

12-months ending November

Volume (tonnes swt)	Chilled		Frozen		Total	
	12-months ending November	Y-O-Y % chg.	12-months ending November	Y-O-Y % chg.	12-months ending November	Y-O-Y % chg.
TOTAL						
Total	37,173	78	278,651	60	315,824	62
China	27,865	125	253,962	73	281,827	77
Hong Kong	3,740	3	1,240	-62	4,979	-28
Taiwan	5,558	15	23,437	-4	28,995	-1

GRAIN						
Total	15,141	71	61,420	42	76,561	47
China	11,904	101	60,479	46	72,383	53
Hong Kong	1,750	5	431	-70	2,181	-30
Taiwan	1,487	20	508	7	1,995	16

GRASS						
Total	22,032	83	217,231	66	239,263	68
China	15,961	147	193,483	84	209,444	88
Hong Kong	1,989	-	809	-55	2,798	-26
Taiwan	4,072	13	22,929	-4	27,000	-2

Calendar year-to-November

Chilled		Frozen		Total	
2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.
34,326	76	262,014	64	296,340	66
25,863	120	239,979	78	265,842	81
3,345	1	1,061	-58	4,405	-24
5,109	16	20,963	-5	26,072	-2

13,829	67	57,501	42	71,330	46
10,911	92	56,759	45	67,670	51
1,556	4	304	-72	1,860	-28
1,362	22	437	1	1,799	16

20,497	83	204,513	72	225,009	73
14,951	146	183,220	91	198,171	94
1,789	-1	757	-46	2,546	-21
3,747	14	20,526	-5	24,273	-3

Month of November

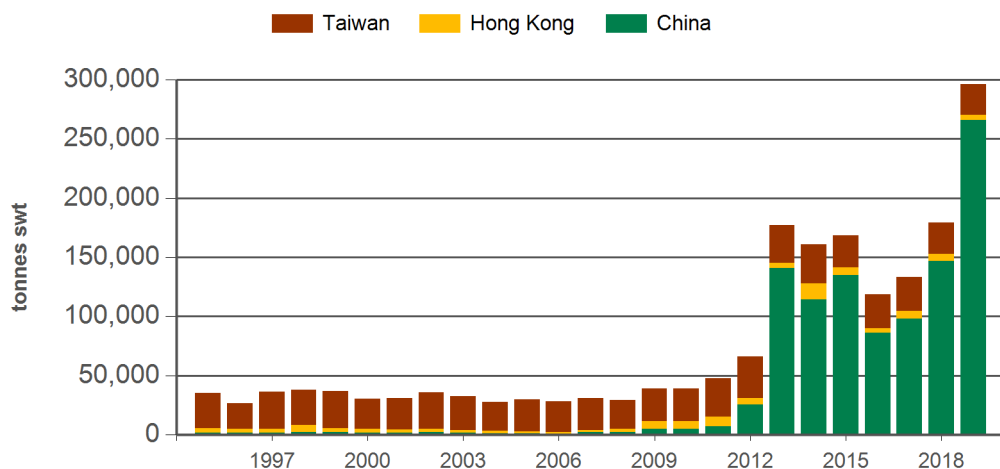
Chilled			Frozen			Total		
2019 November	M-O-M % chg.	Y-O-Y % chg.	2019 November	M-O-M % chg.	Y-O-Y % chg.	2019 November	M-O-M % chg.	Y-O-Y % chg.
4,546	2	87	32,218	10	111	36,764	9	108
3,718	2	116	30,547	13	137	34,264	12	134
312	9	-12	110	-14	-60	422	2	-33
517	-	46	1,561	-22	-26	2,078	-18	-16

1,884	-1	66	6,448	8	56	8,331	6	58
1,668	3	89	6,403	9	62	8,072	7	67
138	2	-14	37	-15	-68	175	-2	-37
78	-49	-11	7	-72	-89	85	-52	-44

