

#### 12-months ending November

Volume (tonnes swt)	Chilled		Frozen		Total	
	12-months ending November	Y-O-Y % chg.	12-months ending November	Y-O-Y % chg.	12-months ending November	Y-O-Y % chg.
Middle East	63,446	-14	34,926	-26	98,372	-18
Nth Africa	0		452	103	452	103
UAE	18,803	0	8,185	-24	26,988	-9
Saudi Arabia	2,567	-1	9,809	-33	12,376	-28
TOTAL	20,465	-7	1,409	3	21,874	-7
Jordan	6,609	-18	2,721	10	9,330	-11
Kuwait	5,693	-4	2,645	-46	8,339	-23
Bahrain	2,680	-26	2,592	6	5,272	-13
Oman	541	22	5,933	-18	6,474	-15
Iran	6,071	-49	91		6,162	-48
Other	18		1,991		2,009	

#### Calendar year-to-November

Chilled		Frozen		Total	
2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.
58,082	-15	31,466	-28	89,549	-20
0	-	427	104	427	104
17,047	-1	7,468	-27	24,514	-10
2,347	1	9,077	-31	11,424	-26
18,470	-12	1,228	-4	19,697	-12
6,221	-17	2,543	10	8,765	-11
5,167	-6	2,242	-52	7,409	-27
2,497	-25	2,401	5	4,898	-13
485	26	5,009	-24	5,494	-21
5,832	-47	91	-	5,923	-46
17		1,835		1,852	

#### Month of November

Chilled			Frozen			Total		
2019 November	M-O-M % chg.	Y-O-Y % chg.	2019 November	M-O-M % chg.	Y-O-Y % chg.	2019 November	M-O-M % chg.	Y-O-Y % chg.
5,208	-4	-21	3,345	47	-4	8,553	11	-15
0	-	-	50	304	38	50	304	38
1,743	6	-6	1,004	138	34	2,748	33	6
291	-9	6	1,174	70	83	1,465	45	60
1,824	-11	-23	35	-23	-77	1,860	-11	-27
632	4	80	275	-16	85	908	-3	81
468	7	-36	194	71	-64	662	20	-48
141	-40	-40	138	-15	-27	279	-30	-34
53	39	16	460	14	-44	514	17	-41
50	-51	-93	0	-	-	50	-51	-93
5			113			118		

Middle East	58,038	-11	8,954	-5	66,993	-11
Nth Africa	0		286	42	286	42
UAE	17,903	2	2,738	-5	20,641	1
Saudi Arabia	2,556	-2	2,114	15	4,671	5
LAMB	20,088	3	410	16	20,498	4
Jordan	6,550	-17	2,326	31	8,875	-8
Kuwait	5,170	-7	190	-46	5,360	-10
Bahrain	145	46	419	-22	563	-11
Oman	492	19	60	2	552	17
Iran	5,120	-57	0		5,120	-57
Other	15		984		999	

53,081	-12	8,399	-3	61,480	-11
0	-	261	38	261	38
16,243	2	2,594	-3	18,836	1
2,336	0	1,977	17	4,314	7
18,094	-2	388	25	18,482	-1
6,162	-17	2,158	33	8,320	-8
4,704	-8	183	-48	4,887	-11
129	44	417	-5	546	4
436	22	54	-3	491	19
4,961	-54	0	-	4,961	-54
15		890		904	

4,687	-7	-22	837	41	44	5,523	-2	-17
0	-	-	50	-	38	50	-	38
1,673	6	-3	299	170	66	1,972	17	4
289	-9	5	205	112	165	495	19	40
1,633	-17	-31	10	-47	-63	1,643	-18	-31
631	4	80	275	-16	85	906	-3	82
383	3	-35	0	-	-	383	3	-39
1	-98	-94	34	-	121	35	34	37
53	41	17	0	-	-	53	17	17
17	-83	-97	0	-	-	17	-83	-97
5			63			68		

#### 12-months ending November

Volume (tonnes swt)	Chilled		Frozen		Total	
	12-months ending November	Y-O-Y % chg.	12-months ending November	Y-O-Y % chg.	12-months ending November	Y-O-Y % chg.
Middle East	5,408	-32	25,971	-31	31,379	-31
Nth Africa	0		165	704	165	704
UAE	901	-27	5,447	-31	6,348	-30
Saudi Arabia	10	222	7,695	-40	7,706	-40
Qatar	377	-86	999	-2	1,376	-63
Jordan	59	-45	396	-43	455	-43
Kuwait	523	51	2,455	-46	2,978	-39
Bahrain	2,535	-28	2,174	13	4,709	-13
Oman	49	71	5,873	-18	5,922	-17
Iran	951	1,311	91		1,042	1,446
Other	3		1,007		1,010	

