

Australian beef exports

Monthly trade summary

August 2019

12-months ending August

Volume (tonnes swt)	Chilled		Frozen		Total	
	12-months ending August	Y-O-Y % chg.	12-months ending August	Y-O-Y % chg.	12-months ending August	Y-O-Y % chg.
Total	304,373	5	862,877	7	1,167,249	6
US	65,055	4	173,407	2	238,462	3
Japan	127,220	2	169,584	-7	296,803	-4
South Korea	33,627	-9	135,502	8	169,129	4
China	22,646	153	208,997	52	231,643	58
Canada	1,003	-33	16,065	-22	17,068	-23
Taiwan	5,279	5	23,861	-6	29,140	-4
Indonesia	4,469	9	50,323	-7	54,792	-6
Philippines	931	11	28,668	-21	29,599	-20
EU	14,121	-13	792	11	14,913	-12
Saudi Arabia	3,478	22	8,346	39	11,824	34
Malaysia	2,220	5	7,343	-15	9,563	-11
UAE	5,281	-1	3,343	-6	8,624	-3
Singapore	4,171	4	2,046	10	6,217	6
Hong Kong	3,820	6	1,705	-66	5,525	-36
Thailand	1,894	4	4,541	-1	6,435	0
Other	9,159		28,355		37,514	

Calendar year-to-August

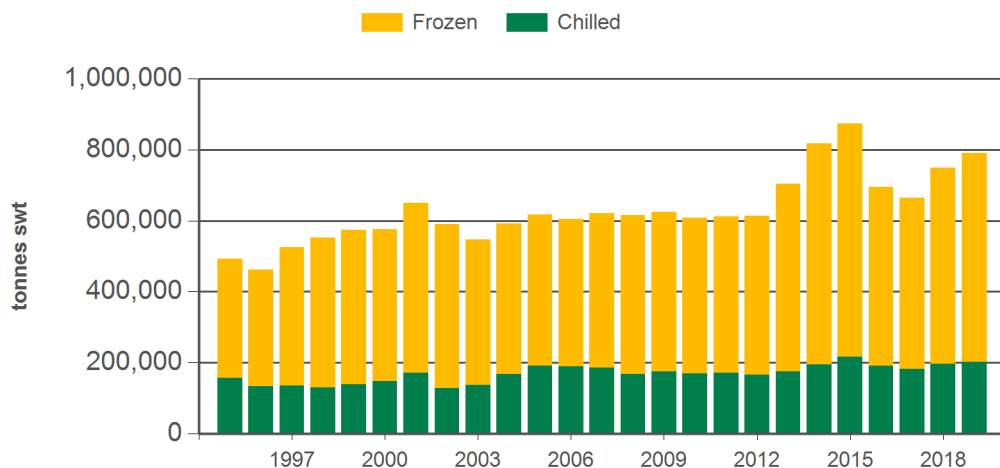
Chilled		Frozen		Total	
2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.
202,201	3	588,204	6	790,405	6
44,267	3	123,101	5	167,369	5
83,772	-2	109,391	-14	193,162	-9
21,331	-13	86,865	2	108,196	-1
15,529	134	156,778	62	172,306	67
725	-35	7,875	-41	8,600	-41
3,632	13	15,085	-5	18,717	-2
3,305	9	35,823	-7	39,128	-6
582	11	16,880	-30	17,462	-29
9,859	-7	531	-6	10,390	-7
2,244	17	6,226	57	8,471	44
1,459	-2	4,573	-21	6,032	-17
3,296	2	2,428	-7	5,724	-2
2,714	2	1,322	3	4,036	3
2,472	5	725	-57	3,197	-21
1,029	-3	2,171	4	3,200	2
5,986		18,429		24,415	

Month of August

Chilled			Frozen			Total		
2019 August	M-O-M % chg.	Y-O-Y % chg.	2019 August	M-O-M % chg.	Y-O-Y % chg.	2019 August	M-O-M % chg.	Y-O-Y % chg.
27,663	-2	0	78,670	-9	-1	106,332	-8	-1
5,778	-9	-4	14,962	-14	-12	20,739	-12	-10
11,344	-4	2	12,959	-17	-22	24,304	-12	-12
2,658	-13	-34	9,768	-17	-30	12,426	-16	-31
2,631	7	100	23,430	-9	78	26,061	-8	80
29	-41	-66	1,293	6	-49	1,322	4	-49
568	3	17	2,266	3	-5	2,834	3	-2
320	13	-11	5,421	6	20	5,741	7	18
134	19	118	3,141	66	-14	3,275	63	-11
1,753	51	9	56	74	-50	1,810	51	5
330	1	-4	999	-7	39	1,329	-5	25
202	9	-4	405	-40	-49	608	-29	-40
342	-11	-36	394	7	13	736	-2	-16
328	-2	-25	190	1	-11	518	-1	-20
332	-1	9	133	48	-49	465	9	-18
142	23	-4	295	14	27	436	17	15
771			2,958			3,729		

