

Australian beef exports to South Korea

Monthly trade summary

August 2019

12-months ending August

| Volume (tonnes swt) | Chilled | | Frozen | | Total | |
|------------------------|-------------------------|--------------|-------------------------|--------------|-------------------------|--------------|
| | 12-months ending August | Y-O-Y % chg. | 12-months ending August | Y-O-Y % chg. | 12-months ending August | Y-O-Y % chg. |
| Total | 33,627 | -9 | 135,502 | 8 | 169,129 | 4 |
| Grainfed | 24,769 | -7 | 30,600 | -5 | 55,369 | -6 |
| Grassfed | 8,858 | -14 | 104,902 | 12 | 113,760 | 10 |

Calendar year-to-August

| Chilled | | Frozen | | Total | |
|----------|--------------|----------|--------------|----------|--------------|
| 2019 YTD | Y-O-Y % chg. | 2019 YTD | Y-O-Y % chg. | 2019 YTD | Y-O-Y % chg. |
| 21,331 | -13 | 86,865 | 2 | 108,196 | -1 |
| 15,544 | -11 | 20,118 | -1 | 35,662 | -6 |
| 5,787 | -17 | 66,747 | 3 | 72,534 | 1 |

Month of August

| Chilled | | | Frozen | | | Total | | |
|-------------|--------------|--------------|-------------|--------------|--------------|-------------|--------------|--------------|
| 2019 August | M-O-M % chg. | Y-O-Y % chg. | 2019 August | M-O-M % chg. | Y-O-Y % chg. | 2019 August | M-O-M % chg. | Y-O-Y % chg. |
| 2,658 | -13 | -34 | 9,768 | -17 | -30 | 12,426 | -16 | -31 |
| 1,749 | -24 | -40 | 3,111 | 25 | -6 | 4,860 | 1 | -22 |
| 909 | 22 | -21 | 6,657 | -28 | -38 | 7,566 | -24 | -36 |

12-months ending July

| Value ('000 A\$ FOB) | Chilled | | Frozen | | Total | |
|-------------------------|-----------------------|--------------|-----------------------|--------------|-----------------------|--------------|
| | 12-months ending July | Y-O-Y % chg. | 12-months ending July | Y-O-Y % chg. | 12-months ending July | Y-O-Y % chg. |
| Total | 468,537 | 14 | 1,044,077 | 34 | 1,512,614 | 27 |
| Boneless | 426,700 | 15 | 854,740 | 40 | 1,281,440 | 30 |
| Bone-in | 41,399 | 5 | 189,337 | 13 | 230,736 | 11 |
| Carcase | 439 | | - | -100 | 439 | 841 |

Calendar year-to-July

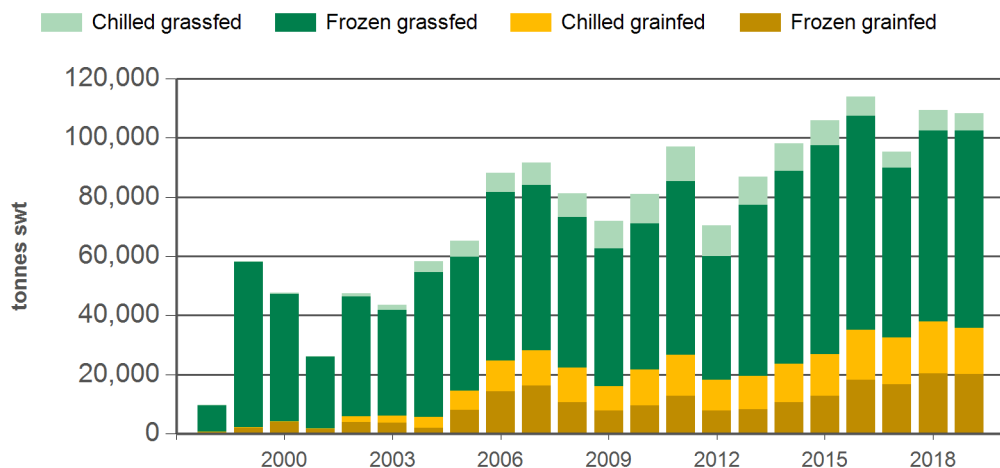
| Chilled | | Frozen | | Total | |
|----------|--------------|----------|--------------|----------|--------------|
| 2019 YTD | Y-O-Y % chg. | 2019 YTD | Y-O-Y % chg. | 2019 YTD | Y-O-Y % chg. |
| 253,856 | 8 | 585,810 | 26 | 839,666 | 20 |
| 234,173 | 9 | 471,888 | 28 | 706,061 | 21 |
| 19,244 | 1 | 113,922 | 18 | 133,166 | 15 |
| 439 | - | - | - | 439 | 7,355 |

