

12-months ending August

Volume (tonnes swt)	Chilled		Frozen		Total	
	12-months ending August	Y-O-Y % chg.	12-months ending August	Y-O-Y % chg.	12-months ending August	Y-O-Y % chg.
Total	277,124	-1	334,879	5	612,003	2
Australia	126,806	1	172,875	-5	299,681	-3
US	130,782	-7	114,893	12	245,675	1
NZ	6,619	8	11,279	65	17,898	38
Canada	8,931	108	23,026	42	31,956	56
Other	3,986	32	12,806	33	16,792	33

Calendar year-to-August

Chilled		Frozen		Total	
2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.
184,976	-1	224,103	3	409,080	1
83,670	-1	111,666	-9	195,337	-6
87,288	-6	74,785	6	162,073	-1
4,479	5	9,297	67	13,776	40
6,498	123	18,868	60	25,365	73
3,042	44	9,487	42	12,529	42

Month of August

Chilled			Frozen			Total		
2019 August	M-O-M % chg.	Y-O-Y % chg.	2019 August	M-O-M % chg.	Y-O-Y % chg.	2019 August	M-O-M % chg.	Y-O-Y % chg.
26,128	-5	-1	27,395	-22	-13	53,522	-14	-7
11,490	-6	-	13,255	-24	-14	24,745	-17	-8
12,342	-4	-8	8,449	-28	-26	20,791	-16	-16
565	-20	-6	1,165	-7	58	1,729	-11	29
1,219	12	136	2,863	-1	10	4,082	3	30
512	-10	75	1,662	1	33	2,175	-2	41

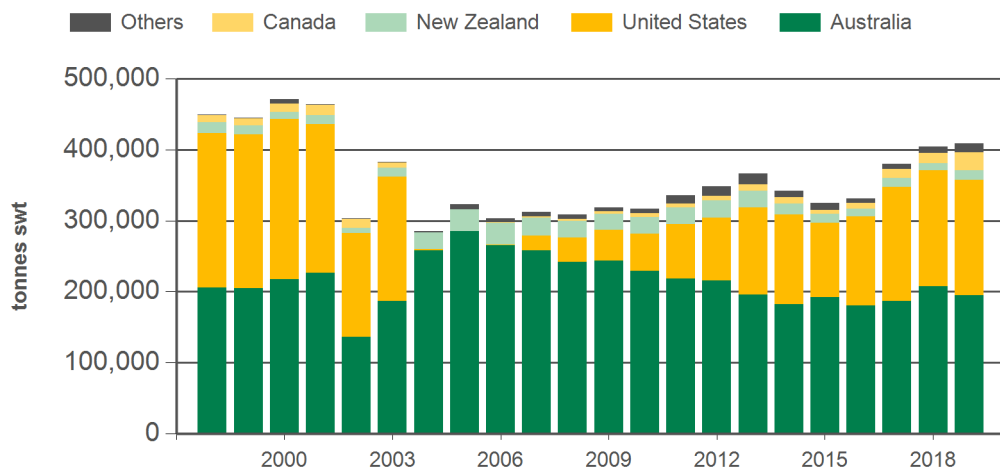
Value (million Yen)	Chilled		Frozen		Total	
	12-months ending August	Y-O-Y % chg.	12-months ending August	Y-O-Y % chg.	12-months ending August	Y-O-Y % chg.
Total	235,582	3	152,277	6	387,859	4
Australia	107,610	5	78,751	-4	186,361	1
US	111,350	-3	51,532	12	162,882	1
NZ	6,768	12	6,231	42	12,999	24
Canada	6,273	117	9,766	49	16,039	70
Other	3,581	20	5,997	32	9,578	27

Chilled		Frozen		Total	
2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.
156,994	2	100,140	1	257,134	2
71,120	3	50,654	-8	121,774	-2
73,945	-3	31,995	-1	105,940	-2
4,589	8	4,981	37	9,570	21
4,666	129	8,046	66	12,712	85
2,674	25	4,464	34	7,138	30

Chilled			Frozen			Total		
2019 August	M-O-M % chg.	Y-O-Y % chg.	2019 August	M-O-M % chg.	Y-O-Y % chg.	2019 August	M-O-M % chg.	Y-O-Y % chg.
21,623	-7	-4	12,606	-21	-17	34,229	-13	-9
9,673	-8	-2	6,181	-25	-14	15,854	-15	-7
10,107	-6	-11	3,669	-26	-35	13,776	-12	-19
572	-19	-7	668	-5	31	1,240	-12	10
823	10	117	1,265	1	2	2,088	4	29
448	-17	54	823	-2	27	1,271	-8	36

