

#### 12-months ending November

Volume (tonnes swt)	Chilled		Frozen		Total		
	12-months ending November	Y-O-Y % chg.	12-months ending November	Y-O-Y % chg.	12-months ending November	Y-O-Y % chg.	
<b>TOTAL</b>	Nth America	57,025	-20	96,004	-43	153,029	-36
	US	54,615	-20	90,542	-42	145,156	-36
	Canada	2,328	-13	5,037	-53	7,365	-45
	Mexico	83	128	425		508	1,301

<b>GRAIN</b>	Nth America	3,697	-21	1,640	-4	5,337	-16
	US	2,853	-23	1,395	-8	4,248	-19
	Canada	792	-12	19	-90	811	-25
	Mexico	51	47	226		277	695

<b>GRASS</b>	Nth America	53,329	-19	94,364	-43	147,692	-36
	US	51,761	-20	89,147	-43	140,908	-36
	Canada	1,536	-14	5,018	-52	6,554	-46
	Mexico	31	2,216	199		230	16,964

#### Calendar year-to-November

Chilled		Frozen		Total	
2021 YTD	Y-O-Y % chg.	2021 YTD	Y-O-Y % chg.	2021 YTD	Y-O-Y % chg.
51,037	-20	85,553	-41	136,590	-35
48,763	-20	81,180	-40	129,942	-34
2,204	-13	3,948	-60	6,152	-51
71	124	425	-	496	1,473

3,403	-20	1,523	-5	4,926	-16
2,593	-23	1,286	-9	3,879	-19
770	-12	11	-94	782	-26
39	31	226	-	265	780

47,634	-20	84,030	-42	131,664	-35
46,169	-20	79,894	-40	126,063	-34
1,434	-14	3,937	-60	5,370	-53
31	2,216	199		230	16,964

#### Month of November

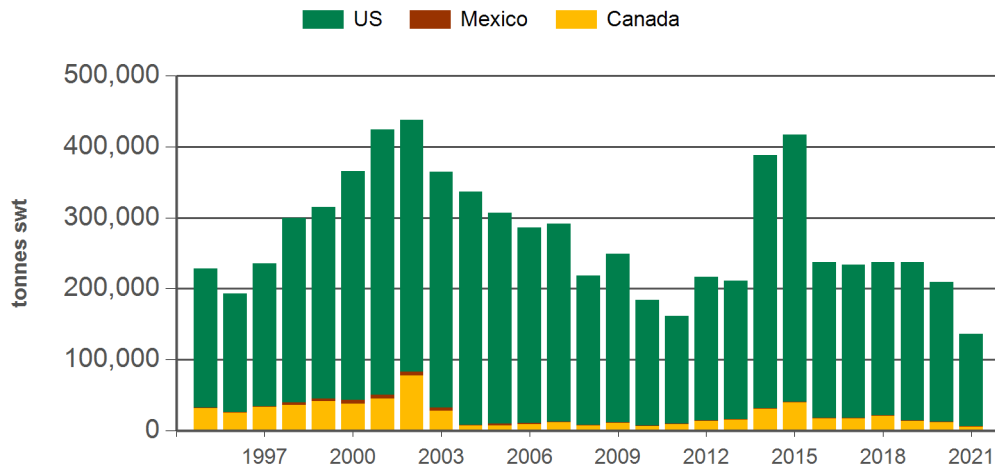
Chilled			Frozen			Total		
2021 November	M-O-M % chg.	Y-O-Y % chg.	2021 November	M-O-M % chg.	Y-O-Y % chg.	2021 November	M-O-M % chg.	Y-O-Y % chg.
2,382	-43	-43	6,718	-34	6	9,100	-36	-13
2,227	-43	-45	6,000	-38	7	8,227	-40	-14
140	-45	8	703	119	-5	843	46	-3
15	-11	80	15	-79	-	30	-66	261

217	-39	-34	185	39	12	402	-18	-19
201	-17	-24	169	57	3	370	6	-14
10	-91	-83	-	-	-	10	-91	-83
7	-35	-21	15	-39	-	22	-38	160

2,165	-43	-43	6,534	-35	6	8,698	-37	-13
2,026	-45	-46	5,831	-39	8	7,857	-41	-14
130	-15	78	703	119	-5	833	76	2
9	26	-	-	-	-	9	-84	-