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-August. Y-O-Y = Year-on-year. M-O-M = Month-on-month. For further information email globalindustryinsights@mla.com.au.

Year-to-August beef exports



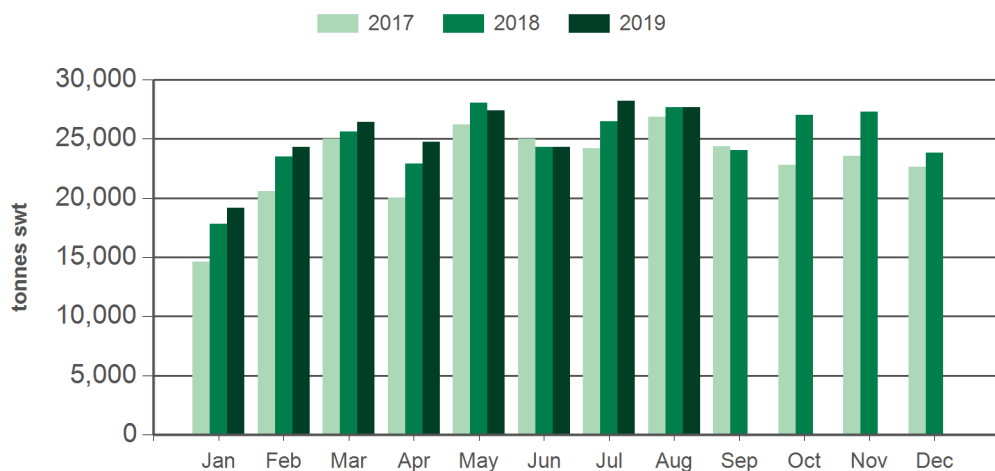
Source: DAWR, Prepared by MLA

AUD/USD



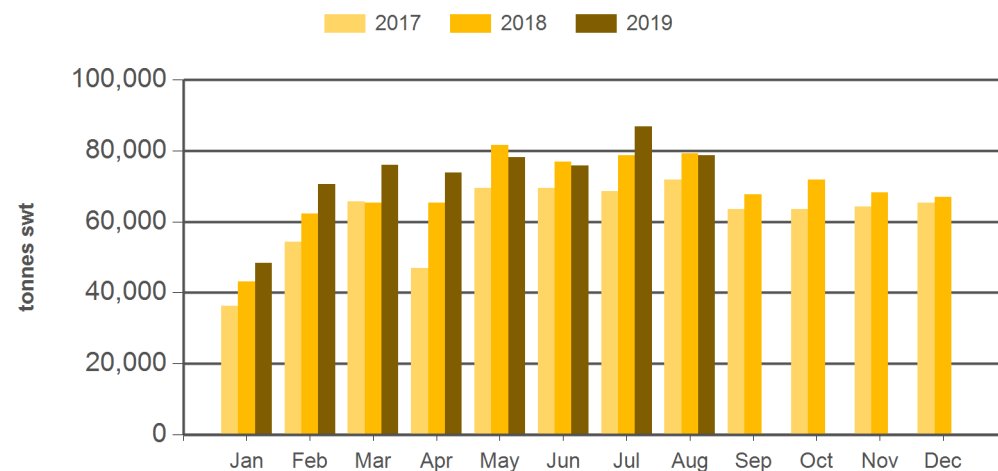
Source: xe.com, Prepared by MLA

Monthly chilled beef exports



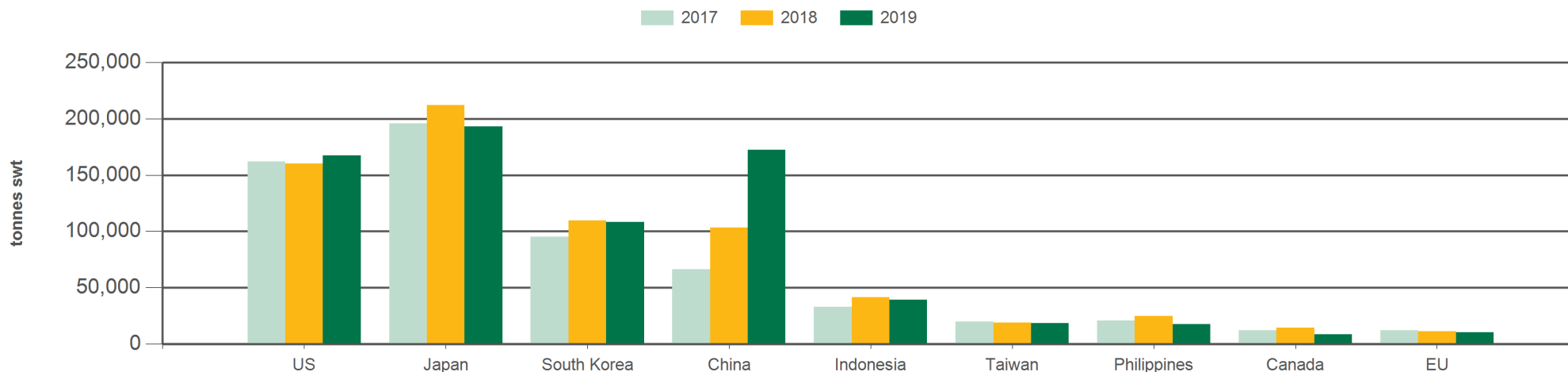
Source: DAWR, Prepared by MLA

Monthly frozen beef exports



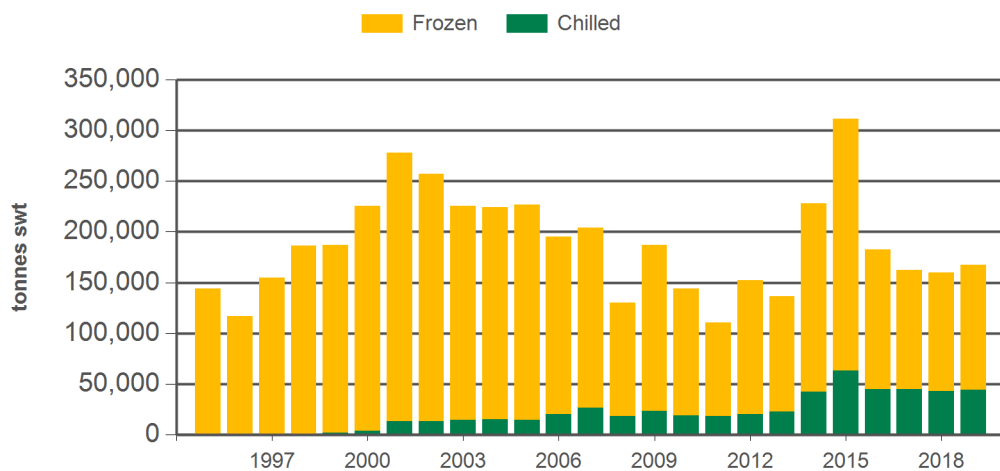
Source: DAWR, Prepared by MLA

Year-to-August beef exports



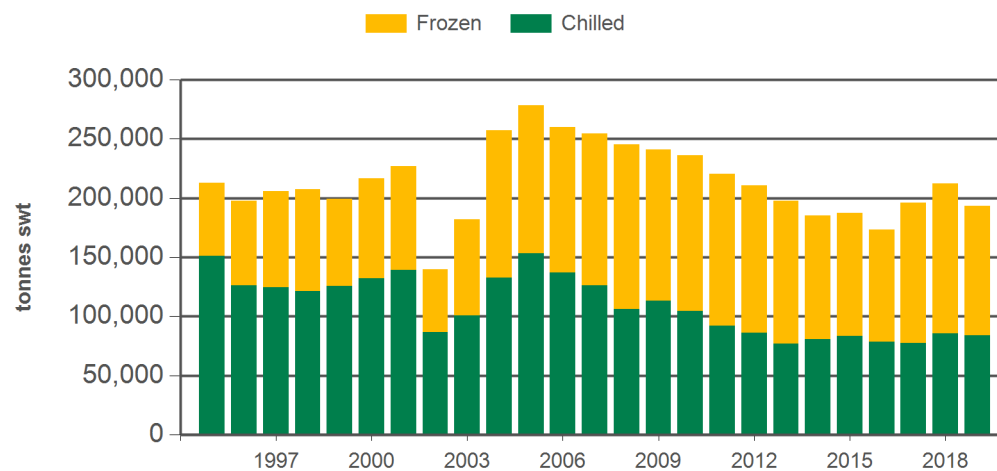
Source: DAWR, Prepared by MLA

Year-to-August beef exports to the US



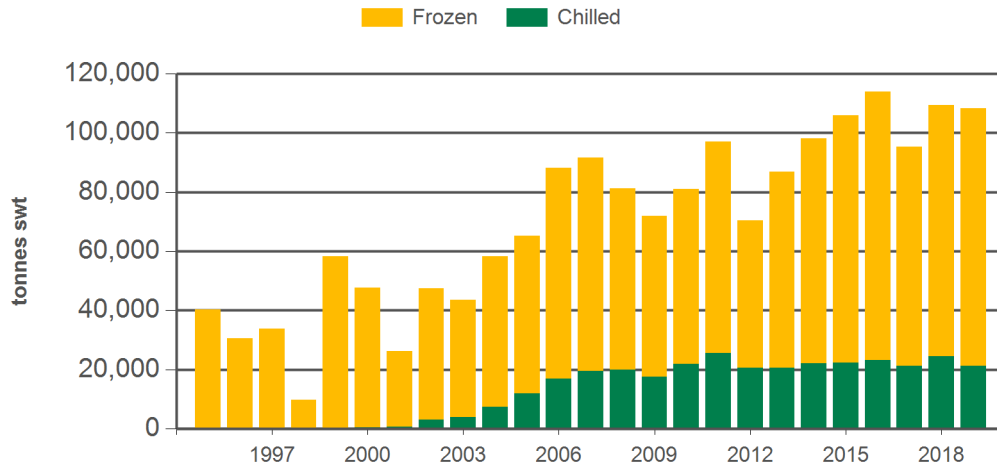
Source: DAWR, Prepared by MLA

Year-to-August beef exports to Japan



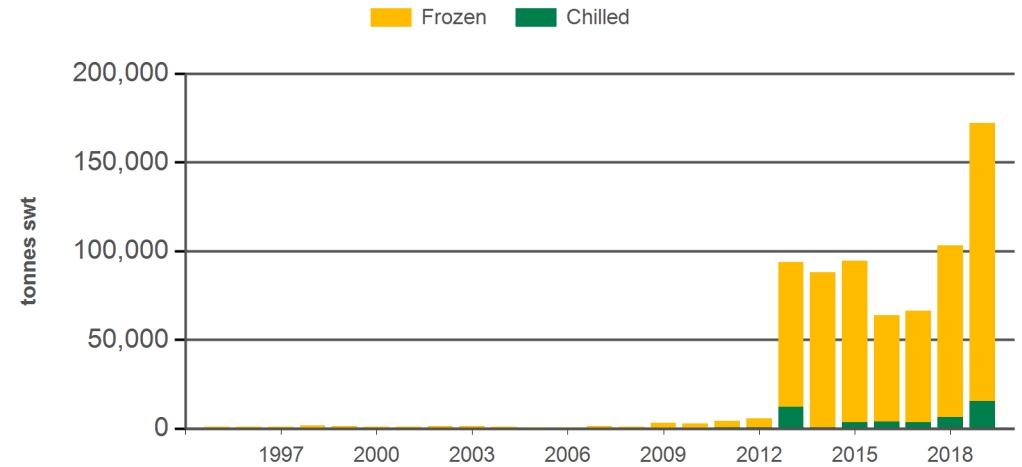
Source: DAWR, Prepared by MLA