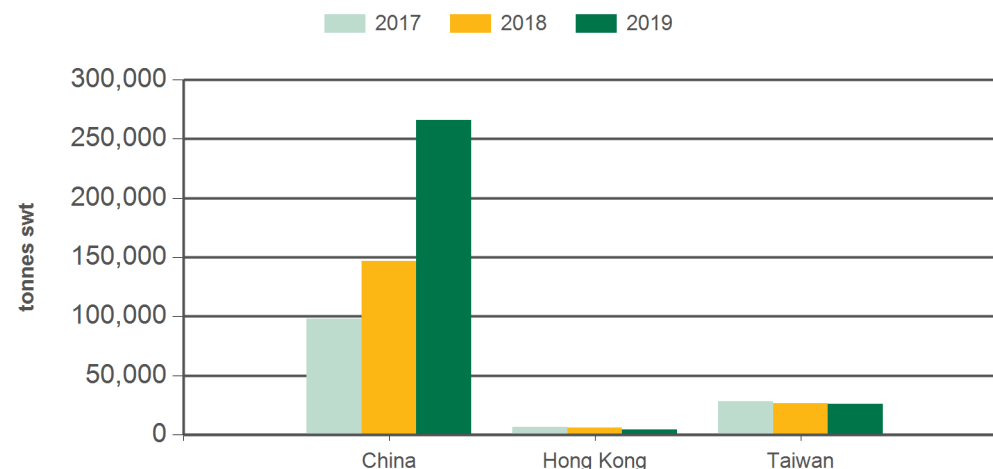
2,662	5	106	25,770	11	131	28,433	10	128
2,049	1	145	24,143	14	170	26,193	13	168
174	14	-10	73	-14	-54	247	4	-30
439	21	66	1,554	-22	-24	1,993	-15	-14

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-November. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grain is the prefix for grainfed beef. Grass is the prefix for grassfed beef. For further information email globalindustryinsights@mla.com.au.

