

## Australian beef exports to Japan Monthly trade summary September 2019

## 12-months ending September

	Chilled		Frozen		Total		
Volume (tonnes swt)	12-months ending September chg.		12-months ending September	Y-O-Y % chg.	12-months ending September	Y-O-Y % chg.	
Total	128,068	2	170,347	-7	298,416	-3	
Grainfed	93,153	-	48,421	-16	141,574	-6	
Grassfed	34,915	10	121,927	-2	156,842	-	

Chilled		Frozen		Total		
2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.	
94,635	-1	122,861	-12	217,496	-7	
68,628	-4	35,850	-20	104,477	-10	
26,007	7	87,011	-8	113,019	-5	

#### Month of September

	Chilled			Frozen			Total			
:	2019 September	M-O-M % chg.	Y-O-Y % chg.	2019 September	M-O-M % chg.	Y-O-Y % chg.	2019 September	M-O-M % chg.	Y-O-Y % chg.	
	10,863	-4	8	13,470	4	6	24,333	-	7	
	7,568	6	- 2	3,800	11	- 16	11,367	8	- 7	
	3,295	-22	46	9,671	2	18	12,966	-6	24	

## 12-months ending August

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Value ('000 A\$ FOB)	Chilled		Frozen		Total		
	12-months ending August	Y-O-Y % chg.	12-months ending August	Y-O-Y % chg.	12-months ending August	Y-O-Y % chg.	
Total	1,340,546	11	973,978	1	2,314,524	7	
Boneless	1,338,256	11	969,516	1	2,307,771	6	
Bone-in	2,192	35	4,461	24	6,652	28	
Carcase	99	14,58	2	-9	101	3,145	

## Calendar year-to-August

Calendar year-to-September

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Chilled		Frozen		Total			
2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.		
893,031	9	638,403	-5	1,531,434	3		
892,293	10	636,620	-5	1,528,913	3		
639	-47	1,783	-30	2,422	-35		
99	14,56	1	-51	100	4,484		

### Month of August

Chilled			Frozen			Total			
2019 August	M-O-M % chg.	Y-O-Y % chg.	2019 August	M-O-M % chg.	Y-O-Y % chg.	2019 August	M-O-M % chg.	Y-O-Y % chg.	
134,164	6	7	84,866	-15	- 14	219,029	-4	- 3	
134,076	6	7	84,404	-16	- 15	218,480	-4	- 2	
72	14	- 79	461	187	71	533	139	- 13	
16	-	2,263	-	-	- 100	16	-	1,172	

Source: DAWR, ABS. SWT = Shipped weight. Volume YTD = Calendar year-to-September. Value YTD = Calendar year-to-August. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grainfed is the prefix for grainfed beef. Grassfed is the prefix for grassfed beef. For further information email <u>globalindustryinsights@mla.com.au</u>.

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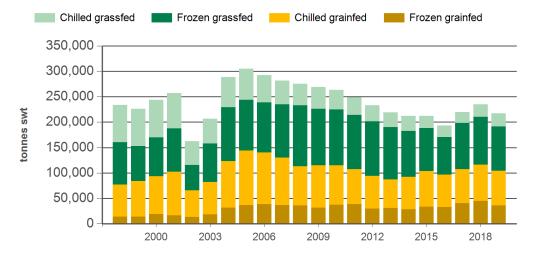
Year-to-September beef exports to Japan - volume

Year-to-August beef exports to Japan - value

## MARKET MEAT & LIVESTOCK AUSTRALIA MARKET

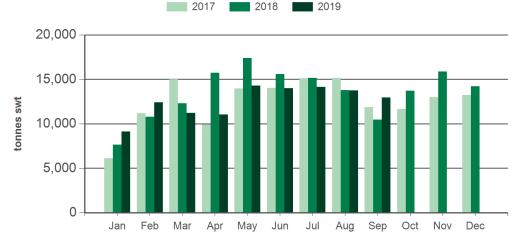


Monthly trade summary September 2019



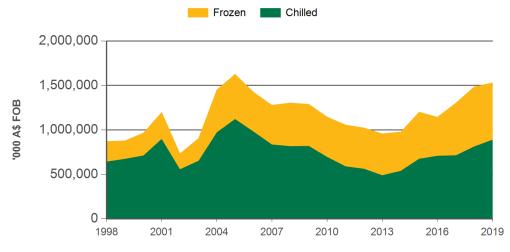
Source: DAWR, Prepared by MLA





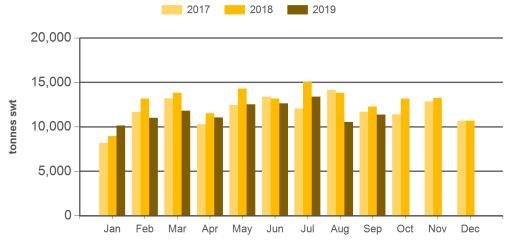
Source: DAWR, Prepared by MLA

Year-to-September grassfed beef exports to Japan



Source: ABS, Prepared by MLA

### Monthly grainfed beef exports to Japan



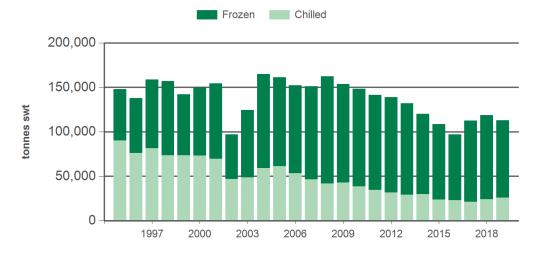
Source: DAWR, Prepared by MLA

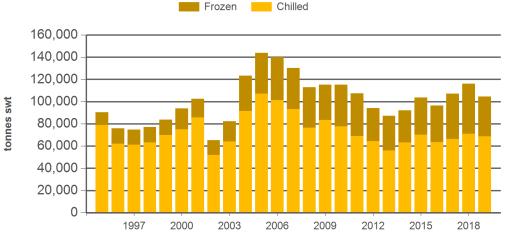
Year-to-September grainfed beef exports to Japan



# Australian beef exports to Japan

Monthly trade summary September 2019





Source: DAWR, Prepared by MLA

Source: DAWR, Prepared by MLA

Volume (tonnes swt)	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019 YTD	Y-O-Y % chg.
Total	393,471	405,085	405,796	377,866	364,304	356,569	356,213	342,188	308,540	288,796	293,780	285,224	264,325	292,364	315,891	217,496	-7
Grainfed	172,161	192,774	190,115	171,452	149,184	155,189	154,363	141,457	124,101	116,383	130,646	139,685	129,005	142,057	153,225	104,477	-10
Grassfed	221,310	212,311	215,681	206,413	215,120	201,380	201,850	200,731	184,439	172,412	163,133	145,540	135,320	150,308	162,666	113,019	-5

### Historical beef exports - Calendar year totals

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-September. Y-O-Y = Year-on-year.For further information email globalindustryinsights@mla.com.au.

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