Month of July

| Chilled | | | Frozen | | | Total | | |
|-----------|--------------|--------------|-----------|--------------|--------------|-----------|--------------|--------------|
| 2019 July | M-O-M % chg. | Y-O-Y % chg. | 2019 July | M-O-M % chg. | Y-O-Y % chg. | 2019 July | M-O-M % chg. | Y-O-Y % chg. |
| 39,995 | -15 | -6 | 96,947 | 5 | 18 | 136,942 | -1 | 10 |
| 36,302 | -17 | -8 | 77,831 | 8 | 15 | 114,133 | -2 | 6 |
| 3,693 | 29 | 28 | 19,115 | -5 | 31 | 22,809 | - | 30 |
| - | - | - | - | - | - | - | - | - |

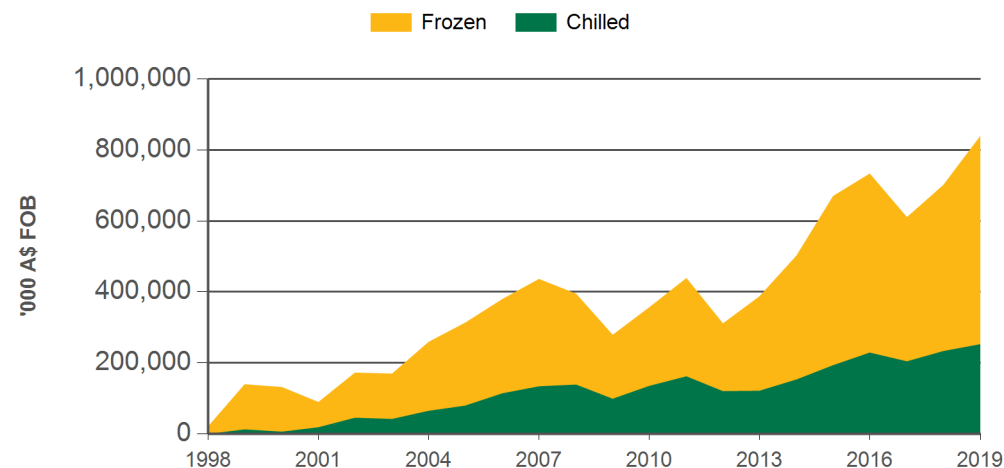
Source: DAWR, ABS. SWT = Shipped weight. Volume YTD = Calendar year-to-August. Value YTD = Calendar year-to-July. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grainfed is the prefix for grainfed beef. Grassfed is the prefix for grassfed beef. For further information email globalindustryinsights@mla.com.au.

