

12-months ending November

Volume (tonnes swt)	Chilled		Frozen		Total		
	12-months ending November	Y-O-Y % chg.	12-months ending November	Y-O-Y % chg.	12-months ending November	Y-O-Y % chg.	
TOTAL	Nth America	65,500	-	189,736	-1	255,236	-1
	US	64,327	-	174,537	3	238,864	2
	Canada	1,043	-27	14,118	-34	15,160	-34
	Mexico	131	-29	1,082	196	1,212	120

GRAIN	Nth America	3,863	-16	1,845	9	5,708	-9
	US	3,437	-15	1,291	-4	4,728	-12
	Canada	384	-32	212	-10	596	-25
	Mexico	41	365	343	203	384	214

GRASS	Nth America	61,638	1	187,891	-1	249,528	-1
	US	60,890	1	173,246	3	234,136	3
	Canada	658	-24	13,906	-35	14,564	-34
	Mexico	90	-49	739	193	828	93

Calendar year-to-November

Chilled		Frozen		Total	
2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.
60,745	-	176,711	-	237,456	-
59,659	1	163,443	5	223,102	4
981	-26	12,215	-38	13,196	-37
105	-43	1,053	188	1,158	110

3,668	-12	1,691	9	5,359	-6
3,260	-11	1,202	-3	4,462	-9
371	-25	146	-26	517	-25
37	323	343	203	380	211

57,077	1	175,021	-	232,097	-
56,399	1	162,241	5	218,640	4
610	-27	12,069	-38	12,680	-38
68	-62	710	181	778	82

Month of November

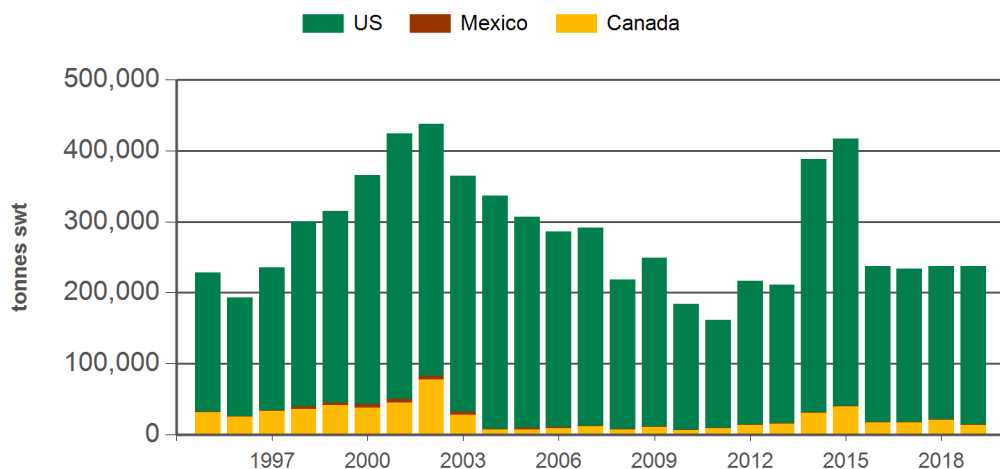
Chilled			Frozen			Total		
2019 November	M-O-M % chg.	Y-O-Y % chg.	2019 November	M-O-M % chg.	Y-O-Y % chg.	2019 November	M-O-M % chg.	Y-O-Y % chg.
4,224	-29	-20	10,964	-38	-14	15,188	-36	-16
4,156	-29	-20	9,620	-40	-11	13,776	-37	-14
65	-47	-	1,315	-17	-32	1,380	-19	-31
3	-	-85	29	-12	-72	32	-11	-74

153	-55	-43	129	12	-29	282	-38	-37
146	-51	-45	129	19	-13	275	-32	-34
4	-89	10	-	-	-	4	-91	-82
3	57	244	-	-	-	3	57	-76

4,071	-27	-18	10,835	-38	-14	14,906	-36	-15
4,010	-27	-18	9,491	-40	-11	13,501	-37	-13
61	-29	-	1,315	-16	-31	1,376	-17	-30
-	-	-	29	-12	-67	29	-15	-74

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-November. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grain is the prefix for grainfed beef. Grass is the prefix for grassfed beef. For further information email globalindustryinsights@mla.com.au.

