

12-months ending August

Volume (tonnes swt)	Chilled		Frozen		Total	
	12-months ending August	Y-O-Y % chg.	12-months ending August	Y-O-Y % chg.	12-months ending August	Y-O-Y % chg.
TOTAL						
Nth America	66,230	4	190,567	-	256,797	1
US	65,055	4	173,407	2	238,462	3
Canada	1,003	-33	16,065	-22	17,068	-23
Mexico	172	-5	1,096	373	1,267	208

GRAIN						
Nth America	4,116	-22	1,920	1	6,035	-16
US	3,669	-20	1,338	-1	5,006	-16
Canada	408	-39	226	-48	634	-42
Mexico	39	1,042	356	219	395	244

GRASS						
Nth America	62,114	6	188,648	-	250,761	1
US	61,386	6	172,069	2	233,455	3
Canada	595	-28	15,839	-21	16,434	-22
Mexico	132	-25	740	515	872	194

Calendar year-to-August

Chilled		Frozen		Total	
2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.
45,089	2	131,898	1	176,987	1
44,267	3	123,101	5	167,369	5
725	-35	7,875	-41	8,600	-41
96	-29	922	319	1,018	187

2,887	-8	1,331	20	4,218	-1
2,533	-7	850	1	3,383	-5
324	-23	139	-21	463	-23
29	1,013	343	243	372	263

42,202	2	130,567	1	172,768	1
41,734	3	122,252	5	163,986	5
401	-42	7,736	-42	8,137	-42
66	-50	579	381	646	156

Month of August

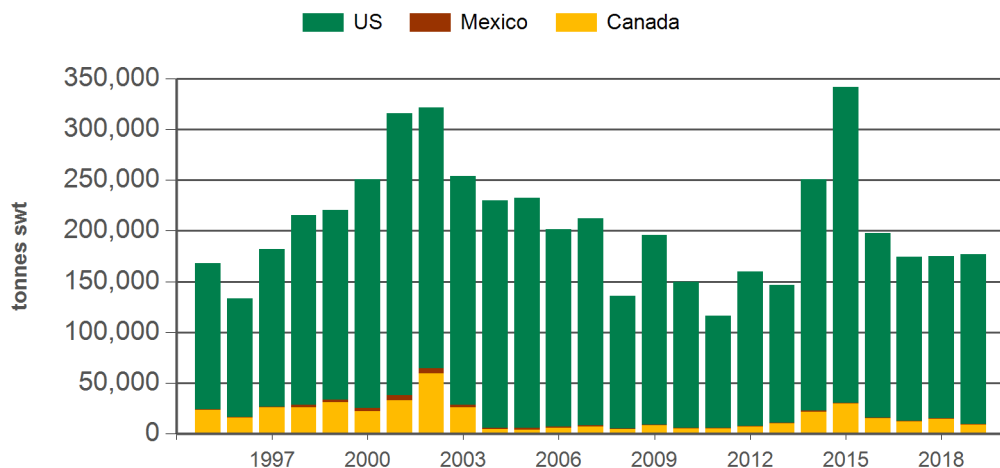
Chilled			Frozen			Total		
2019 August	M-O-M % chg.	Y-O-Y % chg.	2019 August	M-O-M % chg.	Y-O-Y % chg.	2019 August	M-O-M % chg.	Y-O-Y % chg.
5,808	-9	-5	16,385	-13	-16	22,194	-12	-14
5,778	-9	-4	14,962	-14	-12	20,739	-12	-10
29	-41	-66	1,293	6	-49	1,322	4	-49
1	-83	-52	131	-36	877	132	-37	724

208	-42	-57	116	-29	-38	324	-38	-51
203	-42	-57	73	-30	-60	275	-39	-58
4	-8	-47	7	198	41	11	67	-10
1	-82	-52	36	-37	-	37	-42	1,312

5,600	-7	-1	16,269	-13	-16	21,870	-11	-13
5,575	-7	-	14,889	-14	-12	20,464	-12	-9
25	-45	-68	1,286	6	-49	1,311	4	-50
-	-	-	95	-35	608	95	-36	608

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-August. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grain is the prefix for grainfed beef. Grass is the prefix for grassfed beef. For further information email globalindustryinsights@mla.com.au.