#### Calendar year-to-November

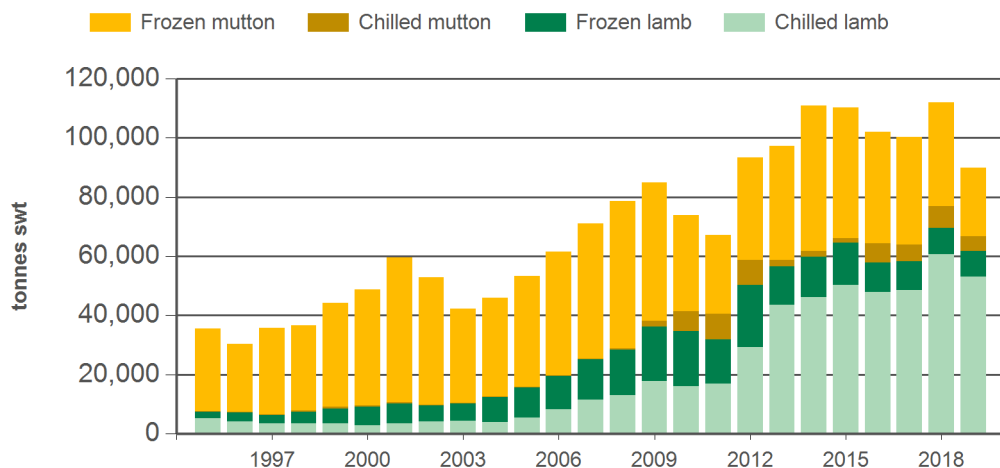
Chilled		Frozen		Total	
2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.
5,002	-34	23,067	-34	28,068	-34
0	-	165	704	165	704
804	-30	4,874	-35	5,678	-34
10	551	7,100	-38	7,110	-38
375	-86	840	-13	1,215	-66
59	-43	385	-44	444	-44
463	35	2,059	-53	2,522	-46
2,368	-27	1,983	7	4,352	-14
49	71	4,955	-24	5,004	-24
871	1,192	91	-	962	1,327
3		945		948	

#### Month of November

Chilled			Frozen			Total		
2019 November	M-O-M % chg.	Y-O-Y % chg.	2019 November	M-O-M % chg.	Y-O-Y % chg.	2019 November	M-O-M % chg.	Y-O-Y % chg.
521	27	-8	2,508	49	-14	3,030	44	-13
0	-	-	0	-	-	0	-	-
70	5	-46	705	127	24	775	105	11
1	1,261	-	969	63	72	970	63	72
191	179	2,399	26	-7	-80	217	125	57
1	-15	-14	0	-	-	1	-15	-14
85	30	-38	194	72	-61	279	57	-57
140	-33	-37	104	-36	-40	244	-34	-39
0	-	-	460	17	-44	460	17	-44
33	-	-51	0	-	-	33	-	-51
0			50			50		

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-November. Y-O-Y = Year-on-year. M-O-M = Month-on-month. MENA = Middle East & North African countries. For further information email [globalindustryinsights@mla.com.au](mailto:globalindustryinsights@mla.com.au).