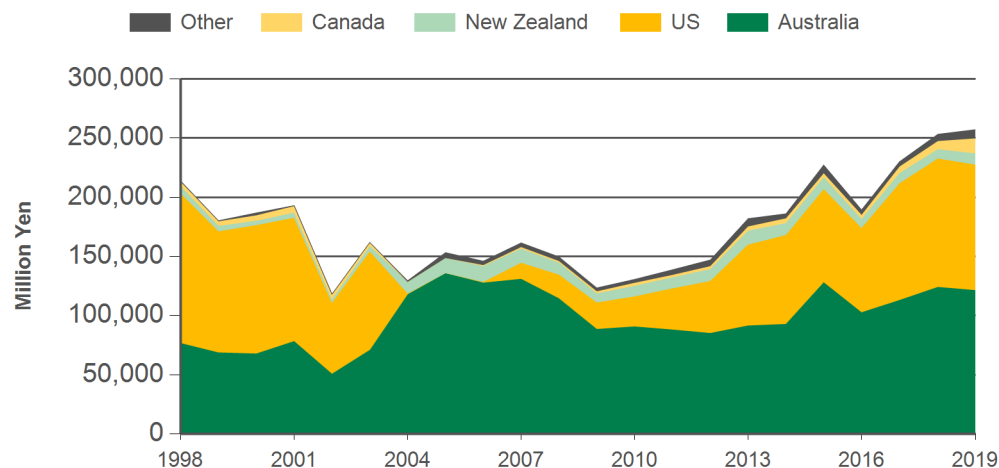
Source: Japan Ministry of Finance. SWT = Shipped weight. YTD = Calendar year-to-August. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grainfed is the prefix for grainfed beef. For further information email globalindustryinsights@mla.com.au.

Year-to-August Japan beef imports - volume



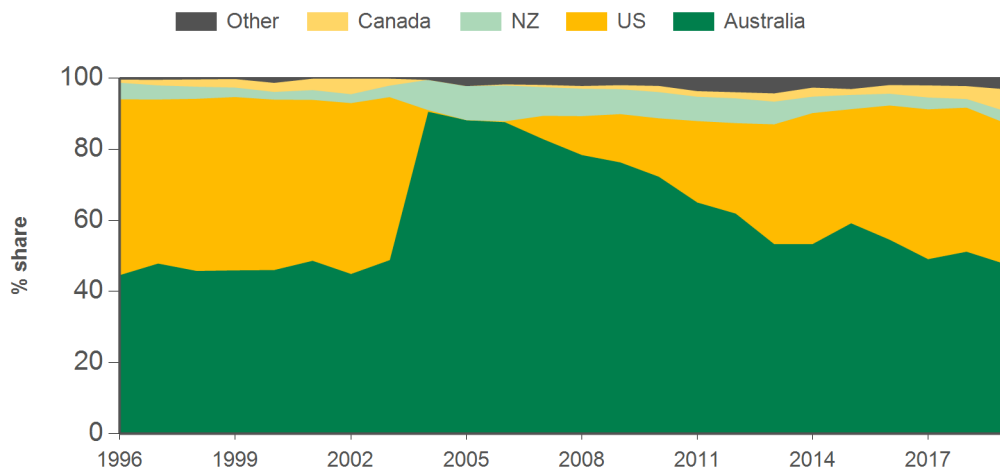
Source: Japan Ministry of Finance, Prepared by MLA

Year-to-August Japan beef imports - value



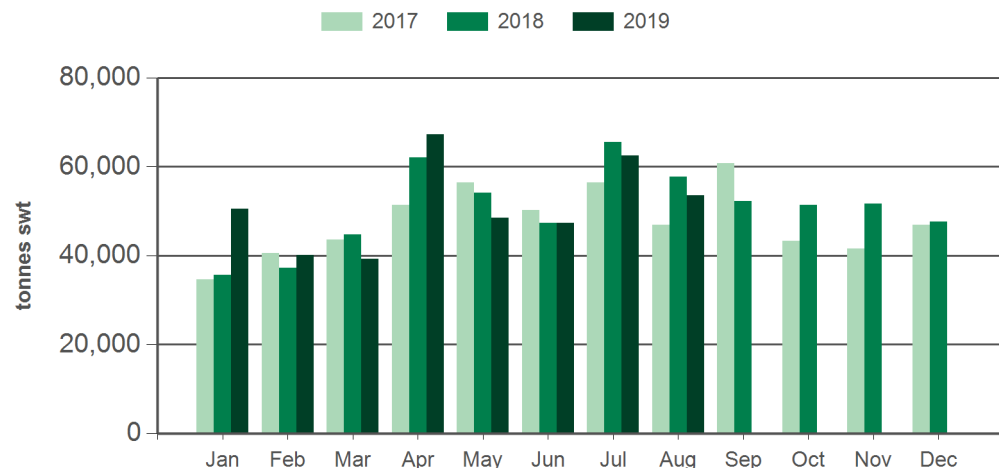
Source: Japan Ministry of Finance, Prepared by MLA

Year-to-August imported beef market share



Source: Japan Ministry of Finance, Prepared by MLA. % share based off import volume.