Year-to-August beef exports to South Korea - volume



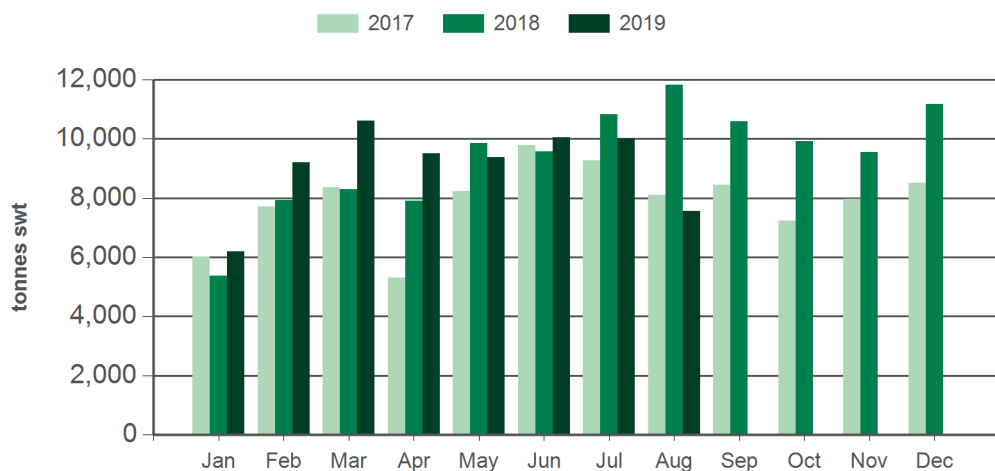
Source: DAWR, Prepared by MLA

Year-to-July beef exports to South Korea - value



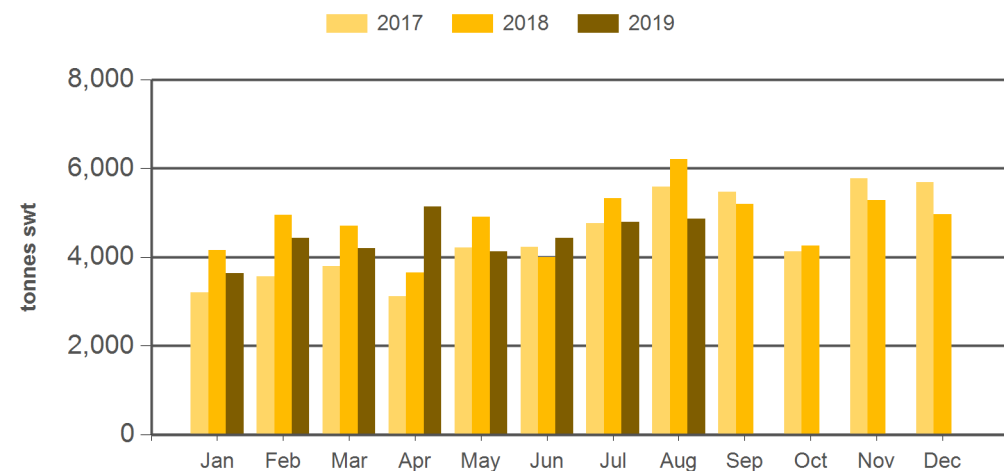
Source: ABS, Prepared by MLA

Monthly grassfed beef exports to South Korea



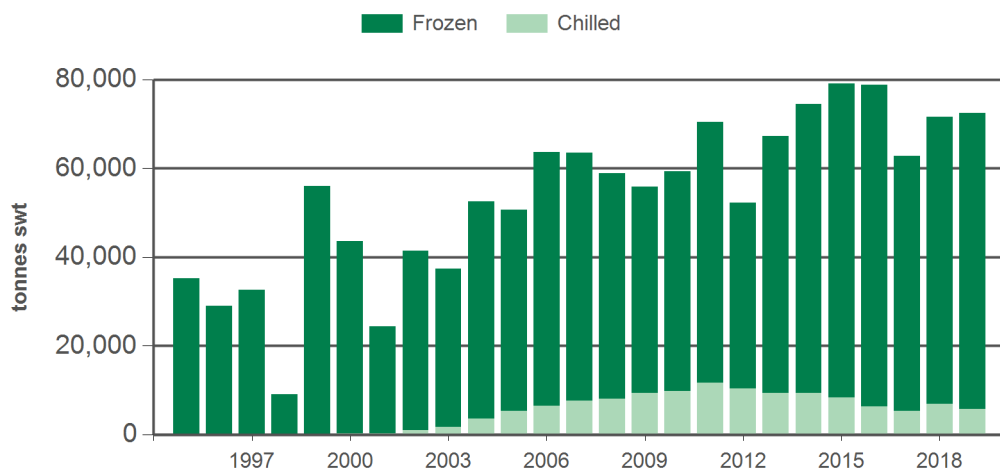
Source: DAWR, Prepared by MLA

Monthly grainfed beef exports to South Korea



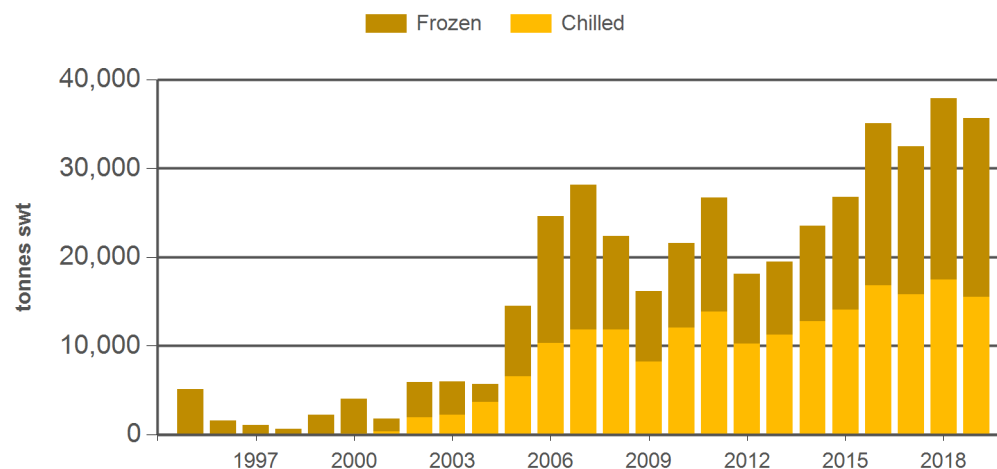
Source: DAWR, Prepared by MLA

Year-to-August grassfed beef exports to South Korea



Source: DAWR, Prepared by MLA

Year-to-August grainfed beef exports to South Korea



Source: DAWR, Prepared by MLA

Historical beef exports - Calendar year totals

| Volume (tonnes swt) | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 YTD | Y-O-Y % chg. |
|---------------------|--------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|----------|--------------|
| Total | 93,310 | 106,444 | 149,663 | 148,933 | 127,207 | 115,482 | 124,161 | 146,347 | 125,957 | 144,365 | 150,918 | 166,588 | 179,854 | 148,552 | 170,373 | 108,196 | -1 |
| Grainfed | 11,010 | 23,594 | 41,205 | 41,526 | 31,581 | 27,157 | 34,151 | 38,762 | 31,332 | 31,020 | 35,640 | 44,203 | 55,756 | 53,564 | 57,598 | 35,662 | -6 |
| Grassfed | 82,300 | 82,850 | 108,458 | 107,407 | 95,626 | 88,325 | 90,009 | 107,585 | 94,625 | 113,345 | 115,278 | 122,385 | 124,098 | 94,987 | 112,775 | 72,534 | 1 |

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-August. Y-O-Y = Year-on-year. For further information email globalindustryinsights@mla.com.au.