

12-months ending September

Volume (tonnes swt)	Chilled		Frozen		Total	
	12-months ending September	Y-O-Y % chg.	12-months ending September	Y-O-Y % chg.	12-months ending September	Y-O-Y % chg.
Total	263,313	-5	343,210	3	606,523	-1
Australia	115,727	-9	154,448	-9	270,175	-9
US	123,986	-5	127,363	13	251,349	4
NZ	6,275	-8	13,043	11	19,317	4
Canada	11,035	15	29,436	18	40,471	17
Other	6,290	47	18,921	43	25,211	44

Calendar year-to-September

Chilled		Frozen		Total	
2020 YTD	Y-O-Y % chg.	2020 YTD	Y-O-Y % chg.	2020 YTD	Y-O-Y % chg.
194,887	-6	255,852	1	450,738	-2
84,392	-10	112,292	-11	196,683	-11
93,507	-3	96,652	16	190,159	6
4,505	-11	11,550	13	16,055	5
7,721	2	19,821	-11	27,542	-8
4,762	34	15,537	43	20,299	40

Month of September

Chilled			Frozen			Total		
2020 September	M-O-M % chg.	Y-O-Y % chg.	2020 September	M-O-M % chg.	Y-O-Y % chg.	2020 September	M-O-M % chg.	Y-O-Y % chg.
18,304	-5	-15	25,960	-7	-11	44,264	-6	-12
7,178	-6	-29	11,507	-5	-21	18,685	-6	-24
9,408	-5	3	10,949	5	27	20,357	-	14
464	-8	-20	781	-12	-18	1,245	-10	-19
718	-12	-34	1,943	-27	-45	2,661	-24	-42
536	6	4	781	-53	-45	1,316	-39	-32

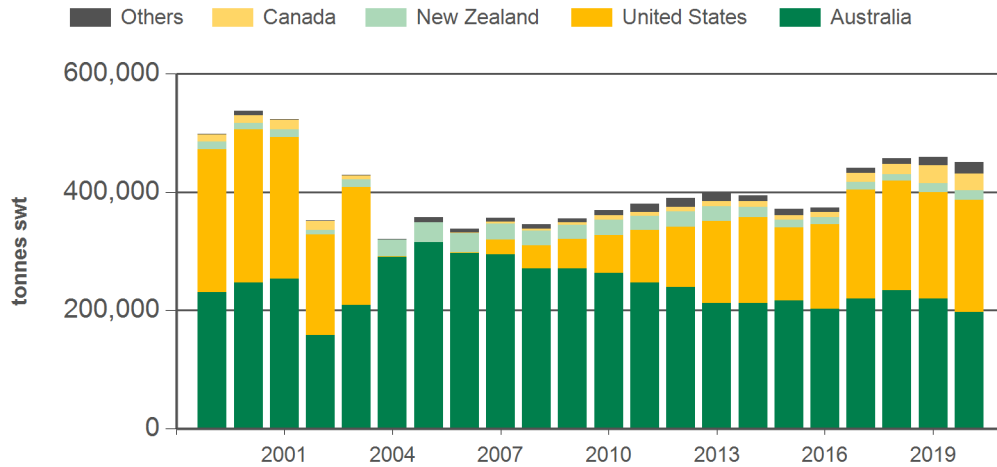
Value (million Yen)	Chilled		Frozen		Total	
	12-months ending September	Y-O-Y % chg.	12-months ending September	Y-O-Y % chg.	12-months ending September	Y-O-Y % chg.
Total	214,052	-9	152,206	1	366,258	-5
Australia	93,913	-13	73,356	-5	167,269	-10
US	101,245	-8	51,265	3	152,509	-5
NZ	6,144	-12	7,280	13	13,425	-
Canada	7,505	12	11,930	12	19,435	12
Other	5,245	38	8,374	34	13,620	36

Chilled		Frozen		Total	
2020 YTD	Y-O-Y % chg.	2020 YTD	Y-O-Y % chg.	2020 YTD	Y-O-Y % chg.
157,146	-10	112,779	-1	269,925	-6
68,072	-14	53,069	-7	121,141	-12
75,600	-7	38,423	7	114,022	-3
4,375	-15	6,392	15	10,768	-
5,262	-3	8,072	-16	13,334	-11
3,837	22	6,822	32	10,660	28

Chilled			Frozen			Total		
2020 September	M-O-M % chg.	Y-O-Y % chg.	2020 September	M-O-M % chg.	Y-O-Y % chg.	2020 September	M-O-M % chg.	Y-O-Y % chg.
14,120	-9	-20	11,150	-7	-16	25,269	-8	-18
5,905	-3	-30	5,224	-7	-22	11,129	-5	-26
6,940	-14	-8	4,290	2	14	11,229	-9	-1
439	-7	-24	551	14	-3	991	3	-14
467	-11	-36	750	-28	-51	1,217	-23	-47
369	6	-22	334	-50	-52	703	-31	-39

