

12-months ending September

Volume (tonnes swt)	Chilled		Frozen		Total	
	12-months ending September	Y-O-Y % chg.	12-months ending September	Y-O-Y % chg.	12-months ending September	Y-O-Y % chg.
Total	128,068	2	170,347	-7	298,416	-3
Grainfed	93,153	-	48,421	-16	141,574	-6
Grassfed	34,915	10	121,927	-2	156,842	-

Calendar year-to-September

Chilled		Frozen		Total	
2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.
94,635	-1	122,861	-12	217,496	-7
68,628	-4	35,850	-20	104,477	-10
26,007	7	87,011	-8	113,019	-5

Month of September

Chilled			Frozen			Total		
2019 September	M-O-M % chg.	Y-O-Y % chg.	2019 September	M-O-M % chg.	Y-O-Y % chg.	2019 September	M-O-M % chg.	Y-O-Y % chg.
10,863	-4	8	13,470	4	6	24,333	-	7
7,568	6	-2	3,800	11	-16	11,367	8	-7
3,295	-22	46	9,671	2	18	12,966	-6	24

12-months ending August

Value ('000 A\$ FOB)	Chilled		Frozen		Total	
	12-months ending August	Y-O-Y % chg.	12-months ending August	Y-O-Y % chg.	12-months ending August	Y-O-Y % chg.
Total	1,340,546	11	973,978	1	2,314,524	7
Boneless	1,338,256	11	969,516	1	2,307,771	6
Bone-in	2,192	35	4,461	24	6,652	28
Carcase	99	14,58	2	-9	101	3,145

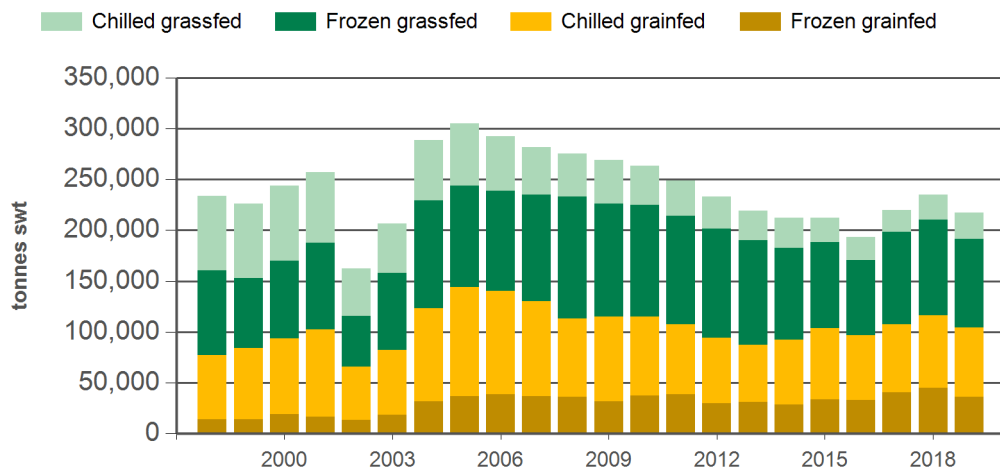
Calendar year-to-August

Chilled		Frozen		Total	
2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.
893,031	9	638,403	-5	1,531,434	3
892,293	10	636,620	-5	1,528,913	3
639	-47	1,783	-30	2,422	-35
99	14,56	1	-51	100	4,484