Monthly Japan beef imports



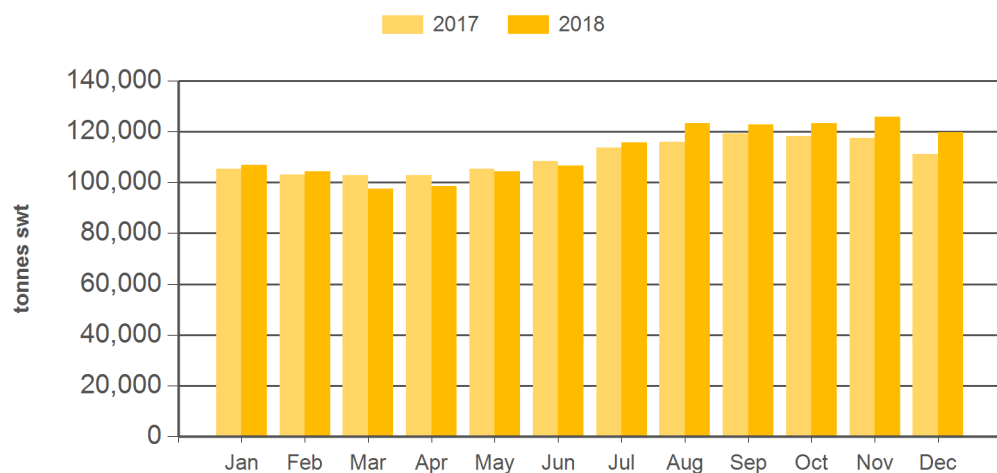
Source: Japan Ministry of Finance, Prepared by MLA

Historical beef imports - Calendar year totals

Volume (tonnes swt)	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019 YTD	Y-O-Y % chg.
Total	431,817	459,947	460,619	473,668	458,024	481,136	499,531	517,231	514,186	534,254	518,708	493,984	503,086	572,942	607,393	409,080	1
Australia	394,068	411,442	405,620	393,839	358,229	363,907	351,118	338,743	318,400	285,923	280,842	288,580	272,823	287,513	311,682	195,337	-6
US	1,276	42	7,321	34,147	54,109	69,192	91,618	120,605	131,921	186,056	188,675	165,435	192,122	239,580	247,428	162,073	-1
NZ	33,568	37,954	37,931	33,710	30,792	29,558	31,584	29,737	31,412	29,429	21,943	16,652	16,393	15,748	13,948	13,776	40
Canada	0	5	2,085	3,368	4,712	8,527	12,926	10,179	11,468	12,691	13,583	9,941	13,458	18,711	21,265	25,365	73
Other	2,905	10,504	7,662	8,604	10,181	9,951	12,285	17,969	20,985	20,156	13,664	13,377	8,290	11,389	13,071	12,529	42

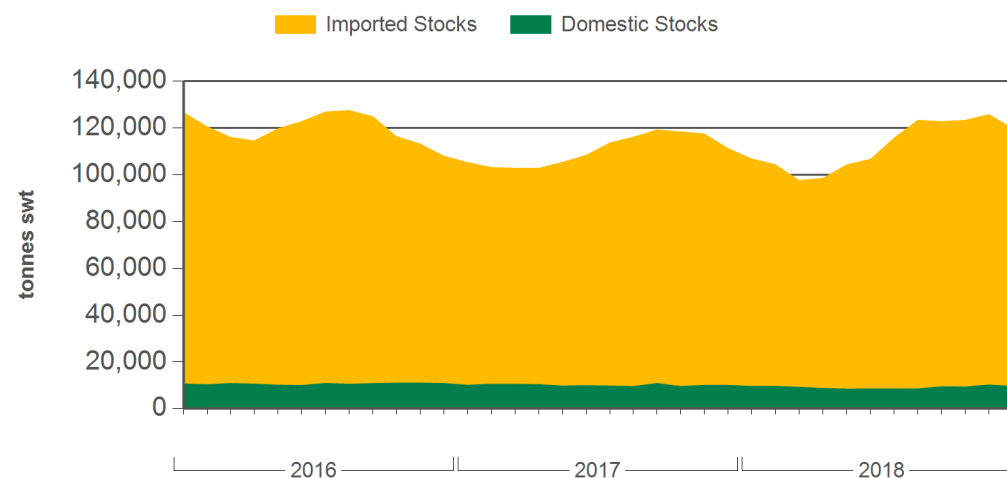
Source: Japan Ministry of Finance. SWT = Shipped weight. YTD = Calendar year-to-August. Y-O-Y = Year-on-year. For further information email globalindustryinsights@mla.com.au.

Monthly Japan beef inventories



Source: ALIC, Prepared by MLA

Historical Japan beef inventories



Source: ALIC, Prepared by MLA