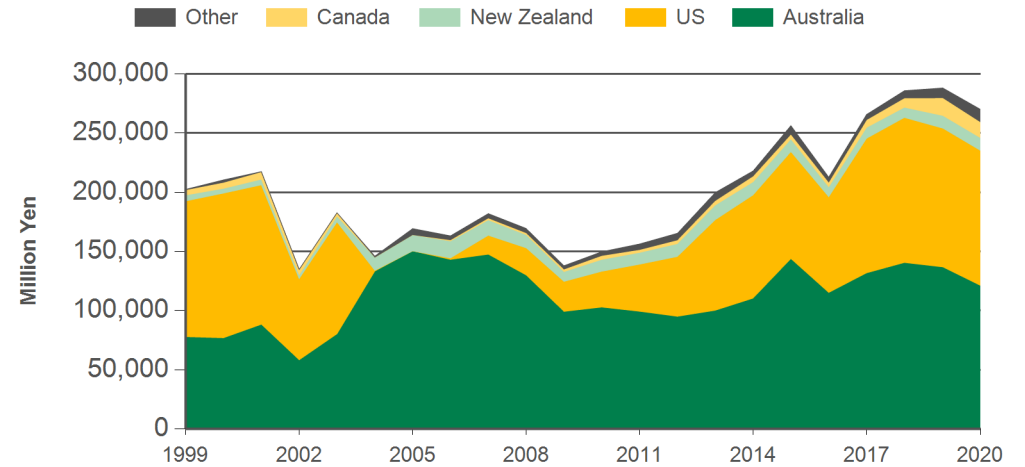
Source: Japan Ministry of Finance. SWT = Shipped weight. YTD = Calendar year-to-September. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grainfed is the prefix for grainfed beef. For further information email globalindustryinsights@mla.com.au.

Year-to-September Japan beef imports - volume



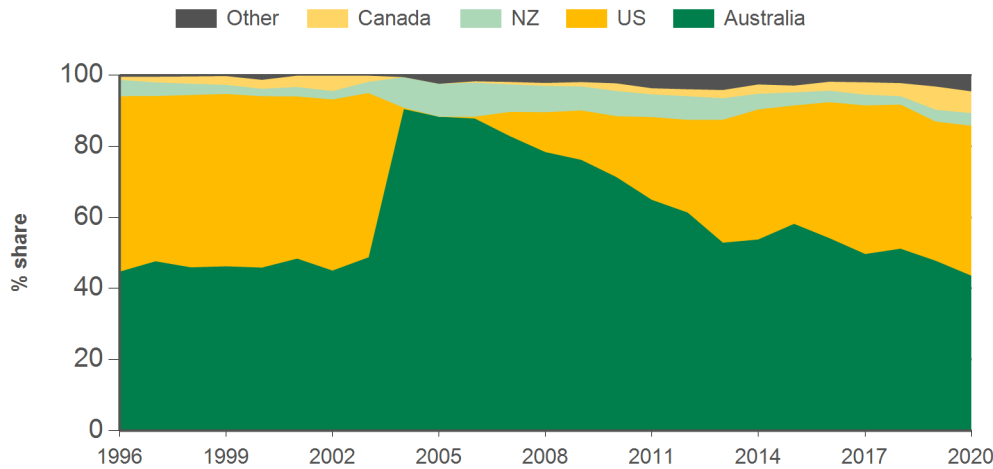
Source: Japan Ministry of Finance, Prepared by MLA

Year-to-September Japan beef imports - value



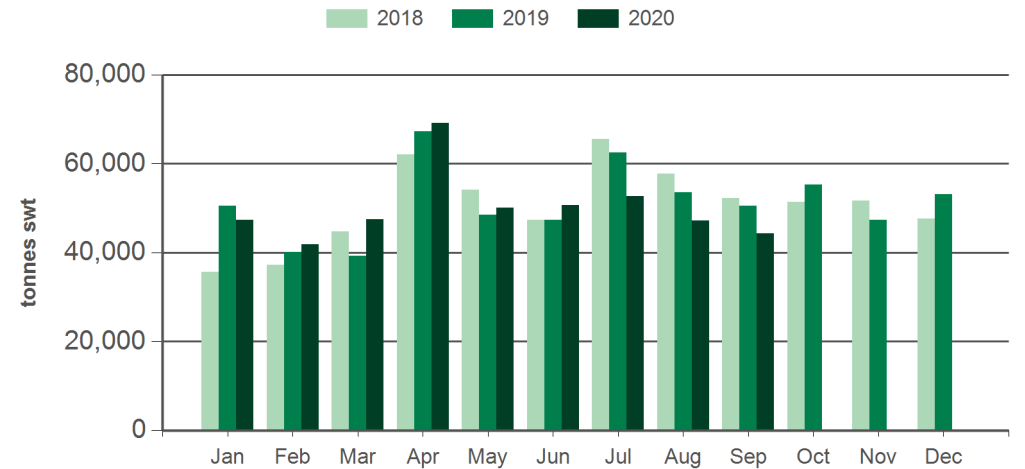
Source: Japan Ministry of Finance, Prepared by MLA

Year-to-September imported beef market share



Source: Japan Ministry of Finance, Prepared by MLA. % share based off import volume.