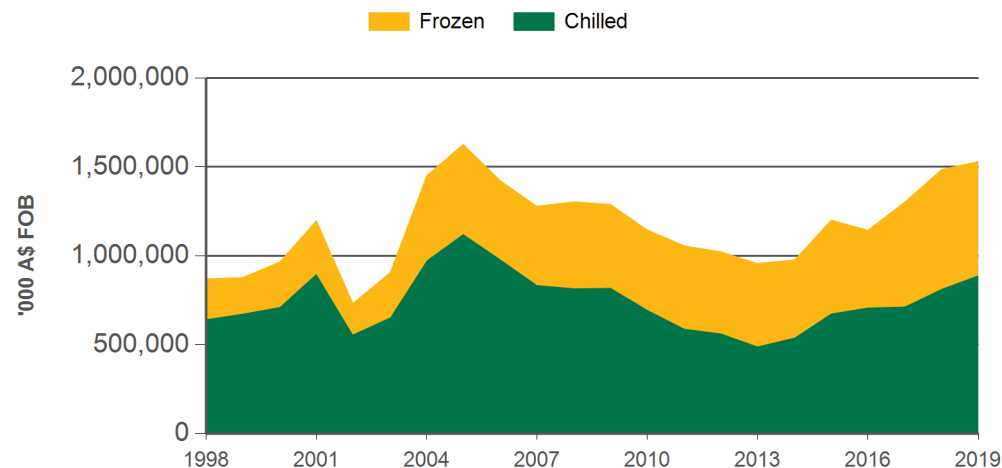
Month of August

Chilled			Frozen			Total		
2019 August	M-O-M % chg.	Y-O-Y % chg.	2019 August	M-O-M % chg.	Y-O-Y % chg.	2019 August	M-O-M % chg.	Y-O-Y % chg.
134,164	6	7	84,866	-15	-14	219,029	-4	-3
134,076	6	7	84,404	-16	-15	218,480	-4	-2
72	14	-79	461	187	71	533	139	-13
16	-	2,263	-	-	-100	16	-	1,172

Source: DAWR, ABS. SWT = Shipped weight. Volume YTD = Calendar year-to-September. Value YTD = Calendar year-to-August. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grainfed is the prefix for grainfed beef. Grassfed is the prefix for grassfed beef. For further information email globalindustryinsights@mla.com.au.