Year-to-August beef exports to South Korea



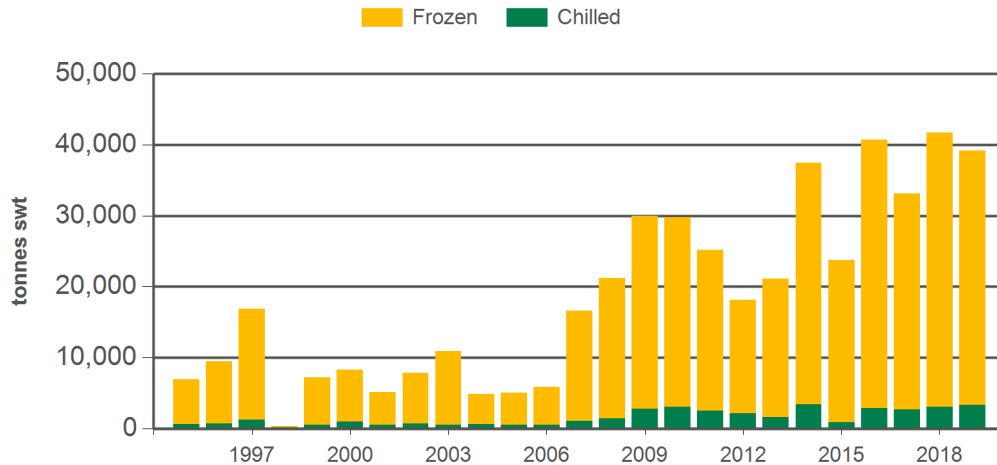
Source: DAWR, Prepared by MLA

Year-to-August beef exports to China




Source: DAWR, Prepared by MLA

Year-to-August beef exports to Indonesia




Source: DAWR, Prepared by MLA


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Historical beef exports - Calendar year totals

Volume (tonnes swt)	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019 YTD	Y-O-Y % chg.
Total	913,755	909,396	953,933	941,421	957,482	927,279	922,833	949,195	963,782	1,099,487	1,287,012	1,285,073	1,018,105	1,014,915	1,125,657	790,405	6
US	349,744	319,752	295,267	296,099	234,779	251,479	185,035	167,820	224,111	212,703	397,889	415,951	242,013	234,112	231,187	167,369	5
Japan	393,471	405,085	405,796	377,866	364,304	356,569	356,213	342,188	308,540	288,796	293,780	285,224	264,325	292,364	315,891	193,162	-9