Monthly Japan beef imports



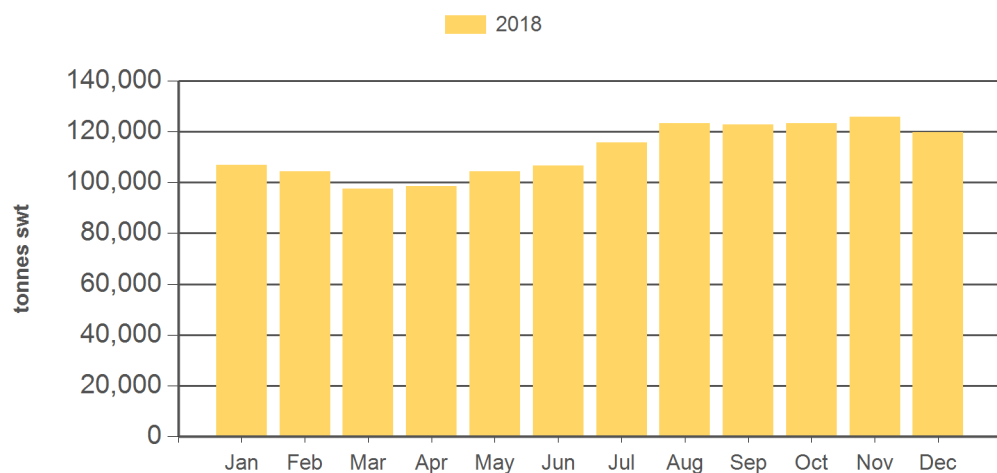
Source: Japan Ministry of Finance, Prepared by MLA

Historical beef imports - Calendar year totals

Volume (tonnes swt)	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020 YTD	Y-O-Y % chg.
Total	459,947	460,619	473,668	458,024	481,136	499,531	517,231	514,186	534,254	518,708	493,984	503,086	572,942	607,393	615,390	450,738	-2
Australia	411,442	405,620	393,839	358,229	363,907	351,118	338,743	318,400	285,923	280,842	288,580	272,823	287,513	311,682	293,501	196,683	-11
US	42	7,321	34,147	54,109	69,192	91,618	120,605	131,921	186,056	188,675	165,435	192,122	239,580	247,428	241,050	190,159	6
NZ	37,954	37,931	33,710	30,792	29,558	31,584	29,737	31,412	29,429	21,943	16,652	16,393	15,748	13,948	18,571	16,055	5
Canada	5	2,085	3,368	4,712	8,527	12,926	10,179	11,468	12,691	13,583	9,941	13,458	18,711	21,265	42,900	27,542	-8
Other	10,504	7,662	8,604	10,181	9,951	12,285	17,969	20,985	20,156	13,664	13,377	8,290	11,389	13,071	19,368	20,299	40

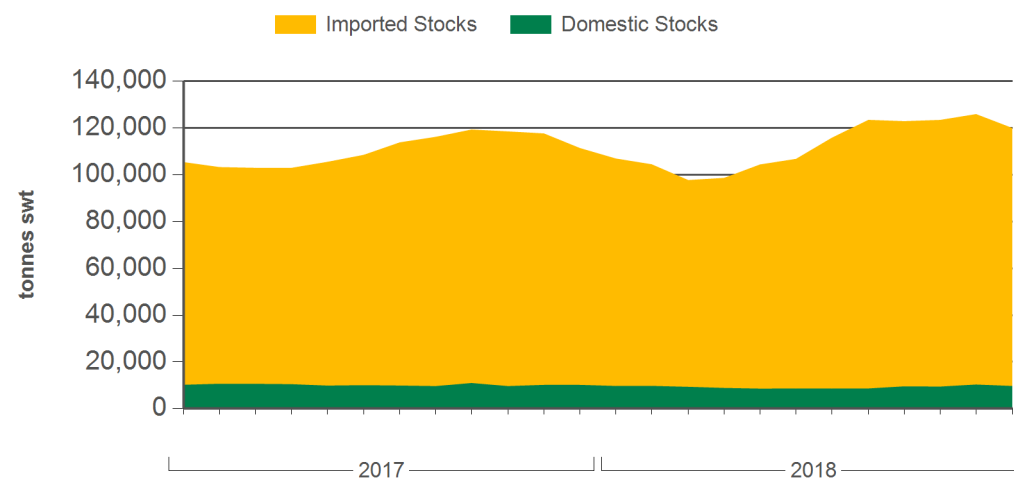
Source: Japan Ministry of Finance. SWT = Shipped weight. YTD = Calendar year-to-September. Y-O-Y = Year-on-year. For further information email globalindustryinsights@mla.com.au.

Monthly Japan beef inventories



Source: ALIC, Prepared by MLA

Historical Japan beef inventories



Source: ALIC, Prepared by MLA

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