Year-to-August beef exports to North America



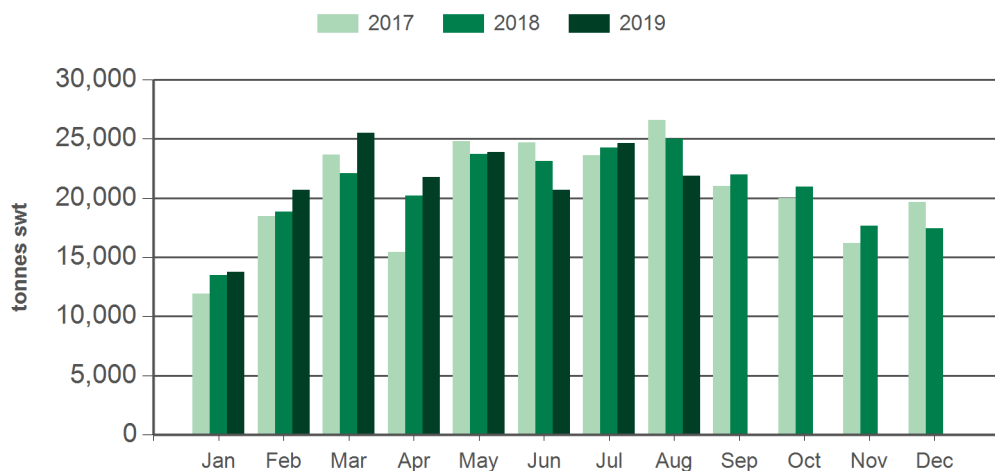
Source: DAWR, Prepared by MLA

AUD/USD



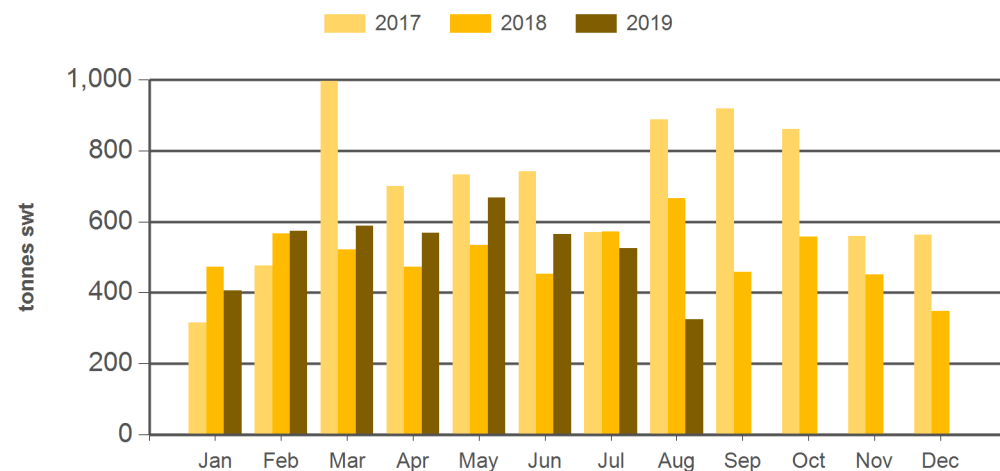
Source: xe.com, Prepared by MLA

Monthly grassfed beef exports to North America



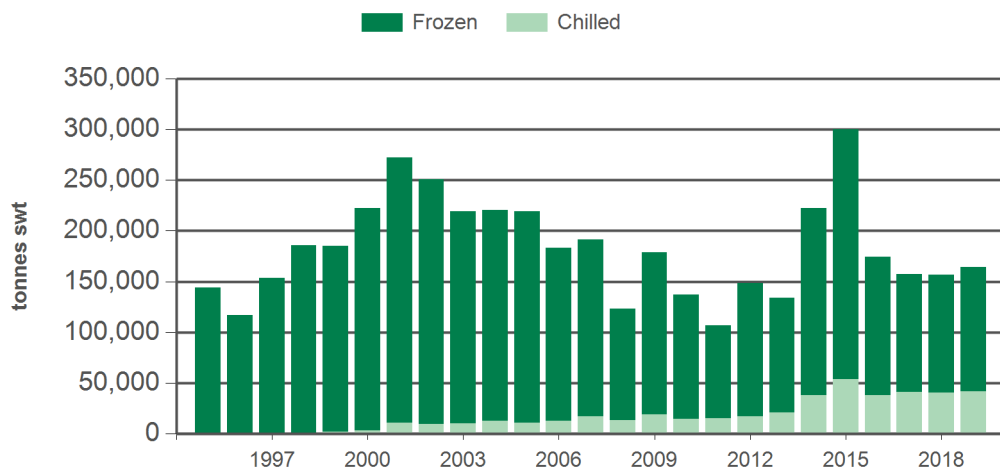
Source: DAWR, Prepared by MLA

Monthly grainfed beef exports to North America



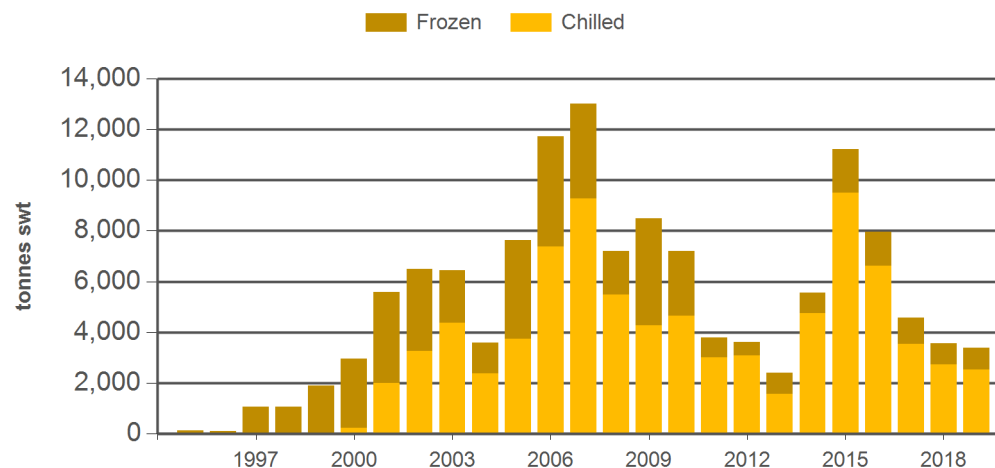
Source: DAWR, Prepared by MLA

Year-to-August grassfed beef exports to the US



Source: DAWR, Prepared by MLA

Year-to-August grainfed beef exports to the US



Source: DAWR, Prepared by MLA

Historical beef exports - Calendar year totals

Volume (tonnes swt)	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019 YTD	Y-O-Y % chg.
Nth America	358,827	329,909	306,394	310,042	243,938	264,834	193,149	178,672	240,070	231,097	431,731	459,218	261,425	254,190	254,781	176,987	1
US	349,744	319,752	295,267	296,099	234,779	251,479	185,035	167,820	224,111	212,703	397,889	415,951	242,013	234,112	231,187	167,369	5
Canada	7,453	7,618	9,609	12,311	8,543	12,319	6,949	10,148	15,661	17,898	32,972	42,575	19,316	19,954	22,990	8,600	-41
Mexico	1,631	2,540	1,518	1,633	616	1,036	1,166	703	298	497	870	692	96	124	604	1,018	187

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-August. Y-O-Y = Year-on-year. For further information email globalindustryinsights@mla.com.au.