#### Year-to-November sheepmeat exports to MENA



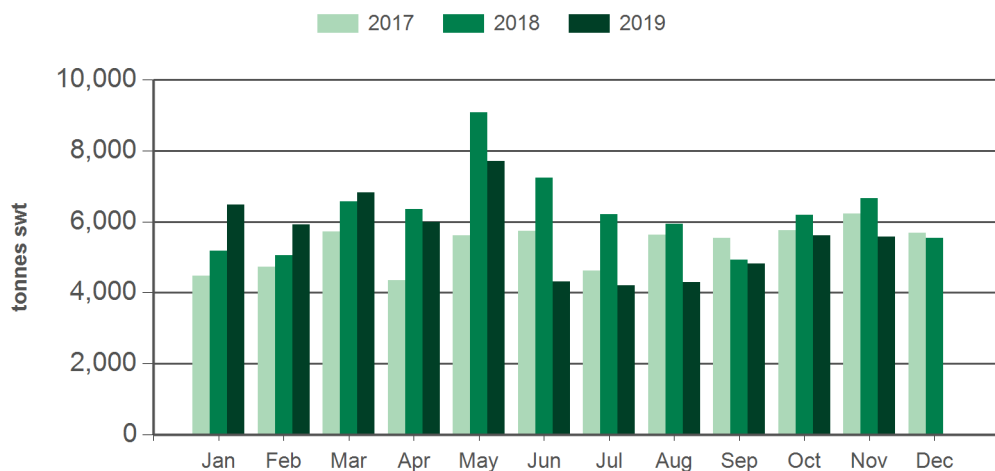
Source: DAWR, Prepared by MLA

#### AUD/USD



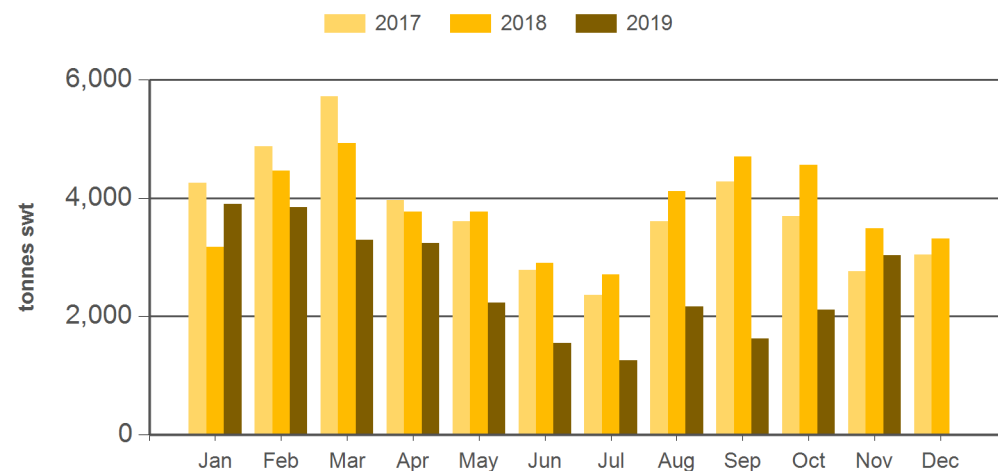
Source: xe.com, Prepared by MLA

#### Monthly lamb exports to MENA



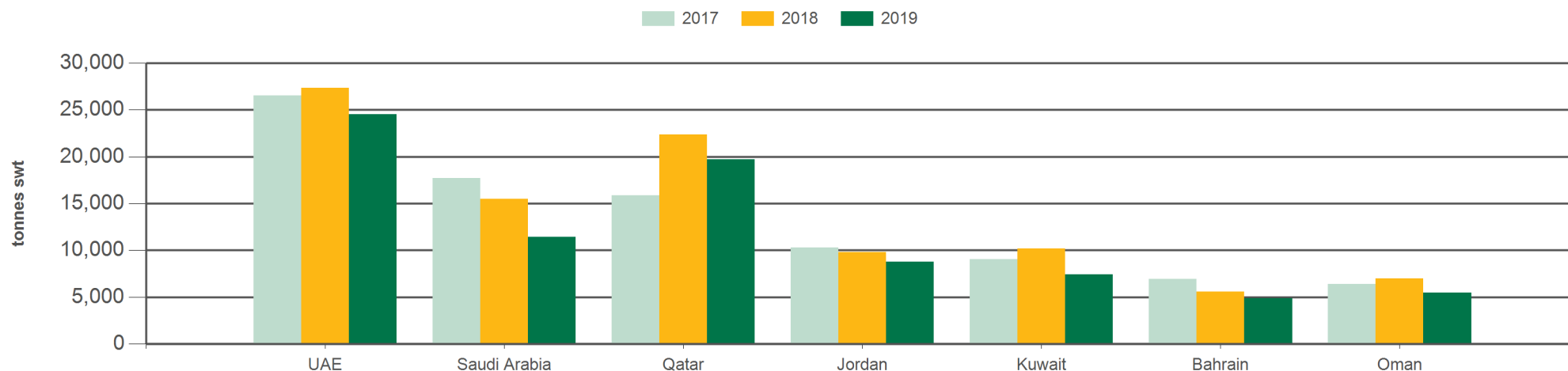
Source: DAWR, Prepared by MLA

#### Monthly mutton exports to MENA



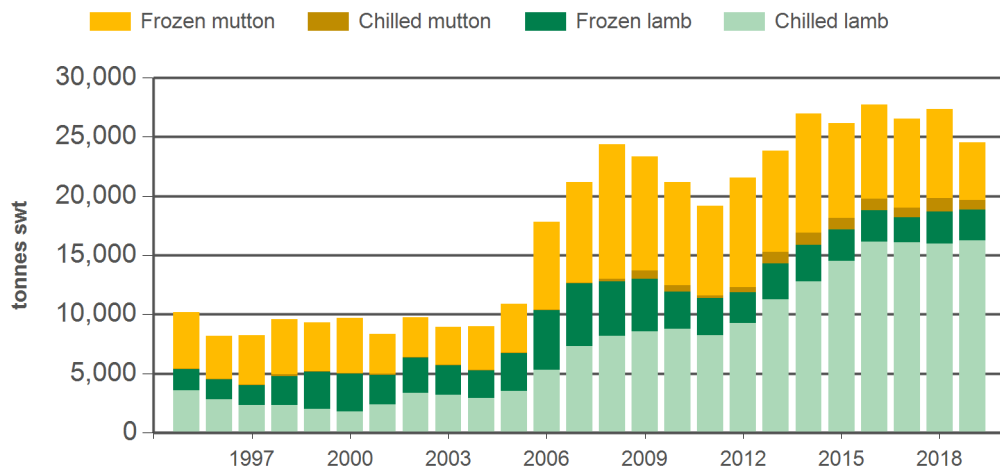
Source: DAWR, Prepared by MLA

### Year-to-November sheepmeat exports



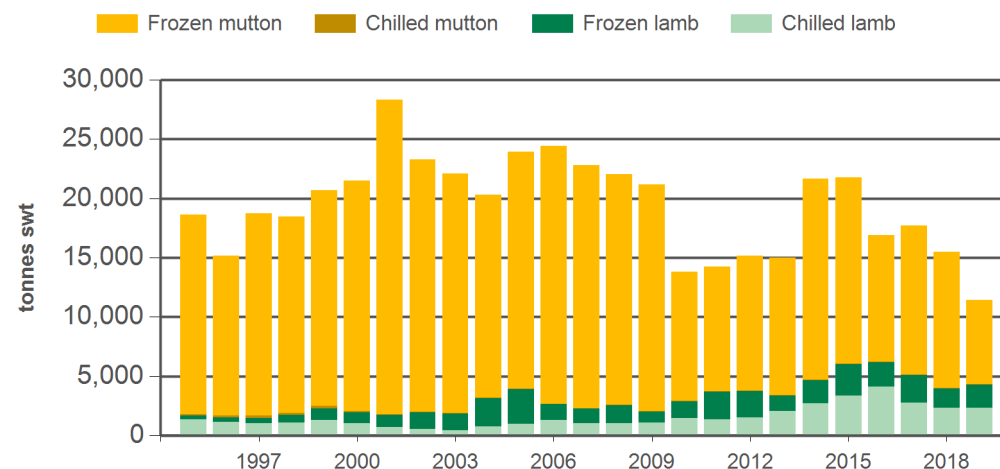
Source: DAWR, Prepared by MLA

### Year-to-November sheepmeat exports to the UAE



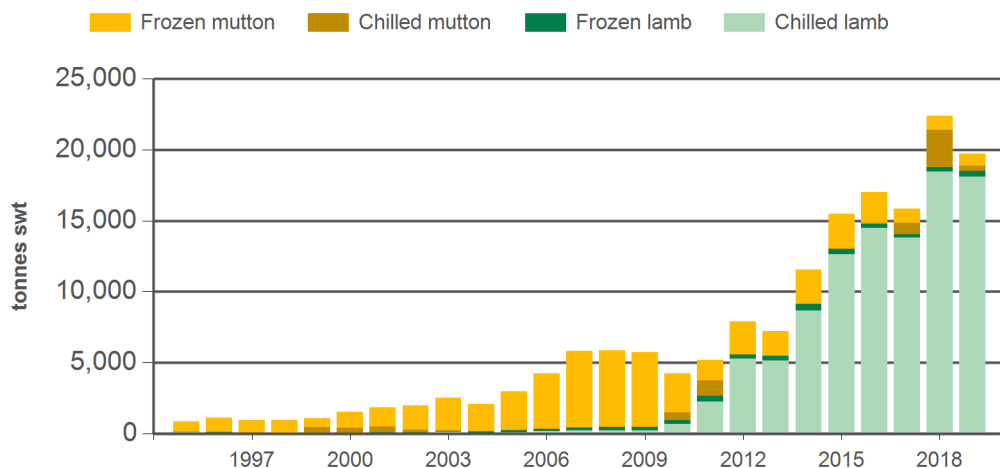
Source: DAWR, Prepared by MLA

### Year-to-November sheepmeat exports to Saudi Arabia



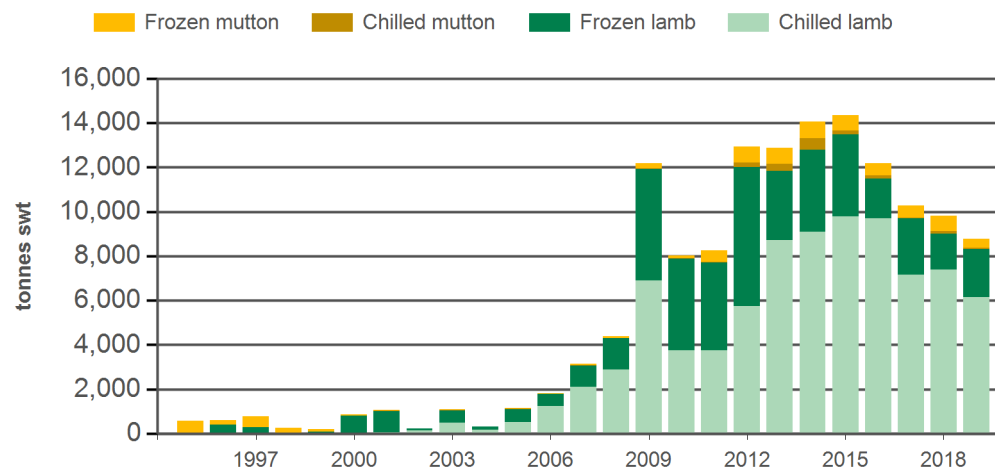