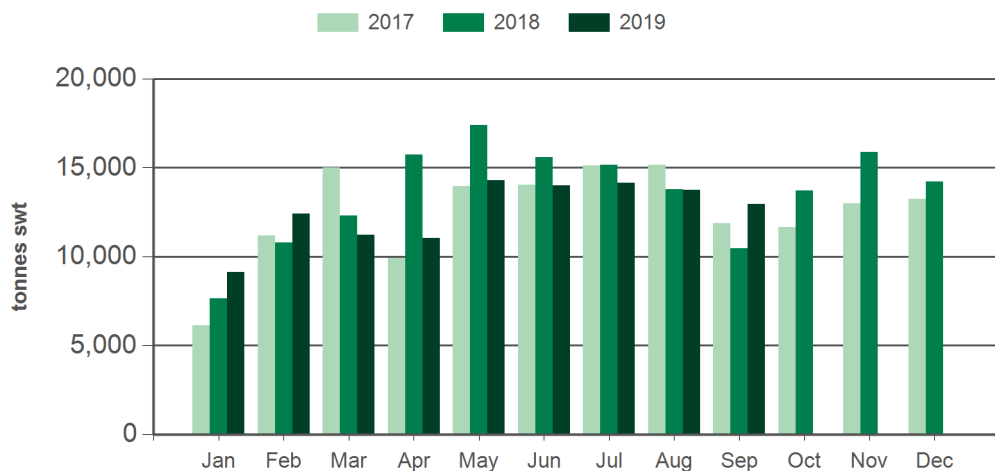


Source: DAWR, Prepared by MLA



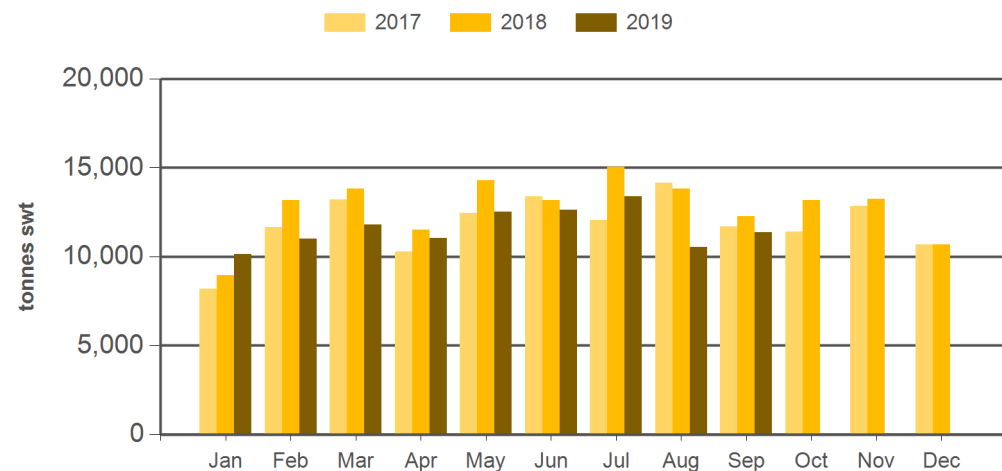
Source: ABS, Prepared by MLA

Monthly grassfed beef exports to Japan



Source: DAWR, Prepared by MLA

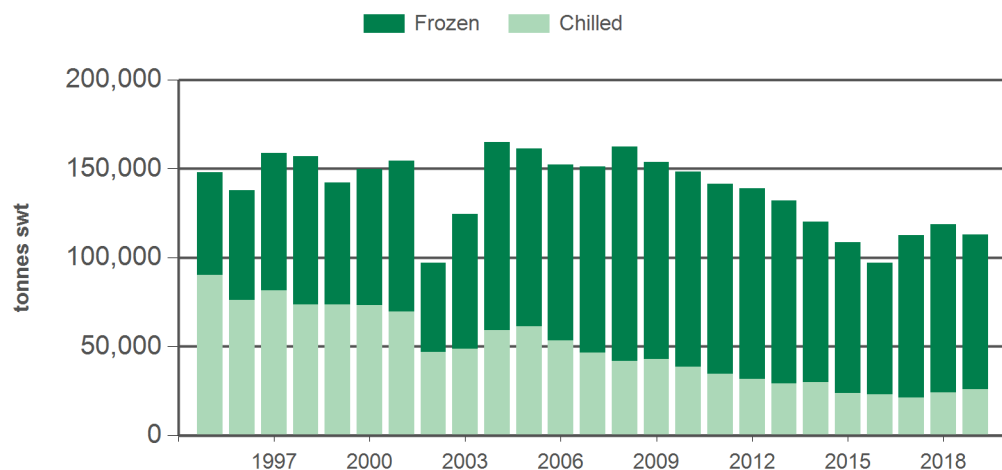
Monthly grainfed beef exports to Japan



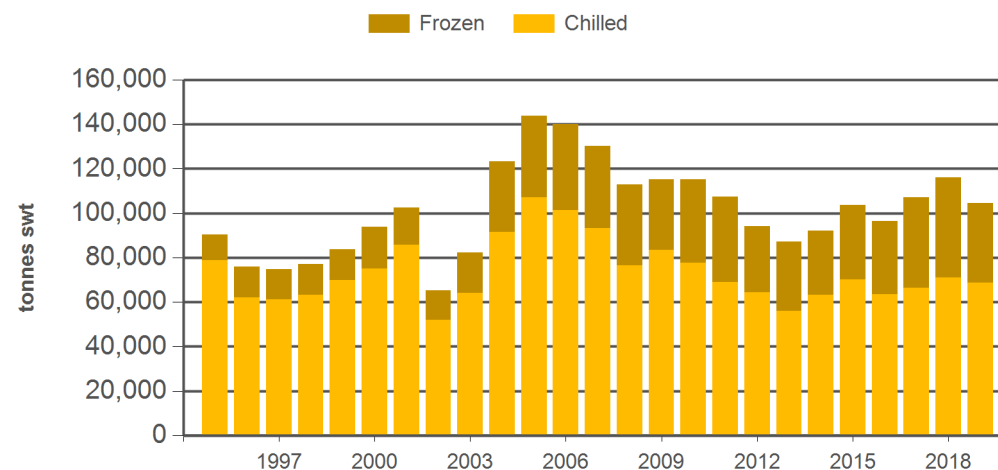
Source: DAWR, Prepared by MLA

Year-to-September grassfed beef exports to Japan

Year-to-September grainfed beef exports to Japan



Source: DAWR, Prepared by MLA



Source: DAWR, Prepared by MLA

Historical beef exports - Calendar year totals

Volume (tonnes swt)	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019 YTD	Y-O-Y % chg.
Total	393,471	405,085	405,796	377,866	364,304	356,569	356,213	342,188	308,540	288,796	293,780	285,224	264,325	292,364	315,891	217,496	-7
Grainfed	172,161	192,774	190,115	171,452	149,184	155,189	154,363	141,457	124,101	116,383	130,646	139,685	129,005	142,057	153,225	104,477	-10
Grassfed	221,310	212,311	215,681	206,413	215,120	201,380	201,850	200,731	184,439	172,412	163,133	145,540	135,320	150,308	162,666	113,019	-5

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-September. Y-O-Y = Year-on-year. For further information email globalindustryinsights@mla.com.au.