	1
Philippines	2,071	2,951	1,937	3,416	14,143	16,960	19,205	20,998	25,718	26,992	34,352	25,352	29,431	33,267	36,788	24,602	-30
EU	6,756	6,469	8,457	5,953	11,876	9,307	9,885	12,836	14,949	19,927	24,619	23,445	20,841	17,873	15,666	13,574	-8
Saudi Arabia	684	319	971	897	3,650	2,981	3,390	6,017	5,241	31,126	32,213	29,629	11,271	9,607	9,242	11,599	33
Malaysia	4,795	2,348	2,031	3,303	6,183	8,027	11,701	14,436	15,544	15,935	13,105	12,344	10,391	10,631	10,840	8,838	-11
UAE	1,215	1,298	1,352	1,807	4,312	4,417	5,801	7,431	7,640	7,987	8,777	9,871	8,753	8,611	8,729	8,162	1
Singapore	2,089	1,893	3,205	5,534	8,061	7,472	7,622	9,659	14,087	10,564	10,094	8,767	6,967	5,772	6,109	5,724	3
Hong Kong	2,415	1,787	1,757	2,361	3,231	7,491	7,040	8,869	6,340	5,070	14,739	6,655	4,494	7,691	6,384	4,405	-24
Thailand	1,013	984	1,391	1,541	1,426	1,595	1,834	2,499	2,789	4,263	5,422	5,897	5,565	5,903	6,381	4,566	-7
Other	13,894	12,369	30,894	23,347	106,968	44,788	99,141	115,854	98,923	83,909	53,987	34,970	27,785	29,711	35,607	35,126	

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-November. Y-O-Y = Year-on-year. For further information email globalindustryinsights@mla.com.au.