Source: DAWR, Prepared by MLA

#### Year-to-November sheepmeat exports to Qatar



Source: DAWR, Prepared by MLA

#### Year-to-November sheepmeat exports to Jordan



Source: DAWR, Prepared by MLA

#### Historical sheepmeat exports - Calendar year totals

Volume (tonnes swt)	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019 YTD	Y-O-Y % chg.
Middle East	39,408	50,104	60,776	70,878	76,106	87,919	79,551	74,542	98,523	100,688	117,080	117,294	109,016	108,247	120,581	89,549	-20
Nth Africa	12,206	8,148	7,406	7,178	9,019	5,072	1,729	801	3,901	4,979	5,097	2,660	2,000	737	234	427	104
UAE	9,801	12,069	19,635	22,760	26,159	25,601	23,346	21,373	24,331	26,128	30,067	28,980	30,533	28,806	29,800	24,514	-10
Saudi Arabia	22,523	26,298	27,112	25,063	23,513	23,813	14,986	15,571	16,620	16,544	23,664	23,515	18,117	19,464	16,443	11,424	-26
Qatar	2,247	3,278	4,650	6,560	6,698	5,903	5,013	6,157	8,461	7,981	12,798	16,760	18,254	16,963	24,548	19,697	-12
Jordan	324	1,291	1,973	3,484	5,264	13,456	8,722	9,539	13,972	13,801	15,714	15,631	12,956	10,967	10,375	8,765	-11
Kuwait	2,828	4,470	4,456	7,128	7,190	9,880	5,356	5,924	8,732	9,126	8,955	9,561	8,291	9,686	11,103	7,409	-27
Bahrain	105	64	82	111	144	1,160	5,937	7,385	9,643	13,363	11,987	8,040	8,444	7,423	5,978	4,898	-13
Other	13,787	10,783	10,273	12,950	16,158	13,178	17,920	9,394	20,666	18,724	18,992	17,467	14,422	15,677	22,568	13,269	

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-November. Y-O-Y = Year-on-year. For further information email [globalindustryinsights@mla.com.au](mailto:globalindustryinsights@mla.com.au).