Year-to-November beef exports to North America



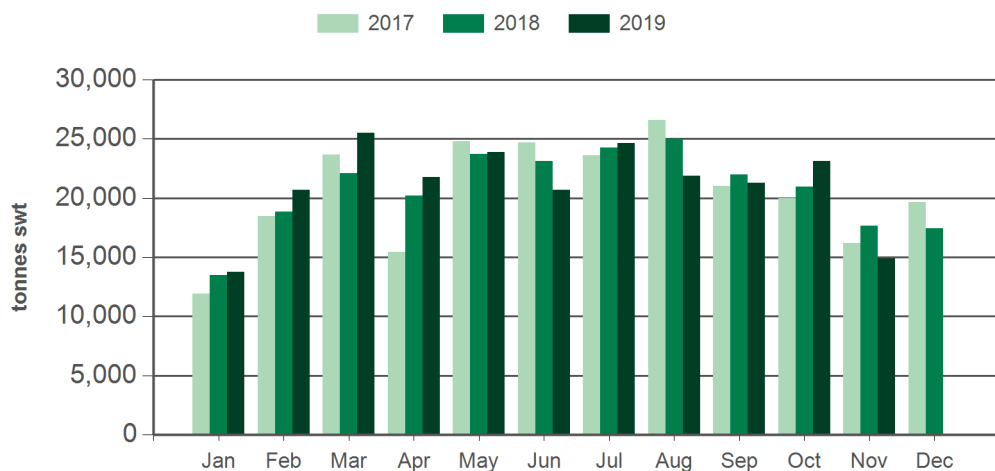
Source: DAWR, Prepared by MLA

AUD/USD



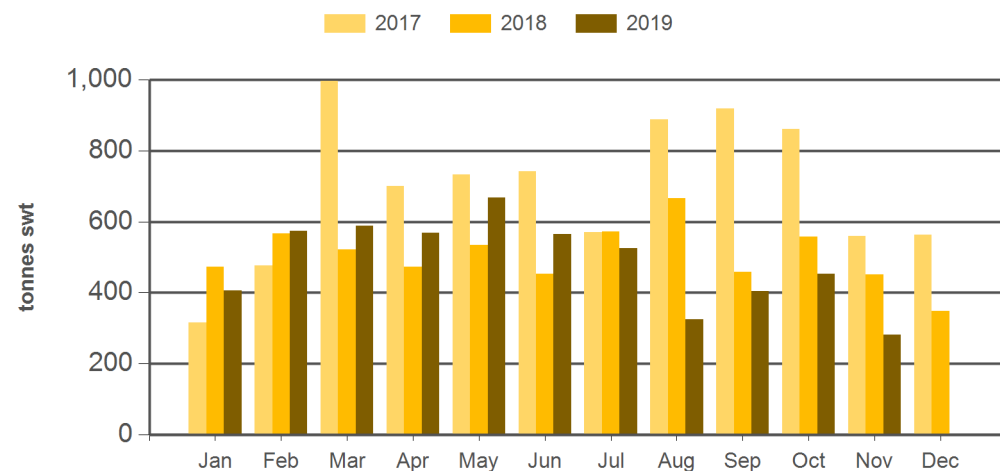
Source: xe.com, Prepared by MLA

Monthly grassfed beef exports to North America



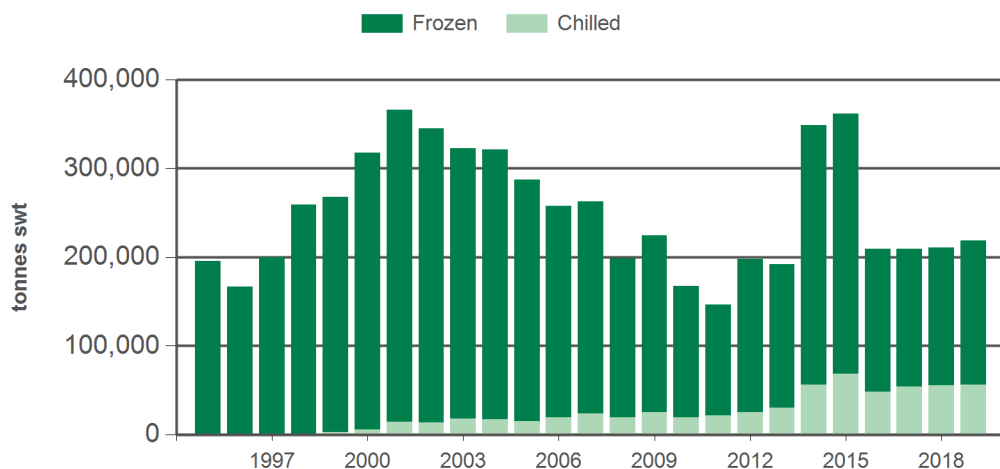
Source: DAWR, Prepared by MLA

Monthly grainfed beef exports to North America



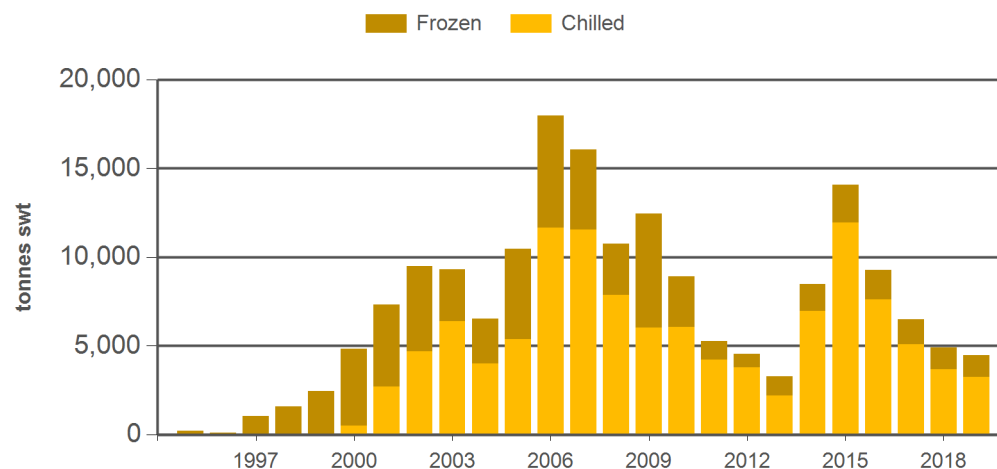
Source: DAWR, Prepared by MLA

Year-to-November grassfed beef exports to the US



Source: DAWR, Prepared by MLA

Year-to-November grainfed beef exports to the US



Source: DAWR, Prepared by MLA

Historical beef exports - Calendar year totals

Volume (tonnes swt)	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019 YTD	Y-O-Y % chg.
Nth America	358,827	329,909	306,394	310,042	243,938	264,834	193,149	178,672	240,070	231,097	431,731	459,218	261,425	254,190	254,781	237,456	0
US	349,744	319,752	295,267	296,099	234,779	251,479	185,035	167,820	224,111	212,703	397,889	415,951	242,013	234,112	231,187	223,102	4
Canada	7,453	7,618	9,609	12,311	8,543	12,319	6,949	10,148	15,661	17,898	32,972	42,575	19,316	19,954	22,990	13,196	-37
Mexico	1,631	2,540	1,518	1,633	616	1,036	1,166	703	298	497	870	692	96	124	604	1,158	110

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-November. Y-O-Y = Year-on-year. For further information email globalindustryinsights@mla.com.au.