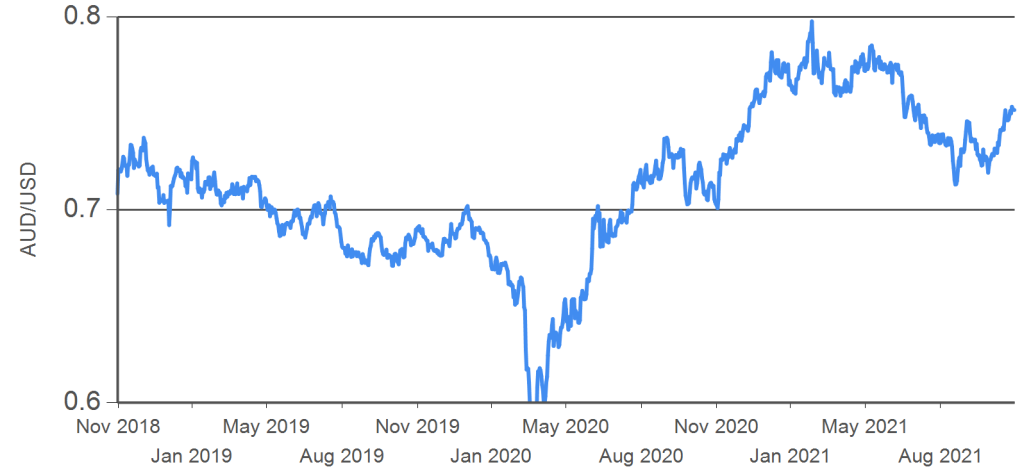
Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-November. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grain is the prefix for grainfed beef. Grass is the prefix for grassfed beef. For further information email [globalindustryinsights@mla.com.au](mailto:globalindustryinsights@mla.com.au).