South Korea	93,310	106,444	149,663	148,933	127,207	115,482	124,161	146,347	125,957	144,365	150,918	166,588	179,854	148,552	170,373	108,196	-1
China	1,265	1,012	849	2,146	2,682	5,287	5,600	7,754	32,906	154,833	124,586	148,222	94,040	110,059	162,683	172,306	67
Canada	7,453	7,618	9,609	12,311	8,543	12,319	6,949	10,148	15,661	17,898	32,972	42,575	19,316	19,954	22,990	8,600	-41
Taiwan	26,454	30,305	28,601	29,120	27,099	31,290	30,821	36,748	38,280	35,703	36,419	30,448	31,385	31,110	29,438	18,717	-2
Indonesia	7,127	8,762	12,153	26,788	33,018	51,815	48,436	39,590	27,097	39,418	53,140	39,134	61,676	49,698	57,349	39,128	-6
Philippines	2,071	2,951	1,937	3,416	14,143	16,960	19,205	20,998	25,718	26,992	34,352	25,352	29,431	33,267	36,788	17,462	-29
EU	6,756	6,469	8,457	5,953	11,876	9,307	9,885	12,836	14,949	19,927	24,619	23,445	20,841	17,873	15,666	10,390	-7
Saudi Arabia	684	319	971	897	3,650	2,981	3,390	6,017	5,241	31,126	32,213	29,629	11,271	9,607	9,242	8,471	44
Malaysia	4,795	2,348	2,031	3,303	6,183	8,027	11,701	14,436	15,544	15,935	13,105	12,344	10,391	10,631	10,840	6,032	-17
UAE	1,215	1,298	1,352	1,807	4,312	4,417	5,801	7,431	7,640	7,987	8,777	9,871	8,753	8,611	8,729	5,724	-2
Singapore	2,089	1,893	3,205	5,534	8,061	7,472	7,622	9,659	14,087	10,564	10,094	8,767	6,967	5,772	6,109	4,036	3
Hong Kong	2,415	1,787	1,757	2,361	3,231	7,491	7,040	8,869	6,340	5,070	14,739	6,655	4,494	7,691	6,384	3,197	-21
Thailand	1,013	984	1,391	1,541	1,426	1,595	1,834	2,499	2,789	4,263	5,422	5,897	5,565	5,903	6,381	3,200	2
Other	13,894	12,369	30,894	23,347	106,968	44,788	99,141	115,854	98,923	83,909	53,987	34,970	27,785	29,711	35,607	24,415	

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-August. Y-O-Y = Year-on-year. For further information email globalindustryinsights@mla.com.au.