Year-to-November beef exports to Greater China

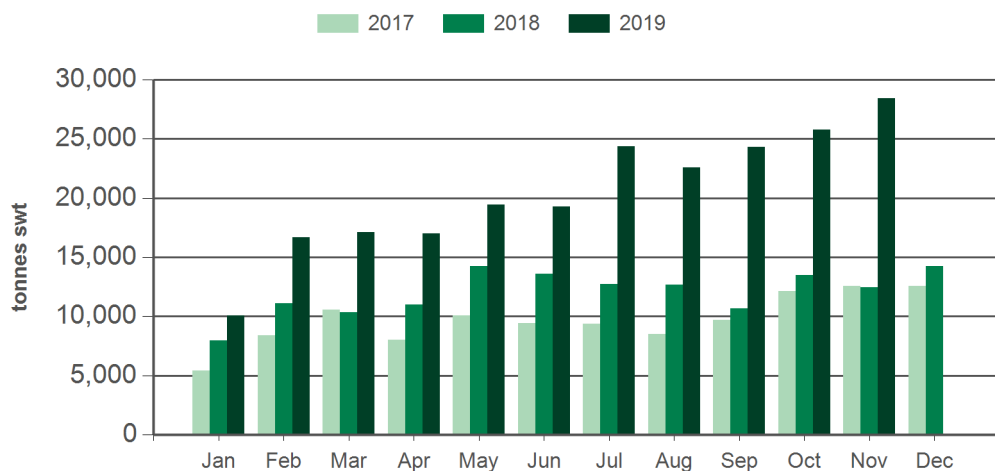


Source: DAWR, Prepared by MLA



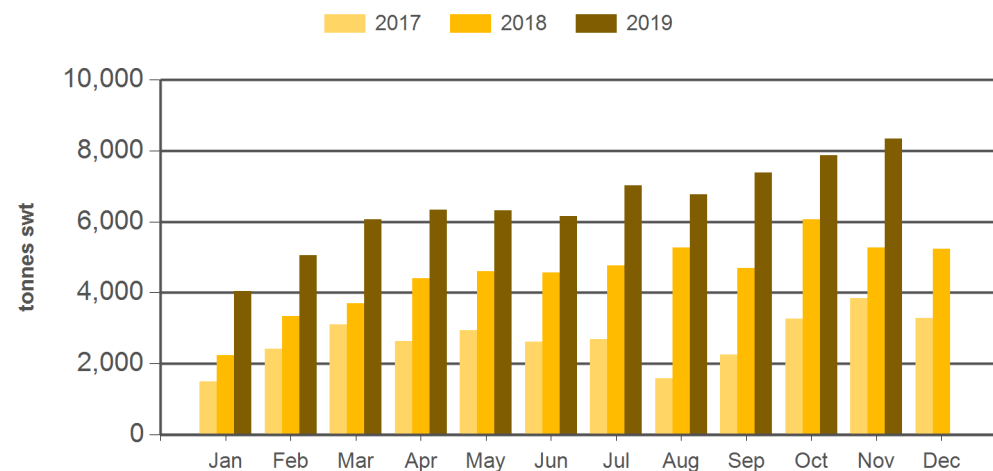
Source: DAWR, Prepared by MLA

Monthly grassfed beef exports to Greater China



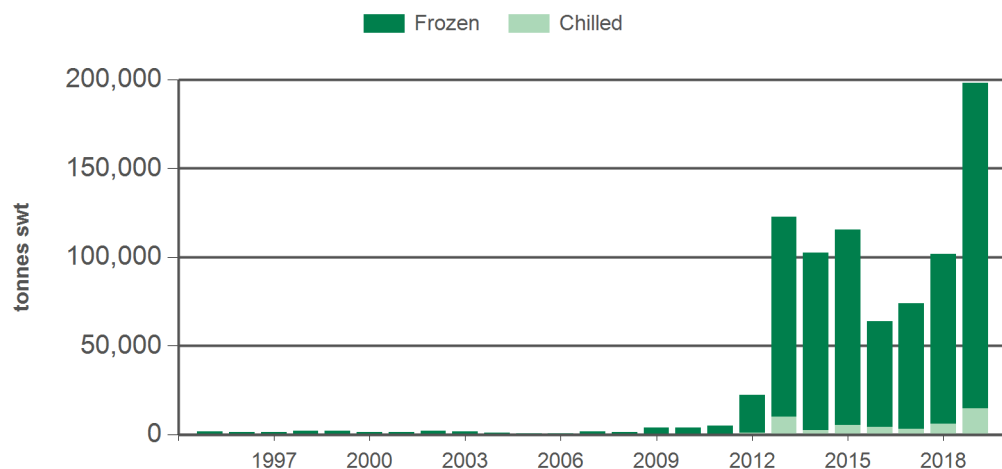
Source: DAWR, Prepared by MLA

Monthly grainfed beef exports to Greater China



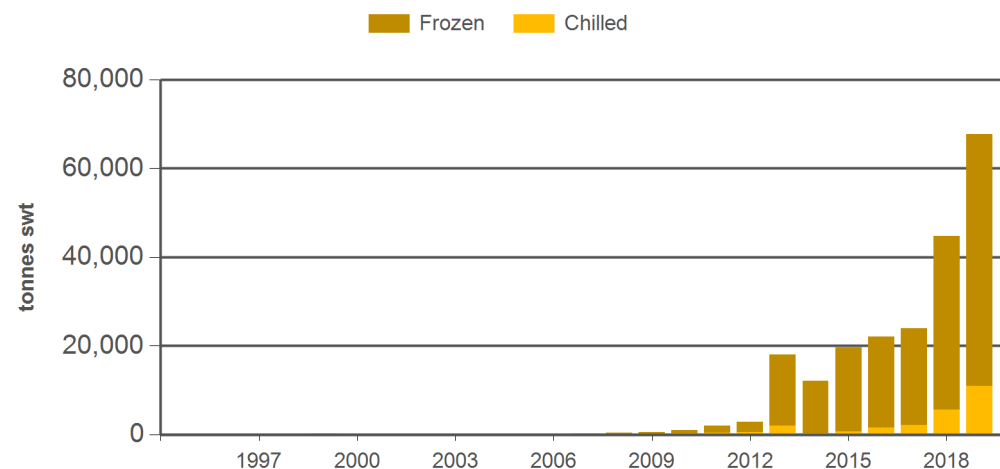
Source: DAWR, Prepared by MLA

Year-to-November grassfed beef exports to China



Source: DAWR, Prepared by MLA

Year-to-November grainfed beef exports to China



Source: DAWR, Prepared by MLA

Historical beef exports - Calendar year totals

Volume (tonnes swt)	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019 YTD	Y-O-Y % chg.
Total	30,134	33,112	31,209	33,631	33,014	44,069	43,464	53,382	77,557	195,632	175,765	185,349	129,953	148,881	198,530	296,340	66
China	1,265	1,012	849	2,146	2,682	5,287	5,600	7,754	32,906	154,833	124,586	148,222	94,040	110,059	162,683	265,842	81
Hong Kong	2,415	1,787	1,757	2,361	3,231	7,491	7,040	8,869	6,340	5,070	14,739	6,655	4,494	7,691	6,384	4,405	-24
Taiwan	26,454	30,305	28,601	29,120	27,099	31,290	30,821	36,748	38,280	35,703	36,419	30,448	31,385	31,110	29,438	26,072	-2

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-November. Y-O-Y = Year-on-year. For further information email globalindustryinsights@mla.com.au.