#### Year-to-November beef exports to North America



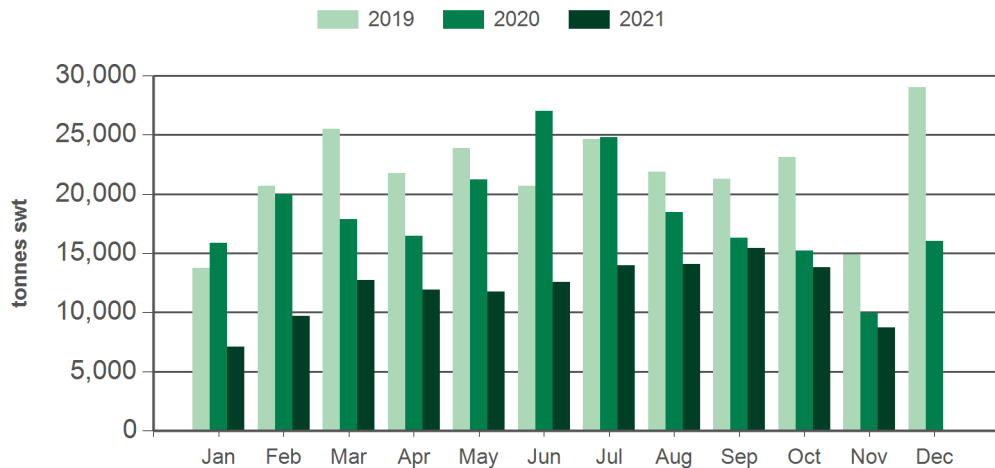
Source: DAWR, Prepared by MLA

#### AUD/USD



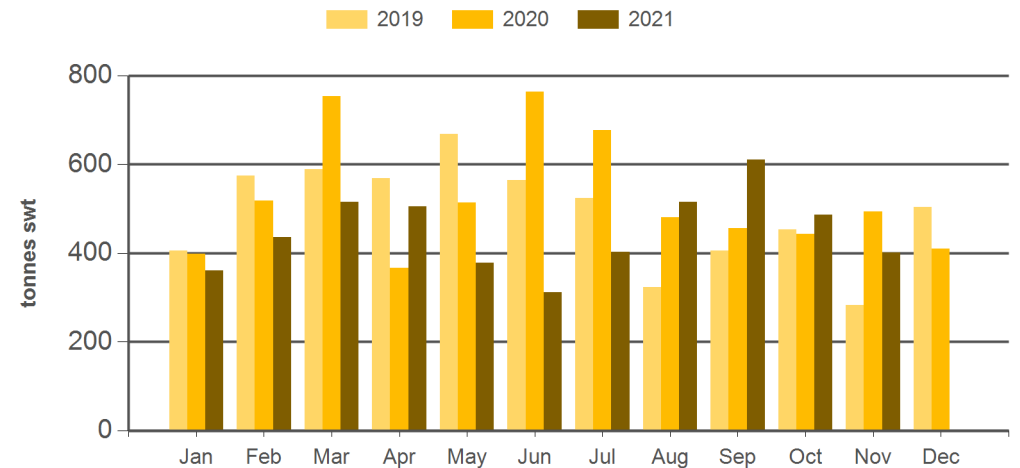
Source: xe.com, Prepared by MLA

#### Monthly grassfed beef exports to North America



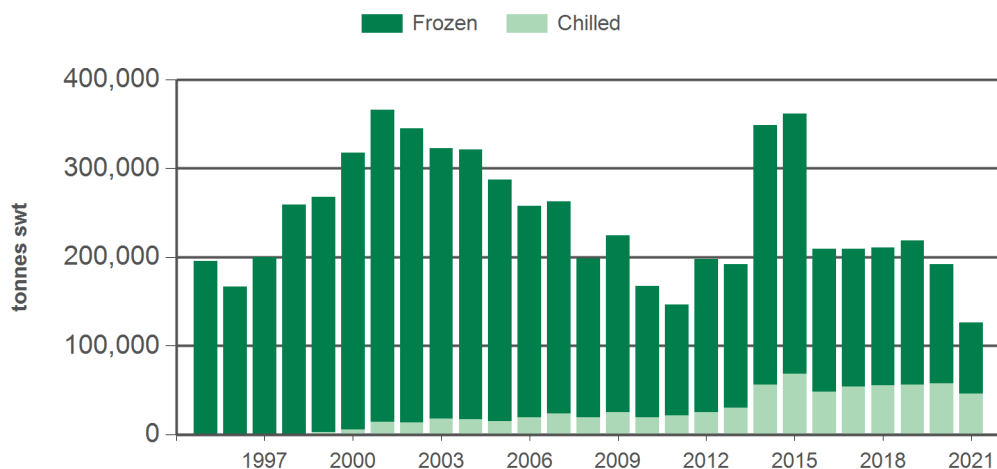
Source: DAWR, Prepared by MLA

#### Monthly grainfed beef exports to North America



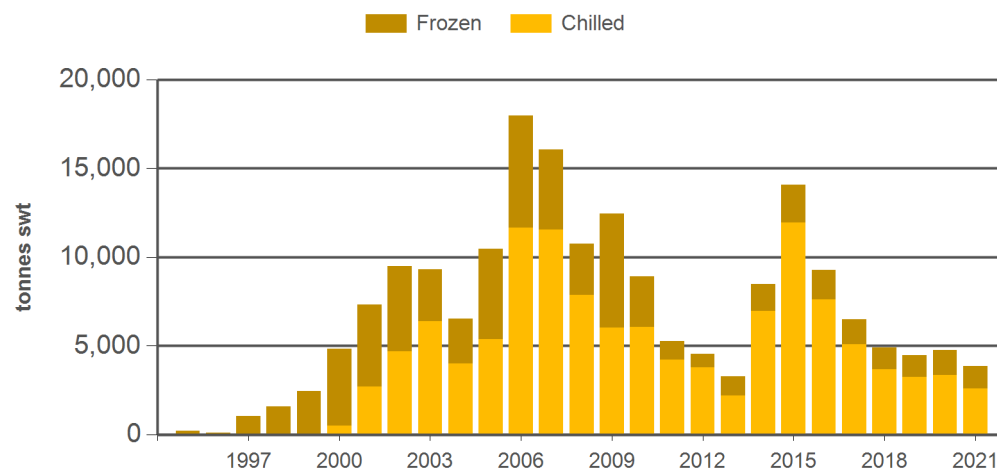
Source: DAWR, Prepared by MLA

#### Year-to-November grassfed beef exports to the US



Source: DAWR, Prepared by MLA

#### Year-to-November grainfed beef exports to the US



Source: DAWR, Prepared by MLA

#### Historical beef exports - Calendar year totals

Volume (tonnes swt)	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021 YTD	Y-O-Y % chg.
Nth America	306,394	310,042	243,938	264,834	193,149	178,672	240,070	231,097	431,731	459,218	261,425	254,190	254,781	266,982	225,498	136,590	-35
US	295,267	296,099	234,779	251,479	185,035	167,820	224,111	212,703	397,889	415,951	242,013	234,112	231,187	251,822	211,754	129,942	-34
Canada	9,609	12,311	8,543	12,319	6,949	10,148	15,661	17,898	32,972	42,575	19,316	19,954	22,990	13,997	13,701	6,152	-51
Mexico	1,518	1,633	616	1,036	1,166	703	298	497	870	692	96	124	604	1,163	43	496	1,473

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-November. Y-O-Y = Year-on-year. For further information email [globalindustryinsights@mla.com.au](mailto:globalindustryinsights@mla.com.au).